

Global Optical Fiber Composite Overhead Ground Wire (OPGW) Market Growth 2025-2031

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Abstracts

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The global Optical Fiber Composite Overhead Ground Wire (OPGW) market size is predicted to grow from US\$ 684 million in 2025 to US\$ 894 million in 2031; it is expected to grow at a CAGR of 4.6% from 2025 to 2031.

OPGW is a dual functioning cable performing the duties of a ground wire and also providing a patch for the transmission of voice, video or data signals. The fibers are protected from environmental conditions (lightning, short circuit, loading) to ensure reliability and longevity. The cable is designed to be installed on transmission and distribution lines to carry voice, data and video communications, especially in lighting waveform monitoring system, an observation system for overhead test line, maintenance data information system, power line protection system, power line operation system, and unmanned substation monitoring.

Global Optical Fiber Composite Overhead Ground Wire (OPGW) key players include ZTT, Fujikura, NKT Cables, Tongguang Cable, Shenzhen SDG, etc. Global top five manufacturers hold a share over 65%.

Asia-Pacific is the largest market, with a share over 60%, followed by Europe and North America, both have a share over 25%.

In terms of product, Layer Stranding Structure OPGW is the largest segment, with a share over 70%. And in terms of application, the largest application is 110KV~220KV, followed by 220KV~330KV, 330~500KV, etc.

LP Information, Inc. (LPI) ' newest research report, the “Optical Fiber Composite Overhead Ground Wire (OPGW) Industry Forecast” looks at past sales and reviews total world Optical Fiber Composite Overhead Ground Wire (OPGW) sales in 2024, providing a comprehensive analysis by region and market sector of projected Optical Fiber Composite Overhead Ground Wire (OPGW) sales for 2025 through 2031. With Optical Fiber Composite Overhead Ground Wire (OPGW) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Optical Fiber Composite Overhead Ground Wire (OPGW) industry.

This Insight Report provides a comprehensive analysis of the global Optical Fiber Composite Overhead Ground Wire (OPGW) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Optical Fiber Composite Overhead Ground Wire (OPGW) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Optical Fiber Composite Overhead Ground Wire (OPGW) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Optical Fiber Composite Overhead Ground Wire (OPGW) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Optical Fiber Composite Overhead Ground Wire (OPGW).

This report presents a comprehensive overview, market shares, and growth opportunities of Optical Fiber Composite Overhead Ground Wire (OPGW) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Layer Stranding Structure OPGW

Central Tube Structure OPGW

Segmentation by Application:

Below 66KV

66KV~110KV

110KV~220KV

220KV~330KV

330~500KV

More than 500KV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ZTT

Fujikura

NKT Cables

Tongguang Cable

Shenzhen SDG

Furukawa

LS Cable & System

Jiangsu Hongtu

Taihan

Sichuan Huiyuan

Elseswedy Cables

Tratos

J-Power Systems

Key Questions Addressed in this Report

What is the 10-year outlook for the global Optical Fiber Composite Overhead Ground Wire (OPGW) market?

What factors are driving Optical Fiber Composite Overhead Ground Wire (OPGW) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Optical Fiber Composite Overhead Ground Wire (OPGW) market opportunities vary by end market size?

How does Optical Fiber Composite Overhead Ground Wire (OPGW) break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Annual Sales 2020-2031

2.1.2 World Current & Future Analysis for Optical Fiber Composite Overhead Ground Wire (OPGW) by Geographic Region, 2020, 2024 & 2031

2.1.3 World Current & Future Analysis for Optical Fiber Composite Overhead Ground Wire (OPGW) by Country/Region, 2020, 2024 & 2031

2.2 Optical Fiber Composite Overhead Ground Wire (OPGW) Segment by Type

2.2.1 Layer Stranding Structure OPGW

2.2.2 Central Tube Structure OPGW

2.3 Optical Fiber Composite Overhead Ground Wire (OPGW) Sales by Type

2.3.1 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Sales Market Share by Type (2020-2025)

2.3.2 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Revenue and Market Share by Type (2020-2025)

