

Global Oral Anti-Diabetic Drug Market Growth 2026-2032

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Abstracts

The global Oral Anti-Diabetic Drug market size is predicted to grow from US\$ 46099 million in 2025 to US\$ 66103 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Oral anti-diabetes drugs are orally administered medications used primarily for the treatment of diabetes, especially type 2 diabetes, aiming to control hyperglycemia through diverse mechanisms such as enhancing insulin secretion, improving insulin sensitivity, reducing hepatic glucose production, delaying carbohydrate absorption, or increasing urinary glucose excretion. Compared with injectables, oral therapies generally offer greater convenience and support long-term adherence, making them suitable across the treatment continuum?from initial therapy to multi-drug combination regimens. Historically, modern oral glucose-lowering therapy took shape in the mid-20th century with sulfonylureas and biguanides as foundational classes; subsequent decades introduced additional targets including alpha-glucosidase inhibitors and thiazolidinediones. In the 21st century, innovation accelerated with DPP-4 inhibitors and SGLT2 inhibitors, shifting the focus from glucose reduction alone toward broader outcomes such as cardio-renal protection, weight considerations, and individualized treatment strategies; more recently, oral GLP-1 receptor agonists have further advanced the drive for convenience alongside metabolic benefits. Upstream, the supply chain typically consists of active pharmaceutical ingredients (APIs) and formulation excipients: API manufacturing relies on commodity and fine-chemical inputs (basic chemical feedstocks, solvents, catalysts, chiral intermediates, and specialty reagents), while the finished dosage form requires functional excipients (fillers, binders, disintegrants, lubricants, film-coating materials, and modified-release polymers). It also depends on pharmaceutical packaging materials (aluminum foil, PVC/PVDC blister films, HDPE bottles, desiccants, seals, labels, and cartons) and supporting

manufacturing equipment and key components (granulation, tableting, coating, capsule filling, in-line inspection, HVAC/cleanroom systems, and purified-water utilities) to ensure stability, bioavailability, and consistent large-scale production. In 2025, the global production capacity of oral anti-diabetes drugs is estimated to be approximately 6.8 billion boxes. Sales volume is projected to reach 4.96 billion boxes, with an average selling price of about USD 9.5 per box. Industry gross margins are expected to range between 35% and 50%.

The oral anti-diabetes drug market today is characterized by an upgrading of treatment goals, a clear split in product mix across segments, and pronounced differences in access and affordability by region. Prescribing decisions increasingly prioritize comorbidity management and long-term outcomes, which strengthens demand for oral therapies associated with cardio-renal benefits, weight-friendly profiles, and low hypoglycemia risk. At the same time, established oral agents remain the backbone in many countries, particularly where budget constraints are tighter and out-of-pocket payment is higher, because they offer stable supply and lower overall treatment cost. Competition is also shifting from molecule-to-molecule battles toward regimen-level competition: fixed-dose combinations, stepwise treatment algorithms, and chronic-care support (refill continuity, adherence reminders, follow-up) are becoming part of the value proposition. On the supply side, scale, quality consistency, and compliance capabilities in API and finished-dose manufacturing increasingly determine whether a company can participate in major procurement channels and international markets.

Looking ahead, the market trajectory will be shaped by oral innovation, combination strategies, and full-course disease management. As clinical evidence expands across drug classes, prescribing will become more stratified—tailored to cardiovascular risk, kidney function, weight considerations, and hypoglycemia avoidance—supporting earlier-line adoption of innovative oral options and sustained momentum for differentiated formulations and combinations. Advances in oral delivery and formulation science may further broaden the “oralization” frontier for peptide-like therapies, improving patient acceptance and redefining competitive boundaries. In parallel, digital health and the growing role of retail and e-pharmacy refills will accelerate the transition from “selling pills” to “delivering therapy services,” where real-world evidence, adherence programs, and outcomes-based reimbursement arrangements influence market access and investment priorities. Meanwhile, local supply chain build-out and quality-system upgrades in multiple regions will enable more regional players to compete in higher-value oral segments, creating a more layered and dynamic global competitive landscape.

Growth drivers and constraints will continue to coexist, with the balance often determined by reimbursement and regulatory settings, evidence thresholds, and supply-chain resilience. Key tailwinds include the rising burden of diabetes, guideline-driven treatment upgrading, payer emphasis on reducing cardio-renal events and hospitalization risk, and improved adherence enabled by convenient oral regimens; patent expiries and generic substitution will also create recurring ?price-for-volume? opportunities across mature categories. Headwinds include cost-containment policies and centralized purchasing that compress pricing and margins, forcing companies to compete on efficiency and differentiated evidence; higher safety and long-term outcomes expectations that raise R&D and access barriers; and potential disruptions from API price volatility, quality incidents, and cross-border compliance requirements. Overall, sustainable winners are likely to be those that balance strong clinical evidence, a differentiated portfolio strategy, affordability/access planning, and a robust, compliant supply chain.

LP Information, Inc. (LPI) ' newest research report, the ?Oral Anti-Diabetic Drug Industry Forecast? looks at past sales and reviews total world Oral Anti-Diabetic Drug sales in 2025, providing a comprehensive analysis by region and market sector of projected Oral Anti-Diabetic Drug sales for 2026 through 2032. With Oral Anti-Diabetic Drug sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Oral Anti-Diabetic Drug industry.

This Insight Report provides a comprehensive analysis of the global Oral Anti-Diabetic Drug landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oral Anti-Diabetic Drug portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Oral Anti-Diabetic Drug market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oral Anti-Diabetic Drug and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oral Anti-Diabetic Drug.

