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Global Optical Glass Blanks Market Growth 2026-2032

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Abstracts

The global Optical Glass Blanks market size is predicted to grow from US$ 2961 million in 2025 to US$ 4514 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2024, global optical glass blank output reached 2.4 billion pieces against 2.9 billion capacity, with average unit price USD 1.2, with manufacturers averaging a 28% gross margin. Optical glass blanks are semi-finished, precision-molded or cast glass preforms that serve as the starting substrates for lenses, prisms, windows, beam splitters, mirrors, and other optical components used in imaging, photonics, semiconductor, AR/VR, and scientific instruments. They are produced by melting high-purity silica, borosilicate, phosphate, crown, or flint glass formulations, followed by controlled casting, pressing, or molding into near-net-shape blanks; subsequent annealing removes internal stress to achieve the required homogeneity, refractive-index stability, low bubble/striae levels, and spectral transmission performance. The supply chain begins with raw materials such as high-purity silica sand, B?O?, P?O?, lanthanum, barium, titanium, and other dopants supplied by specialty chemical and mineral producers; continues through optical-glass manufacturers who melt, fine-anneal, press, or cast the blanks; and flows downstream to optical fabricators who perform grinding, lapping, polishing, and coating, and finally to OEMs in cameras, telescopes, microscopes, lidar, AR/VR headsets, medical devices, semiconductor lithography, aerospace sensors, and defense optics.

United States market for Optical Glass Blanks is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Optical Glass Blanks is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Optical Glass Blanks is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Optical Glass Blanks players cover SCHOTT, Corning, HOYA, Ohara, CDGM Glass, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Optical Glass Blanks Industry Forecast” looks at past sales and reviews total world Optical Glass Blanks sales in 2025, providing a comprehensive analysis by region and market sector of projected Optical Glass Blanks sales for 2026 through 2032. With Optical Glass Blanks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Optical Glass Blanks industry.

This Insight Report provides a comprehensive analysis of the global Optical Glass Blanks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Optical Glass Blanks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Optical Glass Blanks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Optical Glass Blanks and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Optical Glass Blanks.

This report presents a comprehensive overview, market shares, and growth opportunities of Optical Glass Blanks market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Crown Glass Blanks

Flint Glass Blanks

Borosilicate Glass Blanks

Phosphate Glass Blanks

Chalcogenide Glass Blanks

Others

Segmentation by Refractive Index:

Low-index (1.45–1.55)

Medium-index (1.55–1.70)

High-index (Above 1.70)

Segmentation by Application:

Ophthalmic Lens

Camera Lens

AR/VR Devices

Medical Devices

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SCHOTT

Corning

HOYA

Ohara

CDGM Glass

Sumita

Hikari Glass

Nippon Electric Glass

Heraeus

Coresix Precision Glass

United Lens

Sydor Optics

Glass Fab

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Meller Optics

Insaco

Pegasus Glass

Newport Glass

Richland Glass

Key Questions Addressed in this Report

What is the 10-year outlook for the global Optical Glass Blanks market?

What factors are driving Optical Glass Blanks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Optical Glass Blanks market opportunities vary by end market size?

How does Optical Glass Blanks break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Optical Glass Blanks Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Optical Glass Blanks by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Optical Glass Blanks by Country/Region, 2021, 2025 & 2032
2.2 Optical Glass Blanks Segment by Type
  2.2.1 Crown Glass Blanks
  2.2.2 Flint Glass Blanks
  2.2.3 Borosilicate Glass Blanks
  2.2.4 Phosphate Glass Blanks
  2.2.5 Chalcogenide Glass Blanks
  2.2.6 Others
  2.2.7 Optical Glass Blanks Sales by Type
    2.2.7.1 Global Optical Glass Blanks Sales Market Share by Type (2021-2026)
    2.2.7.2 Global Optical Glass Blanks Revenue and Market Share by Type (2021-2026)
    2.2.7.3 Global Optical Glass Blanks Sale Price by Type (2021-2026)
2.3 Optical Glass Blanks Segment by Refractive Index
  2.3.1 Low-index (1.45–1.55)
  2.3.2 Medium-index (1.55–1.70)
  2.3.3 High-index (Above 1.70)
  2.3.4 Optical Glass Blanks Sales by Refractive Index
    2.3.4.1 Global Optical Glass Blanks Sales Market Share by Refractive Index (2021-2026)