2.3.3 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Sale Price by Type (2020-2025)

2.4 Optical Fiber Composite Overhead Ground Wire (OPGW) Segment by Application

2.4.1 Below 66KV

2.4.2 66KV~110KV

2.4.3 110KV~220KV

2.4.4 220KV~330KV

2.4.5 330~500KV

2.4.6 More than 500KV

2.5 Optical Fiber Composite Overhead Ground Wire (OPGW) Sales by Application

2.5.1 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Sale Market Share by Application (2020-2025)

2.5.2 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Revenue and Market Share by Application (2020-2025)

2.5.3 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Breakdown Data by Company

3.1.1 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Annual Sales by Company (2020-2025)

3.1.2 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Sales Market Share by Company (2020-2025)

3.2 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Annual Revenue by Company (2020-2025)

3.2.1 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Revenue by Company (2020-2025)

3.2.2 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Revenue Market Share by Company (2020-2025)

3.3 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Sale Price by Company

3.4 Key Manufacturers Optical Fiber Composite Overhead Ground Wire (OPGW) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Optical Fiber Composite Overhead Ground Wire (OPGW) Product Location Distribution

3.4.2 Players Optical Fiber Composite Overhead Ground Wire (OPGW) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR OPTICAL FIBER COMPOSITE OVERHEAD GROUND WIRE (OPGW) BY GEOGRAPHIC REGION

4.1 World Historic Optical Fiber Composite Overhead Ground Wire (OPGW) Market Size by Geographic Region (2020-2025)

4.1.1 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Optical Fiber Composite Overhead Ground Wire (OPGW) Market Size by Country/Region (2020-2025)

4.2.1 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Annual Sales by Country/Region (2020-2025)

4.2.2 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Annual Revenue by Country/Region (2020-2025)

4.3 Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Sales Growth

4.4 APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Sales Growth

4.5 Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Sales Growth

4.6 Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW) Sales Growth

5 AMERICAS

5.1 Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Sales by Country

5.1.1 Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Sales by Country (2020-2025)

5.1.2 Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Revenue by Country (2020-2025)

5.2 Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Sales by Type (2020-2025)

5.3 Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Sales by Region

6.1.1 APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Sales by

Region (2020-2025)

6.1.2 APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Revenue by Region (2020-2025)

6.2 APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Sales by Type (2020-2025)

6.3 APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Optical Fiber Composite Overhead Ground Wire (OPGW) by Country

7.1.1 Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Sales by Country (2020-2025)

7.1.2 Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Revenue by Country (2020-2025)

7.2 Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Sales by Type (2020-2025)

7.3 Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW) by Country

8.1.1 Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW) Sales by Country (2020-2025)

8.1.2 Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW)

Revenue by Country (2020-2025)

8.2 Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW)

Sales by Type (2020-2025)

8.3 Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW)

Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Optical Fiber Composite Overhead Ground Wire (OPGW)

10.3 Manufacturing Process Analysis of Optical Fiber Composite Overhead Ground Wire (OPGW)

10.4 Industry Chain Structure of Optical Fiber Composite Overhead Ground Wire (OPGW)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Optical Fiber Composite Overhead Ground Wire (OPGW) Distributors

11.3 Optical Fiber Composite Overhead Ground Wire (OPGW) Customer

12 WORLD FORECAST REVIEW FOR OPTICAL FIBER COMPOSITE OVERHEAD GROUND WIRE (OPGW) BY GEOGRAPHIC REGION

12.1 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Market Size

Forecast by Region

12.1.1 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Forecast by Region (2026-2031)

12.1.2 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Forecast by Type (2026-2031)

