

Global Open Hot Runner Systems Market Growth 2026-2032

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Abstracts

The global Open Hot Runner Systems market size is predicted to grow from US\$ 4230 million in 2025 to US\$ 5615 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

An open hot runner system is a heating system used in injection molds to keep the plastic in the runner always in a molten state. Through the coordinated work of the hot runner plate, hot nozzles, and temperature controller, the plastic is delivered directly from the injection molding machine nozzle to the mold cavity, avoiding the material waste caused by traditional cold runners. The global unit price of an open hot runner system is US\$2,845, with annual sales of approximately 1.52 million units, a global production capacity of 1.8 million units, and an industry profit margin of 18%.

Global Regional Market Landscape

Europe: Strict cleanroom requirements in food packaging and medical consumables production are driving the evolution of open hot runner systems towards seamless designs and rapid color changes, while the penetration rate of energy-efficient temperature control systems continues to rise.

North America: Strong demand from automotive parts and appliance housings emphasizes thermal balance accuracy and multi-cavity consistency, with a preference for intelligent temperature controllers with remote monitoring capabilities.

Asia Pacific: Leading global growth rate, with strong demand in China driven by consumer electronics housings, thin-walled packaging for daily necessities, and appliance replacement demand; competition focuses on 'delivery time + hot runner

versatility + cost-effectiveness'.

Emerging Markets: Primarily focused on basic daily necessities injection molding; with manufacturing shifts, demand for simple, reliable, and easy-to-maintain open hot runner systems is steadily increasing.

Upstream and Downstream Industry Chain

Upstream: Hot runner plate steel (H13/P20, etc.), hot runner copper alloy, heaters (heating rods/heating coils), thermocouples, temperature controllers (PID/SSR), sealing elements, junction boxes. **Downstream customers:** Home appliance injection molding plants, daily necessities packaging plants, automotive interior and exterior parts suppliers, medical consumables injection molding companies, electronic and electrical casing molding plants, cosmetic packaging manufacturers, toy manufacturers, mold manufacturers, and standard parts distributors.

Technological Trends and Innovations

1) **Precise Thermal Balance:** Optimizing runner geometry through rheological simulation, combined with multi-point independent temperature control and optimized heating power distribution, achieves a cavity filling balance rate of 98%, eliminating the 'long and short cavity' defect in multi-cavity molds; 2) **Rapid Color Change Technology:** Developing a runner without retention structure design, combined with spiral runners and surface coating treatment, reduces the amount of cleaning material used for color changes by 30%-50%, meeting the frequent color change needs of daily necessities packaging; 3) **Intelligent Temperature Control Integration:** The new generation of temperature controllers integrates an IoT module, supporting real-time temperature curve monitoring, heater aging warning, process parameter recording and remote debugging, and integration with the injection molding workshop MES system.

Policy and Compliance

Open hot runner systems, as core functional components of injection molds, directly impact the stability of molded product quality and production safety. They must comply with the mechanical safety and electrical standards of various countries (such as China's GB/T 5226.1, the EU's CE Machinery Directive, and the US UL 746). In demanding industries like home appliances, medical devices, and food packaging, additional requirements include ISO 13485 quality management systems, FDA material compliance, and traceability. For overseas suppliers, CE and UL certifications, as well

as RoHS compliance for heater materials and the completeness of SDS safety data packages, are thresholds for entering the global supply chain.

Future Outlook

As injection molding moves towards thinner walls, greater precision, and intelligence, the value of open hot runner systems is being redefined?directly impacting molding cycles, material utilization, and mold maintenance frequency. The future winners will often not be those with the lowest unit price, but rather those supply chains that deeply integrate rheological design, thermal simulation capabilities, precise temperature control algorithms, reliable sealing, and on-site process support, enabling injection molding companies to achieve 'shorter cycles, faster color changes, higher yields, and lower maintenance costs.'

LP Information, Inc. (LPI) ' newest research report, the ?Open Hot Runner Systems Industry Forecast? looks at past sales and reviews total world Open Hot Runner Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Open Hot Runner Systems sales for 2026 through 2032. With Open Hot Runner Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Open Hot Runner Systems industry.