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2.3.4.2 Global Optical Glass Blanks Revenue and Market Share by Refractive Index (2021-2026)
2.3.4.3 Global Optical Glass Blanks Sale Price by Refractive Index (2021-2026)
2.4 Optical Glass Blanks Segment by Application
2.4.1 Ophthalmic Lens
2.4.2 Camera Lens
2.4.3 AR/VR Devices
2.4.4 Medical Devices
2.4.5 Others
2.4.6 Optical Glass Blanks Sales by Application
2.4.6.1 Global Optical Glass Blanks Sale Market Share by Application (2021-2026)
2.4.6.2 Global Optical Glass Blanks Revenue and Market Share by Application (2021-2026)
2.4.6.3 Global Optical Glass Blanks Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Optical Glass Blanks Breakdown Data by Company
3.1.1 Global Optical Glass Blanks Annual Sales by Company (2021-2026)
3.1.2 Global Optical Glass Blanks Sales Market Share by Company (2021-2026)
3.2 Global Optical Glass Blanks Annual Revenue by Company (2021-2026)
3.2.1 Global Optical Glass Blanks Revenue by Company (2021-2026)
3.2.2 Global Optical Glass Blanks Revenue Market Share by Company (2021-2026)
3.3 Global Optical Glass Blanks Sale Price by Company
3.4 Key Manufacturers Optical Glass Blanks Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Optical Glass Blanks Product Location Distribution
3.4.2 Players Optical Glass Blanks Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR OPTICAL GLASS BLANKS BY GEOGRAPHIC REGION

4.1 World Historic Optical Glass Blanks Market Size by Geographic Region (2021-2026)
4.1.1 Global Optical Glass Blanks Annual Sales by Geographic Region (2021-2026)

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4.1.2 Global Optical Glass Blanks Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Optical Glass Blanks Market Size by Country/Region (2021-2026)
4.2.1 Global Optical Glass Blanks Annual Sales by Country/Region (2021-2026)
4.2.2 Global Optical Glass Blanks Annual Revenue by Country/Region (2021-2026)
4.3 Americas Optical Glass Blanks Sales Growth
4.4 APAC Optical Glass Blanks Sales Growth
4.5 Europe Optical Glass Blanks Sales Growth
4.6 Middle East & Africa Optical Glass Blanks Sales Growth

5 AMERICAS

5.1 Americas Optical Glass Blanks Sales by Country
5.1.1 Americas Optical Glass Blanks Sales by Country (2021-2026)
5.1.2 Americas Optical Glass Blanks Revenue by Country (2021-2026)
5.2 Americas Optical Glass Blanks Sales by Type (2021-2026)
5.3 Americas Optical Glass Blanks Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Optical Glass Blanks Sales by Region
6.1.1 APAC Optical Glass Blanks Sales by Region (2021-2026)
6.1.2 APAC Optical Glass Blanks Revenue by Region (2021-2026)
6.2 APAC Optical Glass Blanks Sales by Type (2021-2026)
6.3 APAC Optical Glass Blanks Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

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7.1 Europe Optical Glass Blanks by Country
7.1.1 Europe Optical Glass Blanks Sales by Country (2021-2026)
7.1.2 Europe Optical Glass Blanks Revenue by Country (2021-2026)
7.2 Europe Optical Glass Blanks Sales by Type (2021-2026)
7.3 Europe Optical Glass Blanks Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Optical Glass Blanks by Country
8.1.1 Middle East & Africa Optical Glass Blanks Sales by Country (2021-2026)
8.1.2 Middle East & Africa Optical Glass Blanks Revenue by Country (2021-2026)
8.2 Middle East & Africa Optical Glass Blanks Sales by Type (2021-2026)
8.3 Middle East & Africa Optical Glass Blanks Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Optical Glass Blanks
10.3 Manufacturing Process Analysis of Optical Glass Blanks
10.4 Industry Chain Structure of Optical Glass Blanks

11 MARKETING, DISTRIBUTORS AND CUSTOMER

+357 96 030922
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11.1 Sales Channel
11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 Optical Glass Blanks Distributors
11.3 Optical Glass Blanks Customer