12.7 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 ZTT

13.1.1 ZTT Company Information

13.1.2 ZTT Optical Fiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications

13.1.3 ZTT Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 ZTT Main Business Overview

13.1.5 ZTT Latest Developments

13.2 Fujikura

13.2.1 Fujikura Company Information

13.2.2 Fujikura Optical Fiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications

13.2.3 Fujikura Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 Fujikura Main Business Overview

13.2.5 Fujikura Latest Developments

13.3 NKT Cables

13.3.1 NKT Cables Company Information

13.3.2 NKT Cables Optical Fiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications

13.3.3 NKT Cables Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 NKT Cables Main Business Overview

- 13.3.5 NKT Cables Latest Developments
- 13.4 Tongguang Cable
 - 13.4.1 Tongguang Cable Company Information
 - 13.4.2 Tongguang Cable Optical Fiber Composite Overhead Ground Wire (OPGW)
Product Portfolios and Specifications
 - 13.4.3 Tongguang Cable Optical Fiber Composite Overhead Ground Wire (OPGW)
Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.4.4 Tongguang Cable Main Business Overview
 - 13.4.5 Tongguang Cable Latest Developments
- 13.5 Shenzhen SDG
 - 13.5.1 Shenzhen SDG Company Information
 - 13.5.2 Shenzhen SDG Optical Fiber Composite Overhead Ground Wire (OPGW)
Product Portfolios and Specifications
 - 13.5.3 Shenzhen SDG Optical Fiber Composite Overhead Ground Wire (OPGW)
Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.5.4 Shenzhen SDG Main Business Overview
 - 13.5.5 Shenzhen SDG Latest Developments
- 13.6 Furukawa
 - 13.6.1 Furukawa Company Information
 - 13.6.2 Furukawa Optical Fiber Composite Overhead Ground Wire (OPGW) Product
Portfolios and Specifications
 - 13.6.3 Furukawa Optical Fiber Composite Overhead Ground Wire (OPGW) Sales,
Revenue, Price and Gross Margin (2020-2025)
 - 13.6.4 Furukawa Main Business Overview
 - 13.6.5 Furukawa Latest Developments
- 13.7 LS Cable & System
 - 13.7.1 LS Cable & System Company Information
 - 13.7.2 LS Cable & System Optical Fiber Composite Overhead Ground Wire (OPGW)
Product Portfolios and Specifications
 - 13.7.3 LS Cable & System Optical Fiber Composite Overhead Ground Wire (OPGW)
Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.7.4 LS Cable & System Main Business Overview
 - 13.7.5 LS Cable & System Latest Developments
- 13.8 Jiangsu Hongtu
 - 13.8.1 Jiangsu Hongtu Company Information
 - 13.8.2 Jiangsu Hongtu Optical Fiber Composite Overhead Ground Wire (OPGW)
Product Portfolios and Specifications
 - 13.8.3 Jiangsu Hongtu Optical Fiber Composite Overhead Ground Wire (OPGW)
Sales, Revenue, Price and Gross Margin (2020-2025)

- 13.8.4 Jiangsu Hongtu Main Business Overview
- 13.8.5 Jiangsu Hongtu Latest Developments
- 13.9 Taihan
 - 13.9.1 Taihan Company Information
 - 13.9.2 Taihan Optical Fiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications
 - 13.9.3 Taihan Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.9.4 Taihan Main Business Overview
 - 13.9.5 Taihan Latest Developments
- 13.10 Sichuan Huiyuan
 - 13.10.1 Sichuan Huiyuan Company Information
 - 13.10.2 Sichuan Huiyuan Optical Fiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications
 - 13.10.3 Sichuan Huiyuan Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.10.4 Sichuan Huiyuan Main Business Overview
 - 13.10.5 Sichuan Huiyuan Latest Developments
- 13.11 Elsewedy Cables
 - 13.11.1 Elsewedy Cables Company Information
 - 13.11.2 Elsewedy Cables Optical Fiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications
 - 13.11.3 Elsewedy Cables Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.11.4 Elsewedy Cables Main Business Overview
 - 13.11.5 Elsewedy Cables Latest Developments
- 13.12 Tratos
 - 13.12.1 Tratos Company Information
 - 13.12.2 Tratos Optical Fiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications
 - 13.12.3 Tratos Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.12.4 Tratos Main Business Overview
 - 13.12.5 Tratos Latest Developments
- 13.13 J-Power Systems
 - 13.13.1 J-Power Systems Company Information
 - 13.13.2 J-Power Systems Optical Fiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications
 - 13.13.3 J-Power Systems Optical Fiber Composite Overhead Ground Wire (OPGW)

