

# Global Ophthalmic Nd:YAG Laser Market Growth 2026-2032

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## Abstracts

The global Ophthalmic Nd:YAG Laser market size is predicted to grow from US\$ 301 million in 2025 to US\$ 480 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

An ophthalmic Nd:YAG laser is a solid-state laser treatment device based on neodymium-doped yttrium aluminum garnet (Nd:YAG) technology, typically operating at a wavelength of 1064 nm. It utilizes photodisruption effects to precisely cut or disrupt ocular tissue and is mainly used for posterior capsulotomy in posterior capsule opacification and peripheral iridotomy procedures. The core structure includes a laser resonator cavity, energy control system, optical focusing system, microscopic observation system, and safety control module.

Upstream includes Nd:YAG laser crystals, pump sources (flashlamp or diode laser), high-precision optical lenses and coated components, control circuits, and precision mechanical structures. Downstream applications include hospital ophthalmology departments, specialized eye hospitals, and refractive or cataract surgery centers. The overall industry gross margin generally ranges from 45% to 65%, with higher margins for systems featuring high stability and digital control capabilities.

In 2025, the global production of ophthalmic Nd:YAG laser for ophthalmology was 11,000 units, with an average price of US\$28,000 per unit.

United States market for Ophthalmic Nd:YAG Laser is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ophthalmic Nd:YAG Laser is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ophthalmic Nd:YAG Laser is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ophthalmic Nd:YAG Laser players cover ZEISS, NIDEK, Lumibird Medical, Lumenis, LightMed, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Ophthalmic Nd:YAG Laser Industry Forecast' looks at past sales and reviews total world Ophthalmic Nd:YAG Laser sales in 2025, providing a comprehensive analysis by region and market sector of projected Ophthalmic Nd:YAG Laser sales for 2026 through 2032. With Ophthalmic Nd:YAG Laser sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ophthalmic Nd:YAG Laser industry.

This Insight Report provides a comprehensive analysis of the global Ophthalmic Nd:YAG Laser landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ophthalmic Nd:YAG Laser portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ophthalmic Nd:YAG Laser market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ophthalmic Nd:YAG Laser and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ophthalmic Nd:YAG Laser.

This report presents a comprehensive overview, market shares, and growth opportunities of Ophthalmic Nd:YAG Laser market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flashlamp-Pumped Type

Diode-Pumped Type

Segmentation by Functional Integration:

Standalone Nd:YAG Type

Nd:YAG + SLT Combined Type

Segmentation by Energy Output Mode:

Single-Pulse Type

Adjustable Multi-Pulse Type

Segmentation by Application:

Posterior Capsule Opacification Treatment

Glaucoma Adjunctive Treatment

Ophthalmic Minimally Invasive Procedures

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ZEISS

NIDEK

Lumibird Medical

Lumenis

LightMed

A.R.C. Laser

Appasamy

Optotek Medical

Maxtermed

Jiahui Optical

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Ophthalmic Nd:YAG Laser market?

What factors are driving Ophthalmic Nd:YAG Laser market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ophthalmic Nd:YAG Laser market opportunities vary by end market size?

How does Ophthalmic Nd:YAG Laser break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Ophthalmic Nd:YAG Laser Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Ophthalmic Nd:YAG Laser by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Ophthalmic Nd:YAG Laser by Country/Region, 2021, 2025 & 2032

#### 2.2 Ophthalmic Nd:YAG Laser Segment by Type

- 2.2.1 Flashlamp-Pumped Type

- 2.2.2 Diode-Pumped Type

- 2.2.3 Ophthalmic Nd:YAG Laser Sales by Type

- 2.2.3.1 Global Ophthalmic Nd:YAG Laser Sales Market Share by Type (2021-2026)

- 2.2.3.2 Global Ophthalmic Nd:YAG Laser Revenue and Market Share by Type (2021-2026)

- 2.2.3.3 Global Ophthalmic Nd:YAG Laser Sale Price by Type (2021-2026)