12 WORLD FORECAST REVIEW FOR OPTICAL GLASS BLANKS BY GEOGRAPHIC REGION

12.1 Global Optical Glass Blanks Market Size Forecast by Region
12.1.1 Global Optical Glass Blanks Forecast by Region (2027-2032)
12.1.2 Global Optical Glass Blanks Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Optical Glass Blanks Forecast by Type (2027-2032)
12.7 Global Optical Glass Blanks Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 SCHOTT
13.1.1 SCHOTT Company Information
13.1.2 SCHOTT Optical Glass Blanks Product Portfolios and Specifications
13.1.3 SCHOTT Optical Glass Blanks Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 SCHOTT Main Business Overview
13.1.5 SCHOTT Latest Developments
13.2 Corning
13.2.1 Corning Company Information
13.2.2 Corning Optical Glass Blanks Product Portfolios and Specifications
13.2.3 Corning Optical Glass Blanks Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Corning Main Business Overview
13.2.5 Corning Latest Developments
13.3 HOYA
13.3.1 HOYA Company Information
13.3.2 HOYA Optical Glass Blanks Product Portfolios and Specifications
13.3.3 HOYA Optical Glass Blanks Sales, Revenue, Price and Gross Margin

+357 96 030922
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(2021-2026)
13.3.4 HOYA Main Business Overview
13.3.5 HOYA Latest Developments
13.4 Ohara
13.4.1 Ohara Company Information
13.4.2 Ohara Optical Glass Blanks Product Portfolios and Specifications
13.4.3 Ohara Optical Glass Blanks Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Ohara Main Business Overview
13.4.5 Ohara Latest Developments
13.5 CDGM Glass
13.5.1 CDGM Glass Company Information
13.5.2 CDGM Glass Optical Glass Blanks Product Portfolios and Specifications
13.5.3 CDGM Glass Optical Glass Blanks Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 CDGM Glass Main Business Overview
13.5.5 CDGM Glass Latest Developments
13.6 Sumita
13.6.1 Sumita Company Information
13.6.2 Sumita Optical Glass Blanks Product Portfolios and Specifications
13.6.3 Sumita Optical Glass Blanks Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Sumita Main Business Overview
13.6.5 Sumita Latest Developments
13.7 Hikari Glass
13.7.1 Hikari Glass Company Information
13.7.2 Hikari Glass Optical Glass Blanks Product Portfolios and Specifications
13.7.3 Hikari Glass Optical Glass Blanks Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Hikari Glass Main Business Overview
13.7.5 Hikari Glass Latest Developments
13.8 Nippon Electric Glass
13.8.1 Nippon Electric Glass Company Information
13.8.2 Nippon Electric Glass Optical Glass Blanks Product Portfolios and Specifications
13.8.3 Nippon Electric Glass Optical Glass Blanks Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Nippon Electric Glass Main Business Overview
13.8.5 Nippon Electric Glass Latest Developments

