

Global Optical Particle Counter Market Growth 2026-2032

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Abstracts

The global Optical Particle Counter market size is predicted to grow from US\$ 204 million in 2025 to US\$ 321 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

An Optical Particle Counter (OPC) is an instrument used to detect and measure the concentration and size distribution of airborne or liquid particles by using light scattering technology. When particles pass through a laser beam inside the device, they scatter light, and the scattered light signal is detected and analyzed to determine the number and size of particles. Optical particle counters are widely used in cleanrooms, semiconductor manufacturing, pharmaceutical production, air quality monitoring, and environmental testing to ensure contamination control and maintain strict cleanliness standards. In 2025, global Optical Particle Counter production reached approximately 56.4 k unit, with an average global market price of around 3700 USD/unit. The production capacity for Optical Particle Counter in 2025 was approximately 60 k units. The typical gross profit margin for Optical Particle Counter between 20% and 40%.

United States market for Optical Particle Counter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Optical Particle Counter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Optical Particle Counter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Optical Particle Counter players cover TSI, Particle Measuring Systems

(PMS), RION, Beckman Coulter, GRIMM Aerosol (DURAG), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Optical Particle Counter Industry Forecast" looks at past sales and reviews total world Optical Particle Counter sales in 2025, providing a comprehensive analysis by region and market sector of projected Optical Particle Counter sales for 2026 through 2032. With Optical Particle Counter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Optical Particle Counter industry.

This Insight Report provides a comprehensive analysis of the global Optical Particle Counter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Optical Particle Counter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Optical Particle Counter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Optical Particle Counter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Optical Particle Counter.

This report presents a comprehensive overview, market shares, and growth opportunities of Optical Particle Counter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hand-held Counter

Fixed Counter

Segmentation by Detection Medium:

Airborne Particle Counter

Liquid Particle Counter

Surface Particle Counter

Segmentation by Application:

Electronics Manufacturing

Pharmaceutical

Food and Beverage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TSI

Particle Measuring Systems (PMS)

RION

Beckman Coulter

GRIMM Aerosol (DURAG)

HORIBA

STAUFF

TROTEC

Climet Instruments

TES Electrical Electronic

Kanomax

Met One Instruments

Lighthouse Worldwide Solutions

PAMAS

Chemtrac

Topas GmbH

Aeroqual

Hach

Cubic Sensor and Instrument

Key Questions Addressed in this Report

What is the 10-year outlook for the global Optical Particle Counter market?

What factors are driving Optical Particle Counter market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do Optical Particle Counter market opportunities vary by end market size?

How does Optical Particle Counter break out by Type, by Application?

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