#### 2.3 Ophthalmic Nd:YAG Laser Segment by Functional Integration

- 2.3.1 Standalone Nd:YAG Type

- 2.3.2 Nd:YAG + SLT Combined Type

- 2.3.3 Ophthalmic Nd:YAG Laser Sales by Functional Integration

- 2.3.3.1 Global Ophthalmic Nd:YAG Laser Sales Market Share by Functional Integration (2021-2026)

- 2.3.3.2 Global Ophthalmic Nd:YAG Laser Revenue and Market Share by Functional Integration (2021-2026)

- 2.3.3.3 Global Ophthalmic Nd:YAG Laser Sale Price by Functional Integration (2021-2026)

## 2.4 Ophthalmic Nd:YAG Laser Segment by Energy Output Mode

### 2.4.1 Single-Pulse Type

### 2.4.2 Adjustable Multi-Pulse Type

### 2.4.3 Ophthalmic Nd:YAG Laser Sales by Energy Output Mode

#### 2.4.3.1 Global Ophthalmic Nd:YAG Laser Sales Market Share by Energy Output Mode (2021-2026)

#### 2.4.3.2 Global Ophthalmic Nd:YAG Laser Revenue and Market Share by Energy Output Mode (2021-2026)

#### 2.4.3.3 Global Ophthalmic Nd:YAG Laser Sale Price by Energy Output Mode (2021-2026)

## 2.5 Ophthalmic Nd:YAG Laser Segment by Application

### 2.5.1 Posterior Capsule Opacification Treatment

### 2.5.2 Glaucoma Adjunctive Treatment

### 2.5.3 Ophthalmic Minimally Invasive Procedures

### 2.5.4 Others

### 2.5.5 Ophthalmic Nd:YAG Laser Sales by Application

#### 2.5.5.1 Global Ophthalmic Nd:YAG Laser Sale Market Share by Application (2021-2026)

#### 2.5.5.2 Global Ophthalmic Nd:YAG Laser Revenue and Market Share by Application (2021-2026)

#### 2.5.5.3 Global Ophthalmic Nd:YAG Laser Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

### 3.1 Global Ophthalmic Nd:YAG Laser Breakdown Data by Company

#### 3.1.1 Global Ophthalmic Nd:YAG Laser Annual Sales by Company (2021-2026)

#### 3.1.2 Global Ophthalmic Nd:YAG Laser Sales Market Share by Company (2021-2026)

### 3.2 Global Ophthalmic Nd:YAG Laser Annual Revenue by Company (2021-2026)

#### 3.2.1 Global Ophthalmic Nd:YAG Laser Revenue by Company (2021-2026)

#### 3.2.2 Global Ophthalmic Nd:YAG Laser Revenue Market Share by Company (2021-2026)

### 3.3 Global Ophthalmic Nd:YAG Laser Sale Price by Company

### 3.4 Key Manufacturers Ophthalmic Nd:YAG Laser Producing Area Distribution, Sales Area, Product Type

#### 3.4.1 Key Manufacturers Ophthalmic Nd:YAG Laser Product Location Distribution

#### 3.4.2 Players Ophthalmic Nd:YAG Laser Products Offered

### 3.5 Market Concentration Rate Analysis

#### 3.5.1 Competition Landscape Analysis

#### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR OPHTHALMIC ND:YAG LASER BY GEOGRAPHIC REGION**

4.1 World Historic Ophthalmic Nd:YAG Laser Market Size by Geographic Region (2021-2026)

4.1.1 Global Ophthalmic Nd:YAG Laser Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Ophthalmic Nd:YAG Laser Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Ophthalmic Nd:YAG Laser Market Size by Country/Region (2021-2026)

