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Global Open-Frame AC-DC Power Supplies Market Growth 2026-2032

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Abstracts

The global Open-Frame AC-DC Power Supplies market size is predicted to grow from US$ 1780 million in 2025 to US$ 2372 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

In 2025, global Open-Frame AC-DC Power Supplies production reached approximately 26,000 k units?with an average global market price of around US$ 70 per unit, and a gross profit margin of approximately 20%-40%. An open-frame AC-DC power supply is a complete internal power-conversion unit that converts alternating-current mains input into one or more regulated direct-current outputs without a fully enclosed protective housing. Its rectification, power-factor-correction, high-frequency switching, isolation, control and filtering components are assembled on an exposed printed circuit board intended for integration into the enclosure of finished equipment. Most products accept a universal 85–264 VAC input and provide standard outputs such as 3.3 VDC, 5 VDC, 12 VDC, 24 VDC or 48 VDC, with rated power extending from several watts to more than 1,000 W. Open-frame construction provides compact dimensions, high power density, low weight, flexible cooling and competitive cost. The final equipment manufacturer must provide mechanical protection, grounding, insulation clearances, airflow and system-level EMC compliance. Typical functions include galvanic isolation, voltage regulation, power-factor correction, standby output, remote control and protection against short circuits, overcurrent, overvoltage and overheating.

The upstream segment of the open-frame AC-DC power supply industry includes power semiconductors, control ICs, magnetic components, capacitors, resistors, printed circuit boards, optocouplers, connectors and thermal-management materials. Critical components comprise silicon, silicon-carbide or gallium-nitride MOSFETs, bridge rectifiers, PFC controllers, PWM and LLC controllers, transformers, inductors,

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electrolytic and film capacitors, heat sinks and cooling fans. Midstream manufacturers conduct topology and transformer design, PCB layout, surface-mount assembly, magnetic-component production, firmware development, thermal optimization, final assembly and reliability testing. Products are commonly designed around 2 ? 3, 2 ? 4, 3 ? 5 and 4 ? 6-inch footprints and certified for industrial, information-technology, household or medical equipment. Sales channels include direct OEM supply, authorized distributors, electronic-component platforms and customized power-solution providers. Downstream manufacturers integrate the products into industrial controllers, medical devices, communication equipment, displays, test instruments, security systems, household appliances and embedded computers. The end-equipment manufacturer remains responsible for enclosure protection, grounding, insulation distance, airflow, electromagnetic compatibility and final-system safety certification.

United States market for Open-Frame AC-DC Power Supplies is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Open-Frame AC-DC Power Supplies is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Open-Frame AC-DC Power Supplies is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Open-Frame AC-DC Power Supplies players cover Delta Electronics, TDK-Lambda, MEAN WELL, Advanced Energy, XP Power, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Open-Frame AC-DC Power Supplies Industry Forecast” looks at past sales and reviews total world Open-Frame AC-DC Power Supplies sales in 2025, providing a comprehensive analysis by region and market sector of projected Open-Frame AC-DC Power Supplies sales for 2026 through 2032. With Open-Frame AC-DC Power Supplies sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Open-Frame AC-DC Power Supplies industry.

This Insight Report provides a comprehensive analysis of the global Open-Frame AC-

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DC Power Supplies landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Open-Frame AC-DC Power Supplies portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Open-Frame AC-DC Power Supplies market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Open-Frame AC-DC Power Supplies and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Open-Frame AC-DC Power Supplies.

This report presents a comprehensive overview, market shares, and growth opportunities of Open-Frame AC-DC Power Supplies market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Power: 40W

Power: 60W

Power: 80W

Power: 100W

Others

Segmentation by Output Voltage:

5V

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12V

15V

24V

36V

Others

Segmentation by Application:

Industrial

IT

Medical

Home Appliances

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Delta Electronics

TDK-Lambda

MEAN WELL

Advanced Energy

XP Power

COSEL

FSP Group

Bel Fuse

TRACO Power

Cincon Electronics

MORNSUN

EDAC Power Electronics

P-DUKE Technology

Qualtek Electronics

GlobTek

Enedo

Aimtec

ARCH Electronics

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SmartPower

Vox Power

Key Questions Addressed in this Report

What is the 10-year outlook for the global Open-Frame AC-DC Power Supplies market?

What factors are driving Open-Frame AC-DC Power Supplies market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Open-Frame AC-DC Power Supplies market opportunities vary by end market size?

How does Open-Frame AC-DC Power Supplies break out by Type, by Application?

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