This Insight Report provides a comprehensive analysis of the global Open Hot Runner Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Open Hot Runner Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Open Hot Runner Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Open Hot Runner Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Open Hot Runner Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Open Hot Runner Systems market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Single-head Open System

Multi-head Open System

Segmentation by Application Scenarios:

Conventional Injection Molding

Precision Micro Molds

Segmentation by Heating and Control Methods:

Standard Temperature Control Type

Special Heating Type

Segmentation by Application:

Automotive

Electronic & Electrical

Packaging

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

G?NTHER

FDU Hotrunner

Synventive

Meusburger

Mold-Masters

Barnes Molding Solutions

HRSflow

YUDO

Milacron

Husky

INCOE

HASCO

Seiki Corporation

INglass

FISA

CACO PACIFIC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Open Hot Runner Systems market?

What factors are driving Open Hot Runner Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Open Hot Runner Systems market opportunities vary by end market size?

How does Open Hot Runner Systems break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Open Hot Runner Systems Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Open Hot Runner Systems by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Open Hot Runner Systems by Country/Region, 2021, 2025 & 2032
- 2.2 Open Hot Runner Systems Segment by Type
 - 2.2.1 Single-head Open System
 - 2.2.2 Multi-head Open System
 - 2.2.3 Open Hot Runner Systems Sales by Type
 - 2.2.3.1 Global Open Hot Runner Systems Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Open Hot Runner Systems Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Open Hot Runner Systems Sale Price by Type (2021-2026)
- 2.3 Open Hot Runner Systems Segment by Application Scenarios
 - 2.3.1 Conventional Injection Molding
 - 2.3.2 Precision Micro Molds
 - 2.3.3 Open Hot Runner Systems Sales by Application Scenarios
 - 2.3.3.1 Global Open Hot Runner Systems Sales Market Share by Application Scenarios (2021-2026)
 - 2.3.3.2 Global Open Hot Runner Systems Revenue and Market Share by Application Scenarios (2021-2026)
 - 2.3.3.3 Global Open Hot Runner Systems Sale Price by Application Scenarios (2021-2026)

2.4 Open Hot Runner Systems Segment by Heating and Control Methods

2.4.1 Standard Temperature Control Type

2.4.2 Special Heating Type

2.4.3 Open Hot Runner Systems Sales by Heating and Control Methods

2.4.3.1 Global Open Hot Runner Systems Sales Market Share by Heating and Control Methods (2021-2026)

2.4.3.2 Global Open Hot Runner Systems Revenue and Market Share by Heating and Control Methods (2021-2026)

2.4.3.3 Global Open Hot Runner Systems Sale Price by Heating and Control Methods (2021-2026)

2.5 Open Hot Runner Systems Segment by Application

2.5.1 Automotive

2.5.2 Electronic & Electrical

2.5.3 Packaging

2.5.4 Other

2.5.5 Open Hot Runner Systems Sales by Application

2.5.5.1 Global Open Hot Runner Systems Sale Market Share by Application (2021-2026)

2.5.5.2 Global Open Hot Runner Systems Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Open Hot Runner Systems Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Open Hot Runner Systems Breakdown Data by Company

3.1.1 Global Open Hot Runner Systems Annual Sales by Company (2021-2026)

3.1.2 Global Open Hot Runner Systems Sales Market Share by Company (2021-2026)

3.2 Global Open Hot Runner Systems Annual Revenue by Company (2021-2026)

3.2.1 Global Open Hot Runner Systems Revenue by Company (2021-2026)

3.2.2 Global Open Hot Runner Systems Revenue Market Share by Company (2021-2026)

3.3 Global Open Hot Runner Systems Sale Price by Company

3.4 Key Manufacturers Open Hot Runner Systems Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Open Hot Runner Systems Product Location Distribution

3.4.2 Players Open Hot Runner Systems Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR OPEN HOT RUNNER SYSTEMS BY GEOGRAPHIC REGION

4.1 World Historic Open Hot Runner Systems Market Size by Geographic Region (2021-2026)

4.1.1 Global Open Hot Runner Systems Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Open Hot Runner Systems Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Open Hot Runner Systems Market Size by Country/Region (2021-2026)

