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Global Ophthalmic Phacoemulsification Surgery System Market Growth 2026-2032

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Abstracts

The global Ophthalmic Phacoemulsification Surgery System market size is predicted to grow from US$ 2663 million in 2025 to US$ 3873 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2024, the global production of ophthalmic phacoemulsification surgery systems will reach 43k sets, with an average selling price of US$60k per set. The ophthalmic phacoemulsification surgery system is a core device for modern cataract treatment. It is mainly used to emulsify the cloudy lens through ultrasonic vibration during microsurgery, then suck it out through negative pressure and implant an artificial lens to restore the patient's vision. Its operating principle is to rapidly disintegrate the lens using the high-frequency vibrations of the ultrasound probe (typically 20kHz to 60kHz). Simultaneously, an irrigation and aspiration system maintains intraocular pressure and transparency, improving surgical safety and efficiency. The system typically consists of an ultrasound unit, a handpiece probe, an irrigation and aspiration system, a control foot pedal, and an interface for monitoring surgical parameters. It features automatic adjustment of ultrasound energy, real-time intraocular pressure control, and integrated cutting and aspiration operations. Modern devices also incorporate microincision technology (MICS), intelligent energy management (to minimize thermal damage), constant intraocular pressure control, and multimodal surgical procedures to enhance surgical precision and patient comfort.

The upstream of the industry chain of ophthalmic phacoemulsification surgical systems mainly includes suppliers of core components such as ultrasonic energy generators, probe transducers (piezoelectric ceramics), optical lenses, irrigation and aspiration pumps, cutting heads, electronic control units and surgical microscopes. Representative companies include Japan's Murata (piezoelectric components), Zeiss (optical devices),

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Hamilton (micro pumps and consumables), etc.; the midstream is equipment manufacturers, which integrate the phacoemulsification host, handle, irrigation and aspiration system, foot control and display unit, and conduct clinical certification and registration; the downstream is aimed at hospital ophthalmology departments, ophthalmic surgery centers and chain ophthalmic institutions, and is used for cataract removal and intraocular lens implantation. It is currently the mainstream equipment for cataract surgery in the world, and demand is closely related to aging and medical accessibility.

United States market for Ophthalmic Phacoemulsification Surgery System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ophthalmic Phacoemulsification Surgery System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ophthalmic Phacoemulsification Surgery System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ophthalmic Phacoemulsification Surgery System players cover Johnson & Johnson Vision, Carl Zeiss Meditec, HOYA Corporation, NIDEK Co., Ltd., Lumenis Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Ophthalmic Phacoemulsification Surgery System Industry Forecast” looks at past sales and reviews total world Ophthalmic Phacoemulsification Surgery System sales in 2025, providing a comprehensive analysis by region and market sector of projected Ophthalmic Phacoemulsification Surgery System sales for 2026 through 2032. With Ophthalmic Phacoemulsification Surgery System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Ophthalmic Phacoemulsification Surgery System industry.

This Insight Report provides a comprehensive analysis of the global Ophthalmic Phacoemulsification Surgery System landscape and highlights key trends related to

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product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ophthalmic Phacoemulsification Surgery System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ophthalmic Phacoemulsification Surgery System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ophthalmic Phacoemulsification Surgery System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ophthalmic Phacoemulsification Surgery System.

This report presents a comprehensive overview, market shares, and growth opportunities of Ophthalmic Phacoemulsification Surgery System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Long-Wave Phacoemulsification

Short-Wave Phacoemulsification

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Johnson & Johnson Vision

Carl Zeiss Meditec

HOYA Corporation

NIDEK Co., Ltd.

Lumenis Ltd.

Optikon 2000 S.p.A.

Topcon Corporation

Ellex Medical Lasers

Oertli Instrumente AG

Quantel Medical

Sidapharm

STAAR Surgical Company

Alcon

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Abbott Medical

Innolcon

MEDA Co

66 Vision Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ophthalmic Phacoemulsification Surgery System market?

What factors are driving Ophthalmic Phacoemulsification Surgery System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ophthalmic Phacoemulsification Surgery System market opportunities vary by end market size?

How does Ophthalmic Phacoemulsification Surgery System break out by Type, by Application?

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