

Global Open Die Forging Machine Market Growth 2026-2032

<https://marketpublishers.com/r/G0CD27FB74A6EN.html>

Date: March 2026

Pages: 121

Price: US\$ 3,660.00 (Single User License)

ID: G0CD27FB74A6EN

Abstracts

The global Open Die Forging Machine market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

An open die forging machine, also known as a smith hammer or a flat-die forging machine, is a mechanical press used for forging metal. Unlike closed die forging machines, which use a set of dies to shape the metal, open die forging machines use flat dies that are not fully enclosed. This allows for more flexibility in the shapes and sizes of the parts that can be produced.

The global open die forging machine market refers to the market for machines used in the open die forging process. Open die forging, also known as free forging, is a metalworking process in which metal is shaped by hammering or pressing between flat or contoured dies, without enclosing the workpiece completely within the dies. This process is widely used for the production of large, simple-shaped, and custom metal components.

Here are the key factors influencing the growth of the global open die forging machine market:

Growing demand from industries: Open die forging is utilized in industries such as aerospace, defense, oil and gas, power generation, and heavy machinery, where large and customized components are required. The demand for open die forged parts has been driven by factors such as increased industrialization, infrastructure development, and the need for high-strength and durable components. Open die forging machines play a crucial role in meeting these demands, leading to the growth of the market.

Expansion of the aerospace and defense sector: The aerospace and defense industry is a significant consumer of open die forged components. The demand for lightweight, high-performance, and reliable components, such as landing gears, turbine discs, and shafts, is increasing in this industry. Open die forging machines are capable of manufacturing such components with excellent mechanical properties. As the aerospace and defense sector continues to grow, the demand for open die forging machines is expected to rise.

Advancements in machine technology: The open die forging machine market has witnessed technological advancements that have improved the efficiency and productivity of the forging process. Modern open die forging machines are equipped with automated features, computer-controlled systems, and enhanced die materials, which contribute to higher precision, improved repeatability, and reduced downtime. These advancements make open die forging machines more attractive to end-users and drive market growth.

Increase in energy-efficient solutions: Energy efficiency is a significant concern for industries across the globe. The open die forging process is generally more energy-efficient compared to alternative metal shaping methods such as casting or machining. Open die forging machines minimize material waste and require lower energy consumption, making them a preferred choice for environmentally conscious industries. The increasing focus on energy efficiency is expected to boost the adoption of open die forging machines.

Geographical expansion of manufacturing facilities: The expansion of manufacturing activities in emerging economies, particularly in Asia-Pacific, is contributing to the growth of the open die forging machine market. These regions are witnessing rapid industrialization, infrastructure development, and increased demand for heavy machinery and equipment. As manufacturing facilities are established or expanded, the requirement for open die forging machines for producing large components also increases. The geographical expansion of manufacturing activities drives the global open die forging machine market.

In summary, the global open die forging machine market is influenced by factors such as growing demand from industries, expansion of the aerospace and defense sector, advancements in machine technology, focus on energy efficiency, and geographical expansion of manufacturing facilities. The need for large, customized, and high-strength components across industries drives the demand for open die forging machines. As

industries continue to evolve and seek efficient and precise manufacturing processes, the open die forging machine market is expected to grow.

LP Information, Inc. (LPI) ' newest research report, the "Open Die Forging Machine Industry Forecast" looks at past sales and reviews total world Open Die Forging Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Open Die Forging Machine sales for 2026 through 2032. With Open Die Forging Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Open Die Forging Machine industry.

This Insight Report provides a comprehensive analysis of the global Open Die Forging Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Open Die Forging Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Open Die Forging Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Open Die Forging Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Open Die Forging Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Open Die Forging Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Steam Hammer

Belt Hammer

Gravity Drop Hammer

Counterblow Hammer

Hydraulic Press

Pneumatic Hammer

Segmentation by Application:

Aerospace

Automotive

Defence

Oil and Gas

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SMS Group GmbH

Wepuko PAHNKE

Macrodyne

??AS

Ajax-CECO

Eumuco

Kihara Manufacturing

LASCO Umformtechnik

Manoir Industries

NKMNOELL

Siber Hegner

Key Questions Addressed in this Report

What is the 10-year outlook for the global Open Die Forging Machine market?

What factors are driving Open Die Forging Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Open Die Forging Machine market opportunities vary by end market size?

How does Open Die Forging Machine break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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