4.2.1 Global Open Hot Runner Systems Annual Sales by Country/Region (2021-2026)

4.2.2 Global Open Hot Runner Systems Annual Revenue by Country/Region (2021-2026)

4.3 Americas Open Hot Runner Systems Sales Growth

4.4 APAC Open Hot Runner Systems Sales Growth

4.5 Europe Open Hot Runner Systems Sales Growth

4.6 Middle East & Africa Open Hot Runner Systems Sales Growth

5 AMERICAS

5.1 Americas Open Hot Runner Systems Sales by Country

5.1.1 Americas Open Hot Runner Systems Sales by Country (2021-2026)

5.1.2 Americas Open Hot Runner Systems Revenue by Country (2021-2026)

5.2 Americas Open Hot Runner Systems Sales by Type (2021-2026)

5.3 Americas Open Hot Runner Systems Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Open Hot Runner Systems Sales by Region

6.1.1 APAC Open Hot Runner Systems Sales by Region (2021-2026)

6.1.2 APAC Open Hot Runner Systems Revenue by Region (2021-2026)

- 6.2 APAC Open Hot Runner Systems Sales by Type (2021-2026)
- 6.3 APAC Open Hot Runner Systems Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Open Hot Runner Systems by Country
 - 7.1.1 Europe Open Hot Runner Systems Sales by Country (2021-2026)
 - 7.1.2 Europe Open Hot Runner Systems Revenue by Country (2021-2026)
- 7.2 Europe Open Hot Runner Systems Sales by Type (2021-2026)
- 7.3 Europe Open Hot Runner Systems Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Open Hot Runner Systems by Country
 - 8.1.1 Middle East & Africa Open Hot Runner Systems Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Open Hot Runner Systems Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Open Hot Runner Systems Sales by Type (2021-2026)
- 8.3 Middle East & Africa Open Hot Runner Systems Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Open Hot Runner Systems

10.3 Manufacturing Process Analysis of Open Hot Runner Systems

10.4 Industry Chain Structure of Open Hot Runner Systems

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Open Hot Runner Systems Distributors

11.3 Open Hot Runner Systems Customer

12 WORLD FORECAST REVIEW FOR OPEN HOT RUNNER SYSTEMS BY GEOGRAPHIC REGION

12.1 Global Open Hot Runner Systems Market Size Forecast by Region

12.1.1 Global Open Hot Runner Systems Forecast by Region (2027-2032)

12.1.2 Global Open Hot Runner Systems Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Open Hot Runner Systems Forecast by Type (2027-2032)

12.7 Global Open Hot Runner Systems Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 G?NTH?R

13.1.1 G?NTH?R Company Information

13.1.2 G?NTH?R Open Hot Runner Systems Product Portfolios and Specifications

13.1.3 G?NTH?R Open Hot Runner Systems Sales, Revenue, Price and Gross

Margin (2021-2026)

13.1.4 G?NTHER Main Business Overview

13.1.5 G?NTHER Latest Developments

13.2 FDU Hotrunner

13.2.1 FDU Hotrunner Company Information

13.2.2 FDU Hotrunner Open Hot Runner Systems Product Portfolios and Specifications

13.2.3 FDU Hotrunner Open Hot Runner Systems Sales, Revenue, Price and Gross

Margin (2021-2026)

13.2.4 FDU Hotrunner Main Business Overview

13.2.5 FDU Hotrunner Latest Developments

13.3 Synventive

13.3.1 Synventive Company Information

13.3.2 Synventive Open Hot Runner Systems Product Portfolios and Specifications

13.3.3 Synventive Open Hot Runner Systems Sales, Revenue, Price and Gross

Margin (2021-2026)

13.3.4 Synventive Main Business Overview

13.3.5 Synventive Latest Developments

13.4 Meusburger

13.4.1 Meusburger Company Information

13.4.2 Meusburger Open Hot Runner Systems Product Portfolios and Specifications

13.4.3 Meusburger Open Hot Runner Systems Sales, Revenue, Price and Gross

Margin (2021-2026)