This report presents a comprehensive overview, market shares, and growth opportunities of Oral Anti-Diabetic Drug market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

SGLT2 Inhibitors

DPP-4 Inhibitors

Biguanides

Sulfonylureas

Thiazolidinediones

Alpha-Glucosidase Inhibitors

Meglitinides

Segmentation by Innovation Status:

Innovative Patented Drugs

Patent-Expired Branded Drugs

Generic Drugs

Segmentation by Guideline Position:

First-Line Therapy

Second-Line Add-On

Third-Line / Rescue Therapy

Segmentation by Application:

Hospital Pharmacies

Retail Pharmacies

Online Pharmacies

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AstraZeneca

Boehringer Ingelheim

Eli Lilly and Company

Novo Nordisk

Merck

Novartis

Johnson & Johnson

Takeda Pharmaceutical Company

Teva Pharmaceutical Industries

Viartis

Sandoz

Sun Pharmaceutical Industries

Dr. Reddy's Laboratories

Aurobindo Pharma

Lupin Limited

Cipla

Torrent Pharmaceuticals

Zydus Lifesciences

Abbott

Mankind Pharma

Tonghua Dongbao

Huadong Medicine

CSPC Pharmaceutical Group

Fosun Pharma

Qilu Pharmaceutical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Oral Anti-Diabetic Drug market?

What factors are driving Oral Anti-Diabetic Drug market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Oral Anti-Diabetic Drug market opportunities vary by end market size?
How does Oral Anti-Diabetic Drug break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Oral Anti-Diabetic Drug Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Oral Anti-Diabetic Drug by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Oral Anti-Diabetic Drug by Country/Region, 2021, 2025 & 2032
- 2.2 Oral Anti-Diabetic Drug Segment by Type
 - 2.2.1 SGLT2 Inhibitors
 - 2.2.2 DPP-4 Inhibitors
 - 2.2.3 Biguanides
 - 2.2.4 Sulfonylureas
 - 2.2.5 Thiazolidinediones
 - 2.2.6 Alpha-Glucosidase Inhibitors
 - 2.2.7 Meglitinides
 - 2.2.8 Oral Anti-Diabetic Drug Sales by Type
 - 2.2.8.1 Global Oral Anti-Diabetic Drug Sales Market Share by Type (2021-2026)
 - 2.2.8.2 Global Oral Anti-Diabetic Drug Revenue and Market Share by Type (2021-2026)
 - 2.2.8.3 Global Oral Anti-Diabetic Drug Sale Price by Type (2021-2026)
- 2.3 Oral Anti-Diabetic Drug Segment by Innovation Status
 - 2.3.1 Innovative Patented Drugs
 - 2.3.2 Patent-Expired Branded Drugs
 - 2.3.3 Generic Drugs
 - 2.3.4 Oral Anti-Diabetic Drug Sales by Innovation Status

2.3.4.1 Global Oral Anti-Diabetic Drug Sales Market Share by Innovation Status (2021-2026)

2.3.4.2 Global Oral Anti-Diabetic Drug Revenue and Market Share by Innovation Status (2021-2026)

2.3.4.3 Global Oral Anti-Diabetic Drug Sale Price by Innovation Status (2021-2026)

2.4 Oral Anti-Diabetic Drug Segment by Guideline Position

2.4.1 First-Line Therapy

2.4.2 Second-Line Add-On

2.4.3 Third-Line / Rescue Therapy

2.4.4 Oral Anti-Diabetic Drug Sales by Guideline Position

2.4.4.1 Global Oral Anti-Diabetic Drug Sales Market Share by Guideline Position (2021-2026)

2.4.4.2 Global Oral Anti-Diabetic Drug Revenue and Market Share by Guideline Position (2021-2026)

2.4.4.3 Global Oral Anti-Diabetic Drug Sale Price by Guideline Position (2021-2026)

2.5 Oral Anti-Diabetic Drug Segment by Application

2.5.1 Hospital Pharmacies

2.5.2 Retail Pharmacies

2.5.3 Online Pharmacies

2.5.4 Oral Anti-Diabetic Drug Sales by Application

2.5.4.1 Global Oral Anti-Diabetic Drug Sale Market Share by Application (2021-2026)

2.5.4.2 Global Oral Anti-Diabetic Drug Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Oral Anti-Diabetic Drug Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Oral Anti-Diabetic Drug Breakdown Data by Company

3.1.1 Global Oral Anti-Diabetic Drug Annual Sales by Company (2021-2026)

3.1.2 Global Oral Anti-Diabetic Drug Sales Market Share by Company (2021-2026)

3.2 Global Oral Anti-Diabetic Drug Annual Revenue by Company (2021-2026)

3.2.1 Global Oral Anti-Diabetic Drug Revenue by Company (2021-2026)

3.2.2 Global Oral Anti-Diabetic Drug Revenue Market Share by Company (2021-2026)

3.3 Global Oral Anti-Diabetic Drug Sale Price by Company

3.4 Key Manufacturers Oral Anti-Diabetic Drug Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Oral Anti-Diabetic Drug Product Location Distribution

3.4.2 Players Oral Anti-Diabetic Drug Products Offered

3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ORAL ANTI-DIABETIC DRUG BY GEOGRAPHIC REGION

- 4.1 World Historic Oral Anti-Diabetic Drug Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Oral Anti-Diabetic Drug Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Oral Anti-Diabetic Drug Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Oral Anti-Diabetic Drug Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Oral Anti-Diabetic Drug Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Oral Anti-Diabetic Drug Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Oral Anti-Diabetic Drug Sales Growth
- 4.4 APAC Oral Anti-Diabetic Drug Sales Growth
- 4.5 Europe Oral Anti-Diabetic Drug Sales Growth
- 4.6 Middle East & Africa Oral Anti-Diabetic Drug Sales Growth