Sales, Revenue, Price and Gross Margin (2020-2025)

13.13.4 J-Power Systems Main Business Overview

13.13.5 J-Power Systems Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

LIST OF TABLES

Table 1. OpticalFiber Composite Overhead Ground Wire (OPGW) Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. OpticalFiber Composite Overhead Ground Wire (OPGW) Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Layer Stranding Structure OPGW

Table 4. Major Players of CentralTube Structure OPGW

Table 5. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sales byType (2020-2025) & (K Meter)

Table 6. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share byType (2020-2025)

Table 7. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue byType (2020-2025) & (\$ million)

Table 8. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Market Share byType (2020-2025)

Table 9. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sale Price byType (2020-2025) & (USD/K Meter)

Table 10. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sale by Application (2020-2025) & (K Meter)

Table 11. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sale Market Share by Application (2020-2025)

Table 12. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue by Application (2020-2025) & (\$ million)

Table 13. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Market Share by Application (2020-2025)

Table 14. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sale Price by Application (2020-2025) & (USD/K Meter)

Table 15. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sales by Company (2020-2025) & (K Meter)

Table 16. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share by Company (2020-2025)

Table 17. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue by Company (2020-2025) & (\$ millions)
Table 18. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Market Share by Company (2020-2025)
Table 19. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sale Price by Company (2020-2025) & (USD/K Meter)
Table 20. Key Manufacturers OpticalFiber Composite Overhead Ground Wire (OPGW) Producing Area Distribution and Sales Area
Table 21. Players OpticalFiber Composite Overhead Ground Wire (OPGW) Products Offered
Table 22. OpticalFiber Composite Overhead Ground Wire (OPGW) Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sales by Geographic Region (2020-2025) & (K Meter)
Table 26. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share Geographic Region (2020-2025)
Table 27. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue by Geographic Region (2020-2025) & (\$ millions)
Table 28. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Market Share by Geographic Region (2020-2025)
Table 29. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sales by Country/Region (2020-2025) & (K Meter)
Table 30. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share by Country/Region (2020-2025)
Table 31. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue by Country/Region (2020-2025) & (\$ millions)
Table 32. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Market Share by Country/Region (2020-2025)
Table 33. Americas OpticalFiber Composite Overhead Ground Wire (OPGW) Sales by Country (2020-2025) & (K Meter)
Table 34. Americas OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share by Country (2020-2025)
Table 35. Americas OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue by Country (2020-2025) & (\$ millions)
Table 36. Americas OpticalFiber Composite Overhead Ground Wire (OPGW) Sales byType (2020-2025) & (K Meter)
Table 37. Americas OpticalFiber Composite Overhead Ground Wire (OPGW) Sales by

Application (2020-2025) & (K Meter)

Table 38. APAC OpticalFiber Composite Overhead Ground Wire (OPGW) Sales by Region (2020-2025) & (K Meter)

Table 39. APAC OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share by Region (2020-2025)

Table 40. APAC OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue by Region (2020-2025) & (\$ millions)

Table 41. APAC OpticalFiber Composite Overhead Ground Wire (OPGW) Sales byType (2020-2025) & (K Meter)

Table 42. APAC OpticalFiber Composite Overhead Ground Wire (OPGW) Sales by Application (2020-2025) & (K Meter)

Table 43. Europe OpticalFiber Composite Overhead Ground Wire (OPGW) Sales by Country (2020-2025) & (K Meter)

Table 44. Europe OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue by Country (2020-2025) & (\$ millions)

Table 45. Europe OpticalFiber Composite Overhead Ground Wire (OPGW) Sales byType (2020-2025) & (K Meter)

Table 46. Europe OpticalFiber Composite Overhead Ground Wire (OPGW) Sales by Application (2020-2025) & (K Meter)

Table 47. Middle East & Africa OpticalFiber Composite Overhead Ground Wire (OPGW) Sales by Country (2020-2025) & (K Meter)

Table 48. Middle East & Africa OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Market Share by Country (2020-2025)