+357 96 030922
info@marketpublishers.com

13.9 Heraeus
13.9.1 Heraeus Company Information
13.9.2 Heraeus Optical Glass Blanks Product Portfolios and Specifications
13.9.3 Heraeus Optical Glass Blanks Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Heraeus Main Business Overview
13.9.5 Heraeus Latest Developments
13.10 Coresix Precision Glass
13.10.1 Coresix Precision Glass Company Information
13.10.2 Coresix Precision Glass Optical Glass Blanks Product Portfolios and Specifications
13.10.3 Coresix Precision Glass Optical Glass Blanks Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Coresix Precision Glass Main Business Overview
13.10.5 Coresix Precision Glass Latest Developments
13.11 United Lens
13.11.1 United Lens Company Information
13.11.2 United Lens Optical Glass Blanks Product Portfolios and Specifications
13.11.3 United Lens Optical Glass Blanks Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 United Lens Main Business Overview
13.11.5 United Lens Latest Developments
13.12 Sydor Optics
13.12.1 Sydor Optics Company Information
13.12.2 Sydor Optics Optical Glass Blanks Product Portfolios and Specifications
13.12.3 Sydor Optics Optical Glass Blanks Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Sydor Optics Main Business Overview
13.12.5 Sydor Optics Latest Developments
13.13 Glass Fab
13.13.1 Glass Fab Company Information
13.13.2 Glass Fab Optical Glass Blanks Product Portfolios and Specifications
13.13.3 Glass Fab Optical Glass Blanks Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Glass Fab Main Business Overview
13.13.5 Glass Fab Latest Developments
13.14 Meller Optics
13.14.1 Meller Optics Company Information
13.14.2 Meller Optics Optical Glass Blanks Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.14.3 Meller Optics Optical Glass Blanks Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Meller Optics Main Business Overview
13.14.5 Meller Optics Latest Developments
13.15 Insaco
13.15.1 Insaco Company Information
13.15.2 Insaco Optical Glass Blanks Product Portfolios and Specifications
13.15.3 Insaco Optical Glass Blanks Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Insaco Main Business Overview
13.15.5 Insaco Latest Developments
13.16 Pegasus Glass
13.16.1 Pegasus Glass Company Information
13.16.2 Pegasus Glass Optical Glass Blanks Product Portfolios and Specifications
13.16.3 Pegasus Glass Optical Glass Blanks Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Pegasus Glass Main Business Overview
13.16.5 Pegasus Glass Latest Developments
13.17 Newport Glass
13.17.1 Newport Glass Company Information
13.17.2 Newport Glass Optical Glass Blanks Product Portfolios and Specifications
13.17.3 Newport Glass Optical Glass Blanks Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Newport Glass Main Business Overview
13.17.5 Newport Glass Latest Developments
13.18 Richland Glass
13.18.1 Richland Glass Company Information
13.18.2 Richland Glass Optical Glass Blanks Product Portfolios and Specifications
13.18.3 Richland Glass Optical Glass Blanks Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Richland Glass Main Business Overview
13.18.5 Richland Glass Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Optical Glass Blanks Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Optical Glass Blanks Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Crown Glass Blanks
Table 4. Major Players of Flint Glass Blanks
Table 5. Major Players of Borosilicate Glass Blanks
Table 6. Major Players of Phosphate Glass Blanks
Table 7. Major Players of Chalcogenide Glass Blanks
Table 8. Major Players of Others
Table 9. Global Optical Glass Blanks Sales by Type (2021-2026) & (K Pcs)
Table 10. Global Optical Glass Blanks Sales Market Share by Type (2021-2026)
Table 11. Global Optical Glass Blanks Revenue by Type (2021-2026) & ($ million)
Table 12. Global Optical Glass Blanks Revenue Market Share by Type (2021-2026)
Table 13. Global Optical Glass Blanks Sale Price by Type (2021-2026) & (US$/Pc)
Table 14. Major Players of Low-index (1.45–1.55)
Table 15. Major Players of Medium-index (1.55–1.70)
Table 16. Major Players of High-index (Above 1.70)
Table 17. Global Optical Glass Blanks Sales by Refractive Index (2021-2026) & (K Pcs)
Table 18. Global Optical Glass Blanks Sales Market Share by Refractive Index (2021-2026)
Table 19. Global Optical Glass Blanks Revenue by Refractive Index (2021-2026) & ($ million)
Table 20. Global Optical Glass Blanks Revenue Market Share by Refractive Index (2021-2026)
Table 21. Global Optical Glass Blanks Sale Price by Refractive Index (2021-2026) & (US$/Pc)
Table 22. Global Optical Glass Blanks Sale by Application (2021-2026) & (K Pcs)
Table 23. Global Optical Glass Blanks Sale Market Share by Application (2021-2026)
Table 24. Global Optical Glass Blanks Revenue by Application (2021-2026) & ($ million)
Table 25. Global Optical Glass Blanks Revenue Market Share by Application (2021-2026)
Table 26. Global Optical Glass Blanks Sale Price by Application (2021-2026) & (US$/Pc)
Table 27. Global Optical Glass Blanks Sales by Company (2021-2026) & (K Pcs)