5 AMERICAS

- 5.1 Americas Oral Anti-Diabetic Drug Sales by Country
 - 5.1.1 Americas Oral Anti-Diabetic Drug Sales by Country (2021-2026)
 - 5.1.2 Americas Oral Anti-Diabetic Drug Revenue by Country (2021-2026)
- 5.2 Americas Oral Anti-Diabetic Drug Sales by Type (2021-2026)
- 5.3 Americas Oral Anti-Diabetic Drug Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Oral Anti-Diabetic Drug Sales by Region
 - 6.1.1 APAC Oral Anti-Diabetic Drug Sales by Region (2021-2026)
 - 6.1.2 APAC Oral Anti-Diabetic Drug Revenue by Region (2021-2026)
- 6.2 APAC Oral Anti-Diabetic Drug Sales by Type (2021-2026)

6.3 APAC Oral Anti-Diabetic Drug Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Oral Anti-Diabetic Drug by Country

7.1.1 Europe Oral Anti-Diabetic Drug Sales by Country (2021-2026)

7.1.2 Europe Oral Anti-Diabetic Drug Revenue by Country (2021-2026)

7.2 Europe Oral Anti-Diabetic Drug Sales by Type (2021-2026)

7.3 Europe Oral Anti-Diabetic Drug Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Oral Anti-Diabetic Drug by Country

8.1.1 Middle East & Africa Oral Anti-Diabetic Drug Sales by Country (2021-2026)

8.1.2 Middle East & Africa Oral Anti-Diabetic Drug Revenue by Country (2021-2026)

8.2 Middle East & Africa Oral Anti-Diabetic Drug Sales by Type (2021-2026)

8.3 Middle East & Africa Oral Anti-Diabetic Drug Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Oral Anti-Diabetic Drug

10.3 Manufacturing Process Analysis of Oral Anti-Diabetic Drug

10.4 Industry Chain Structure of Oral Anti-Diabetic Drug

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Oral Anti-Diabetic Drug Distributors

11.3 Oral Anti-Diabetic Drug Customer

12 WORLD FORECAST REVIEW FOR ORAL ANTI-DIABETIC DRUG BY GEOGRAPHIC REGION

12.1 Global Oral Anti-Diabetic Drug Market Size Forecast by Region

12.1.1 Global Oral Anti-Diabetic Drug Forecast by Region (2027-2032)

12.1.2 Global Oral Anti-Diabetic Drug Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Oral Anti-Diabetic Drug Forecast by Type (2027-2032)

12.7 Global Oral Anti-Diabetic Drug Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 AstraZeneca

13.1.1 AstraZeneca Company Information

13.1.2 AstraZeneca Oral Anti-Diabetic Drug Product Portfolios and Specifications

13.1.3 AstraZeneca Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 AstraZeneca Main Business Overview

- 13.1.5 AstraZeneca Latest Developments
- 13.2 Boehringer Ingelheim
 - 13.2.1 Boehringer Ingelheim Company Information
 - 13.2.2 Boehringer Ingelheim Oral Anti-Diabetic Drug Product Portfolios and Specifications
 - 13.2.3 Boehringer Ingelheim Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Boehringer Ingelheim Main Business Overview
 - 13.2.5 Boehringer Ingelheim Latest Developments
- 13.3 Eli Lilly and Company
 - 13.3.1 Eli Lilly and Company Company Information
 - 13.3.2 Eli Lilly and Company Oral Anti-Diabetic Drug Product Portfolios and Specifications
 - 13.3.3 Eli Lilly and Company Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Eli Lilly and Company Main Business Overview
 - 13.3.5 Eli Lilly and Company Latest Developments
- 13.4 Novo Nordisk
 - 13.4.1 Novo Nordisk Company Information
 - 13.4.2 Novo Nordisk Oral Anti-Diabetic Drug Product Portfolios and Specifications
 - 13.4.3 Novo Nordisk Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Novo Nordisk Main Business Overview
 - 13.4.5 Novo Nordisk Latest Developments
- 13.5 Merck
 - 13.5.1 Merck Company Information
 - 13.5.2 Merck Oral Anti-Diabetic Drug Product Portfolios and Specifications
 - 13.5.3 Merck Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Merck Main Business Overview
 - 13.5.5 Merck Latest Developments
- 13.6 Novartis
 - 13.6.1 Novartis Company Information
 - 13.6.2 Novartis Oral Anti-Diabetic Drug Product Portfolios and Specifications
 - 13.6.3 Novartis Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Novartis Main Business Overview
 - 13.6.5 Novartis Latest Developments
- 13.7 Johnson & Johnson