13.4.4 Meusburger Main Business Overview

13.4.5 Meusburger Latest Developments

13.5 Mold-Masters

13.5.1 Mold-Masters Company Information

13.5.2 Mold-Masters Open Hot Runner Systems Product Portfolios and Specifications

13.5.3 Mold-Masters Open Hot Runner Systems Sales, Revenue, Price and Gross

Margin (2021-2026)

13.5.4 Mold-Masters Main Business Overview

13.5.5 Mold-Masters Latest Developments

13.6 Barnes Molding Solutions

13.6.1 Barnes Molding Solutions Company Information

13.6.2 Barnes Molding Solutions Open Hot Runner Systems Product Portfolios and Specifications

13.6.3 Barnes Molding Solutions Open Hot Runner Systems Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Barnes Molding Solutions Main Business Overview

13.6.5 Barnes Molding Solutions Latest Developments

13.7 HRSflow

13.7.1 HRSflow Company Information

13.7.2 HRSflow Open Hot Runner Systems Product Portfolios and Specifications

13.7.3 HRSflow Open Hot Runner Systems Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 HRSflow Main Business Overview

13.7.5 HRSflow Latest Developments

13.8 YUDO

13.8.1 YUDO Company Information

13.8.2 YUDO Open Hot Runner Systems Product Portfolios and Specifications

13.8.3 YUDO Open Hot Runner Systems Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 YUDO Main Business Overview

13.8.5 YUDO Latest Developments

13.9 Milacron

13.9.1 Milacron Company Information

13.9.2 Milacron Open Hot Runner Systems Product Portfolios and Specifications

13.9.3 Milacron Open Hot Runner Systems Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Milacron Main Business Overview

13.9.5 Milacron Latest Developments

13.10 Husky

13.10.1 Husky Company Information

13.10.2 Husky Open Hot Runner Systems Product Portfolios and Specifications

13.10.3 Husky Open Hot Runner Systems Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Husky Main Business Overview

13.10.5 Husky Latest Developments

13.11 INCOE

13.11.1 INCOE Company Information

13.11.2 INCOE Open Hot Runner Systems Product Portfolios and Specifications

13.11.3 INCOE Open Hot Runner Systems Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 INCOE Main Business Overview

13.11.5 INCOE Latest Developments

13.12 HASCO

13.12.1 HASCO Company Information

13.12.2 HASCO Open Hot Runner Systems Product Portfolios and Specifications

13.12.3 HASCO Open Hot Runner Systems Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 HASCO Main Business Overview

13.12.5 HASCO Latest Developments

13.13 Seiki Corporation

13.13.1 Seiki Corporation Company Information

13.13.2 Seiki Corporation Open Hot Runner Systems Product Portfolios and Specifications

13.13.3 Seiki Corporation Open Hot Runner Systems Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Seiki Corporation Main Business Overview

13.13.5 Seiki Corporation Latest Developments

13.14 INglass

13.14.1 INglass Company Information

13.14.2 INglass Open Hot Runner Systems Product Portfolios and Specifications

13.14.3 INglass Open Hot Runner Systems Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 INglass Main Business Overview

13.14.5 INglass Latest Developments

13.15 FISA

13.15.1 FISA Company Information

13.15.2 FISA Open Hot Runner Systems Product Portfolios and Specifications

13.15.3 FISA Open Hot Runner Systems Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 FISA Main Business Overview

13.15.5 FISA Latest Developments

13.16 CACO PACIFIC

13.16.1 CACO PACIFIC Company Information

13.16.2 CACO PACIFIC Open Hot Runner Systems Product Portfolios and Specifications

13.16.3 CACO PACIFIC Open Hot Runner Systems Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 CACO PACIFIC Main Business Overview

13.16.5 CACO PACIFIC Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Open Hot Runner Systems Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Open Hot Runner Systems Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Single-head Open System

Table 4. Major Players of Multi-head Open System

Table 5. Global Open Hot Runner Systems Sales by Type (2021-2026) & (K Units)

Table 6. Global Open Hot Runner Systems Sales Market Share by Type (2021-2026)

Table 7. Global Open Hot Runner Systems Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Open Hot Runner Systems Revenue Market Share by Type (2021-2026)

