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Global Optical Mouse Sensor Market Growth 2026-2032

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Abstracts

The global Optical Mouse Sensor market size is predicted to grow from US$ 971 million in 2025 to US$ 1284 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

In 2024, the global production of optical mouse sensors was approximately 600-700 million units, with an average selling price of approximately US$0.8-2.5 per unit and a gross profit margin of approximately 30%. Single-line production capacity was approximately 6 million-20 million units per year. An optical mouse sensor is a single chip integrating a CMOS image sensor and a digital signal processor. It accurately measures the direction and distance of movement on a two-dimensional plane by continuously capturing images of the surface beneath it and using the built-in processor to perform digital image correlation calculations. The upstream of the optical mouse sensor industry is mainly the semiconductor supply chain, including wafer foundries, packaging and testing plants, and optical lens suppliers; the midstream consists of sensor design companies responsible for core chip design, algorithm development, and system integration; and the downstream comprises various mouse brand manufacturers, with products ultimately used in personal computers, e-sports games, and professional office peripherals. The demand fundamentally stems from the stable existing market of global personal computers and the high-end trend brought about by the booming e-sports industry. As a core component of human-computer interaction, it drives mouse products to iterate towards higher precision, lower latency, and stronger reliability to meet diverse control needs from daily office work to professional e-sports.

United States market for Optical Mouse Sensor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Optical Mouse Sensor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Optical Mouse Sensor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Optical Mouse Sensor players cover PixArt Imaging, OmniVision Technologies, EM Microelectronic, Logitech International S.A, Sunplus Innovation Technology Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Optical Mouse Sensor Industry Forecast” looks at past sales and reviews total world Optical Mouse Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected Optical Mouse Sensor sales for 2026 through 2032. With Optical Mouse Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Optical Mouse Sensor industry.

This Insight Report provides a comprehensive analysis of the global Optical Mouse Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Optical Mouse Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Optical Mouse Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Optical Mouse Sensor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Optical Mouse Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of Optical Mouse Sensor market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

LED Optics

Laser

Segmentation by Performance:

Office Level

Gaming Level

Segmentation by Application:

Computer Peripherals

Industrial Automation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

PixArt Imaging

OmniVision Technologies

EM Microelectronic

Logitech International S.A

Sunplus Innovation Technology Inc.

Cursor Controls Ltd

Razer Inc

Shenzhen Duoyi Technology Co., Ltd

Avago Technologies Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global Optical Mouse Sensor market?

What factors are driving Optical Mouse Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Optical Mouse Sensor market opportunities vary by end market size?

How does Optical Mouse Sensor break out by Type, by Application?

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