

# Global Open FRP Cooling Tower Market Growth 2026-2032

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## Abstracts

The global Open FRP Cooling Tower market size is predicted to grow from US\$ 1325 million in 2025 to US\$ 1784 million in 2032; it is expected to grow at a CAGR of 4.2% from 2026 to 2032.

A Crossflow FRP Cooling Tower is an evaporative heat rejection system designed to transfer thermal energy by allowing air to flow horizontally across descending water films, addressing the limitations of conventional counterflow towers in large-flow applications where high energy consumption, complex water distribution systems, and elevated maintenance requirements are common challenges. By utilizing gravity-fed water distribution, the circulating water forms a uniform film over the fill media, enabling efficient heat exchange with incoming airflow at relatively low fan power, making this design particularly suitable for HVAC systems and medium-to-large industrial cooling applications. The crossflow cooling tower concept originated from the evolution of centralized air conditioning systems in commercial buildings and was later refined for industrial use as fiberglass-reinforced plastic materials became widely adopted, replacing traditional metal and concrete structures to enhance corrosion resistance, reduce structural weight, and extend service life. Modern crossflow FRP cooling towers are built around an FRP casing and structural components, integrated with metal support frameworks, fans, motors, fill media, and water distribution assemblies, while upstream supply chains provide essential raw materials such as fiberglass, resins, engineered plastics, and structural metals, along with standardized mechanical and electrical components. This combination has established the crossflow FRP cooling tower as a mature and reliable solution that balances thermal performance, operational efficiency, and long-term durability across a wide range of applications.

In 2025, the global production capacity of open FRP cooling towers reached 900,000

units, while total sales amounted to 769,000 units. The average selling price was approximately USD 1,760 per unit, and manufacturers in this segment achieved gross profit margins generally ranging between 20% and 30%.

United States market for Open FRP Cooling Tower is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Open FRP Cooling Tower is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Open FRP Cooling Tower is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Open FRP Cooling Tower players cover SPX Cooling Technologies, Seagull Cooling Technologies, ENEXIO, EBARA, Kobelco Eco-Solutions, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Open FRP Cooling Tower Industry Forecast" looks at past sales and reviews total world Open FRP Cooling Tower sales in 2025, providing a comprehensive analysis by region and market sector of projected Open FRP Cooling Tower sales for 2026 through 2032. With Open FRP Cooling Tower sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Open FRP Cooling Tower industry.

This Insight Report provides a comprehensive analysis of the global Open FRP Cooling Tower landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Open FRP Cooling Tower portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Open FRP Cooling Tower market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Open FRP Cooling Tower and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Open FRP Cooling Tower.

This report presents a comprehensive overview, market shares, and growth opportunities of Open FRP Cooling Tower market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Mechanical Draft

Natural Draft

#### Segmentation by Flow Form:

Counterflow Cooling Tower

Closed Circuit Cooling Tower

#### Segmentation by Structural Form:

Round / Bottle Type

Square / Package Type

#### Segmentation by Application:

Power Generation

HVAC

Oil & Gas

Chemical & Petrochemical

Food & Beverages

Metallurgical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SPX Cooling Technologies

Seagull Cooling Technologies

ENEXIO

EBARA

Kobelco Eco-Solutions

Laxun Cooling Tower

United Cooling Towers

WATCO Group

Himgiri

Aakar Engineers

CASE Group

BCS Cooling Towers

MK Cooling Systems

TIANMA

Artech Cooling Towers

FLUCON

Perfect Cooling Towers

Wetbulb Cooling Towers

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Open FRP Cooling Tower market?

What factors are driving Open FRP Cooling Tower market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Open FRP Cooling Tower market opportunities vary by end market size?

How does Open FRP Cooling Tower break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Open FRP Cooling Tower Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Open FRP Cooling Tower by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Open FRP Cooling Tower by Country/Region, 2021, 2025 & 2032
- 2.2 Open FRP Cooling Tower Segment by Type
  - 2.2.1 Mechanical Draft
  - 2.2.2 Natural Draft
  - 2.2.3 Open FRP Cooling Tower Sales by Type
    - 2.2.3.1 Global Open FRP Cooling Tower Sales Market Share by Type (2021-2026)
    - 2.2.3.2 Global Open FRP Cooling Tower Revenue and Market Share by Type (2021-2026)
    - 2.2.3.3 Global Open FRP Cooling Tower Sale Price by Type (2021-2026)
- 2.3 Open FRP Cooling Tower Segment by Flow Form
  - 2.3.1 Counterflow Cooling Tower
  - 2.3.2 Closed Circuit Cooling Tower
  - 2.3.3 Open FRP Cooling Tower Sales by Flow Form
    - 2.3.3.1 Global Open FRP Cooling Tower Sales Market Share by Flow Form (2021-2026)
    - 2.3.3.2 Global Open FRP Cooling Tower Revenue and Market Share by Flow Form (2021-2026)
    - 2.3.3.3 Global Open FRP Cooling Tower Sale Price by Flow Form (2021-2026)
- 2.4 Open FRP Cooling Tower Segment by Structural Form