4.2.1 Global Ophthalmic Nd:YAG Laser Annual Sales by Country/Region (2021-2026)

4.2.2 Global Ophthalmic Nd:YAG Laser Annual Revenue by Country/Region (2021-2026)

4.3 Americas Ophthalmic Nd:YAG Laser Sales Growth

4.4 APAC Ophthalmic Nd:YAG Laser Sales Growth

4.5 Europe Ophthalmic Nd:YAG Laser Sales Growth

4.6 Middle East & Africa Ophthalmic Nd:YAG Laser Sales Growth

## **5 AMERICAS**

5.1 Americas Ophthalmic Nd:YAG Laser Sales by Country

5.1.1 Americas Ophthalmic Nd:YAG Laser Sales by Country (2021-2026)

5.1.2 Americas Ophthalmic Nd:YAG Laser Revenue by Country (2021-2026)

5.2 Americas Ophthalmic Nd:YAG Laser Sales by Type (2021-2026)

5.3 Americas Ophthalmic Nd:YAG Laser Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Ophthalmic Nd:YAG Laser Sales by Region

6.1.1 APAC Ophthalmic Nd:YAG Laser Sales by Region (2021-2026)

6.1.2 APAC Ophthalmic Nd:YAG Laser Revenue by Region (2021-2026)

- 6.2 APAC Ophthalmic Nd:YAG Laser Sales by Type (2021-2026)
- 6.3 APAC Ophthalmic Nd:YAG Laser Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Ophthalmic Nd:YAG Laser by Country
  - 7.1.1 Europe Ophthalmic Nd:YAG Laser Sales by Country (2021-2026)
  - 7.1.2 Europe Ophthalmic Nd:YAG Laser Revenue by Country (2021-2026)
- 7.2 Europe Ophthalmic Nd:YAG Laser Sales by Type (2021-2026)
- 7.3 Europe Ophthalmic Nd:YAG Laser Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Ophthalmic Nd:YAG Laser by Country
  - 8.1.1 Middle East & Africa Ophthalmic Nd:YAG Laser Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Ophthalmic Nd:YAG Laser Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Ophthalmic Nd:YAG Laser Sales by Type (2021-2026)
- 8.3 Middle East & Africa Ophthalmic Nd:YAG Laser Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Ophthalmic Nd:YAG Laser
- 10.3 Manufacturing Process Analysis of Ophthalmic Nd:YAG Laser
- 10.4 Industry Chain Structure of Ophthalmic Nd:YAG Laser

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Ophthalmic Nd:YAG Laser Distributors
- 11.3 Ophthalmic Nd:YAG Laser Customer

## **12 WORLD FORECAST REVIEW FOR OPHTHALMIC ND:YAG LASER BY GEOGRAPHIC REGION**

- 12.1 Global Ophthalmic Nd:YAG Laser Market Size Forecast by Region
  - 12.1.1 Global Ophthalmic Nd:YAG Laser Forecast by Region (2027-2032)
  - 12.1.2 Global Ophthalmic Nd:YAG Laser Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Ophthalmic Nd:YAG Laser Forecast by Type (2027-2032)
- 12.7 Global Ophthalmic Nd:YAG Laser Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 ZEISS
  - 13.1.1 ZEISS Company Information
  - 13.1.2 ZEISS Ophthalmic Nd:YAG Laser Product Portfolios and Specifications
  - 13.1.3 ZEISS Ophthalmic Nd:YAG Laser Sales, Revenue, Price and Gross Margin

(2021-2026)

13.1.4 ZEISS Main Business Overview

13.1.5 ZEISS Latest Developments

13.2 NIDEK

13.2.1 NIDEK Company Information

13.2.2 NIDEK Ophthalmic Nd:YAG Laser Product Portfolios and Specifications

13.2.3 NIDEK Ophthalmic Nd:YAG Laser Sales, Revenue, Price and Gross Margin

(2021-2026)

13.2.4 NIDEK Main Business Overview

13.2.5 NIDEK Latest Developments

13.3 Lumibird Medical

13.3.1 Lumibird Medical Company Information

13.3.2 Lumibird Medical Ophthalmic Nd:YAG Laser Product Portfolios and

Specifications

13.3.3 Lumibird Medical Ophthalmic Nd:YAG Laser Sales, Revenue, Price and Gross

Margin (2021-2026)