Table 49. Middle East & Africa OpticalFiber Composite Overhead Ground Wire (OPGW) Sales byType (2020-2025) & (K Meter)

Table 50. Middle East & Africa OpticalFiber Composite Overhead Ground Wire (OPGW) Sales by Application (2020-2025) & (K Meter)

Table 51. Key Market Drivers & Growth Opportunities of OpticalFiber Composite Overhead Ground Wire (OPGW)

Table 52. Key Market Challenges & Risks of OpticalFiber Composite Overhead Ground Wire (OPGW)

Table 53. Key IndustryTrends of OpticalFiber Composite Overhead Ground Wire (OPGW)

Table 54. OpticalFiber Composite Overhead Ground Wire (OPGW) Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. OpticalFiber Composite Overhead Ground Wire (OPGW) Distributors List

Table 57. OpticalFiber Composite Overhead Ground Wire (OPGW) Customer List

Table 58. Global OpticalFiber Composite Overhead Ground Wire (OPGW) SalesForecast by Region (2026-2031) & (K Meter)

Table 59. Global OpticalFiber Composite Overhead Ground Wire (OPGW) RevenueForecast by Region (2026-2031) & (\$ millions)
Table 60. Americas OpticalFiber Composite Overhead Ground Wire (OPGW) SalesForecast by Country (2026-2031) & (K Meter)
Table 61. Americas OpticalFiber Composite Overhead Ground Wire (OPGW) Annual RevenueForecast by Country (2026-2031) & (\$ millions)
Table 62. APAC OpticalFiber Composite Overhead Ground Wire (OPGW) SalesForecast by Region (2026-2031) & (K Meter)
Table 63. APAC OpticalFiber Composite Overhead Ground Wire (OPGW) Annual RevenueForecast by Region (2026-2031) & (\$ millions)
Table 64. Europe OpticalFiber Composite Overhead Ground Wire (OPGW) SalesForecast by Country (2026-2031) & (K Meter)
Table 65. Europe OpticalFiber Composite Overhead Ground Wire (OPGW) RevenueForecast by Country (2026-2031) & (\$ millions)
Table 66. Middle East & Africa OpticalFiber Composite Overhead Ground Wire (OPGW) SalesForecast by Country (2026-2031) & (K Meter)
Table 67. Middle East & Africa OpticalFiber Composite Overhead Ground Wire (OPGW) RevenueForecast by Country (2026-2031) & (\$ millions)
Table 68. Global OpticalFiber Composite Overhead Ground Wire (OPGW) SalesForecast byType (2026-2031) & (K Meter)
Table 69. Global OpticalFiber Composite Overhead Ground Wire (OPGW) RevenueForecast byType (2026-2031) & (\$ millions)
Table 70. Global OpticalFiber Composite Overhead Ground Wire (OPGW) SalesForecast by Application (2026-2031) & (K Meter)
Table 71. Global OpticalFiber Composite Overhead Ground Wire (OPGW) RevenueForecast by Application (2026-2031) & (\$ millions)
Table 72. ZTT Basic Information, OpticalFiber Composite Overhead Ground Wire (OPGW) Manufacturing Base, Sales Area and Its Competitors
Table 73. ZTT OpticalFiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications
Table 74. ZTT OpticalFiber Composite Overhead Ground Wire (OPGW) Sales (K Meter), Revenue (\$ Million), Price (USD/K Meter) and Gross Margin (2020-2025)
Table 75. ZTT Main Business
Table 76. ZTT Latest Developments
Table 77.Fujikura Basic Information, OpticalFiber Composite Overhead Ground Wire (OPGW) Manufacturing Base, Sales Area and Its Competitors
Table 78.Fujikura OpticalFiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications
Table 79.Fujikura OpticalFiber Composite Overhead Ground Wire (OPGW) Sales (K

Meter), Revenue (\$ Million), Price (USD/K Meter) and Gross Margin (2020-2025)

Table 80.Fujikura Main Business

Table 81.Fujikura Latest Developments

Table 82. NKT Cables Basic Information, OpticalFiber Composite Overhead Ground Wire (OPGW) Manufacturing Base, Sales Area and Its Competitors

