

Global Open Cell Melamine Foam Market Growth 2026-2032

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Abstracts

The global Open Cell Melamine Foam market size is predicted to grow from US\$ 775 million in 2025 to US\$ 1196 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Open Cell Melamine Foam is a lightweight, thermoset foam made from melamine-formaldehyde resin with a highly porous, interconnected (open-cell) structure, typically achieving porosity above 95%. It is known for excellent sound absorption, thermal insulation, flame resistance (self-extinguishing), and low density, making it widely used in acoustic panels, HVAC insulation, transportation interiors, and industrial noise control. The supply chain begins upstream with key raw materials such as melamine (derived from urea in the petrochemical chain) and formaldehyde (produced from methanol), which are supplied by major chemical producers like BASF and OCI Company. In the midstream, manufacturers polymerize melamine and formaldehyde into a thermoset resin, then use foaming, curing, and high-temperature expansion processes to create the open-cell structure, followed by cutting, laminating, or surface treatment for specific applications; key producers include BASF (inventor of Basotect?), JSP Corporation, and several Chinese producers such as SINOYQX. Downstream, the foam is converted into finished products (panels, blocks, sheets, molded parts) and distributed through insulation suppliers, acoustic solution providers, and OEM component integrators to end-use sectors including construction, automotive, aerospace, appliances, and industrial equipment, where performance requirements such as fire safety (UL94, DIN standards), acoustic NRC ratings, and thermal conductivity drive material selection. In 2025, global Open Cell Melamine Foam output was about 230,000 tons with 280,000 tons of capacity, average prices of USD 3,000-6,000 per ton, and gross margins around 29%.

United States market for Open Cell Melamine Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Open Cell Melamine Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Open Cell Melamine Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Open Cell Melamine Foam players cover Aspen Aerogels (USA), Cabot Corporation (USA), Aerogel Technologies (USA), Svenska Aerogel (Sweden), Enersens (France), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Open Cell Melamine Foam Industry Forecast" looks at past sales and reviews total world Open Cell Melamine Foam sales in 2025, providing a comprehensive analysis by region and market sector of projected Open Cell Melamine Foam sales for 2026 through 2032. With Open Cell Melamine Foam sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Open Cell Melamine Foam industry.

This Insight Report provides a comprehensive analysis of the global Open Cell Melamine Foam landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Open Cell Melamine Foam portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Open Cell Melamine Foam market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Open Cell Melamine Foam and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Open Cell Melamine Foam.

This report presents a comprehensive overview, market shares, and growth

opportunities of Open Cell Melamine Foam market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fine Cell (80?120 PPI)

Medium Cell (40?80 PPI)

Coarse Cell (10?40 PPI)

Segmentation by Density:

6?9 kg/m?

9?12 kg/m?

12?20 kg/m?

Segmentation by Application:

Construction

Automotive

Aerospace

Industrial

Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Aspen Aerogels (USA)

Cabot Corporation (USA)

Aerogel Technologies (USA)

Svenska Aerogel (Sweden)

Enersens (France)

JSP Corporation (Japan)

JIOS Aerogel (South Korea)

Guangdong Alison Hi-Tech (China)

IBIH Advanced Materials (China)

Ningbo Surnano Aerogel (China)

Namate New Materials (China)

SINOYQX (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Open Cell Melamine Foam market?
What factors are driving Open Cell Melamine Foam market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Open Cell Melamine Foam market opportunities vary by end market size?
How does Open Cell Melamine Foam break out by Type, by Application?

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