13.3.4 Lumibird Medical Main Business Overview

13.3.5 Lumibird Medical Latest Developments

13.4 Lumenis

13.4.1 Lumenis Company Information

13.4.2 Lumenis Ophthalmic Nd:YAG Laser Product Portfolios and Specifications

13.4.3 Lumenis Ophthalmic Nd:YAG Laser Sales, Revenue, Price and Gross Margin

(2021-2026)

13.4.4 Lumenis Main Business Overview

13.4.5 Lumenis Latest Developments

13.5 LightMed

13.5.1 LightMed Company Information

13.5.2 LightMed Ophthalmic Nd:YAG Laser Product Portfolios and Specifications

13.5.3 LightMed Ophthalmic Nd:YAG Laser Sales, Revenue, Price and Gross Margin

(2021-2026)

13.5.4 LightMed Main Business Overview

13.5.5 LightMed Latest Developments

13.6 A.R.C. Laser

13.6.1 A.R.C. Laser Company Information

13.6.2 A.R.C. Laser Ophthalmic Nd:YAG Laser Product Portfolios and Specifications

13.6.3 A.R.C. Laser Ophthalmic Nd:YAG Laser Sales, Revenue, Price and Gross

Margin (2021-2026)

13.6.4 A.R.C. Laser Main Business Overview

13.6.5 A.R.C. Laser Latest Developments

## 13.7 Appasamy

13.7.1 Appasamy Company Information

13.7.2 Appasamy Ophthalmic Nd:YAG Laser Product Portfolios and Specifications

13.7.3 Appasamy Ophthalmic Nd:YAG Laser Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Appasamy Main Business Overview

13.7.5 Appasamy Latest Developments

## 13.8 Optotek Medical

13.8.1 Optotek Medical Company Information

13.8.2 Optotek Medical Ophthalmic Nd:YAG Laser Product Portfolios and Specifications

13.8.3 Optotek Medical Ophthalmic Nd:YAG Laser Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Optotek Medical Main Business Overview

13.8.5 Optotek Medical Latest Developments

## 13.9 Maxtermed

13.9.1 Maxtermed Company Information

13.9.2 Maxtermed Ophthalmic Nd:YAG Laser Product Portfolios and Specifications

13.9.3 Maxtermed Ophthalmic Nd:YAG Laser Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Maxtermed Main Business Overview

13.9.5 Maxtermed Latest Developments

## 13.10 Jiahui Optical

13.10.1 Jiahui Optical Company Information

13.10.2 Jiahui Optical Ophthalmic Nd:YAG Laser Product Portfolios and Specifications

13.10.3 Jiahui Optical Ophthalmic Nd:YAG Laser Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Jiahui Optical Main Business Overview

13.10.5 Jiahui Optical Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Ophthalmic Nd:YAG Laser Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Ophthalmic Nd:YAG Laser Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Flashlamp-Pumped Type
- Table 4. Major Players of Diode-Pumped Type
- Table 5. Global Ophthalmic Nd:YAG Laser Sales by Type (2021-2026) & (Units)
- Table 6. Global Ophthalmic Nd:YAG Laser Sales Market Share by Type (2021-2026)
- Table 7. Global Ophthalmic Nd:YAG Laser Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Ophthalmic Nd:YAG Laser Revenue Market Share by Type (2021-2026)
- Table 9. Global Ophthalmic Nd:YAG Laser Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 10. Major Players of Standalone Nd:YAG Type
- Table 11. Major Players of Nd:YAG + SLT Combined Type
- Table 12. Global Ophthalmic Nd:YAG Laser Sales by Functional Integration (2021-2026) & (Units)
- Table 13. Global Ophthalmic Nd:YAG Laser Sales Market Share by Functional Integration (2021-2026)
- Table 14. Global Ophthalmic Nd:YAG Laser Revenue by Functional Integration (2021-2026) & (\$ million)
- Table 15. Global Ophthalmic Nd:YAG Laser Revenue Market Share by Functional Integration (2021-2026)
- Table 16. Global Ophthalmic Nd:YAG Laser Sale Price by Functional Integration (2021-2026) & (US\$/Unit)
- Table 17. Major Players of Single-Pulse Type
- Table 18. Major Players of Adjustable Multi-Pulse Type
- Table 19. Global Ophthalmic Nd:YAG Laser Sales by Energy Output Mode (2021-2026) & (Units)
- Table 20. Global Ophthalmic Nd:YAG Laser Sales Market Share by Energy Output Mode (2021-2026)
- Table 21. Global Ophthalmic Nd:YAG Laser Revenue by Energy Output Mode (2021-2026) & (\$ million)
- Table 22. Global Ophthalmic Nd:YAG Laser Revenue Market Share by Energy Output Mode (2021-2026)
- Table 23. Global Ophthalmic Nd:YAG Laser Sale Price by Energy Output Mode