Table 9. Global Open Hot Runner Systems Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Conventional Injection Molding

Table 11. Major Players of Precision Micro Molds

Table 12. Global Open Hot Runner Systems Sales by Application Scenarios (2021-2026) & (K Units)

Table 13. Global Open Hot Runner Systems Sales Market Share by Application Scenarios (2021-2026)

Table 14. Global Open Hot Runner Systems Revenue by Application Scenarios (2021-2026) & (\$ million)

Table 15. Global Open Hot Runner Systems Revenue Market Share by Application Scenarios (2021-2026)

Table 16. Global Open Hot Runner Systems Sale Price by Application Scenarios (2021-2026) & (US\$/Unit)

Table 17. Major Players of Standard Temperature Control Type

Table 18. Major Players of Special Heating Type

Table 19. Global Open Hot Runner Systems Sales by Heating and Control Methods (2021-2026) & (K Units)

Table 20. Global Open Hot Runner Systems Sales Market Share by Heating and Control Methods (2021-2026)

Table 21. Global Open Hot Runner Systems Revenue by Heating and Control Methods (2021-2026) & (\$ million)

Table 22. Global Open Hot Runner Systems Revenue Market Share by Heating and Control Methods (2021-2026)

Table 23. Global Open Hot Runner Systems Sale Price by Heating and Control Methods (2021-2026) & (US\$/Unit)

Table 24. Global Open Hot Runner Systems Sale by Application (2021-2026) & (K Units)

Table 25. Global Open Hot Runner Systems Sale Market Share by Application (2021-2026)

Table 26. Global Open Hot Runner Systems Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Open Hot Runner Systems Revenue Market Share by Application (2021-2026)

Table 28. Global Open Hot Runner Systems Sale Price by Application (2021-2026) & (US\$/Unit)

Table 29. Global Open Hot Runner Systems Sales by Company (2021-2026) & (K Units)

Table 30. Global Open Hot Runner Systems Sales Market Share by Company (2021-2026)

Table 31. Global Open Hot Runner Systems Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Open Hot Runner Systems Revenue Market Share by Company (2021-2026)

Table 33. Global Open Hot Runner Systems Sale Price by Company (2021-2026) & (US\$/Unit)

Table 34. Key Manufacturers Open Hot Runner Systems Producing Area Distribution and Sales Area

Table 35. Players Open Hot Runner Systems Products Offered

Table 36. Open Hot Runner Systems Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Open Hot Runner Systems Sales by Geographic Region (2021-2026) & (K Units)

Table 40. Global Open Hot Runner Systems Sales Market Share Geographic Region (2021-2026)

Table 41. Global Open Hot Runner Systems Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Open Hot Runner Systems Revenue Market Share by Geographic Region (2021-2026)

Table 43. Global Open Hot Runner Systems Sales by Country/Region (2021-2026) & (K Units)

Table 44. Global Open Hot Runner Systems Sales Market Share by Country/Region (2021-2026)

Table 45. Global Open Hot Runner Systems Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Open Hot Runner Systems Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Open Hot Runner Systems Sales by Country (2021-2026) & (K Units)

Table 48. Americas Open Hot Runner Systems Sales Market Share by Country (2021-2026)

Table 49. Americas Open Hot Runner Systems Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas Open Hot Runner Systems Sales by Type (2021-2026) & (K Units)

Table 51. Americas Open Hot Runner Systems Sales by Application (2021-2026) & (K Units)

Table 52. APAC Open Hot Runner Systems Sales by Region (2021-2026) & (K Units)

Table 53. APAC Open Hot Runner Systems Sales Market Share by Region (2021-2026)

Table 54. APAC Open Hot Runner Systems Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC Open Hot Runner Systems Sales by Type (2021-2026) & (K Units)

Table 56. APAC Open Hot Runner Systems Sales by Application (2021-2026) & (K Units)

Table 57. Europe Open Hot Runner Systems Sales by Country (2021-2026) & (K Units)

Table 58. Europe Open Hot Runner Systems Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe Open Hot Runner Systems Sales by Type (2021-2026) & (K Units)