- 13.7.1 Johnson & Johnson Company Information
- 13.7.2 Johnson & Johnson Oral Anti-Diabetic Drug Product Portfolios and Specifications
- 13.7.3 Johnson & Johnson Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 Johnson & Johnson Main Business Overview
- 13.7.5 Johnson & Johnson Latest Developments
- 13.8 Takeda Pharmaceutical Company
 - 13.8.1 Takeda Pharmaceutical Company Company Information
 - 13.8.2 Takeda Pharmaceutical Company Oral Anti-Diabetic Drug Product Portfolios and Specifications
 - 13.8.3 Takeda Pharmaceutical Company Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Takeda Pharmaceutical Company Main Business Overview
 - 13.8.5 Takeda Pharmaceutical Company Latest Developments
- 13.9 Teva Pharmaceutical Industries
 - 13.9.1 Teva Pharmaceutical Industries Company Information
 - 13.9.2 Teva Pharmaceutical Industries Oral Anti-Diabetic Drug Product Portfolios and Specifications
 - 13.9.3 Teva Pharmaceutical Industries Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Teva Pharmaceutical Industries Main Business Overview
 - 13.9.5 Teva Pharmaceutical Industries Latest Developments
- 13.10 Viatris
 - 13.10.1 Viatris Company Information
 - 13.10.2 Viatris Oral Anti-Diabetic Drug Product Portfolios and Specifications
 - 13.10.3 Viatris Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Viatris Main Business Overview
 - 13.10.5 Viatris Latest Developments
- 13.11 Sandoz
 - 13.11.1 Sandoz Company Information
 - 13.11.2 Sandoz Oral Anti-Diabetic Drug Product Portfolios and Specifications
 - 13.11.3 Sandoz Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Sandoz Main Business Overview
 - 13.11.5 Sandoz Latest Developments
- 13.12 Sun Pharmaceutical Industries
 - 13.12.1 Sun Pharmaceutical Industries Company Information

13.12.2 Sun Pharmaceutical Industries Oral Anti-Diabetic Drug Product Portfolios and Specifications

13.12.3 Sun Pharmaceutical Industries Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Sun Pharmaceutical Industries Main Business Overview

13.12.5 Sun Pharmaceutical Industries Latest Developments

13.13 Dr. Reddy's Laboratories

13.13.1 Dr. Reddy's Laboratories Company Information

13.13.2 Dr. Reddy's Laboratories Oral Anti-Diabetic Drug Product Portfolios and Specifications

13.13.3 Dr. Reddy's Laboratories Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Dr. Reddy's Laboratories Main Business Overview

13.13.5 Dr. Reddy's Laboratories Latest Developments

13.14 Aurobindo Pharma

13.14.1 Aurobindo Pharma Company Information

13.14.2 Aurobindo Pharma Oral Anti-Diabetic Drug Product Portfolios and Specifications

13.14.3 Aurobindo Pharma Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Aurobindo Pharma Main Business Overview

13.14.5 Aurobindo Pharma Latest Developments

13.15 Lupin Limited

13.15.1 Lupin Limited Company Information

13.15.2 Lupin Limited Oral Anti-Diabetic Drug Product Portfolios and Specifications

13.15.3 Lupin Limited Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Lupin Limited Main Business Overview

13.15.5 Lupin Limited Latest Developments

13.16 Cipla

13.16.1 Cipla Company Information

13.16.2 Cipla Oral Anti-Diabetic Drug Product Portfolios and Specifications

13.16.3 Cipla Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Cipla Main Business Overview

13.16.5 Cipla Latest Developments

13.17 Torrent Pharmaceuticals

13.17.1 Torrent Pharmaceuticals Company Information

13.17.2 Torrent Pharmaceuticals Oral Anti-Diabetic Drug Product Portfolios and

Specifications

13.17.3 Torrent Pharmaceuticals Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Torrent Pharmaceuticals Main Business Overview

13.17.5 Torrent Pharmaceuticals Latest Developments

13.18 Zydus Lifesciences

13.18.1 Zydus Lifesciences Company Information

13.18.2 Zydus Lifesciences Oral Anti-Diabetic Drug Product Portfolios and Specifications

13.18.3 Zydus Lifesciences Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Zydus Lifesciences Main Business Overview

13.18.5 Zydus Lifesciences Latest Developments

13.19 Abbott

13.19.1 Abbott Company Information

13.19.2 Abbott Oral Anti-Diabetic Drug Product Portfolios and Specifications

13.19.3 Abbott Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Abbott Main Business Overview

13.19.5 Abbott Latest Developments

13.20 Mankind Pharma

13.20.1 Mankind Pharma Company Information

13.20.2 Mankind Pharma Oral Anti-Diabetic Drug Product Portfolios and Specifications

13.20.3 Mankind Pharma Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Mankind Pharma Main Business Overview

13.20.5 Mankind Pharma Latest Developments

13.21 Tonghua Dongbao

13.21.1 Tonghua Dongbao Company Information

13.21.2 Tonghua Dongbao Oral Anti-Diabetic Drug Product Portfolios and Specifications

13.21.3 Tonghua Dongbao Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Tonghua Dongbao Main Business Overview

13.21.5 Tonghua Dongbao Latest Developments

13.22 Huadong Medicine

13.22.1 Huadong Medicine Company Information

13.22.2 Huadong Medicine Oral Anti-Diabetic Drug Product Portfolios and Specifications

13.22.3 Huadong Medicine Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Huadong Medicine Main Business Overview

13.22.5 Huadong Medicine Latest Developments

13.23 CSPC Pharmaceutical Group

13.23.1 CSPC Pharmaceutical Group Company Information

13.23.2 CSPC Pharmaceutical Group Oral Anti-Diabetic Drug Product Portfolios and Specifications

13.23.3 CSPC Pharmaceutical Group Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 CSPC Pharmaceutical Group Main Business Overview

13.23.5 CSPC Pharmaceutical Group Latest Developments

13.24 Fosun Pharma

13.24.1 Fosun Pharma Company Information

13.24.2 Fosun Pharma Oral Anti-Diabetic Drug Product Portfolios and Specifications

13.24.3 Fosun Pharma Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Fosun Pharma Main Business Overview

13.24.5 Fosun Pharma Latest Developments

13.25 Qilu Pharmaceutical

13.25.1 Qilu Pharmaceutical Company Information

13.25.2 Qilu Pharmaceutical Oral Anti-Diabetic Drug Product Portfolios and Specifications

13.25.3 Qilu Pharmaceutical Oral Anti-Diabetic Drug Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Qilu Pharmaceutical Main Business Overview

