

Global Open-Loop Hall Current Sensor Market Growth 2026-2032

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Abstracts

The global Open-Loop Hall Current Sensor market size is predicted to grow from US\$ 415 million in 2025 to US\$ 805 million in 2032; it is expected to grow at a CAGR of 9.9% from 2026 to 2032.

In 2025, global Open-Loop Hall Current Sensor production reached approximately 385.7M Units, with an average global market price of around 1.1 USD per Unit.

An Open-Loop Hall Current Sensor is a current-measurement device that uses the Hall effect to directly detect the magnetic field generated around a current-carrying conductor and converts it into a voltage, current, or digital output signal proportional to the measured current.

The upstream raw materials for Open-Loop Hall Current Sensor mainly include monocrystalline silicon, photomasks, photoresists, bonding materials, etc. Typical raw material suppliers include Shin-Etsu Chemical, SUMCO, Siltronic, SK Siltron, Tekscend Photomask, Photronics, DNP, Tokyo Ohka Kogyo, JSR, etc. The downstream applications are mainly in industrial automation and motor drives, new energy vehicles, energy storage, consumer electronics, etc. Typical users include Siemens, ABB, Schneider Electric, Rockwell Automation, Tesla, BYD, NIO, Li Auto, etc.

The single-line capacity of Open-Loop Hall Current Sensor varies greatly due to factors such as wafer capacity, packaging capability, calibration and testing cycle time, and finished product yield. The industry gross profit margin is approximately 35%–55%.

Open-loop Hall current sensors directly detect the magnetic field generated by a current-carrying conductor, enabling non-contact measurement of DC, AC, and pulsed currents.

Their key advantages include galvanic isolation, simple architecture, relatively low power consumption, a wide measurement range, compact size, and competitive cost. Compared with shunt-resistor solutions, they reduce power loss and heat generation in the primary current path while limiting the safety risks associated with direct electrical connections between high-voltage circuits and low-voltage control systems. Compared with closed-loop Hall current sensors, they eliminate the need for compensation coils and complex feedback circuits, making them particularly suitable for high-volume applications where cost, size, and ease of integration are critical. As electric vehicles, energy storage systems, photovoltaic inverters, industrial drives, and smart appliances require an increasing number of current-sensing points, open-loop Hall current sensors provide a practical balance of performance, reliability, and system cost.

From a regional perspective, Europe, North America, and Japan have established strong capabilities in Hall sensing elements, analog signal processing, magnetic materials, and automotive-grade reliability. Leading international suppliers maintain competitive positions in automotive electronics and high-end industrial applications through broad product portfolios, long-standing customer qualifications, and global supply networks. Supported by its large electric vehicle, photovoltaic, energy storage, charging infrastructure, and industrial automation industries, China has become an important market for demand growth and localized production. Chinese manufacturers are gradually expanding from general-purpose industrial products into high-accuracy, low-drift, high-isolation, and automotive-grade solutions.

Looking ahead, vehicle electrification, renewable energy deployment, energy storage adoption, and industrial digitalization will continue to increase demand for current monitoring, control, and protection. The expansion of 800 V automotive architectures and the wider use of silicon carbide and gallium nitride power devices will drive open-loop Hall current sensors toward higher bandwidth, faster response, stronger isolation, and lower thermal drift. Further integration of sensing ICs, current conductors, and magnetic structures is also expected to reduce device size and improve total system cost. Supported by their mature technology, reliable performance, ease of integration, and cost efficiency, open-loop Hall current sensors are well positioned to expand across electric vehicles, solar-plus-storage and charging systems, robotics, smart manufacturing, data-center power systems, and energy-efficient appliances, providing the industry with a solid foundation for sustained long-term growth.

LP Information, Inc. (LPI) ' newest research report, the "Open-Loop Hall Current Sensor Industry Forecast" looks at past sales and reviews total world Open-Loop Hall Current

Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected Open-Loop Hall Current Sensor sales for 2026 through 2032. With Open-Loop Hall Current Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Open-Loop Hall Current Sensor industry.

This Insight Report provides a comprehensive analysis of the global Open-Loop Hall Current Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Open-Loop Hall Current Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Open-Loop Hall Current Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Open-Loop Hall Current Sensor and breaks down the forecast by Rated Current Range, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Open-Loop Hall Current Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of Open-Loop Hall Current Sensor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Rated Current Range:

Current: Below 20A

20A ? Current < 100A

100A ? Current < 500A

500A ? Current < 2000A

Current: Above 2000A

Segmentation by Accuracy:

1.0% FS Above

0.5%–1.0% FS

0.5% FS Below

Segmentation by Isolation Voltage:

1 Kv Below

1 kV-3 kV

3 Kv Above

Segmentation by Application:

Industrial

Automotive & Transportation

Energy & Power

Consumer Electronics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Allegro

Melexis

TDK

LEM Holding

Infineon

Asahi Kasei Microdevices

Texas Instruments

TAMURA Corporation

Honeywell

Monolithic Power Systems

Shenzhen Aihuadi Technology

Zhuhai CHIPSENSE Electronic Technology

Suzhou Novosense Microelectronics

Shanghai canrui Technology

Semiment Technology

Cosemitech (Shanghai)

Nanjing Zhongxu Electronics Science & Technology

Innosense Electronics

Sinomags

Magtron

Key Questions Addressed in this Report

What is the 10-year outlook for the global Open-Loop Hall Current Sensor market?

What factors are driving Open-Loop Hall Current Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Open-Loop Hall Current Sensor market opportunities vary by end market size?

How does Open-Loop Hall Current Sensor break out by Rated Current Range, by Application?

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