(2021-2026) & (US\$/Unit)

Table 24. Global Ophthalmic Nd:YAG Laser Sale by Application (2021-2026) & (Units)

Table 25. Global Ophthalmic Nd:YAG Laser Sale Market Share by Application (2021-2026)

Table 26. Global Ophthalmic Nd:YAG Laser Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Ophthalmic Nd:YAG Laser Revenue Market Share by Application (2021-2026)

Table 28. Global Ophthalmic Nd:YAG Laser Sale Price by Application (2021-2026) & (US\$/Unit)

Table 29. Global Ophthalmic Nd:YAG Laser Sales by Company (2021-2026) & (Units)

Table 30. Global Ophthalmic Nd:YAG Laser Sales Market Share by Company (2021-2026)

Table 31. Global Ophthalmic Nd:YAG Laser Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Ophthalmic Nd:YAG Laser Revenue Market Share by Company (2021-2026)

Table 33. Global Ophthalmic Nd:YAG Laser Sale Price by Company (2021-2026) & (US\$/Unit)

Table 34. Key Manufacturers Ophthalmic Nd:YAG Laser Producing Area Distribution and Sales Area

Table 35. Players Ophthalmic Nd:YAG Laser Products Offered

Table 36. Ophthalmic Nd:YAG Laser Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Ophthalmic Nd:YAG Laser Sales by Geographic Region (2021-2026) & (Units)

Table 40. Global Ophthalmic Nd:YAG Laser Sales Market Share Geographic Region (2021-2026)

Table 41. Global Ophthalmic Nd:YAG Laser Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Ophthalmic Nd:YAG Laser Revenue Market Share by Geographic Region (2021-2026)

Table 43. Global Ophthalmic Nd:YAG Laser Sales by Country/Region (2021-2026) & (Units)

Table 44. Global Ophthalmic Nd:YAG Laser Sales Market Share by Country/Region (2021-2026)

Table 45. Global Ophthalmic Nd:YAG Laser Revenue by Country/Region (2021-2026) &

(\$ millions)

Table 46. Global Ophthalmic Nd:YAG Laser Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Ophthalmic Nd:YAG Laser Sales by Country (2021-2026) & (Units)

Table 48. Americas Ophthalmic Nd:YAG Laser Sales Market Share by Country (2021-2026)

Table 49. Americas Ophthalmic Nd:YAG Laser Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas Ophthalmic Nd:YAG Laser Sales by Type (2021-2026) & (Units)

Table 51. Americas Ophthalmic Nd:YAG Laser Sales by Application (2021-2026) & (Units)

Table 52. APAC Ophthalmic Nd:YAG Laser Sales by Region (2021-2026) & (Units)

Table 53. APAC Ophthalmic Nd:YAG Laser Sales Market Share by Region (2021-2026)

Table 54. APAC Ophthalmic Nd:YAG Laser Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC Ophthalmic Nd:YAG Laser Sales by Type (2021-2026) & (Units)

Table 56. APAC Ophthalmic Nd:YAG Laser Sales by Application (2021-2026) & (Units)

Table 57. Europe Ophthalmic Nd:YAG Laser Sales by Country (2021-2026) & (Units)

Table 58. Europe Ophthalmic Nd:YAG Laser Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe Ophthalmic Nd:YAG Laser Sales by Type (2021-2026) & (Units)

Table 60. Europe Ophthalmic Nd:YAG Laser Sales by Application (2021-2026) & (Units)