13.25.5 Qilu Pharmaceutical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Oral Anti-Diabetic Drug Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Oral Anti-Diabetic Drug Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of SGLT2 Inhibitors

Table 4. Major Players of DPP-4 Inhibitors

Table 5. Major Players of Biguanides

Table 6. Major Players of Sulfonylureas

Table 7. Major Players of Thiazolidinediones

Table 8. Major Players of Alpha-Glucosidase Inhibitors

Table 9. Major Players of Meglitinides

Table 10. Global Oral Anti-Diabetic Drug Sales by Type (2021-2026) & (K Units)

Table 11. Global Oral Anti-Diabetic Drug Sales Market Share by Type (2021-2026)

Table 12. Global Oral Anti-Diabetic Drug Revenue by Type (2021-2026) & (\$ million)

Table 13. Global Oral Anti-Diabetic Drug Revenue Market Share by Type (2021-2026)

Table 14. Global Oral Anti-Diabetic Drug Sale Price by Type (2021-2026) & (US\$/Unit)

Table 15. Major Players of Innovative Patented Drugs

Table 16. Major Players of Patent-Expired Branded Drugs

Table 17. Major Players of Generic Drugs

Table 18. Global Oral Anti-Diabetic Drug Sales by Innovation Status (2021-2026) & (K Units)

Table 19. Global Oral Anti-Diabetic Drug Sales Market Share by Innovation Status (2021-2026)

Table 20. Global Oral Anti-Diabetic Drug Revenue by Innovation Status (2021-2026) & (\$ million)

Table 21. Global Oral Anti-Diabetic Drug Revenue Market Share by Innovation Status (2021-2026)

Table 22. Global Oral Anti-Diabetic Drug Sale Price by Innovation Status (2021-2026) & (US\$/Unit)

Table 23. Major Players of First-Line Therapy

Table 24. Major Players of Second-Line Add-On

Table 25. Major Players of Third-Line / Rescue Therapy

Table 26. Global Oral Anti-Diabetic Drug Sales by Guideline Position (2021-2026) & (K Units)

Table 27. Global Oral Anti-Diabetic Drug Sales Market Share by Guideline Position

(2021-2026)

Table 28. Global Oral Anti-Diabetic Drug Revenue by Guideline Position (2021-2026) & (\$ million)

Table 29. Global Oral Anti-Diabetic Drug Revenue Market Share by Guideline Position (2021-2026)

Table 30. Global Oral Anti-Diabetic Drug Sale Price by Guideline Position (2021-2026) & (US\$/Unit)

Table 31. Global Oral Anti-Diabetic Drug Sale by Application (2021-2026) & (K Units)

Table 32. Global Oral Anti-Diabetic Drug Sale Market Share by Application (2021-2026)

Table 33. Global Oral Anti-Diabetic Drug Revenue by Application (2021-2026) & (\$ million)

Table 34. Global Oral Anti-Diabetic Drug Revenue Market Share by Application (2021-2026)

Table 35. Global Oral Anti-Diabetic Drug Sale Price by Application (2021-2026) & (US\$/Unit)

Table 36. Global Oral Anti-Diabetic Drug Sales by Company (2021-2026) & (K Units)

Table 37. Global Oral Anti-Diabetic Drug Sales Market Share by Company (2021-2026)

Table 38. Global Oral Anti-Diabetic Drug Revenue by Company (2021-2026) & (\$ millions)

Table 39. Global Oral Anti-Diabetic Drug Revenue Market Share by Company (2021-2026)

Table 40. Global Oral Anti-Diabetic Drug Sale Price by Company (2021-2026) & (US\$/Unit)

Table 41. Key Manufacturers Oral Anti-Diabetic Drug Producing Area Distribution and Sales Area

Table 42. Players Oral Anti-Diabetic Drug Products Offered

Table 43. Oral Anti-Diabetic Drug Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 44. New Products and Potential Entrants

Table 45. Market M&A Activity & Strategy

Table 46. Global Oral Anti-Diabetic Drug Sales by Geographic Region (2021-2026) & (K Units)

Table 47. Global Oral Anti-Diabetic Drug Sales Market Share Geographic Region (2021-2026)

Table 48. Global Oral Anti-Diabetic Drug Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 49. Global Oral Anti-Diabetic Drug Revenue Market Share by Geographic Region (2021-2026)

Table 50. Global Oral Anti-Diabetic Drug Sales by Country/Region (2021-2026) & (K

Units)

Table 51. Global Oral Anti-Diabetic Drug Sales Market Share by Country/Region (2021-2026)

Table 52. Global Oral Anti-Diabetic Drug Revenue by Country/Region (2021-2026) & (\$ millions)

Table 53. Global Oral Anti-Diabetic Drug Revenue Market Share by Country/Region (2021-2026)

Table 54. Americas Oral Anti-Diabetic Drug Sales by Country (2021-2026) & (K Units)

Table 55. Americas Oral Anti-Diabetic Drug Sales Market Share by Country (2021-2026)

Table 56. Americas Oral Anti-Diabetic Drug Revenue by Country (2021-2026) & (\$ millions)

Table 57. Americas Oral Anti-Diabetic Drug Sales by Type (2021-2026) & (K Units)

Table 58. Americas Oral Anti-Diabetic Drug Sales by Application (2021-2026) & (K Units)

Table 59. APAC Oral Anti-Diabetic Drug Sales by Region (2021-2026) & (K Units)

Table 60. APAC Oral Anti-Diabetic Drug Sales Market Share by Region (2021-2026)

