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Global Oocyte/Embryo Vitrification Device Market Growth 2026-2032

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Abstracts

The global Oocyte/Embryo Vitrification Device market size is predicted to grow from US$ 86.09 million in 2025 to US$ 142 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Oocyte/embryo vitrification device is a specialized ART consumable used to load, transfer and preserve oocytes or embryos under ultra-rapid cooling conditions, typically in combination with vitrification media for cryogenic storage.

In 2025, global production of Oocyte/Embryo Vitrification Devices reached 6.8 million units, with an average selling price of US$13 per unit and total production capacity of approximately 9.0 million units. The industry gross margin was about 35%–55%. In terms of cost structure, direct materials accounted for around 58%, manufacturing overhead for around 32%, and labor for around 10%. The upstream supply chain includes medical-grade polymer materials, micro-carriers/films, capillaries, carrier rod handles, and related components; downstream users include assisted reproductive centers, IVF laboratories, hospital reproductive medicine centers, oocyte banks, embryo banks, fertility preservation institutions, egg/embryo donation programs, and third-party assisted reproductive service providers.

The global market for oocyte and embryo vitrification devices expands steadily alongside rising assisted reproduction cycles. Health authority data from many countries show that delayed childbearing and increasing infertility are pushing demand for IVF treatment, directly driving consumption of specialized carriers. As vitrification has fully replaced slow freezing due to superior survival rates, carriers must deliver ultra-fast heat transfer, secure ultra-small cryoprotectant volumes, and guarantee sterility. According to annual reports and product registrations of leading manufacturers,

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innovation concentrates on fully closed systems that eliminate cross-contamination risk from direct liquid nitrogen contact, simplify handling to shorten embryo exposure, and improve compatibility with automated vitrification workflows. Regulatory clearances like CE marking and FDA approval strongly shape buying patterns, as closed carriers are preferred by large fertility clinics to meet infection control and quality standards. Asia-based production bases form the core of global supply through scale and cost advantages, while North America and Europe remain high-value consumption markets. With public insurance coverage for fertility treatments expanding in some regions, centralized procurement by public hospitals imposes greater cost pressures, yet does not weaken the emphasis on safety and traceability. Differentiation revolves around biocompatible materials, unique barcode traceability, and integrated cold chain logistics. Public disclosures indicate that suppliers holding full certifications and cold chain capabilities are consolidating channel strength, concentrating market resources toward leading players and steadily raising barriers for smaller firms lacking credentials and brand trust.

LP Information, Inc. (LPI) ' newest research report, the “Oocyte/Embryo Vitrification Device Industry Forecast” looks at past sales and reviews total world Oocyte/Embryo Vitrification Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Oocyte/Embryo Vitrification Device sales for 2026 through 2032. With Oocyte/Embryo Vitrification Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Oocyte/Embryo Vitrification Device industry.

This Insight Report provides a comprehensive analysis of the global Oocyte/Embryo Vitrification Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oocyte/Embryo Vitrification Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Oocyte/Embryo Vitrification Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oocyte/Embryo Vitrification Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oocyte/Embryo Vitrification

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Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Oocyte/Embryo Vitrification Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Open System

Closed System

Segmentation by Structure:

Film/Strip

Straw

Loop

Segmentation by Application:

Hospital

Biotechnology Company

Research Laboratory

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kitazato Corporation

Vitrolife

CooperSurgical

Reprolife

Biotech

Cryo Bio System

VITROMED

VitaVitro Biotech

Shanghai Horizon Medical

Guangzhou Zooming Instrument

Basecare Medical

Guangzhou Huayuexing Medical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Oocyte/Embryo Vitrification Device market?

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What factors are driving Oocyte/Embryo Vitrification Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Oocyte/Embryo Vitrification Device market opportunities vary by end market size?

How does Oocyte/Embryo Vitrification Device break out by Type, by Application?

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