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Global Open-Type Fin Press Line Market Growth 2026-2032

https://marketpublishers.com/r/GCE6ACD4CF9EEN.html
Date: October 2026
Pages: 119
Price: US$ 3,660.00 (Single User License)
ID: GCE6ACD4CF9EEN

Abstracts

The global Open-Type Fin Press Line market size is predicted to grow from US$ 411 million in 2025 to US$ 549 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Open-Type Fin Press Line is an automated fin stamping production line built around an open-frame press structure, used for coil unwinding, feeding, punching, forming, cutting, and stacking in heat exchanger fin manufacturing. Compared with closed-frame lines, its advantage lies in more open operating space, easier die access, faster specification changeover, smaller equipment footprint, more convenient maintenance, and stronger suitability for medium-speed, multi-specification, and cost-sensitive fin production. In 2025, production was 14,000 units and the average price was USD 30,000 per unit. The industry’s capacity utilization rate in 2025 was about 65%, and the average gross margin was around 23%. Upstream, the key inputs include alloy steel, ball screws, servo motors, linear guides, and controllers, with representative suppliers such as Baowu Steel Group, THK, and Yaskawa Electric providing steel materials, precision transmission components, motion-control parts, and control systems. The midstream segment focuses on open-frame press structure design, progressive die matching, automatic unwinding and feeding control, punching and forming process integration, servo motion coordination, cutting and stacking mechanism assembly, line synchronization, precision calibration, safety protection, reliability testing, and final line commissioning, which together determine operating accessibility, forming accuracy, feeding stability, mold adaptability, automation level, maintenance efficiency, and cost competitiveness. Downstream, Open-Type Fin Press Line is mainly used in air-conditioning and refrigeration equipment as well as automotive heat exchanger production, where it supports fin manufacturing for evaporators, condensers, radiators, and other heat exchange components, with representative customers including Midea

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Group, Gree Electric Appliances, and Denso.

Open-Type Fin Press Line demand will be shaped by manufacturers that value production flexibility, accessible operation, and lower equipment burden over maximum press rigidity. In air-conditioning and refrigeration equipment, it is suited to fin lines with varied specifications, moderate output requirements, and frequent mold adjustment. For automotive heat exchanger production, its role is more practical in prototype runs, auxiliary capacity, replacement lines, and mixed-model production where fast setup matters. As factories balance automation investment with operating cost, buyers will focus on open access, die change speed, feeding accuracy, maintenance convenience, controller stability, and acceptable forming consistency under flexible production.

LP Information, Inc. (LPI) ' newest research report, the “Open-Type Fin Press Line Industry Forecast” looks at past sales and reviews total world Open-Type Fin Press Line sales in 2025, providing a comprehensive analysis by region and market sector of projected Open-Type Fin Press Line sales for 2026 through 2032. With Open-Type Fin Press Line sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Open-Type Fin Press Line industry.

This Insight Report provides a comprehensive analysis of the global Open-Type Fin Press Line landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Open-Type Fin Press Line portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Open-Type Fin Press Line market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Open-Type Fin Press Line and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Open-Type Fin Press Line.

This report presents a comprehensive overview, market shares, and growth opportunities of Open-Type Fin Press Line market by product type, application, key manufacturers and key regions and countries.

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Segmentation by Type:

Capacity?500KN

500KN?Capacity?1000KN

Others

Segmentation by Speed:

Speed<200SPM

200SPM?Speed<300SPM

300SPM?Speed?400SPM

Others

Segmentation by Width:

Width?300mm

300mm<Width?550mm

550mm<Width?820mm

Others

Segmentation by Application:

AC/Refrigeration

Automotive

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Burr OAK Tool (USA)

SMAC Intelligent Technology (China)

Hidaka Engineering (Japan)

JDM Jingda Machine (China)

Ningbo Jingsheng Automation Equipment (China)

Ningbo Xin Chang Machinery (China)

NTJF Intelligent Equipment (China)

OMS Machinery (China)

Satis Machinery (China)

SINOAK Machinery (China)

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Yangli Group (China)

OMTR (Italy)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Open-Type Fin Press Line market?

What factors are driving Open-Type Fin Press Line market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Open-Type Fin Press Line market opportunities vary by end market size?

How does Open-Type Fin Press Line break out by Type, by Application?

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