+357 96 030922
info@marketpublishers.com

Table 28. Global Optical Glass Blanks Sales Market Share by Company (2021-2026)
Table 29. Global Optical Glass Blanks Revenue by Company (2021-2026) & ($ millions)
Table 30. Global Optical Glass Blanks Revenue Market Share by Company (2021-2026)
Table 31. Global Optical Glass Blanks Sale Price by Company (2021-2026) & (US$/Pc)
Table 32. Key Manufacturers Optical Glass Blanks Producing Area Distribution and Sales Area
Table 33. Players Optical Glass Blanks Products Offered
Table 34. Optical Glass Blanks Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 35. New Products and Potential Entrants
Table 36. Market M&A Activity & Strategy
Table 37. Global Optical Glass Blanks Sales by Geographic Region (2021-2026) & (K Pcs)
Table 38. Global Optical Glass Blanks Sales Market Share Geographic Region (2021-2026)
Table 39. Global Optical Glass Blanks Revenue by Geographic Region (2021-2026) & ($ millions)
Table 40. Global Optical Glass Blanks Revenue Market Share by Geographic Region (2021-2026)
Table 41. Global Optical Glass Blanks Sales by Country/Region (2021-2026) & (K Pcs)
Table 42. Global Optical Glass Blanks Sales Market Share by Country/Region (2021-2026)
Table 43. Global Optical Glass Blanks Revenue by Country/Region (2021-2026) & ($ millions)
Table 44. Global Optical Glass Blanks Revenue Market Share by Country/Region (2021-2026)
Table 45. Americas Optical Glass Blanks Sales by Country (2021-2026) & (K Pcs)
Table 46. Americas Optical Glass Blanks Sales Market Share by Country (2021-2026)
Table 47. Americas Optical Glass Blanks Revenue by Country (2021-2026) & ($ millions)
Table 48. Americas Optical Glass Blanks Sales by Type (2021-2026) & (K Pcs)
Table 49. Americas Optical Glass Blanks Sales by Application (2021-2026) & (K Pcs)
Table 50. APAC Optical Glass Blanks Sales by Region (2021-2026) & (K Pcs)
Table 51. APAC Optical Glass Blanks Sales Market Share by Region (2021-2026)
Table 52. APAC Optical Glass Blanks Revenue by Region (2021-2026) & ($ millions)
Table 53. APAC Optical Glass Blanks Sales by Type (2021-2026) & (K Pcs)
Table 54. APAC Optical Glass Blanks Sales by Application (2021-2026) & (K Pcs)
Table 55. Europe Optical Glass Blanks Sales by Country (2021-2026) & (K Pcs)

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info@marketpublishers.com

Table 56. Europe Optical Glass Blanks Revenue by Country (2021-2026) & ($ millions)
Table 57. Europe Optical Glass Blanks Sales by Type (2021-2026) & (K Pcs)
Table 58. Europe Optical Glass Blanks Sales by Application (2021-2026) & (K Pcs)
Table 59. Middle East & Africa Optical Glass Blanks Sales by Country (2021-2026) & (K Pcs)
Table 60. Middle East & Africa Optical Glass Blanks Revenue Market Share by Country (2021-2026)
Table 61. Middle East & Africa Optical Glass Blanks Sales by Type (2021-2026) & (K Pcs)
Table 62. Middle East & Africa Optical Glass Blanks Sales by Application (2021-2026) & (K Pcs)
Table 63. Key Market Drivers & Growth Opportunities of Optical Glass Blanks
Table 64. Key Market Challenges & Risks of Optical Glass Blanks
Table 65. Key Industry Trends of Optical Glass Blanks
Table 66. Optical Glass Blanks Raw Material
Table 67. Key Suppliers of Raw Materials
Table 68. Optical Glass Blanks Distributors List
Table 69. Optical Glass Blanks Customer List
Table 70. Global Optical Glass Blanks Sales Forecast by Region (2027-2032) & (K Pcs)
Table 71. Global Optical Glass Blanks Revenue Forecast by Region (2027-2032) & ($ millions)
Table 72. Americas Optical Glass Blanks Sales Forecast by Country (2027-2032) & (K Pcs)
Table 73. Americas Optical Glass Blanks Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 74. APAC Optical Glass Blanks Sales Forecast by Region (2027-2032) & (K Pcs)
Table 75. APAC Optical Glass Blanks Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 76. Europe Optical Glass Blanks Sales Forecast by Country (2027-2032) & (K Pcs)
Table 77. Europe Optical Glass Blanks Revenue Forecast by Country (2027-2032) & ($ millions)
Table 78. Middle East & Africa Optical Glass Blanks Sales Forecast by Country (2027-2032) & (K Pcs)
Table 79. Middle East & Africa Optical Glass Blanks Revenue Forecast by Country (2027-2032) & ($ millions)
Table 80. Global Optical Glass Blanks Sales Forecast by Type (2027-2032) & (K Pcs)
Table 81. Global Optical Glass Blanks Revenue Forecast by Type (2027-2032) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 82. Global Optical Glass Blanks Sales Forecast by Application (2027-2032) & (K Pcs)
Table 83. Global Optical Glass Blanks Revenue Forecast by Application (2027-2032) & ($ millions)
Table 84. SCHOTT Basic Information, Optical Glass Blanks Manufacturing Base, Sales Area and Its Competitors
Table 85. SCHOTT Optical Glass Blanks Product Portfolios and Specifications
Table 86. SCHOTT Optical Glass Blanks Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 87. SCHOTT Main Business
Table 88. SCHOTT Latest Developments
Table 89. Corning Basic Information, Optical Glass Blanks Manufacturing Base, Sales Area and Its Competitors
Table 90. Corning Optical Glass Blanks Product Portfolios and Specifications
Table 91. Corning Optical Glass Blanks Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 92. Corning Main Business
Table 93. Corning Latest Developments
Table 94. HOYA Basic Information, Optical Glass Blanks Manufacturing Base, Sales Area and Its Competitors
Table 95. HOYA Optical Glass Blanks Product Portfolios and Specifications
Table 96. HOYA Optical Glass Blanks Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 97. HOYA Main Business
Table 98. HOYA Latest Developments
Table 99. Ohara Basic Information, Optical Glass Blanks Manufacturing Base, Sales Area and Its Competitors
Table 100. Ohara Optical Glass Blanks Product Portfolios and Specifications
Table 101. Ohara Optical Glass Blanks Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 102. Ohara Main Business
Table 103. Ohara Latest Developments
Table 104. CDGM Glass Basic Information, Optical Glass Blanks Manufacturing Base, Sales Area and Its Competitors
Table 105. CDGM Glass Optical Glass Blanks Product Portfolios and Specifications
Table 106. CDGM Glass Optical Glass Blanks Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 107. CDGM Glass Main Business
Table 108. CDGM Glass Latest Developments

