

Global Oral Care Laminated Tubes Market Growth 2026-2032

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Abstracts

The global Oral Care Laminated Tubes market size is predicted to grow from US\$ 1240 million in 2025 to US\$ 1823 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2025, global Oral Care Laminated Tubes production reached approximately 20 billion units, with an average global market price of around US\$65 per thousand units. Oral Care Laminated Tubes refers to laminated tube packaging specifically designed for oral care products such as toothpaste, whitening gel, mouthwash gel, dental cream, gum care products, and other semi-solid or paste formulations.

The Oral Care Laminated Tubes market is closely linked to the global development of toothpaste, dental gels, whitening products, desensitizing creams, children's oral care, gum care, and other semi-solid oral hygiene products. Laminate tubes are widely used in this field because they offer a strong balance between product protection, consumer convenience, attractive shelf presentation, and production efficiency. Compared with traditional aluminum tubes or simple plastic tubes, laminated tube packaging combines multiple material layers to provide barrier performance, flexibility, printability, and squeeze recovery. In oral care applications, the packaging must protect active ingredients, flavors, colors, fluoride compounds, herbal extracts, whitening agents, and sensitive formulations from moisture, oxygen, contamination, and flavor loss. Therefore, Aluminum Barrier Laminate (ABL) tubes and Plastic Barrier Laminate (PBL) tubes are both important product types. ABL tubes are preferred where stronger barrier protection and longer shelf life are required, while PBL tubes are increasingly adopted by brands seeking lighter, more recyclable, and visually premium packaging solutions. The market is mainly driven by stable toothpaste consumption, rising oral hygiene awareness, growth of premium and functional oral care products, increasing demand for convenient

packaging, and the expansion of private-label and regional oral care brands. Upstream, the industry relies on suppliers of plastic resins such as polyethylene and polypropylene, aluminum foil, barrier films, adhesives, printing inks, masterbatches, caps, shoulders, and packaging machinery. Material quality is critical because oral care tubes must meet requirements for food-contact safety, chemical compatibility, sealing strength, print adhesion, and product stability. Midstream participants include laminate film producers, tube manufacturers, printing and decoration companies, and filling-line solution providers. They convert laminated webs into tube bodies through processes such as extrusion lamination, printing, slitting, tube forming, shoulder molding, capping, and quality inspection. Downstream customers are mainly toothpaste and oral care product manufacturers, including multinational personal care companies, pharmaceutical oral care brands, natural and herbal oral care brands, children's oral care brands, and contract manufacturers. Retail channels such as supermarkets, pharmacies, e-commerce platforms, dental clinics, and specialty personal care stores indirectly influence packaging demand by shaping product format, design, size, and sustainability requirements. In terms of future development, the Oral Care Laminated Tubes market is expected to move toward sustainability, high-barrier plastic structures, mono-material recyclable tubes, downgauging, lightweight design, and improved compatibility with circular packaging systems. Brand owners are increasingly replacing traditional ABL structures with recyclable PBL or PE-based laminated tubes where product stability allows, while tube suppliers are investing in recyclable barrier layers, bio-based polymers, water-based inks, and lower-carbon manufacturing processes. At the same time, premiumization in oral care is pushing packaging toward better tactile feel, high-definition printing, matte and glossy effects, metallic finishes, shaped caps, and more differentiated visual identity. Functional oral care products, such as whitening toothpaste, enamel repair paste, probiotic oral care, sensitivity care, and medicated dental gels, will continue to support demand for packaging with stronger barrier properties and better formulation protection. In emerging markets, rising income levels, urbanization, and increased oral hygiene penetration will expand demand for cost-effective laminated toothpaste tubes, while mature markets will focus more on recyclability, brand differentiation, and convenience. Overall, the market is likely to remain stable and resilient because oral care products are daily necessities, but competition among tube suppliers will increasingly depend on material innovation, sustainability compliance, printing quality, cost control, filling-line compatibility, and the ability to support global brands with customized, recyclable, and high-performance tube packaging solutions.

LP Information, Inc. (LPI) ' newest research report, the "Oral Care Laminated Tubes Industry Forecast" looks at past sales and reviews total world Oral Care Laminated

Tubes sales in 2025, providing a comprehensive analysis by region and market sector of projected Oral Care Laminated Tubes sales for 2026 through 2032. With Oral Care Laminated Tubes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Oral Care Laminated Tubes industry.

This Insight Report provides a comprehensive analysis of the global Oral Care Laminated Tubes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oral Care Laminated Tubes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Oral Care Laminated Tubes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oral Care Laminated Tubes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oral Care Laminated Tubes.

This report presents a comprehensive overview, market shares, and growth opportunities of Oral Care Laminated Tubes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

ABL

PBL

Segmentation by Capacity:

Below 30ml

30-80ml

Above 80ml

Segmentation by Dosage Forms:

Creams

Gels

Other

Segmentation by Application:

Toothpaste

Dental Product

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hoffmann Neopac AG

ALLTUB Group

Amcor plc

CCL Industries

Montebello Packaging

Pirlo Tubes GmbH

Perfekt?p Ambalaj

Scandolaro

TUBAPACK

San Ying Packaging (Jiangsu) Co., Ltd.

Hangzhou Ming Ri Flexible Packaging Co., Ltd.

BRK Industries

Gualapack Group

Amber Tube

IntraPac

SRMTL

Nampak

Zalesi

Colgate-Palmolive

Somater

Key Questions Addressed in this Report

What is the 10-year outlook for the global Oral Care Laminated Tubes market?

What factors are driving Oral Care Laminated Tubes market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do Oral Care Laminated Tubes market opportunities vary by end market size?

How does Oral Care Laminated Tubes break out by Type, by Application?

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