

Global Optical Ground Wire (OPGW) Market Growth 2025-2031

<https://marketpublishers.com/r/G62074BA648EN.html>

Date: March 2025

Pages: 110

Price: US\$ 3,660.00 (Single User License)

ID: G62074BA648EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The global Optical Ground Wire (OPGW) market size is predicted to grow from US\$ 644 million in 2025 to US\$ 785 million in 2031; it is expected to grow at a CAGR of 3.3% from 2025 to 2031.

This report studies the Optical Ground Wire (OPGW) market, OPGW is a dual functioning cable performing the duties of a ground wire and also providing a patch for the transmission of voice, video or data signals. The fibers are protected from environmental conditions (lightning, short circuit, loading) to ensure reliability and longevity. The cable is designed to be installed on transmission and distribution lines to carry voice, data and video communications, especially in lighting waveform monitoring system, an observation system for overhead test line, maintenance data information system, power line protection system, power line operation system, and unmanned substation monitoring.

Global 5 largest manufacturers of OPGW (Optical Ground Wire) are ZTT, Fujikura, Tongguang Cable, Shenzhen SDGI and Hengtong Group, which make up over 60%. Among them, ZTT is the leader with about 20% market share.

Asia-Pacific is the largest market, has a share about 60%, followed by Europe and North America, with share about 20% and 14%, separately. In terms of product type, Layer Stranding Structure OPGW is the largest segment, with a share over 50%. In terms of product application, the largest application is 220KV~500KV, with a share about 50%, followed by Below 220KV.

LP Information, Inc. (LPI) ' newest research report, the “Optical Ground Wire (OPGW) Industry Forecast” looks at past sales and reviews total world Optical Ground Wire (OPGW) sales in 2024, providing a comprehensive analysis by region and market sector of projected Optical Ground Wire (OPGW) sales for 2025 through 2031. With Optical Ground Wire (OPGW) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Optical Ground Wire (OPGW) industry.

This Insight Report provides a comprehensive analysis of the global Optical Ground Wire (OPGW) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Optical Ground Wire (OPGW) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Optical Ground Wire (OPGW) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Optical Ground Wire (OPGW) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Optical Ground Wire (OPGW).

This report presents a comprehensive overview, market shares, and growth opportunities of Optical Ground Wire (OPGW) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Layer Stranding Structure OPGW

Central Tube Structure OPGW

Segmentation by Application:

Below 220 KV

220 KV-500 KV

Above 500 KV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ZTT

Fujikura

Tongguang Cable

Shenzhen SDGI

Prysmian Group

Hengtong Group

Furukawa

LS Cable & System

Hiteker Cable

Sichuan Huiyuan

Elsewedy Electric

Taihan

J-Power Systems

Tratos

Key Questions Addressed in this Report

What is the 10-year outlook for the global Optical Ground Wire (OPGW) market?

What factors are driving Optical Ground Wire (OPGW) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Optical Ground Wire (OPGW) market opportunities vary by end market size?

How does Optical Ground Wire (OPGW) break out by Type, by Application?

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