

Global Operational Modal Analysis (OMA) Software Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Operational Modal Analysis (OMA) Software market size is predicted to grow from US\$ 41.25 million in 2025 to US\$ 53.89 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

OMA Software (Operational Modal Analysis Software) analyzes a structure's vibration data (like natural frequencies, damping, mode shapes) using its ambient operational forces (wind, traffic) as excitation, rather than controlled shakers, making it ideal for real-world, large-scale structures (bridges, buildings, turbines).

Operational modal analysis software is used to identify modal parameters under normal operating conditions and is widely applied in civil engineering, machinery, and the energy sector. The upstream segment consists mainly of vibration and signal processing theory, statistical modeling methods, sensor data interface standards, computing platforms, and operating systems, which together determine algorithm stability, noise robustness, and computational efficiency. The downstream segment is where most value is created, with clearly differentiated industry demands. Civil engineering and infrastructure represent the core downstream market; bridges, tunnels, high-rise buildings, and large public facilities rely on OMA software for long-term structural health monitoring, focusing on the stability of modal parameters, compensation for environmental effects, and integration with SHM systems. In the energy and utilities sector, OMA software is widely used in wind turbines, hydropower stations, and auxiliary structures of nuclear facilities for in-operation diagnostics and lifetime assessment, with strong emphasis on automation, remote operation and maintenance, and reliability. Manufacturing and heavy equipment industries apply OMA software to large machine tools, pressure vessels, and construction machinery, valuing result repeatability, compatibility with vibration measurement systems, and ease of on-

site deployment. Rail transportation and aerospace applications prioritize adaptability to complex structures and stochastic excitation conditions, as well as data security. Research institutes and universities are also important users, placing high value on algorithm transparency, model flexibility, and research-grade accuracy. Overall, downstream users generally require long-term monitoring capability, automated modal identification, and engineering-oriented reporting functions.

In terms of development trends, OMA software is evolving toward greater automation, intelligence, and platformization, with cloud and edge computing increasingly adopted to support large-scale continuous data analysis, and machine learning techniques used for modal tracking and anomaly detection. Key drivers include rising structural safety requirements due to aging infrastructure, expansion of renewable energy installations, and the widespread adoption of digitalized operation and predictive maintenance. Major constraints include strong dependence on data quality, uncertainty caused by environmental noise and varying operating conditions, and relatively high training costs for specialized engineering software.

LPI (LP Information)' newest research report, the “Operational Modal Analysis (OMA) Software Industry Forecast” looks at past sales and reviews total world Operational Modal Analysis (OMA) Software sales in 2025, providing a comprehensive analysis by region and market sector of projected Operational Modal Analysis (OMA) Software sales for 2026 through 2032. With Operational Modal Analysis (OMA) Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Operational Modal Analysis (OMA) Software industry.

This Insight Report provides a comprehensive analysis of the global Operational Modal Analysis (OMA) Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Operational Modal Analysis (OMA) Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Operational Modal Analysis (OMA) Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Operational Modal Analysis (OMA) Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of

bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Operational Modal Analysis (OMA) Software.

This report presents a comprehensive overview, market shares, and growth opportunities of Operational Modal Analysis (OMA) Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

Desktop Software

Mobile Applications

Online Tools

Embedded Software

Cloud Software

Segmentation by Algorithm:

Frequency Domain Methods

Time Domain Methods

Hybrid Domain Method

Others

Segmentation by Development Model:

Scattered Subspace Identification (SSI)

Data-Driven Random Subspace Identification (DD-SSI)

Extended Random Subspace Identification (ERA-SSI)

Segmentation by Application:

Civil Engineering

Mechanical and Industrial Engineering

Energy and Power

Aerospace Engineering

Marine Engineering

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Structural Vibration Solutions (SVS)

HBK

Siemens Digital Industries Software

Dewesoft

Vibrant Technology, Inc.

Crystal Instruments

m+p international

OROS

Prosig

Digitex Systems

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