- 2.4.1 Round / Bottle Type
- 2.4.2 Square / Package Type
- 2.4.3 Open FRP Cooling Tower Sales by Structural Form
  - 2.4.3.1 Global Open FRP Cooling Tower Sales Market Share by Structural Form (2021-2026)
  - 2.4.3.2 Global Open FRP Cooling Tower Revenue and Market Share by Structural Form (2021-2026)
  - 2.4.3.3 Global Open FRP Cooling Tower Sale Price by Structural Form (2021-2026)
- 2.5 Open FRP Cooling Tower Segment by Application
  - 2.5.1 Power Generation
  - 2.5.2 HVAC
  - 2.5.3 Oil & Gas
  - 2.5.4 Chemical & Petrochemical
  - 2.5.5 Food & Beverages
  - 2.5.6 Metallurgical
  - 2.5.7 Others
  - 2.5.8 Open FRP Cooling Tower Sales by Application
    - 2.5.8.1 Global Open FRP Cooling Tower Sale Market Share by Application (2021-2026)
    - 2.5.8.2 Global Open FRP Cooling Tower Revenue and Market Share by Application (2021-2026)
    - 2.5.8.3 Global Open FRP Cooling Tower Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

- 3.1 Global Open FRP Cooling Tower Breakdown Data by Company
  - 3.1.1 Global Open FRP Cooling Tower Annual Sales by Company (2021-2026)
  - 3.1.2 Global Open FRP Cooling Tower Sales Market Share by Company (2021-2026)
- 3.2 Global Open FRP Cooling Tower Annual Revenue by Company (2021-2026)
  - 3.2.1 Global Open FRP Cooling Tower Revenue by Company (2021-2026)
  - 3.2.2 Global Open FRP Cooling Tower Revenue Market Share by Company (2021-2026)
- 3.3 Global Open FRP Cooling Tower Sale Price by Company
- 3.4 Key Manufacturers Open FRP Cooling Tower Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers Open FRP Cooling Tower Product Location Distribution
  - 3.4.2 Players Open FRP Cooling Tower Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis

- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR OPEN FRP COOLING TOWER BY GEOGRAPHIC REGION**

### 4.1 World Historic Open FRP Cooling Tower Market Size by Geographic Region (2021-2026)

#### 4.1.1 Global Open FRP Cooling Tower Annual Sales by Geographic Region (2021-2026)

#### 4.1.2 Global Open FRP Cooling Tower Annual Revenue by Geographic Region (2021-2026)

### 4.2 World Historic Open FRP Cooling Tower Market Size by Country/Region (2021-2026)

#### 4.2.1 Global Open FRP Cooling Tower Annual Sales by Country/Region (2021-2026)

#### 4.2.2 Global Open FRP Cooling Tower Annual Revenue by Country/Region (2021-2026)

### 4.3 Americas Open FRP Cooling Tower Sales Growth

### 4.4 APAC Open FRP Cooling Tower Sales Growth

### 4.5 Europe Open FRP Cooling Tower Sales Growth

### 4.6 Middle East & Africa Open FRP Cooling Tower Sales Growth

## **5 AMERICAS**

### 5.1 Americas Open FRP Cooling Tower Sales by Country

#### 5.1.1 Americas Open FRP Cooling Tower Sales by Country (2021-2026)

#### 5.1.2 Americas Open FRP Cooling Tower Revenue by Country (2021-2026)

### 5.2 Americas Open FRP Cooling Tower Sales by Type (2021-2026)

### 5.3 Americas Open FRP Cooling Tower Sales by Application (2021-2026)

### 5.4 United States

### 5.5 Canada

### 5.6 Mexico

### 5.7 Brazil

## **6 APAC**

### 6.1 APAC Open FRP Cooling Tower Sales by Region

#### 6.1.1 APAC Open FRP Cooling Tower Sales by Region (2021-2026)

- 6.1.2 APAC Open FRP Cooling Tower Revenue by Region (2021-2026)
- 6.2 APAC Open FRP Cooling Tower Sales by Type (2021-2026)
- 6.3 APAC Open FRP Cooling Tower Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Open FRP Cooling Tower by Country
  - 7.1.1 Europe Open FRP Cooling Tower Sales by Country (2021-2026)
  - 7.1.2 Europe Open FRP Cooling Tower Revenue by Country (2021-2026)
- 7.2 Europe Open FRP Cooling Tower Sales by Type (2021-2026)
- 7.3 Europe Open FRP Cooling Tower Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Open FRP Cooling Tower by Country
  - 8.1.1 Middle East & Africa Open FRP Cooling Tower Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Open FRP Cooling Tower Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Open FRP Cooling Tower Sales by Type (2021-2026)
- 8.3 Middle East & Africa Open FRP Cooling Tower Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Open FRP Cooling Tower
- 10.3 Manufacturing Process Analysis of Open FRP Cooling Tower
- 10.4 Industry Chain Structure of Open FRP Cooling Tower