Table 61. APAC Oral Anti-Diabetic Drug Revenue by Region (2021-2026) & (\$ millions)

Table 62. APAC Oral Anti-Diabetic Drug Sales by Type (2021-2026) & (K Units)

Table 63. APAC Oral Anti-Diabetic Drug Sales by Application (2021-2026) & (K Units)

Table 64. Europe Oral Anti-Diabetic Drug Sales by Country (2021-2026) & (K Units)

Table 65. Europe Oral Anti-Diabetic Drug Revenue by Country (2021-2026) & (\$ millions)

Table 66. Europe Oral Anti-Diabetic Drug Sales by Type (2021-2026) & (K Units)

Table 67. Europe Oral Anti-Diabetic Drug Sales by Application (2021-2026) & (K Units)

Table 68. Middle East & Africa Oral Anti-Diabetic Drug Sales by Country (2021-2026) & (K Units)

Table 69. Middle East & Africa Oral Anti-Diabetic Drug Revenue Market Share by Country (2021-2026)

Table 70. Middle East & Africa Oral Anti-Diabetic Drug Sales by Type (2021-2026) & (K Units)

Table 71. Middle East & Africa Oral Anti-Diabetic Drug Sales by Application (2021-2026) & (K Units)

Table 72. Key Market Drivers & Growth Opportunities of Oral Anti-Diabetic Drug

Table 73. Key Market Challenges & Risks of Oral Anti-Diabetic Drug

Table 74. Key Industry Trends of Oral Anti-Diabetic Drug

Table 75. Oral Anti-Diabetic Drug Raw Material

Table 76. Key Suppliers of Raw Materials

Table 77. Oral Anti-Diabetic Drug Distributors List

Table 78. Oral Anti-Diabetic Drug Customer List

Table 79. Global Oral Anti-Diabetic Drug Sales Forecast by Region (2027-2032) & (K Units)

Table 80. Global Oral Anti-Diabetic Drug Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Americas Oral Anti-Diabetic Drug Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Americas Oral Anti-Diabetic Drug Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. APAC Oral Anti-Diabetic Drug Sales Forecast by Region (2027-2032) & (K Units)

Table 84. APAC Oral Anti-Diabetic Drug Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Europe Oral Anti-Diabetic Drug Sales Forecast by Country (2027-2032) & (K Units)

Table 86. Europe Oral Anti-Diabetic Drug Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Middle East & Africa Oral Anti-Diabetic Drug Sales Forecast by Country (2027-2032) & (K Units)

Table 88. Middle East & Africa Oral Anti-Diabetic Drug Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Global Oral Anti-Diabetic Drug Sales Forecast by Type (2027-2032) & (K Units)

Table 90. Global Oral Anti-Diabetic Drug Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 91. Global Oral Anti-Diabetic Drug Sales Forecast by Application (2027-2032) & (K Units)

Table 92. Global Oral Anti-Diabetic Drug Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 93. AstraZeneca Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors

Table 94. AstraZeneca Oral Anti-Diabetic Drug Product Portfolios and Specifications

Table 95. AstraZeneca Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. AstraZeneca Main Business

Table 97. AstraZeneca Latest Developments

Table 98. Boehringer Ingelheim Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors

Table 99. Boehringer Ingelheim Oral Anti-Diabetic Drug Product Portfolios and

Specifications

Table 100. Boehringer Ingelheim Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Boehringer Ingelheim Main Business

Table 102. Boehringer Ingelheim Latest Developments

Table 103. Eli Lilly and Company Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors

Table 104. Eli Lilly and Company Oral Anti-Diabetic Drug Product Portfolios and Specifications

Table 105. Eli Lilly and Company Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Eli Lilly and Company Main Business

Table 107. Eli Lilly and Company Latest Developments

Table 108. Novo Nordisk Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors

Table 109. Novo Nordisk Oral Anti-Diabetic Drug Product Portfolios and Specifications

Table 110. Novo Nordisk Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Novo Nordisk Main Business

Table 112. Novo Nordisk Latest Developments

Table 113. Merck Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors

Table 114. Merck Oral Anti-Diabetic Drug Product Portfolios and Specifications

Table 115. Merck Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Merck Main Business

Table 117. Merck Latest Developments

Table 118. Novartis Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors

Table 119. Novartis Oral Anti-Diabetic Drug Product Portfolios and Specifications

Table 120. Novartis Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Novartis Main Business

Table 122. Novartis Latest Developments

Table 123. Johnson & Johnson Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors

Table 124. Johnson & Johnson Oral Anti-Diabetic Drug Product Portfolios and Specifications

Table 125. Johnson & Johnson Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Johnson & Johnson Main Business

Table 127. Johnson & Johnson Latest Developments

Table 128. Takeda Pharmaceutical Company Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors

Table 129. Takeda Pharmaceutical Company Oral Anti-Diabetic Drug Product Portfolios and Specifications

Table 130. Takeda Pharmaceutical Company Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Takeda Pharmaceutical Company Main Business

Table 132. Takeda Pharmaceutical Company Latest Developments

Table 133. Teva Pharmaceutical Industries Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors

Table 134. Teva Pharmaceutical Industries Oral Anti-Diabetic Drug Product Portfolios and Specifications

Table 135. Teva Pharmaceutical Industries Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Teva Pharmaceutical Industries Main Business

Table 137. Teva Pharmaceutical Industries Latest Developments

Table 138. Viatris Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors

Table 139. Viatris Oral Anti-Diabetic Drug Product Portfolios and Specifications

Table 140. Viatris Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Viatris Main Business