Table 60. Europe Open Hot Runner Systems Sales by Application (2021-2026) & (K Units)

Table 61. Middle East & Africa Open Hot Runner Systems Sales by Country (2021-2026) & (K Units)

Table 62. Middle East & Africa Open Hot Runner Systems Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa Open Hot Runner Systems Sales by Type (2021-2026) & (K Units)

Table 64. Middle East & Africa Open Hot Runner Systems Sales by Application (2021-2026) & (K Units)

Table 65. Key Market Drivers & Growth Opportunities of Open Hot Runner Systems

Table 66. Key Market Challenges & Risks of Open Hot Runner Systems

Table 67. Key Industry Trends of Open Hot Runner Systems

Table 68. Open Hot Runner Systems Raw Material
Table 69. Key Suppliers of Raw Materials
Table 70. Open Hot Runner Systems Distributors List
Table 71. Open Hot Runner Systems Customer List
Table 72. Global Open Hot Runner Systems Sales Forecast by Region (2027-2032) & (K Units)
Table 73. Global Open Hot Runner Systems Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Americas Open Hot Runner Systems Sales Forecast by Country (2027-2032) & (K Units)
Table 75. Americas Open Hot Runner Systems Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. APAC Open Hot Runner Systems Sales Forecast by Region (2027-2032) & (K Units)
Table 77. APAC Open Hot Runner Systems Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 78. Europe Open Hot Runner Systems Sales Forecast by Country (2027-2032) & (K Units)
Table 79. Europe Open Hot Runner Systems Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 80. Middle East & Africa Open Hot Runner Systems Sales Forecast by Country (2027-2032) & (K Units)
Table 81. Middle East & Africa Open Hot Runner Systems Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. Global Open Hot Runner Systems Sales Forecast by Type (2027-2032) & (K Units)
Table 83. Global Open Hot Runner Systems Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 84. Global Open Hot Runner Systems Sales Forecast by Application (2027-2032) & (K Units)
Table 85. Global Open Hot Runner Systems Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 86. G?NTH?R Basic Information, Open Hot Runner Systems Manufacturing Base, Sales Area and Its Competitors
Table 87. G?NTH?R Open Hot Runner Systems Product Portfolios and Specifications
Table 88. G?NTH?R Open Hot Runner Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 89. G?NTH?R Main Business
Table 90. G?NTH?R Latest Developments

Table 91. FDU Hotrunner Basic Information, Open Hot Runner Systems Manufacturing Base, Sales Area and Its Competitors
Table 92. FDU Hotrunner Open Hot Runner Systems Product Portfolios and Specifications
Table 93. FDU Hotrunner Open Hot Runner Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 94. FDU Hotrunner Main Business
Table 95. FDU Hotrunner Latest Developments
Table 96. Synventive Basic Information, Open Hot Runner Systems Manufacturing Base, Sales Area and Its Competitors
Table 97. Synventive Open Hot Runner Systems Product Portfolios and Specifications
Table 98. Synventive Open Hot Runner Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 99. Synventive Main Business
Table 100. Synventive Latest Developments
Table 101. Meusburger Basic Information, Open Hot Runner Systems Manufacturing Base, Sales Area and Its Competitors
Table 102. Meusburger Open Hot Runner Systems Product Portfolios and Specifications
Table 103. Meusburger Open Hot Runner Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 104. Meusburger Main Business
Table 105. Meusburger Latest Developments
Table 106. Mold-Masters Basic Information, Open Hot Runner Systems Manufacturing Base, Sales Area and Its Competitors
Table 107. Mold-Masters Open Hot Runner Systems Product Portfolios and Specifications
Table 108. Mold-Masters Open Hot Runner Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 109. Mold-Masters Main Business
Table 110. Mold-Masters Latest Developments
Table 111. Barnes Molding Solutions Basic Information, Open Hot Runner Systems Manufacturing Base, Sales Area and Its Competitors
Table 112. Barnes Molding Solutions Open Hot Runner Systems Product Portfolios and Specifications
Table 113. Barnes Molding Solutions Open Hot Runner Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 114. Barnes Molding Solutions Main Business
Table 115. Barnes Molding Solutions Latest Developments