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Open FRP Cooling Tower Distributors
- 11.3 Open FRP Cooling Tower Customer

## **12 WORLD FORECAST REVIEW FOR OPEN FRP COOLING TOWER BY GEOGRAPHIC REGION**

- 12.1 Global Open FRP Cooling Tower Market Size Forecast by Region
  - 12.1.1 Global Open FRP Cooling Tower Forecast by Region (2027-2032)
  - 12.1.2 Global Open FRP Cooling Tower Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Open FRP Cooling Tower Forecast by Type (2027-2032)
- 12.7 Global Open FRP Cooling Tower Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 SPX Cooling Technologies
  - 13.1.1 SPX Cooling Technologies Company Information
  - 13.1.2 SPX Cooling Technologies Open FRP Cooling Tower Product Portfolios and Specifications

13.1.3 SPX Cooling Technologies Open FRP Cooling Tower Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 SPX Cooling Technologies Main Business Overview

13.1.5 SPX Cooling Technologies Latest Developments

13.2 Seagull Cooling Technologies

13.2.1 Seagull Cooling Technologies Company Information

13.2.2 Seagull Cooling Technologies Open FRP Cooling Tower Product Portfolios and Specifications

13.2.3 Seagull Cooling Technologies Open FRP Cooling Tower Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Seagull Cooling Technologies Main Business Overview

13.2.5 Seagull Cooling Technologies Latest Developments

13.3 ENEXIO

13.3.1 ENEXIO Company Information

13.3.2 ENEXIO Open FRP Cooling Tower Product Portfolios and Specifications

13.3.3 ENEXIO Open FRP Cooling Tower Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 ENEXIO Main Business Overview

13.3.5 ENEXIO Latest Developments

13.4 EBARA

13.4.1 EBARA Company Information

13.4.2 EBARA Open FRP Cooling Tower Product Portfolios and Specifications

13.4.3 EBARA Open FRP Cooling Tower Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 EBARA Main Business Overview

13.4.5 EBARA Latest Developments

13.5 Kobelco Eco-Solutions

13.5.1 Kobelco Eco-Solutions Company Information

13.5.2 Kobelco Eco-Solutions Open FRP Cooling Tower Product Portfolios and Specifications

13.5.3 Kobelco Eco-Solutions Open FRP Cooling Tower Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Kobelco Eco-Solutions Main Business Overview

13.5.5 Kobelco Eco-Solutions Latest Developments

13.6 Laxun Cooling Tower

13.6.1 Laxun Cooling Tower Company Information

13.6.2 Laxun Cooling Tower Open FRP Cooling Tower Product Portfolios and Specifications

13.6.3 Laxun Cooling Tower Open FRP Cooling Tower Sales, Revenue, Price and

## Gross Margin (2021-2026)

13.6.4 Laxun Cooling Tower Main Business Overview

13.6.5 Laxun Cooling Tower Latest Developments

## 13.7 United Cooling Towers

13.7.1 United Cooling Towers Company Information

13.7.2 United Cooling Towers Open FRP Cooling Tower Product Portfolios and Specifications

13.7.3 United Cooling Towers Open FRP Cooling Tower Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 United Cooling Towers Main Business Overview

13.7.5 United Cooling Towers Latest Developments

## 13.8 WATCO Group

13.8.1 WATCO Group Company Information

13.8.2 WATCO Group Open FRP Cooling Tower Product Portfolios and Specifications

13.8.3 WATCO Group Open FRP Cooling Tower Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 WATCO Group Main Business Overview

13.8.5 WATCO Group Latest Developments

## 13.9 Himgiri

13.9.1 Himgiri Company Information

13.9.2 Himgiri Open FRP Cooling Tower Product Portfolios and Specifications

13.9.3 Himgiri Open FRP Cooling Tower Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Himgiri Main Business Overview

13.9.5 Himgiri Latest Developments

## 13.10 Aakar Engineers

13.10.1 Aakar Engineers Company Information

13.10.2 Aakar Engineers Open FRP Cooling Tower Product Portfolios and Specifications

13.10.3 Aakar Engineers Open FRP Cooling Tower Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Aakar Engineers Main Business Overview