Table 61. Middle East & Africa Ophthalmic Nd:YAG Laser Sales by Country (2021-2026) & (Units)

Table 62. Middle East & Africa Ophthalmic Nd:YAG Laser Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa Ophthalmic Nd:YAG Laser Sales by Type (2021-2026) & (Units)

Table 64. Middle East & Africa Ophthalmic Nd:YAG Laser Sales by Application (2021-2026) & (Units)

Table 65. Key Market Drivers & Growth Opportunities of Ophthalmic Nd:YAG Laser

Table 66. Key Market Challenges & Risks of Ophthalmic Nd:YAG Laser

Table 67. Key Industry Trends of Ophthalmic Nd:YAG Laser

Table 68. Ophthalmic Nd:YAG Laser Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. Ophthalmic Nd:YAG Laser Distributors List

Table 71. Ophthalmic Nd:YAG Laser Customer List

Table 72. Global Ophthalmic Nd:YAG Laser Sales Forecast by Region (2027-2032) & (Units)

Table 73. Global Ophthalmic Nd:YAG Laser Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas Ophthalmic Nd:YAG Laser Sales Forecast by Country (2027-2032) & (Units)

Table 75. Americas Ophthalmic Nd:YAG Laser Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC Ophthalmic Nd:YAG Laser Sales Forecast by Region (2027-2032) & (Units)

Table 77. APAC Ophthalmic Nd:YAG Laser Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Ophthalmic Nd:YAG Laser Sales Forecast by Country (2027-2032) & (Units)

Table 79. Europe Ophthalmic Nd:YAG Laser Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Ophthalmic Nd:YAG Laser Sales Forecast by Country (2027-2032) & (Units)

Table 81. Middle East & Africa Ophthalmic Nd:YAG Laser Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Ophthalmic Nd:YAG Laser Sales Forecast by Type (2027-2032) & (Units)

Table 83. Global Ophthalmic Nd:YAG Laser Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Ophthalmic Nd:YAG Laser Sales Forecast by Application (2027-2032) & (Units)

Table 85. Global Ophthalmic Nd:YAG Laser Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. ZEISS Basic Information, Ophthalmic Nd:YAG Laser Manufacturing Base, Sales Area and Its Competitors

Table 87. ZEISS Ophthalmic Nd:YAG Laser Product Portfolios and Specifications

Table 88. ZEISS Ophthalmic Nd:YAG Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. ZEISS Main Business

Table 90. ZEISS Latest Developments

Table 91. NIDEK Basic Information, Ophthalmic Nd:YAG Laser Manufacturing Base, Sales Area and Its Competitors

Table 92. NIDEK Ophthalmic Nd:YAG Laser Product Portfolios and Specifications

Table 93. NIDEK Ophthalmic Nd:YAG Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. NIDEK Main Business

Table 95. NIDEK Latest Developments

Table 96. Lumibird Medical Basic Information, Ophthalmic Nd:YAG Laser Manufacturing Base, Sales Area and Its Competitors

Table 97. Lumibird Medical Ophthalmic Nd:YAG Laser Product Portfolios and Specifications

Table 98. Lumibird Medical Ophthalmic Nd:YAG Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Lumibird Medical Main Business

Table 100. Lumibird Medical Latest Developments

Table 101. Lumenis Basic Information, Ophthalmic Nd:YAG Laser Manufacturing Base, Sales Area and Its Competitors

Table 102. Lumenis Ophthalmic Nd:YAG Laser Product Portfolios and Specifications

Table 103. Lumenis Ophthalmic Nd:YAG Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Lumenis Main Business

Table 105. Lumenis Latest Developments

Table 106. LightMed Basic Information, Ophthalmic Nd:YAG Laser Manufacturing Base, Sales Area and Its Competitors

Table 107. LightMed Ophthalmic Nd:YAG Laser Product Portfolios and Specifications

Table 108. LightMed Ophthalmic Nd:YAG Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. LightMed Main Business

Table 110. LightMed Latest Developments

Table 111. A.R.C. Laser Basic Information, Ophthalmic Nd:YAG Laser Manufacturing Base, Sales Area and Its Competitors