Table 83. NKT Cables OpticalFiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications

Table 84. NKT Cables OpticalFiber Composite Overhead Ground Wire (OPGW) Sales (K Meter), Revenue (\$ Million), Price (USD/K Meter) and Gross Margin (2020-2025)

Table 85. NKT Cables Main Business

Table 86. NKT Cables Latest Developments

Table 87.Tongguang Cable Basic Information, OpticalFiber Composite Overhead Ground Wire (OPGW) Manufacturing Base, Sales Area and Its Competitors

Table 88.Tongguang Cable OpticalFiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications

Table 89.Tongguang Cable OpticalFiber Composite Overhead Ground Wire (OPGW) Sales (K Meter), Revenue (\$ Million), Price (USD/K Meter) and Gross Margin (2020-2025)

Table 90.Tongguang Cable Main Business

Table 91.Tongguang Cable Latest Developments

Table 92. Shenzhen SDG Basic Information, OpticalFiber Composite Overhead Ground Wire (OPGW) Manufacturing Base, Sales Area and Its Competitors

Table 93. Shenzhen SDG OpticalFiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications

Table 94. Shenzhen SDG OpticalFiber Composite Overhead Ground Wire (OPGW) Sales (K Meter), Revenue (\$ Million), Price (USD/K Meter) and Gross Margin (2020-2025)

Table 95. Shenzhen SDG Main Business

Table 96. Shenzhen SDG Latest Developments

Table 97.Furukawa Basic Information, OpticalFiber Composite Overhead Ground Wire (OPGW) Manufacturing Base, Sales Area and Its Competitors

Table 98.Furukawa OpticalFiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications

Table 99.Furukawa OpticalFiber Composite Overhead Ground Wire (OPGW) Sales (K Meter), Revenue (\$ Million), Price (USD/K Meter) and Gross Margin (2020-2025)

Table 100.Furukawa Main Business

Table 101.Furukawa Latest Developments

Table 102. LS Cable & System Basic Information, OpticalFiber Composite Overhead Ground Wire (OPGW) Manufacturing Base, Sales Area and Its Competitors

Table 103. LS Cable & System OpticalFiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications

Table 104. LS Cable & System OpticalFiber Composite Overhead Ground Wire (OPGW) Sales (K Meter), Revenue (\$ Million), Price (USD/K Meter) and Gross Margin (2020-2025)

Table 105. LS Cable & System Main Business

Table 106. LS Cable & System Latest Developments

Table 107. Jiangsu Hongtu Basic Information, OpticalFiber Composite Overhead Ground Wire (OPGW) Manufacturing Base, Sales Area and Its Competitors

Table 108. Jiangsu Hongtu OpticalFiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications

Table 109. Jiangsu Hongtu OpticalFiber Composite Overhead Ground Wire (OPGW) Sales (K Meter), Revenue (\$ Million), Price (USD/K Meter) and Gross Margin (2020-2025)

Table 110. Jiangsu Hongtu Main Business

Table 111. Jiangsu Hongtu Latest Developments

Table 112. Taihan Basic Information, OpticalFiber Composite Overhead Ground Wire (OPGW) Manufacturing Base, Sales Area and Its Competitors

Table 113. Taihan OpticalFiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications

Table 114. Taihan OpticalFiber Composite Overhead Ground Wire (OPGW) Sales (K Meter), Revenue (\$ Million), Price (USD/K Meter) and Gross Margin (2020-2025)

Table 115. Taihan Main Business

Table 116. Taihan Latest Developments

Table 117. Sichuan Huiyuan Basic Information, OpticalFiber Composite Overhead Ground Wire (OPGW) Manufacturing Base, Sales Area and Its Competitors

Table 118. Sichuan Huiyuan OpticalFiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications

Table 119. Sichuan Huiyuan OpticalFiber Composite Overhead Ground Wire (OPGW) Sales (K Meter), Revenue (\$ Million), Price (USD/K Meter) and Gross Margin (2020-2025)