13.10.5 Aakar Engineers Latest Developments

## 13.11 CASE Group

13.11.1 CASE Group Company Information

13.11.2 CASE Group Open FRP Cooling Tower Product Portfolios and Specifications

13.11.3 CASE Group Open FRP Cooling Tower Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 CASE Group Main Business Overview

- 13.11.5 CASE Group Latest Developments
- 13.12 BCS Cooling Towers
  - 13.12.1 BCS Cooling Towers Company Information
  - 13.12.2 BCS Cooling Towers Open FRP Cooling Tower Product Portfolios and Specifications
  - 13.12.3 BCS Cooling Towers Open FRP Cooling Tower Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.12.4 BCS Cooling Towers Main Business Overview
  - 13.12.5 BCS Cooling Towers Latest Developments
- 13.13 MK Cooling Systems
  - 13.13.1 MK Cooling Systems Company Information
  - 13.13.2 MK Cooling Systems Open FRP Cooling Tower Product Portfolios and Specifications
  - 13.13.3 MK Cooling Systems Open FRP Cooling Tower Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.13.4 MK Cooling Systems Main Business Overview
  - 13.13.5 MK Cooling Systems Latest Developments
- 13.14 TIANMA
  - 13.14.1 TIANMA Company Information
  - 13.14.2 TIANMA Open FRP Cooling Tower Product Portfolios and Specifications
  - 13.14.3 TIANMA Open FRP Cooling Tower Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.14.4 TIANMA Main Business Overview
  - 13.14.5 TIANMA Latest Developments
- 13.15 Artech Cooling Towers
  - 13.15.1 Artech Cooling Towers Company Information
  - 13.15.2 Artech Cooling Towers Open FRP Cooling Tower Product Portfolios and Specifications
  - 13.15.3 Artech Cooling Towers Open FRP Cooling Tower Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.15.4 Artech Cooling Towers Main Business Overview
  - 13.15.5 Artech Cooling Towers Latest Developments
- 13.16 FLUCON
  - 13.16.1 FLUCON Company Information
  - 13.16.2 FLUCON Open FRP Cooling Tower Product Portfolios and Specifications
  - 13.16.3 FLUCON Open FRP Cooling Tower Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.16.4 FLUCON Main Business Overview
  - 13.16.5 FLUCON Latest Developments

### 13.17 Perfect Cooling Towers

13.17.1 Perfect Cooling Towers Company Information

13.17.2 Perfect Cooling Towers Open FRP Cooling Tower Product Portfolios and Specifications

13.17.3 Perfect Cooling Towers Open FRP Cooling Tower Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Perfect Cooling Towers Main Business Overview

13.17.5 Perfect Cooling Towers Latest Developments

### 13.18 Wetbulb Cooling Towers

13.18.1 Wetbulb Cooling Towers Company Information

13.18.2 Wetbulb Cooling Towers Open FRP Cooling Tower Product Portfolios and Specifications

13.18.3 Wetbulb Cooling Towers Open FRP Cooling Tower Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Wetbulb Cooling Towers Main Business Overview

13.18.5 Wetbulb Cooling Towers Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Open FRP Cooling Tower Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Open FRP Cooling Tower Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Mechanical Draft

Table 4. Major Players of Natural Draft

Table 5. Global Open FRP Cooling Tower Sales by Type (2021-2026) & (K Units)

Table 6. Global Open FRP Cooling Tower Sales Market Share by Type (2021-2026)

Table 7. Global Open FRP Cooling Tower Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Open FRP Cooling Tower Revenue Market Share by Type (2021-2026)

Table 9. Global Open FRP Cooling Tower Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Counterflow Cooling Tower

Table 11. Major Players of Closed Circuit Cooling Tower

Table 12. Global Open FRP Cooling Tower Sales by Flow Form (2021-2026) & (K Units)

Table 13. Global Open FRP Cooling Tower Sales Market Share by Flow Form (2021-2026)

Table 14. Global Open FRP Cooling Tower Revenue by Flow Form (2021-2026) & (\$ million)

Table 15. Global Open FRP Cooling Tower Revenue Market Share by Flow Form (2021-2026)

Table 16. Global Open FRP Cooling Tower Sale Price by Flow Form (2021-2026) & (US\$/Unit)

Table 17. Major Players of Round / Bottle Type

Table 18. Major Players of Square / Package Type

Table 19. Global Open FRP Cooling Tower Sales by Structural Form (2021-2026) & (K Units)

Table 20. Global Open FRP Cooling Tower Sales Market Share by Structural Form (2021-2026)

Table 21. Global Open FRP Cooling Tower Revenue by Structural Form (2021-2026) & (\$ million)

Table 22. Global Open FRP Cooling Tower Revenue Market Share by Structural Form (2021-2026)