Table 116. HRSflow Basic Information, Open Hot Runner Systems Manufacturing Base, Sales Area and Its Competitors

Table 117. HRSflow Open Hot Runner Systems Product Portfolios and Specifications

Table 118. HRSflow Open Hot Runner Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. HRSflow Main Business

Table 120. HRSflow Latest Developments

Table 121. YUDO Basic Information, Open Hot Runner Systems Manufacturing Base, Sales Area and Its Competitors

Table 122. YUDO Open Hot Runner Systems Product Portfolios and Specifications

Table 123. YUDO Open Hot Runner Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. YUDO Main Business

Table 125. YUDO Latest Developments

Table 126. Milacron Basic Information, Open Hot Runner Systems Manufacturing Base, Sales Area and Its Competitors

Table 127. Milacron Open Hot Runner Systems Product Portfolios and Specifications

Table 128. Milacron Open Hot Runner Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Milacron Main Business

Table 130. Milacron Latest Developments

Table 131. Husky Basic Information, Open Hot Runner Systems Manufacturing Base, Sales Area and Its Competitors

Table 132. Husky Open Hot Runner Systems Product Portfolios and Specifications

Table 133. Husky Open Hot Runner Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Husky Main Business

Table 135. Husky Latest Developments

Table 136. INCOE Basic Information, Open Hot Runner Systems Manufacturing Base, Sales Area and Its Competitors

Table 137. INCOE Open Hot Runner Systems Product Portfolios and Specifications

Table 138. INCOE Open Hot Runner Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. INCOE Main Business

Table 140. INCOE Latest Developments

Table 141. HASCO Basic Information, Open Hot Runner Systems Manufacturing Base, Sales Area and Its Competitors

Table 142. HASCO Open Hot Runner Systems Product Portfolios and Specifications

Table 143. HASCO Open Hot Runner Systems Sales (K Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. HASCO Main Business

Table 145. HASCO Latest Developments

Table 146. Seiki Corporation Basic Information, Open Hot Runner Systems Manufacturing Base, Sales Area and Its Competitors

Table 147. Seiki Corporation Open Hot Runner Systems Product Portfolios and Specifications

Table 148. Seiki Corporation Open Hot Runner Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Seiki Corporation Main Business

Table 150. Seiki Corporation Latest Developments

Table 151. INglass Basic Information, Open Hot Runner Systems Manufacturing Base, Sales Area and Its Competitors

Table 152. INglass Open Hot Runner Systems Product Portfolios and Specifications

Table 153. INglass Open Hot Runner Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. INglass Main Business

Table 155. INglass Latest Developments

Table 156. FISA Basic Information, Open Hot Runner Systems Manufacturing Base, Sales Area and Its Competitors

Table 157. FISA Open Hot Runner Systems Product Portfolios and Specifications

Table 158. FISA Open Hot Runner Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. FISA Main Business

Table 160. FISA Latest Developments

Table 161. CACO PACIFIC Basic Information, Open Hot Runner Systems Manufacturing Base, Sales Area and Its Competitors

Table 162. CACO PACIFIC Open Hot Runner Systems Product Portfolios and Specifications

Table 163. CACO PACIFIC Open Hot Runner Systems Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. CACO PACIFIC Main Business

Table 165. CACO PACIFIC Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Open Hot Runner Systems

Figure 2. Open Hot Runner Systems Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Open Hot Runner Systems Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Open Hot Runner Systems Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Open Hot Runner Systems Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Open Hot Runner Systems Sales Market Share by Country/Region (2025)

Figure 10. Open Hot Runner Systems Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Single-head Open System

Figure 12. Product Picture of Multi-head Open System

Figure 13. Global Open Hot Runner Systems Sales Market Share by Type in 2026

Figure 14. Global Open Hot Runner Systems Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of Conventional Injection Molding

Figure 16. Product Picture of Precision Micro Molds

Figure 17. Global Open Hot Runner Systems Sales Market Share by Application Scenarios in 2026

Figure 18. Global Open Hot Runner Systems Revenue Market Share by Application Scenarios (2021-2026)