Table 112. A.R.C. Laser Ophthalmic Nd:YAG Laser Product Portfolios and Specifications

Table 113. A.R.C. Laser Ophthalmic Nd:YAG Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. A.R.C. Laser Main Business

Table 115. A.R.C. Laser Latest Developments

Table 116. Appasamy Basic Information, Ophthalmic Nd:YAG Laser Manufacturing Base, Sales Area and Its Competitors

Table 117. Appasamy Ophthalmic Nd:YAG Laser Product Portfolios and Specifications

Table 118. Appasamy Ophthalmic Nd:YAG Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Appasamy Main Business

Table 120. Appasamy Latest Developments

Table 121. Optotek Medical Basic Information, Ophthalmic Nd:YAG Laser

Manufacturing Base, Sales Area and Its Competitors

Table 122. Optotek Medical Ophthalmic Nd:YAG Laser Product Portfolios and Specifications

Table 123. Optotek Medical Ophthalmic Nd:YAG Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Optotek Medical Main Business

Table 125. Optotek Medical Latest Developments

Table 126. Maxtermed Basic Information, Ophthalmic Nd:YAG Laser Manufacturing Base, Sales Area and Its Competitors

Table 127. Maxtermed Ophthalmic Nd:YAG Laser Product Portfolios and Specifications

Table 128. Maxtermed Ophthalmic Nd:YAG Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Maxtermed Main Business

Table 130. Maxtermed Latest Developments

Table 131. Jiahui Optical Basic Information, Ophthalmic Nd:YAG Laser Manufacturing Base, Sales Area and Its Competitors

Table 132. Jiahui Optical Ophthalmic Nd:YAG Laser Product Portfolios and Specifications

Table 133. Jiahui Optical Ophthalmic Nd:YAG Laser Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Jiahui Optical Main Business

Table 135. Jiahui Optical Latest Developments

## List Of Figures

### LIST OF FIGURES

Figure 1. Picture of Ophthalmic Nd:YAG Laser

Figure 2. Ophthalmic Nd:YAG Laser Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Ophthalmic Nd:YAG Laser Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Ophthalmic Nd:YAG Laser Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Ophthalmic Nd:YAG Laser Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Ophthalmic Nd:YAG Laser Sales Market Share by Country/Region (2025)

Figure 10. Ophthalmic Nd:YAG Laser Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Flashlamp-Pumped Type

Figure 12. Product Picture of Diode-Pumped Type

Figure 13. Global Ophthalmic Nd:YAG Laser Sales Market Share by Type in 2026

Figure 14. Global Ophthalmic Nd:YAG Laser Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of Standalone Nd:YAG Type

Figure 16. Product Picture of Nd:YAG + SLT Combined Type

Figure 17. Global Ophthalmic Nd:YAG Laser Sales Market Share by Functional Integration in 2026

Figure 18. Global Ophthalmic Nd:YAG Laser Revenue Market Share by Functional Integration (2021-2026)

Figure 19. Product Picture of Single-Pulse Type

Figure 20. Product Picture of Adjustable Multi-Pulse Type

Figure 21. Global Ophthalmic Nd:YAG Laser Sales Market Share by Energy Output Mode in 2026

Figure 22. Global Ophthalmic Nd:YAG Laser Revenue Market Share by Energy Output Mode (2021-2026)

Figure 23. Ophthalmic Nd:YAG Laser Consumed in Posterior Capsule Opacification Treatment

Figure 24. Global Ophthalmic Nd:YAG Laser Market: Posterior Capsule Opacification Treatment (2021-2026) & (Units)

Figure 25. Ophthalmic Nd:YAG Laser Consumed in Glaucoma Adjunctive Treatment

Figure 26. Global Ophthalmic Nd:YAG Laser Market: Glaucoma Adjunctive Treatment (2021-2026) & (Units)

Figure 27. Ophthalmic Nd:YAG Laser Consumed in Ophthalmic Minimally Invasive Procedures

Figure 28. Global Ophthalmic Nd:YAG Laser Market: Ophthalmic Minimally Invasive Procedures (2021-2026) & (Units)