Table 23. Global Open FRP Cooling Tower Sale Price by Structural Form (2021-2026) & (US\$/Unit)

- Table 24. Global Open FRP Cooling Tower Sale by Application (2021-2026) & (K Units)
- Table 25. Global Open FRP Cooling Tower Sale Market Share by Application (2021-2026)
- Table 26. Global Open FRP Cooling Tower Revenue by Application (2021-2026) & (\$ million)
- Table 27. Global Open FRP Cooling Tower Revenue Market Share by Application (2021-2026)
- Table 28. Global Open FRP Cooling Tower Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 29. Global Open FRP Cooling Tower Sales by Company (2021-2026) & (K Units)
- Table 30. Global Open FRP Cooling Tower Sales Market Share by Company (2021-2026)
- Table 31. Global Open FRP Cooling Tower Revenue by Company (2021-2026) & (\$ millions)
- Table 32. Global Open FRP Cooling Tower Revenue Market Share by Company (2021-2026)
- Table 33. Global Open FRP Cooling Tower Sale Price by Company (2021-2026) & (US\$/Unit)
- Table 34. Key Manufacturers Open FRP Cooling Tower Producing Area Distribution and Sales Area
- Table 35. Players Open FRP Cooling Tower Products Offered
- Table 36. Open FRP Cooling Tower Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 37. New Products and Potential Entrants
- Table 38. Market M&A Activity & Strategy
- Table 39. Global Open FRP Cooling Tower Sales by Geographic Region (2021-2026) & (K Units)
- Table 40. Global Open FRP Cooling Tower Sales Market Share Geographic Region (2021-2026)
- Table 41. Global Open FRP Cooling Tower Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 42. Global Open FRP Cooling Tower Revenue Market Share by Geographic Region (2021-2026)
- Table 43. Global Open FRP Cooling Tower Sales by Country/Region (2021-2026) & (K Units)
- Table 44. Global Open FRP Cooling Tower Sales Market Share by Country/Region (2021-2026)
- Table 45. Global Open FRP Cooling Tower Revenue by Country/Region (2021-2026) & (\$ millions)

- Table 46. Global Open FRP Cooling Tower Revenue Market Share by Country/Region (2021-2026)
- Table 47. Americas Open FRP Cooling Tower Sales by Country (2021-2026) & (K Units)
- Table 48. Americas Open FRP Cooling Tower Sales Market Share by Country (2021-2026)
- Table 49. Americas Open FRP Cooling Tower Revenue by Country (2021-2026) & (\$ millions)
- Table 50. Americas Open FRP Cooling Tower Sales by Type (2021-2026) & (K Units)
- Table 51. Americas Open FRP Cooling Tower Sales by Application (2021-2026) & (K Units)
- Table 52. APAC Open FRP Cooling Tower Sales by Region (2021-2026) & (K Units)
- Table 53. APAC Open FRP Cooling Tower Sales Market Share by Region (2021-2026)
- Table 54. APAC Open FRP Cooling Tower Revenue by Region (2021-2026) & (\$ millions)
- Table 55. APAC Open FRP Cooling Tower Sales by Type (2021-2026) & (K Units)
- Table 56. APAC Open FRP Cooling Tower Sales by Application (2021-2026) & (K Units)
- Table 57. Europe Open FRP Cooling Tower Sales by Country (2021-2026) & (K Units)
- Table 58. Europe Open FRP Cooling Tower Revenue by Country (2021-2026) & (\$ millions)
- Table 59. Europe Open FRP Cooling Tower Sales by Type (2021-2026) & (K Units)
- Table 60. Europe Open FRP Cooling Tower Sales by Application (2021-2026) & (K Units)
- Table 61. Middle East & Africa Open FRP Cooling Tower Sales by Country (2021-2026) & (K Units)
- Table 62. Middle East & Africa Open FRP Cooling Tower Revenue Market Share by Country (2021-2026)
- Table 63. Middle East & Africa Open FRP Cooling Tower Sales by Type (2021-2026) & (K Units)
- Table 64. Middle East & Africa Open FRP Cooling Tower Sales by Application (2021-2026) & (K Units)
- Table 65. Key Market Drivers & Growth Opportunities of Open FRP Cooling Tower
- Table 66. Key Market Challenges & Risks of Open FRP Cooling Tower
- Table 67. Key Industry Trends of Open FRP Cooling Tower
- Table 68. Open FRP Cooling Tower Raw Material
- Table 69. Key Suppliers of Raw Materials
- Table 70. Open FRP Cooling Tower Distributors List
- Table 71. Open FRP Cooling Tower Customer List