+357 96 030922
info@marketpublishers.com

Table 109. Sumita Basic Information, Optical Glass Blanks Manufacturing Base, Sales Area and Its Competitors
Table 110. Sumita Optical Glass Blanks Product Portfolios and Specifications
Table 111. Sumita Optical Glass Blanks Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 112. Sumita Main Business
Table 113. Sumita Latest Developments
Table 114. Hikari Glass Basic Information, Optical Glass Blanks Manufacturing Base, Sales Area and Its Competitors
Table 115. Hikari Glass Optical Glass Blanks Product Portfolios and Specifications
Table 116. Hikari Glass Optical Glass Blanks Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 117. Hikari Glass Main Business
Table 118. Hikari Glass Latest Developments
Table 119. Nippon Electric Glass Basic Information, Optical Glass Blanks Manufacturing Base, Sales Area and Its Competitors
Table 120. Nippon Electric Glass Optical Glass Blanks Product Portfolios and Specifications
Table 121. Nippon Electric Glass Optical Glass Blanks Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 122. Nippon Electric Glass Main Business
Table 123. Nippon Electric Glass Latest Developments
Table 124. Heraeus Basic Information, Optical Glass Blanks Manufacturing Base, Sales Area and Its Competitors
Table 125. Heraeus Optical Glass Blanks Product Portfolios and Specifications
Table 126. Heraeus Optical Glass Blanks Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 127. Heraeus Main Business
Table 128. Heraeus Latest Developments
Table 129. Coresix Precision Glass Basic Information, Optical Glass Blanks Manufacturing Base, Sales Area and Its Competitors
Table 130. Coresix Precision Glass Optical Glass Blanks Product Portfolios and Specifications
Table 131. Coresix Precision Glass Optical Glass Blanks Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 132. Coresix Precision Glass Main Business
Table 133. Coresix Precision Glass Latest Developments
Table 134. United Lens Basic Information, Optical Glass Blanks Manufacturing Base, Sales Area and Its Competitors