Figure 29. Ophthalmic Nd:YAG Laser Consumed in Others

Figure 30. Global Ophthalmic Nd:YAG Laser Market: Others (2021-2026) & (Units)

Figure 31. Global Ophthalmic Nd:YAG Laser Sale Market Share by Application (2025)

Figure 32. Global Ophthalmic Nd:YAG Laser Revenue Market Share by Application in 2025

Figure 33. Ophthalmic Nd:YAG Laser Sales by Company in 2025 (Units)

Figure 34. Global Ophthalmic Nd:YAG Laser Sales Market Share by Company in 2025

Figure 35. Ophthalmic Nd:YAG Laser Revenue by Company in 2025 (\$ millions)

Figure 36. Global Ophthalmic Nd:YAG Laser Revenue Market Share by Company in 2025

Figure 37. Global Ophthalmic Nd:YAG Laser Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Ophthalmic Nd:YAG Laser Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Ophthalmic Nd:YAG Laser Sales 2021-2026 (Units)

Figure 40. Americas Ophthalmic Nd:YAG Laser Revenue 2021-2026 (\$ millions)

Figure 41. APAC Ophthalmic Nd:YAG Laser Sales 2021-2026 (Units)

Figure 42. APAC Ophthalmic Nd:YAG Laser Revenue 2021-2026 (\$ millions)

Figure 43. Europe Ophthalmic Nd:YAG Laser Sales 2021-2026 (Units)

Figure 44. Europe Ophthalmic Nd:YAG Laser Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Ophthalmic Nd:YAG Laser Sales 2021-2026 (Units)

Figure 46. Middle East & Africa Ophthalmic Nd:YAG Laser Revenue 2021-2026 (\$ millions)

Figure 47. Americas Ophthalmic Nd:YAG Laser Sales Market Share by Country in 2025

Figure 48. Americas Ophthalmic Nd:YAG Laser Revenue Market Share by Country (2021-2026)

Figure 49. Americas Ophthalmic Nd:YAG Laser Sales Market Share by Type (2021-2026)

Figure 50. Americas Ophthalmic Nd:YAG Laser Sales Market Share by Application (2021-2026)

Figure 51. United States Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Ophthalmic Nd:YAG Laser Sales Market Share by Region in 2025

Figure 56. APAC Ophthalmic Nd:YAG Laser Revenue Market Share by Region (2021-2026)

Figure 57. APAC Ophthalmic Nd:YAG Laser Sales Market Share by Type (2021-2026)

Figure 58. APAC Ophthalmic Nd:YAG Laser Sales Market Share by Application (2021-2026)

Figure 59. China Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Ophthalmic Nd:YAG Laser Sales Market Share by Country in 2025

Figure 67. Europe Ophthalmic Nd:YAG Laser Revenue Market Share by Country (2021-2026)

Figure 68. Europe Ophthalmic Nd:YAG Laser Sales Market Share by Type (2021-2026)

Figure 69. Europe Ophthalmic Nd:YAG Laser Sales Market Share by Application (2021-2026)

Figure 70. Germany Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Ophthalmic Nd:YAG Laser Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Ophthalmic Nd:YAG Laser Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Ophthalmic Nd:YAG Laser Sales Market Share by Application (2021-2026)

Figure 78. Egypt Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Ophthalmic Nd:YAG Laser Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Ophthalmic Nd:YAG Laser in 2026

Figure 84. Manufacturing Process Analysis of Ophthalmic Nd:YAG Laser

Figure 85. Industry Chain Structure of Ophthalmic Nd:YAG Laser

Figure 86. Channels of Distribution

Figure 87. Global Ophthalmic Nd:YAG Laser Sales Market Forecast by Region (2027-2032)

Figure 88. Global Ophthalmic Nd:YAG Laser Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Ophthalmic Nd:YAG Laser Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Ophthalmic Nd:YAG Laser Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Ophthalmic Nd:YAG Laser Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Ophthalmic Nd:YAG Laser Revenue Market Share Forecast by Application (2027-2032)

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