- Table 72. Global Open FRP Cooling Tower Sales Forecast by Region (2027-2032) & (K Units)
- Table 73. Global Open FRP Cooling Tower Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 74. Americas Open FRP Cooling Tower Sales Forecast by Country (2027-2032) & (K Units)
- Table 75. Americas Open FRP Cooling Tower Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. APAC Open FRP Cooling Tower Sales Forecast by Region (2027-2032) & (K Units)
- Table 77. APAC Open FRP Cooling Tower Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 78. Europe Open FRP Cooling Tower Sales Forecast by Country (2027-2032) & (K Units)
- Table 79. Europe Open FRP Cooling Tower Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 80. Middle East & Africa Open FRP Cooling Tower Sales Forecast by Country (2027-2032) & (K Units)
- Table 81. Middle East & Africa Open FRP Cooling Tower Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 82. Global Open FRP Cooling Tower Sales Forecast by Type (2027-2032) & (K Units)
- Table 83. Global Open FRP Cooling Tower Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 84. Global Open FRP Cooling Tower Sales Forecast by Application (2027-2032) & (K Units)
- Table 85. Global Open FRP Cooling Tower Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 86. SPX Cooling Technologies Basic Information, Open FRP Cooling Tower Manufacturing Base, Sales Area and Its Competitors
- Table 87. SPX Cooling Technologies Open FRP Cooling Tower Product Portfolios and Specifications
- Table 88. SPX Cooling Technologies Open FRP Cooling Tower Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 89. SPX Cooling Technologies Main Business
- Table 90. SPX Cooling Technologies Latest Developments
- Table 91. Seagull Cooling Technologies Basic Information, Open FRP Cooling Tower Manufacturing Base, Sales Area and Its Competitors
- Table 92. Seagull Cooling Technologies Open FRP Cooling Tower Product Portfolios

and Specifications

Table 93. Seagull Cooling Technologies Open FRP Cooling Tower Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Seagull Cooling Technologies Main Business

Table 95. Seagull Cooling Technologies Latest Developments

Table 96. ENEXIO Basic Information, Open FRP Cooling Tower Manufacturing Base, Sales Area and Its Competitors

Table 97. ENEXIO Open FRP Cooling Tower Product Portfolios and Specifications

Table 98. ENEXIO Open FRP Cooling Tower Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. ENEXIO Main Business

Table 100. ENEXIO Latest Developments

Table 101. EBARA Basic Information, Open FRP Cooling Tower Manufacturing Base, Sales Area and Its Competitors

Table 102. EBARA Open FRP Cooling Tower Product Portfolios and Specifications

Table 103. EBARA Open FRP Cooling Tower Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. EBARA Main Business

Table 105. EBARA Latest Developments

Table 106. Kobelco Eco-Solutions Basic Information, Open FRP Cooling Tower Manufacturing Base, Sales Area and Its Competitors

Table 107. Kobelco Eco-Solutions Open FRP Cooling Tower Product Portfolios and Specifications

Table 108. Kobelco Eco-Solutions Open FRP Cooling Tower Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Kobelco Eco-Solutions Main Business

Table 110. Kobelco Eco-Solutions Latest Developments

Table 111. Laxun Cooling Tower Basic Information, Open FRP Cooling Tower Manufacturing Base, Sales Area and Its Competitors

Table 112. Laxun Cooling Tower Open FRP Cooling Tower Product Portfolios and Specifications

Table 113. Laxun Cooling Tower Open FRP Cooling Tower Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Laxun Cooling Tower Main Business

Table 115. Laxun Cooling Tower Latest Developments

Table 116. United Cooling Towers Basic Information, Open FRP Cooling Tower Manufacturing Base, Sales Area and Its Competitors

Table 117. United Cooling Towers Open FRP Cooling Tower Product Portfolios and Specifications

- Table 118. United Cooling Towers Open FRP Cooling Tower Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 119. United Cooling Towers Main Business
- Table 120. United Cooling Towers Latest Developments
- Table 121. WATCO Group Basic Information, Open FRP Cooling Tower Manufacturing Base, Sales Area and Its Competitors
- Table 122. WATCO Group Open FRP Cooling Tower Product Portfolios and Specifications
- Table 123. WATCO Group Open FRP Cooling Tower Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 124. WATCO Group Main Business
- Table 125. WATCO Group Latest Developments
- Table 126. Hingiri Basic Information, Open FRP Cooling Tower Manufacturing Base, Sales Area and Its Competitors
- Table 127. Hingiri Open FRP Cooling Tower Product Portfolios and Specifications
- Table 128. Hingiri Open FRP Cooling Tower Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 129. Hingiri Main Business
- Table 130. Hingiri Latest Developments
- Table 131. Aakar Engineers Basic Information, Open FRP Cooling Tower Manufacturing Base, Sales Area and Its Competitors
- Table 132. Aakar Engineers Open FRP Cooling Tower Product Portfolios and Specifications
- Table 133. Aakar Engineers Open FRP Cooling Tower Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 134. Aakar Engineers Main Business
- Table 135. Aakar Engineers Latest Developments
- Table 136. CASE Group Basic Information, Open FRP Cooling Tower Manufacturing Base, Sales Area and Its Competitors
- Table 137. CASE Group Open FRP Cooling Tower Product Portfolios and Specifications
- Table 138. CASE Group Open FRP Cooling Tower Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 139. CASE Group Main Business
- Table 140. CASE Group Latest Developments
- Table 141. BCS Cooling Towers Basic Information, Open FRP Cooling Tower Manufacturing Base, Sales Area and Its Competitors
- Table 142. BCS Cooling Towers Open FRP Cooling Tower Product Portfolios and Specifications