Table 142. Viatris Latest Developments

Table 143. Sandoz Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors

Table 144. Sandoz Oral Anti-Diabetic Drug Product Portfolios and Specifications

Table 145. Sandoz Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Sandoz Main Business

Table 147. Sandoz Latest Developments

Table 148. Sun Pharmaceutical Industries Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors

Table 149. Sun Pharmaceutical Industries Oral Anti-Diabetic Drug Product Portfolios and Specifications

Table 150. Sun Pharmaceutical Industries Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Sun Pharmaceutical Industries Main Business
Table 152. Sun Pharmaceutical Industries Latest Developments
Table 153. Dr. Reddy's Laboratories Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors
Table 154. Dr. Reddy's Laboratories Oral Anti-Diabetic Drug Product Portfolios and Specifications
Table 155. Dr. Reddy's Laboratories Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 156. Dr. Reddy's Laboratories Main Business
Table 157. Dr. Reddy's Laboratories Latest Developments
Table 158. Aurobindo Pharma Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors
Table 159. Aurobindo Pharma Oral Anti-Diabetic Drug Product Portfolios and Specifications
Table 160. Aurobindo Pharma Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 161. Aurobindo Pharma Main Business
Table 162. Aurobindo Pharma Latest Developments
Table 163. Lupin Limited Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors
Table 164. Lupin Limited Oral Anti-Diabetic Drug Product Portfolios and Specifications
Table 165. Lupin Limited Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 166. Lupin Limited Main Business
Table 167. Lupin Limited Latest Developments
Table 168. Cipla Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors
Table 169. Cipla Oral Anti-Diabetic Drug Product Portfolios and Specifications
Table 170. Cipla Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 171. Cipla Main Business
Table 172. Cipla Latest Developments
Table 173. Torrent Pharmaceuticals Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors
Table 174. Torrent Pharmaceuticals Oral Anti-Diabetic Drug Product Portfolios and Specifications
Table 175. Torrent Pharmaceuticals Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 176. Torrent Pharmaceuticals Main Business

Table 177. Torrent Pharmaceuticals Latest Developments
Table 178. Zydus Lifesciences Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors
Table 179. Zydus Lifesciences Oral Anti-Diabetic Drug Product Portfolios and Specifications
Table 180. Zydus Lifesciences Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 181. Zydus Lifesciences Main Business
Table 182. Zydus Lifesciences Latest Developments
Table 183. Abbott Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors
Table 184. Abbott Oral Anti-Diabetic Drug Product Portfolios and Specifications
Table 185. Abbott Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 186. Abbott Main Business
Table 187. Abbott Latest Developments
Table 188. Mankind Pharma Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors
Table 189. Mankind Pharma Oral Anti-Diabetic Drug Product Portfolios and Specifications
Table 190. Mankind Pharma Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 191. Mankind Pharma Main Business
Table 192. Mankind Pharma Latest Developments
Table 193. Tonghua Dongbao Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors
Table 194. Tonghua Dongbao Oral Anti-Diabetic Drug Product Portfolios and Specifications
Table 195. Tonghua Dongbao Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 196. Tonghua Dongbao Main Business
Table 197. Tonghua Dongbao Latest Developments
Table 198. Huadong Medicine Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors
Table 199. Huadong Medicine Oral Anti-Diabetic Drug Product Portfolios and Specifications
Table 200. Huadong Medicine Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 201. Huadong Medicine Main Business

Table 202. Huadong Medicine Latest Developments

Table 203. CSPC Pharmaceutical Group Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors

Table 204. CSPC Pharmaceutical Group Oral Anti-Diabetic Drug Product Portfolios and Specifications

Table 205. CSPC Pharmaceutical Group Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 206. CSPC Pharmaceutical Group Main Business

Table 207. CSPC Pharmaceutical Group Latest Developments

Table 208. Fosun Pharma Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors

Table 209. Fosun Pharma Oral Anti-Diabetic Drug Product Portfolios and Specifications

Table 210. Fosun Pharma Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 211. Fosun Pharma Main Business

Table 212. Fosun Pharma Latest Developments

Table 213. Qilu Pharmaceutical Basic Information, Oral Anti-Diabetic Drug Manufacturing Base, Sales Area and Its Competitors

Table 214. Qilu Pharmaceutical Oral Anti-Diabetic Drug Product Portfolios and Specifications

Table 215. Qilu Pharmaceutical Oral Anti-Diabetic Drug Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 216. Qilu Pharmaceutical Main Business

Table 217. Qilu Pharmaceutical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Oral Anti-Diabetic Drug
- Figure 2. Oral Anti-Diabetic Drug Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Oral Anti-Diabetic Drug Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Oral Anti-Diabetic Drug Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Oral Anti-Diabetic Drug Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Oral Anti-Diabetic Drug Sales Market Share by Country/Region (2025)
- Figure 10. Oral Anti-Diabetic Drug Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of SGLT2 Inhibitors
- Figure 12. Product Picture of DPP-4 Inhibitors
- Figure 13. Product Picture of Biguanides
- Figure 14. Product Picture of Sulfonylureas
- Figure 15. Product Picture of Thiazolidinediones
- Figure 16. Product Picture of Alpha-Glucosidase Inhibitors
- Figure 17. Product Picture of Meglitinides
- Figure 18. Global Oral Anti-Diabetic Drug Sales Market Share by Type in 2026
- Figure 19. Global Oral Anti-Diabetic Drug Revenue Market Share by Type (2021-2026)
- Figure 20. Product Picture of Innovative Patented Drugs
- Figure 21. Product Picture of Patent-Expired Branded Drugs
- Figure 22. Product Picture of Generic Drugs
- Figure 23. Global Oral Anti-Diabetic Drug Sales Market Share by Innovation Status in 2026
- Figure 24. Global Oral Anti-Diabetic Drug Revenue Market Share by Innovation Status (2021-2026)
- Figure 25. Product Picture of First-Line Therapy
- Figure 26. Product Picture of Second-Line Add-On
- Figure 27. Product Picture of Third-Line / Rescue Therapy
- Figure 28. Global Oral Anti-Diabetic Drug Sales Market Share by Guideline Position in 2026
- Figure 29. Global Oral Anti-Diabetic Drug Revenue Market Share by Guideline Position (2021-2026)