Figure 19. Product Picture of Standard Temperature Control Type

Figure 20. Product Picture of Special Heating Type

Figure 21. Global Open Hot Runner Systems Sales Market Share by Heating and Control Methods in 2026

Figure 22. Global Open Hot Runner Systems Revenue Market Share by Heating and Control Methods (2021-2026)

Figure 23. Open Hot Runner Systems Consumed in Automotive

Figure 24. Global Open Hot Runner Systems Market: Automotive (2021-2026) & (K Units)

Figure 25. Open Hot Runner Systems Consumed in Electronic & Electrical

Figure 26. Global Open Hot Runner Systems Market: Electronic & Electrical

(2021-2026) & (K Units)

Figure 27. Open Hot Runner Systems Consumed in Packaging

Figure 28. Global Open Hot Runner Systems Market: Packaging (2021-2026) & (K Units)

Figure 29. Open Hot Runner Systems Consumed in Other

Figure 30. Global Open Hot Runner Systems Market: Other (2021-2026) & (K Units)

Figure 31. Global Open Hot Runner Systems Sale Market Share by Application (2025)

Figure 32. Global Open Hot Runner Systems Revenue Market Share by Application in 2025

Figure 33. Open Hot Runner Systems Sales by Company in 2025 (K Units)

Figure 34. Global Open Hot Runner Systems Sales Market Share by Company in 2025

Figure 35. Open Hot Runner Systems Revenue by Company in 2025 (\$ millions)

Figure 36. Global Open Hot Runner Systems Revenue Market Share by Company in 2025

Figure 37. Global Open Hot Runner Systems Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Open Hot Runner Systems Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Open Hot Runner Systems Sales 2021-2026 (K Units)

Figure 40. Americas Open Hot Runner Systems Revenue 2021-2026 (\$ millions)

Figure 41. APAC Open Hot Runner Systems Sales 2021-2026 (K Units)

Figure 42. APAC Open Hot Runner Systems Revenue 2021-2026 (\$ millions)

Figure 43. Europe Open Hot Runner Systems Sales 2021-2026 (K Units)

Figure 44. Europe Open Hot Runner Systems Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Open Hot Runner Systems Sales 2021-2026 (K Units)

Figure 46. Middle East & Africa Open Hot Runner Systems Revenue 2021-2026 (\$ millions)

Figure 47. Americas Open Hot Runner Systems Sales Market Share by Country in 2025

Figure 48. Americas Open Hot Runner Systems Revenue Market Share by Country (2021-2026)

Figure 49. Americas Open Hot Runner Systems Sales Market Share by Type (2021-2026)

Figure 50. Americas Open Hot Runner Systems Sales Market Share by Application (2021-2026)

Figure 51. United States Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Open Hot Runner Systems Sales Market Share by Region in 2025

Figure 56. APAC Open Hot Runner Systems Revenue Market Share by Region (2021-2026)

Figure 57. APAC Open Hot Runner Systems Sales Market Share by Type (2021-2026)

Figure 58. APAC Open Hot Runner Systems Sales Market Share by Application (2021-2026)

Figure 59. China Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Open Hot Runner Systems Sales Market Share by Country in 2025

Figure 67. Europe Open Hot Runner Systems Revenue Market Share by Country (2021-2026)

Figure 68. Europe Open Hot Runner Systems Sales Market Share by Type (2021-2026)

Figure 69. Europe Open Hot Runner Systems Sales Market Share by Application (2021-2026)

Figure 70. Germany Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Open Hot Runner Systems Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Open Hot Runner Systems Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Open Hot Runner Systems Sales Market Share by Application (2021-2026)

Figure 78. Egypt Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Open Hot Runner Systems Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Open Hot Runner Systems in 2026

Figure 84. Manufacturing Process Analysis of Open Hot Runner Systems

Figure 85. Industry Chain Structure of Open Hot Runner Systems

Figure 86. Channels of Distribution

Figure 87. Global Open Hot Runner Systems Sales Market Forecast by Region (2027-2032)

Figure 88. Global Open Hot Runner Systems Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Open Hot Runner Systems Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Open Hot Runner Systems Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Open Hot Runner Systems Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Open Hot Runner Systems Revenue Market Share Forecast by Application (2027-2032)

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