Table 143. BCS Cooling Towers Open FRP Cooling Tower Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. BCS Cooling Towers Main Business

Table 145. BCS Cooling Towers Latest Developments

Table 146. MK Cooling Systems Basic Information, Open FRP Cooling Tower Manufacturing Base, Sales Area and Its Competitors

Table 147. MK Cooling Systems Open FRP Cooling Tower Product Portfolios and Specifications

Table 148. MK Cooling Systems Open FRP Cooling Tower Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. MK Cooling Systems Main Business

Table 150. MK Cooling Systems Latest Developments

Table 151. TIANMA Basic Information, Open FRP Cooling Tower Manufacturing Base, Sales Area and Its Competitors

Table 152. TIANMA Open FRP Cooling Tower Product Portfolios and Specifications

Table 153. TIANMA Open FRP Cooling Tower Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. TIANMA Main Business

Table 155. TIANMA Latest Developments

Table 156. Artech Cooling Towers Basic Information, Open FRP Cooling Tower Manufacturing Base, Sales Area and Its Competitors

Table 157. Artech Cooling Towers Open FRP Cooling Tower Product Portfolios and Specifications

Table 158. Artech Cooling Towers Open FRP Cooling Tower Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Artech Cooling Towers Main Business

Table 160. Artech Cooling Towers Latest Developments

Table 161. FLUCON Basic Information, Open FRP Cooling Tower Manufacturing Base, Sales Area and Its Competitors

Table 162. FLUCON Open FRP Cooling Tower Product Portfolios and Specifications

Table 163. FLUCON Open FRP Cooling Tower Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. FLUCON Main Business

Table 165. FLUCON Latest Developments

Table 166. Perfect Cooling Towers Basic Information, Open FRP Cooling Tower Manufacturing Base, Sales Area and Its Competitors

Table 167. Perfect Cooling Towers Open FRP Cooling Tower Product Portfolios and Specifications

Table 168. Perfect Cooling Towers Open FRP Cooling Tower Sales (K Units), Revenue

(\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. Perfect Cooling Towers Main Business

Table 170. Perfect Cooling Towers Latest Developments

Table 171. Wetbulb Cooling Towers Basic Information, Open FRP Cooling Tower Manufacturing Base, Sales Area and Its Competitors

Table 172. Wetbulb Cooling Towers Open FRP Cooling Tower Product Portfolios and Specifications

Table 173. Wetbulb Cooling Towers Open FRP Cooling Tower Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. Wetbulb Cooling Towers Main Business

Table 175. Wetbulb Cooling Towers Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Open FRP Cooling Tower
- Figure 2. Open FRP Cooling Tower Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Open FRP Cooling Tower Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Open FRP Cooling Tower Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Open FRP Cooling Tower Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Open FRP Cooling Tower Sales Market Share by Country/Region (2025)
- Figure 10. Open FRP Cooling Tower Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Mechanical Draft
- Figure 12. Product Picture of Natural Draft
- Figure 13. Global Open FRP Cooling Tower Sales Market Share by Type in 2026
- Figure 14. Global Open FRP Cooling Tower Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Counterflow Cooling Tower
- Figure 16. Product Picture of Closed Circuit Cooling Tower
- Figure 17. Global Open FRP Cooling Tower Sales Market Share by Flow Form in 2026
- Figure 18. Global Open FRP Cooling Tower Revenue Market Share by Flow Form (2021-2026)
- Figure 19. Product Picture of Round / Bottle Type
- Figure 20. Product Picture of Square / Package Type
- Figure 21. Global Open FRP Cooling Tower Sales Market Share by Structural Form in 2026
- Figure 22. Global Open FRP Cooling Tower Revenue Market Share by Structural Form (2021-2026)
- Figure 23. Open FRP Cooling Tower Consumed in Power Generation
- Figure 24. Global Open FRP Cooling Tower Market: Power Generation (2021-2026) & (K Units)
- Figure 25. Open FRP Cooling Tower Consumed in HVAC
- Figure 26. Global Open FRP Cooling Tower Market: HVAC (2021-2026) & (K Units)
- Figure 27. Open FRP Cooling Tower Consumed in Oil & Gas