Table 120. Sichuan Huiyuan Main Business

Table 121. Sichuan Huiyuan Latest Developments

Table 122. Elsewedy Cables Basic Information, OpticalFiber Composite Overhead Ground Wire (OPGW) Manufacturing Base, Sales Area and Its Competitors

Table 123. Elsewedy Cables OpticalFiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications

Table 124. Elsewedy Cables OpticalFiber Composite Overhead Ground Wire (OPGW) Sales (K Meter), Revenue (\$ Million), Price (USD/K Meter) and Gross Margin

(2020-2025)

Table 125. Elsewedy Cables Main Business

Table 126. Elsewedy Cables Latest Developments

Table 127. Tratos Basic Information, OpticalFiber Composite Overhead Ground Wire (OPGW) Manufacturing Base, Sales Area and Its Competitors

Table 128. Tratos OpticalFiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications

Table 129. Tratos OpticalFiber Composite Overhead Ground Wire (OPGW) Sales (K Meter), Revenue (\$ Million), Price (USD/K Meter) and Gross Margin (2020-2025)

Table 130. Tratos Main Business

Table 131. Tratos Latest Developments

Table 132. J-Power Systems Basic Information, OpticalFiber Composite Overhead Ground Wire (OPGW) Manufacturing Base, Sales Area and Its Competitors

Table 133. J-Power Systems OpticalFiber Composite Overhead Ground Wire (OPGW) Product Portfolios and Specifications

Table 134. J-Power Systems OpticalFiber Composite Overhead Ground Wire (OPGW) Sales (K Meter), Revenue (\$ Million), Price (USD/K Meter) and Gross Margin (2020-2025)

Table 135. J-Power Systems Main Business

Table 136. J-Power Systems Latest Developments

LIST OFFIGURES

Figure 1. Picture of OpticalFiber Composite Overhead Ground Wire (OPGW)

Figure 2. OpticalFiber Composite Overhead Ground Wire (OPGW) Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Growth Rate 2020-2031 (K Meter)

Figure 7. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth Rate 2020-2031 (\$ millions)

Figure 8. OpticalFiber Composite Overhead Ground Wire (OPGW) Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Figure 9. OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share by Country/Region (2024)

Figure 10. OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share by Country/Region (2020, 2024 & 2031)

Figure 11. Product Picture of Layer Stranding Structure OPGW

Figure 12. Product Picture of CentralTube Structure OPGW

Figure 13. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share byType in 2025

Figure 14. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Market Share byType (2020-2025)

Figure 15. OpticalFiber Composite Overhead Ground Wire (OPGW) Consumed in Below 66KV

Figure 16. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Market: Below 66KV (2020-2025) & (K Meter)

Figure 17. OpticalFiber Composite Overhead Ground Wire (OPGW) Consumed in 66KV~110KV

Figure 18. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Market: 66KV~110KV (2020-2025) & (K Meter)

Figure 19. OpticalFiber Composite Overhead Ground Wire (OPGW) Consumed in 110KV~220KV

Figure 20. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Market: 110KV~220KV (2020-2025) & (K Meter)

Figure 21. OpticalFiber Composite Overhead Ground Wire (OPGW) Consumed in 220KV~330KV

Figure 22. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Market: 220KV~330KV (2020-2025) & (K Meter)

Figure 23. OpticalFiber Composite Overhead Ground Wire (OPGW) Consumed in 330~500KV

Figure 24. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Market: 330~500KV (2020-2025) & (K Meter)

Figure 25. OpticalFiber Composite Overhead Ground Wire (OPGW) Consumed in More than 500KV

Figure 26. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Market: More than 500KV (2020-2025) & (K Meter)

Figure 27. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sale Market Share by Application (2024)

Figure 28. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Market Share by Application in 2025

Figure 29. OpticalFiber Composite Overhead Ground Wire (OPGW) Sales by Company in 2025 (K Meter)

Figure 30. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sales

Market Share by Company in 2025

Figure 31. OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue by Company in 2025 (\$ millions)

Figure 32. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Market Share by Company in 2025

Figure 33. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share by Geographic Region (2020-2025)

