

Global Optical Network Monitoring Software Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Optical Network Monitoring Software market size is predicted to grow from US\$ 3179 million in 2025 to US\$ 5933 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

Fiber Optic Network Monitoring Software refers to monitoring, assurance and management platforms used by telecom operators, broadband providers, data center interconnect operators, enterprise private networks, backbone networks, metro networks, access networks, PON/FTTx networks, dark fiber providers, campus fiber networks and critical infrastructure fiber owners. These platforms use remote OTDR, optical power monitoring, PON/OLT/ONT telemetry, WDM/OTN performance data, alarm correlation, GIS-based fiber inventory, topology mapping, fault localization, SLA management, ticketing integration, digital twins and automation to monitor fiber health, attenuation changes, fiber cuts, bends, splice degradation, optical module performance, wavelength/channel status, PON branch faults, dark fiber availability and network resource utilization. Their core purpose is to improve visibility, reduce mean time to repair, protect SLAs, support large-scale fiber expansion and enable proactive fiber operations.

Based on our research, fiber optic network monitoring software should be understood as a combined market of physical fiber health monitoring, optical-layer assurance, network resource management, fault localization and automated operations. It is not the same as generic IT network monitoring. While conventional network monitoring often focuses on device availability, interface traffic and IP-layer alarms, fiber network monitoring must address fiber cuts, attenuation changes, bends, splice degradation, PON branch faults, wavelength/channel performance, cable routes and fiber-core inventory. As FTTH, PON, dark fiber, data center interconnect and critical-infrastructure

fiber networks expand, operators need more proactive tools than manual testing and reactive repair. From a supply-side perspective, the market is shaped by four vendor groups. Remote fiber testing and physical-layer monitoring specialists, such as VIAVI, EXFO and Adtran, focus on OTDR-based monitoring, remote fiber test systems, fiber health and precise fault localization. Optical networking vendors, such as Nokia, Huawei, Ciena, Cisco, Ribbon, Ekinops, PacketLight and ZTE, focus on WDM, OTN, PON and optical transport telemetry, performance management and automation. Fiber inventory and GIS software providers, such as IQGeo, 3-GIS, VETRO, FNT and Esri, manage cables, ducts, fiber cores, splicing, routes and operational workflows. Distributed fiber sensing vendors, such as AP Sensing, Silixa, Bandweaver and FiberSense, use fiber as a continuous sensing medium for infrastructure security and event detection. From the demand side, backbone and metro networks require optical performance visibility, wavelength resource management and faster restoration; PON and FTTx access networks require user-side fault localization and scalable field-service support; dark fiber and wholesale networks need SLA assurance and customer-level fault evidence; data center interconnect networks require high-capacity, low-latency continuity; and utility, railway, power and government networks prioritize fiber-route resilience and physical security. Because these scenarios differ in data sources, granularity and operational workflows, the market is unlikely to be served by one single software type. Instead, the competitive structure will increasingly depend on integration across RFTM, optical NMS, GIS inventory, OSS workflows and fiber sensing platforms. From a technology roadmap perspective, the market is shifting from reactive fault testing toward continuous monitoring, predictive maintenance and closed-loop automation. Remote OTDR and optical power monitoring help operators separate fiber plant issues from active equipment problems. AI and big data are being used to analyze fiber and channel health trends. SDN optical controllers and network automation platforms are moving optical provisioning and restoration closer to closed-loop operations. Distributed fiber sensing expands the role of deployed fiber from a communication medium into an infrastructure sensing layer. Over time, vendors with physical-layer monitoring, accurate inventory data, open APIs, alarm correlation, automation and multi-vendor integration capabilities are likely to gain stronger positions than hardware-only test suppliers or generic network monitoring tools.

LPI (LP Information)' newest research report, the 'Optical Network Monitoring Software Industry Forecast' looks at past sales and reviews total world Optical Network Monitoring Software sales in 2025, providing a comprehensive analysis by region and market sector of projected Optical Network Monitoring Software sales for 2026 through 2032. With Optical Network Monitoring Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the

world Optical Network Monitoring Software industry.

This Insight Report provides a comprehensive analysis of the global Optical Network Monitoring Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Optical Network Monitoring Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Optical Network Monitoring Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Optical Network Monitoring Software and breaks down the forecast by Platform Function, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Optical Network Monitoring Software.

This report presents a comprehensive overview, market shares, and growth opportunities of Optical Network Monitoring Software market by product type, application, key players and key regions and countries.

Segmentation by Platform Function:

Physical Fiber Health Monitoring

Optical Transport Performance Monitoring

PON and Access Assurance

Fiber Inventory and Topology Management

Alarm Correlation and Fault Localization

Optical Network Automation

Segmentation by Network Layer:

Long-haul Backbone Fiber

Metro and Regional Fiber

Access and Distribution Fiber

Enterprise and Campus Fiber

Subsea and Cross-border Fiber

Dark Fiber Infrastructure

Segmentation by Monitoring Technology:

Remote OTDR-based Monitoring

In-service Optical Layer Telemetry

GIS and Inventory-based Monitoring

Distributed Fiber Optic Sensing

AI-based Fault Prediction

SDN-based Optical Control

Segmentation by Application:

Telecom Backbone and Metro Fiber Monitoring

FTTx and PON Access Network Monitoring

Dark Fiber and Wholesale Fiber Monitoring

Data Center Interconnect Fiber Monitoring

Utility and Critical Infrastructure Fiber Monitoring

Campus and Enterprise Fiber Network Monitoring

Fiber Resource and GIS-based Operations Management

Optical Network Automation and Assurance

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

VIAMI Solutions Inc.

EXFO Inc.

Adtran Holdings, Inc.

Nokia Corporation

Huawei Technologies Co., Ltd.

Ciena Corporation

Cisco Systems, Inc.

Ribbon Communications Inc.

Ekinops S.A.

PacketLight Networks Ltd.

ZTE Corporation

FiberHome Telecommunication Technologies Co., Ltd.

IQGeo Group plc

3-GIS LLC

VETRO Inc.

FNT GmbH

Esri

AP Sensing GmbH

Silixa Ltd.

Bandweaver Technologies

FiberSense Pty Ltd

Sumitomo Electric Industries, Ltd.

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