- Figure 28. Global Open FRP Cooling Tower Market: Oil & Gas (2021-2026) & (K Units)
- Figure 29. Open FRP Cooling Tower Consumed in Chemical & Petrochemical
- Figure 30. Global Open FRP Cooling Tower Market: Chemical & Petrochemical (2021-2026) & (K Units)
- Figure 31. Open FRP Cooling Tower Consumed in Food & Beverages
- Figure 32. Global Open FRP Cooling Tower Market: Food & Beverages (2021-2026) & (K Units)
- Figure 33. Open FRP Cooling Tower Consumed in Metallurgical
- Figure 34. Global Open FRP Cooling Tower Market: Metallurgical (2021-2026) & (K Units)
- Figure 35. Open FRP Cooling Tower Consumed in Others
- Figure 36. Global Open FRP Cooling Tower Market: Others (2021-2026) & (K Units)
- Figure 37. Global Open FRP Cooling Tower Sale Market Share by Application (2025)
- Figure 38. Global Open FRP Cooling Tower Revenue Market Share by Application in 2026
- Figure 39. Open FRP Cooling Tower Sales by Company in 2026 (K Units)
- Figure 40. Global Open FRP Cooling Tower Sales Market Share by Company in 2026
- Figure 41. Open FRP Cooling Tower Revenue by Company in 2026 (\$ millions)
- Figure 42. Global Open FRP Cooling Tower Revenue Market Share by Company in 2026
- Figure 43. Global Open FRP Cooling Tower Sales Market Share by Geographic Region (2021-2026)
- Figure 44. Global Open FRP Cooling Tower Revenue Market Share by Geographic Region in 2026
- Figure 45. Americas Open FRP Cooling Tower Sales 2021-2026 (K Units)
- Figure 46. Americas Open FRP Cooling Tower Revenue 2021-2026 (\$ millions)
- Figure 47. APAC Open FRP Cooling Tower Sales 2021-2026 (K Units)
- Figure 48. APAC Open FRP Cooling Tower Revenue 2021-2026 (\$ millions)
- Figure 49. Europe Open FRP Cooling Tower Sales 2021-2026 (K Units)
- Figure 50. Europe Open FRP Cooling Tower Revenue 2021-2026 (\$ millions)
- Figure 51. Middle East & Africa Open FRP Cooling Tower Sales 2021-2026 (K Units)
- Figure 52. Middle East & Africa Open FRP Cooling Tower Revenue 2021-2026 (\$ millions)
- Figure 53. Americas Open FRP Cooling Tower Sales Market Share by Country in 2026
- Figure 54. Americas Open FRP Cooling Tower Revenue Market Share by Country (2021-2026)
- Figure 55. Americas Open FRP Cooling Tower Sales Market Share by Type (2021-2026)
- Figure 56. Americas Open FRP Cooling Tower Sales Market Share by Application

(2021-2026)

Figure 57. United States Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Open FRP Cooling Tower Sales Market Share by Region in 2026

Figure 62. APAC Open FRP Cooling Tower Revenue Market Share by Region

(2021-2026)

Figure 63. APAC Open FRP Cooling Tower Sales Market Share by Type (2021-2026)

Figure 64. APAC Open FRP Cooling Tower Sales Market Share by Application

(2021-2026)

Figure 65. China Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Open FRP Cooling Tower Sales Market Share by Country in 2026

Figure 73. Europe Open FRP Cooling Tower Revenue Market Share by Country

(2021-2026)

Figure 74. Europe Open FRP Cooling Tower Sales Market Share by Type (2021-2026)

Figure 75. Europe Open FRP Cooling Tower Sales Market Share by Application

(2021-2026)

Figure 76. Germany Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Open FRP Cooling Tower Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Open FRP Cooling Tower Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Open FRP Cooling Tower Sales Market Share by Application (2021-2026)

Figure 84. Egypt Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Open FRP Cooling Tower Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Open FRP Cooling Tower in 2026

Figure 90. Manufacturing Process Analysis of Open FRP Cooling Tower

Figure 91. Industry Chain Structure of Open FRP Cooling Tower

Figure 92. Channels of Distribution

Figure 93. Global Open FRP Cooling Tower Sales Market Forecast by Region (2027-2032)

Figure 94. Global Open FRP Cooling Tower Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Open FRP Cooling Tower Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Open FRP Cooling Tower Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Open FRP Cooling Tower Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Open FRP Cooling Tower Revenue Market Share Forecast by Application (2027-2032)

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