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Table 135. United Lens Optical Glass Blanks Product Portfolios and Specifications
Table 136. United Lens Optical Glass Blanks Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 137. United Lens Main Business
Table 138. United Lens Latest Developments
Table 139. Sydor Optics Basic Information, Optical Glass Blanks Manufacturing Base, Sales Area and Its Competitors
Table 140. Sydor Optics Optical Glass Blanks Product Portfolios and Specifications
Table 141. Sydor Optics Optical Glass Blanks Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 142. Sydor Optics Main Business
Table 143. Sydor Optics Latest Developments
Table 144. Glass Fab Basic Information, Optical Glass Blanks Manufacturing Base, Sales Area and Its Competitors
Table 145. Glass Fab Optical Glass Blanks Product Portfolios and Specifications
Table 146. Glass Fab Optical Glass Blanks Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 147. Glass Fab Main Business
Table 148. Glass Fab Latest Developments
Table 149. Meller Optics Basic Information, Optical Glass Blanks Manufacturing Base, Sales Area and Its Competitors
Table 150. Meller Optics Optical Glass Blanks Product Portfolios and Specifications
Table 151. Meller Optics Optical Glass Blanks Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 152. Meller Optics Main Business
Table 153. Meller Optics Latest Developments
Table 154. Insaco Basic Information, Optical Glass Blanks Manufacturing Base, Sales Area and Its Competitors
Table 155. Insaco Optical Glass Blanks Product Portfolios and Specifications
Table 156. Insaco Optical Glass Blanks Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 157. Insaco Main Business
Table 158. Insaco Latest Developments
Table 159. Pegasus Glass Basic Information, Optical Glass Blanks Manufacturing Base, Sales Area and Its Competitors
Table 160. Pegasus Glass Optical Glass Blanks Product Portfolios and Specifications
Table 161. Pegasus Glass Optical Glass Blanks Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 162. Pegasus Glass Main Business

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Table 163. Pegasus Glass Latest Developments
Table 164. Newport Glass Basic Information, Optical Glass Blanks Manufacturing Base, Sales Area and Its Competitors
Table 165. Newport Glass Optical Glass Blanks Product Portfolios and Specifications
Table 166. Newport Glass Optical Glass Blanks Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 167. Newport Glass Main Business
Table 168. Newport Glass Latest Developments
Table 169. Richland Glass Basic Information, Optical Glass Blanks Manufacturing Base, Sales Area and Its Competitors
Table 170. Richland Glass Optical Glass Blanks Product Portfolios and Specifications
Table 171. Richland Glass Optical Glass Blanks Sales (K Pcs), Revenue ($ Million), Price (US$/Pc) and Gross Margin (2021-2026)
Table 172. Richland Glass Main Business
Table 173. Richland Glass Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Optical Glass Blanks
Figure 2. Optical Glass Blanks Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Optical Glass Blanks Sales Growth Rate 2021-2032 (K Pcs)
Figure 7. Global Optical Glass Blanks Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Optical Glass Blanks Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Optical Glass Blanks Sales Market Share by Country/Region (2025)
Figure 10. Optical Glass Blanks Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Crown Glass Blanks
Figure 12. Product Picture of Flint Glass Blanks
Figure 13. Product Picture of Borosilicate Glass Blanks
Figure 14. Product Picture of Phosphate Glass Blanks
Figure 15. Product Picture of Chalcogenide Glass Blanks
Figure 16. Product Picture of Others
Figure 17. Global Optical Glass Blanks Sales Market Share by Type in 2026
Figure 18. Global Optical Glass Blanks Revenue Market Share by Type (2021-2026)
Figure 19. Product Picture of Low-index (1.45–1.55)
Figure 20. Product Picture of Medium-index (1.55–1.70)
Figure 21. Product Picture of High-index (Above 1.70)
Figure 22. Global Optical Glass Blanks Sales Market Share by Refractive Index in 2026
Figure 23. Global Optical Glass Blanks Revenue Market Share by Refractive Index (2021-2026)
Figure 24. Optical Glass Blanks Consumed in Ophthalmic Lens
Figure 25. Global Optical Glass Blanks Market: Ophthalmic Lens (2021-2026) & (K Pcs)
Figure 26. Optical Glass Blanks Consumed in Camera Lens
Figure 27. Global Optical Glass Blanks Market: Camera Lens (2021-2026) & (K Pcs)
Figure 28. Optical Glass Blanks Consumed in AR/VR Devices
Figure 29. Global Optical Glass Blanks Market: AR/VR Devices (2021-2026) & (K Pcs)
Figure 30. Optical Glass Blanks Consumed in Medical Devices
Figure 31. Global Optical Glass Blanks Market: Medical Devices (2021-2026) & (K Pcs)
Figure 32. Optical Glass Blanks Consumed in Others

