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Global Optically Pumped Atomic Magnetometers (OPM) Market Growth 2026-2032

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Abstracts

The global Optically Pumped Atomic Magnetometers (OPM) market size is predicted to grow from US$ 14.67 million in 2025 to US$ 145 million in 2032; it is expected to grow at a CAGR of 39.4% from 2026 to 2032.

In 2024, global Optically Pumped Magnetometers (OPM) capacity 2,000 Units, sales reached approximately 1,890 Units, with an average market price of around 6,890 USD/Unit, industrial gross margin 40%.

Optically Pumped Magnetometers (OPM) are now a deployable sensor class: Rb-SERF/low-field OPMs power wearable OPM-MEG and broader biomagnetism (FieldLine HEDscan arrays; QuSpin QZFM vectors); ^4He vector OPMs add room-temperature, tri-axial robustness for clinical workflows (MAG4Health whole-head up to 96 sensors); Twinleaf extends coverage with pulsed-pump and gradiometric instruments for research and field engineering; and Cs/K scalar OPMs (Geometrics G-823A, Scintrex CS-3, GEM GSMP) remain workhorses for airborne/vehicle/UAV surveys. Use-cases range from OPM-MEG/MCG/MMG to mineral/UXO surveys, UAV mapping, geomagnetism, and space payloads. A concrete 2025 transaction: NIMH/NIDA contracted FieldLine for 64 V3 sensors plus compound-gradiometer R&D over a one-year PoP—clear evidence of OPM moving from bespoke installs to repeatable platforms.

OPM momentum concentrates on (1) converting early adopters into reproducible clinical OPM-MEG workflows (Oxford OHBA, Trinity Dublin); (2) maturing whole-head ^4He OPM systems that tolerate “real-world” fields; (3) expanding into UAV/airborne and spaceborne missions (GFZ’s AMARETTO; established UAV payloads in mining); and (4) upstream standardization of vapor cells, lasers, low-noise front-ends and DAQ, with integrated shielding/active nulling reducing integration cost and time.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Optically Pumped Atomic Magnetometers (OPM) Industry Forecast” looks at past sales and reviews total world Optically Pumped Atomic Magnetometers (OPM) sales in 2025, providing a comprehensive analysis by region and market sector of projected Optically Pumped Atomic Magnetometers (OPM) sales for 2026 through 2032. With Optically Pumped Atomic Magnetometers (OPM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Optically Pumped Atomic Magnetometers (OPM) industry.

This Insight Report provides a comprehensive analysis of the global Optically Pumped Atomic Magnetometers (OPM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Optically Pumped Atomic Magnetometers (OPM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Optically Pumped Atomic Magnetometers (OPM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Optically Pumped Atomic Magnetometers (OPM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Optically Pumped Atomic Magnetometers (OPM).

This report presents a comprehensive overview, market shares, and growth opportunities of Optically Pumped Atomic Magnetometers (OPM) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Full Field

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Zero Field

Segmentation by Sensitivity:

Above 30 fT/?Hz

Below 30 fT/?Hz

Segmentation by Application:

Biomedical

Geology

Marine Exploration

Space Science

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Zurich Instruments

QuSpin

Q-CTRL

GEM Systems

Chongqing Gold Mechanical & Electrical Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Optically Pumped Atomic Magnetometers (OPM) market?

What factors are driving Optically Pumped Atomic Magnetometers (OPM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Optically Pumped Atomic Magnetometers (OPM) market opportunities vary by end market size?

How does Optically Pumped Atomic Magnetometers (OPM) break out by Type, by Application?

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