- Figure 30. Oral Anti-Diabetic Drug Consumed in Hospital Pharmacies
- Figure 31. Global Oral Anti-Diabetic Drug Market: Hospital Pharmacies (2021-2026) & (K Units)
- Figure 32. Oral Anti-Diabetic Drug Consumed in Retail Pharmacies
- Figure 33. Global Oral Anti-Diabetic Drug Market: Retail Pharmacies (2021-2026) & (K Units)
- Figure 34. Oral Anti-Diabetic Drug Consumed in Online Pharmacies
- Figure 35. Global Oral Anti-Diabetic Drug Market: Online Pharmacies (2021-2026) & (K Units)
- Figure 36. Global Oral Anti-Diabetic Drug Sale Market Share by Application (2025)
- Figure 37. Global Oral Anti-Diabetic Drug Revenue Market Share by Application in 2025
- Figure 38. Oral Anti-Diabetic Drug Sales by Company in 2025 (K Units)
- Figure 39. Global Oral Anti-Diabetic Drug Sales Market Share by Company in 2025
- Figure 40. Oral Anti-Diabetic Drug Revenue by Company in 2025 (\$ millions)
- Figure 41. Global Oral Anti-Diabetic Drug Revenue Market Share by Company in 2025
- Figure 42. Global Oral Anti-Diabetic Drug Sales Market Share by Geographic Region (2021-2026)
- Figure 43. Global Oral Anti-Diabetic Drug Revenue Market Share by Geographic Region in 2025
- Figure 44. Americas Oral Anti-Diabetic Drug Sales 2021-2026 (K Units)
- Figure 45. Americas Oral Anti-Diabetic Drug Revenue 2021-2026 (\$ millions)
- Figure 46. APAC Oral Anti-Diabetic Drug Sales 2021-2026 (K Units)
- Figure 47. APAC Oral Anti-Diabetic Drug Revenue 2021-2026 (\$ millions)
- Figure 48. Europe Oral Anti-Diabetic Drug Sales 2021-2026 (K Units)
- Figure 49. Europe Oral Anti-Diabetic Drug Revenue 2021-2026 (\$ millions)
- Figure 50. Middle East & Africa Oral Anti-Diabetic Drug Sales 2021-2026 (K Units)
- Figure 51. Middle East & Africa Oral Anti-Diabetic Drug Revenue 2021-2026 (\$ millions)
- Figure 52. Americas Oral Anti-Diabetic Drug Sales Market Share by Country in 2025
- Figure 53. Americas Oral Anti-Diabetic Drug Revenue Market Share by Country (2021-2026)
- Figure 54. Americas Oral Anti-Diabetic Drug Sales Market Share by Type (2021-2026)
- Figure 55. Americas Oral Anti-Diabetic Drug Sales Market Share by Application (2021-2026)
- Figure 56. United States Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Canada Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Mexico Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Brazil Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)
- Figure 60. APAC Oral Anti-Diabetic Drug Sales Market Share by Region in 2025

Figure 61. APAC Oral Anti-Diabetic Drug Revenue Market Share by Region (2021-2026)

Figure 62. APAC Oral Anti-Diabetic Drug Sales Market Share by Type (2021-2026)

Figure 63. APAC Oral Anti-Diabetic Drug Sales Market Share by Application (2021-2026)

Figure 64. China Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Oral Anti-Diabetic Drug Sales Market Share by Country in 2025

Figure 72. Europe Oral Anti-Diabetic Drug Revenue Market Share by Country (2021-2026)

Figure 73. Europe Oral Anti-Diabetic Drug Sales Market Share by Type (2021-2026)

Figure 74. Europe Oral Anti-Diabetic Drug Sales Market Share by Application (2021-2026)

Figure 75. Germany Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Oral Anti-Diabetic Drug Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa Oral Anti-Diabetic Drug Sales Market Share by Type (2021-2026)

Figure 82. Middle East & Africa Oral Anti-Diabetic Drug Sales Market Share by Application (2021-2026)

Figure 83. Egypt Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries Oral Anti-Diabetic Drug Revenue Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Oral Anti-Diabetic Drug in 2026

Figure 89. Manufacturing Process Analysis of Oral Anti-Diabetic Drug

Figure 90. Industry Chain Structure of Oral Anti-Diabetic Drug

Figure 91. Channels of Distribution

Figure 92. Global Oral Anti-Diabetic Drug Sales Market Forecast by Region
(2027-2032)

Figure 93. Global Oral Anti-Diabetic Drug Revenue Market Share Forecast by Region
(2027-2032)

Figure 94. Global Oral Anti-Diabetic Drug Sales Market Share Forecast by Type
(2027-2032)

Figure 95. Global Oral Anti-Diabetic Drug Revenue Market Share Forecast by Type
(2027-2032)

Figure 96. Global Oral Anti-Diabetic Drug Sales Market Share Forecast by Application
(2027-2032)

Figure 97. Global Oral Anti-Diabetic Drug Revenue Market Share Forecast by
Application (2027-2032)

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