Figure 34. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Market Share by Geographic Region in 2025

Figure 35. Americas OpticalFiber Composite Overhead Ground Wire (OPGW) Sales 2020-2025 (K Meter)

Figure 36. Americas OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue 2020-2025 (\$ millions)

Figure 37. APAC OpticalFiber Composite Overhead Ground Wire (OPGW) Sales 2020-2025 (K Meter)

Figure 38. APAC OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue 2020-2025 (\$ millions)

Figure 39. Europe OpticalFiber Composite Overhead Ground Wire (OPGW) Sales 2020-2025 (K Meter)

Figure 40. Europe OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue 2020-2025 (\$ millions)

Figure 41. Middle East & Africa OpticalFiber Composite Overhead Ground Wire (OPGW) Sales 2020-2025 (K Meter)

Figure 42. Middle East & Africa OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue 2020-2025 (\$ millions)

Figure 43. Americas OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share by Country in 2025

Figure 44. Americas OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Market Share by Country (2020-2025)

Figure 45. Americas OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share byType (2020-2025)

Figure 46. Americas OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share by Application (2020-2025)

Figure 47. United States OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth 2020-2025 (\$ millions)

Figure 48. Canada OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth 2020-2025 (\$ millions)

Figure 49. Mexico OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth 2020-2025 (\$ millions)

Figure 50. Brazil OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth 2020-2025 (\$ millions)

Figure 51. APAC OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share by Region in 2025

Figure 52. APAC OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Market Share by Region (2020-2025)

Figure 53. APAC OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share byType (2020-2025)

Figure 54. APAC OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share by Application (2020-2025)

Figure 55. China OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth 2020-2025 (\$ millions)

Figure 56. Japan OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth 2020-2025 (\$ millions)

Figure 57. South Korea OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth 2020-2025 (\$ millions)

Figure 58. Southeast Asia OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth 2020-2025 (\$ millions)

Figure 59. India OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth 2020-2025 (\$ millions)

Figure 60. Australia OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth 2020-2025 (\$ millions)

Figure 61. ChinaTaiwan OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth 2020-2025 (\$ millions)

Figure 62. Europe OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share by Country in 2025

Figure 63. Europe OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Market Share by Country (2020-2025)

Figure 64. Europe OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share byType (2020-2025)

Figure 65. Europe OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share by Application (2020-2025)

Figure 66. Germany OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth 2020-2025 (\$ millions)

Figure 67. France OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth 2020-2025 (\$ millions)

Figure 68. UK OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth 2020-2025 (\$ millions)

Figure 69. Italy OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue

Growth 2020-2025 (\$ millions)

Figure 70. Russia OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth 2020-2025 (\$ millions)

Figure 71. Middle East & Africa OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share by Country (2020-2025)

Figure 72. Middle East & Africa OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share byType (2020-2025)

Figure 73. Middle East & Africa OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market Share by Application (2020-2025)

Figure 74. Egypt OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth 2020-2025 (\$ millions)

Figure 75. South Africa OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth 2020-2025 (\$ millions)

Figure 76. Israel OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth 2020-2025 (\$ millions)

Figure 77. Turkey OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth 2020-2025 (\$ millions)

Figure 78. GCC Countries OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Growth 2020-2025 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of OpticalFiber Composite Overhead Ground Wire (OPGW) in 2025

Figure 80. Manufacturing Process Analysis of OpticalFiber Composite Overhead Ground Wire (OPGW)

Figure 81. Industry Chain Structure of OpticalFiber Composite Overhead Ground Wire (OPGW)

Figure 82. Channels of Distribution

Figure 83. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sales MarketForecast by Region (2026-2031)

Figure 84. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Market ShareForecast by Region (2026-2031)

Figure 85. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market ShareForecast byType (2026-2031)

Figure 86. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Market ShareForecast byType (2026-2031)

Figure 87. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Sales Market ShareForecast by Application (2026-2031)

Figure 88. Global OpticalFiber Composite Overhead Ground Wire (OPGW) Revenue Market ShareForecast by Application (2026-2031)

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