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Figure 33. Global Optical Glass Blanks Market: Others (2021-2026) & (K Pcs)
Figure 34. Global Optical Glass Blanks Sale Market Share by Application (2025)
Figure 35. Global Optical Glass Blanks Revenue Market Share by Application in 2026
Figure 36. Optical Glass Blanks Sales by Company in 2026 (K Pcs)
Figure 37. Global Optical Glass Blanks Sales Market Share by Company in 2026
Figure 38. Optical Glass Blanks Revenue by Company in 2026 ($ millions)
Figure 39. Global Optical Glass Blanks Revenue Market Share by Company in 2026
Figure 40. Global Optical Glass Blanks Sales Market Share by Geographic Region (2021-2026)
Figure 41. Global Optical Glass Blanks Revenue Market Share by Geographic Region in 2026
Figure 42. Americas Optical Glass Blanks Sales 2021-2026 (K Pcs)
Figure 43. Americas Optical Glass Blanks Revenue 2021-2026 ($ millions)
Figure 44. APAC Optical Glass Blanks Sales 2021-2026 (K Pcs)
Figure 45. APAC Optical Glass Blanks Revenue 2021-2026 ($ millions)
Figure 46. Europe Optical Glass Blanks Sales 2021-2026 (K Pcs)
Figure 47. Europe Optical Glass Blanks Revenue 2021-2026 ($ millions)
Figure 48. Middle East & Africa Optical Glass Blanks Sales 2021-2026 (K Pcs)
Figure 49. Middle East & Africa Optical Glass Blanks Revenue 2021-2026 ($ millions)
Figure 50. Americas Optical Glass Blanks Sales Market Share by Country in 2026
Figure 51. Americas Optical Glass Blanks Revenue Market Share by Country (2021-2026)
Figure 52. Americas Optical Glass Blanks Sales Market Share by Type (2021-2026)
Figure 53. Americas Optical Glass Blanks Sales Market Share by Application (2021-2026)
Figure 54. United States Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)
Figure 55. Canada Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)
Figure 56. Mexico Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)
Figure 57. Brazil Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)
Figure 58. APAC Optical Glass Blanks Sales Market Share by Region in 2026
Figure 59. APAC Optical Glass Blanks Revenue Market Share by Region (2021-2026)
Figure 60. APAC Optical Glass Blanks Sales Market Share by Type (2021-2026)
Figure 61. APAC Optical Glass Blanks Sales Market Share by Application (2021-2026)
Figure 62. China Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)
Figure 63. Japan Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)
Figure 64. South Korea Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)
Figure 65. Southeast Asia Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)
Figure 66. India Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)
Figure 67. Australia Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)

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Figure 68. China Taiwan Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)
Figure 69. Europe Optical Glass Blanks Sales Market Share by Country in 2026
Figure 70. Europe Optical Glass Blanks Revenue Market Share by Country (2021-2026)
Figure 71. Europe Optical Glass Blanks Sales Market Share by Type (2021-2026)
Figure 72. Europe Optical Glass Blanks Sales Market Share by Application (2021-2026)
Figure 73. Germany Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)
Figure 74. France Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)
Figure 75. UK Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)
Figure 76. Italy Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)
Figure 77. Russia Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)
Figure 78. Middle East & Africa Optical Glass Blanks Sales Market Share by Country (2021-2026)
Figure 79. Middle East & Africa Optical Glass Blanks Sales Market Share by Type (2021-2026)
Figure 80. Middle East & Africa Optical Glass Blanks Sales Market Share by Application (2021-2026)
Figure 81. Egypt Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)
Figure 82. South Africa Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)
Figure 83. Israel Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)
Figure 84. Turkey Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)
Figure 85. GCC Countries Optical Glass Blanks Revenue Growth 2021-2026 ($ millions)
Figure 86. Manufacturing Cost Structure Analysis of Optical Glass Blanks in 2026
Figure 87. Manufacturing Process Analysis of Optical Glass Blanks
Figure 88. Industry Chain Structure of Optical Glass Blanks
Figure 89. Channels of Distribution
Figure 90. Global Optical Glass Blanks Sales Market Forecast by Region (2027-2032)
Figure 91. Global Optical Glass Blanks Revenue Market Share Forecast by Region (2027-2032)
Figure 92. Global Optical Glass Blanks Sales Market Share Forecast by Type (2027-2032)
Figure 93. Global Optical Glass Blanks Revenue Market Share Forecast by Type (2027-2032)
Figure 94. Global Optical Glass Blanks Sales Market Share Forecast by Application (2027-2032)
Figure 95. Global Optical Glass Blanks Revenue Market Share Forecast by Application (2027-2032)

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