+357 96 030922
info@marketpublishers.com

Global Onshore Wind Turbine Gearbox Market Growth 2026-2032

https://marketpublishers.com/r/G3008C7C63D9EN.html
Date: October 2026
Pages: 106
Price: US$ 3,660.00 (Single User License)
ID: G3008C7C63D9EN

Abstracts

The global Onshore Wind Turbine Gearbox market size is predicted to grow from US$ 5200 million in 2025 to US$ 5485 million in 2032; it is expected to grow at a CAGR of 1.6% from 2026 to 2032.

In 2025, global Onshore Wind Turbine Gearbox sales reached approximately 160,359 MW with an average global market price of around US$ 33150 per MW. Onshore Wind Turbine Gearbox refers to the gearbox systems specifically designed for onshore wind turbines installed on land. These gearboxes are key mechanical transmission components that convert the relatively low rotational speed and high torque generated by the wind turbine rotor into a higher rotational speed suitable for driving the generator, enabling efficient electricity generation.

The Onshore Wind Turbine Gearbox market refers to the global market for gearbox systems used in onshore wind turbines, which serve as critical mechanical transmission components by converting the low-speed, high-torque rotation generated by wind turbine blades into higher-speed rotation suitable for driving electrical generators. The market is primarily driven by the continued expansion of onshore wind power installations, increasing global demand for renewable energy, government decarbonization policies, and the replacement demand from aging wind turbine fleets. With the continuous trend toward larger-capacity onshore wind turbines, gearbox manufacturers are focusing on higher power density, improved reliability, optimized transmission designs, advanced lubrication and cooling technologies, and longer service lifetimes to reduce operation and maintenance costs. The upstream industry chain includes raw material and component suppliers such as specialty steel producers, casting and forging companies, bearing manufacturers, lubrication suppliers, sealing component suppliers, and precision machining equipment providers. High-quality alloy

+357 96 030922
info@marketpublishers.com

steel, large-scale forgings, precision gears, and high-performance bearings are essential for ensuring gearbox durability under fluctuating loads and harsh outdoor operating conditions. The midstream sector consists of wind gearbox manufacturers responsible for gearbox design, engineering, manufacturing, testing, and after-sales services, with products including planetary gearboxes, parallel shaft gearboxes, and hybrid transmission systems for different turbine power ratings. The downstream market mainly includes onshore wind turbine manufacturers, wind farm developers, renewable energy operators, and maintenance service providers, where gearboxes are supplied as key components for new turbine installations, repowering projects, and aftermarket replacement applications. Looking ahead, the onshore wind gearbox market is expected to grow steadily as global renewable energy deployment accelerates, particularly in emerging markets with strong wind resources. Future development will focus on lightweight and compact gearbox designs, higher transmission efficiency, digital condition monitoring, predictive maintenance technologies, improved materials, and integration with smart wind farm management systems. Although direct-drive turbines may limit demand growth in some segments, geared wind turbines remain widely adopted due to their mature technology, cost advantages, and suitability for large-scale onshore wind projects, supporting continued demand for advanced and reliable onshore wind power gearbox solutions.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Onshore Wind Turbine Gearbox Industry Forecast” looks at past sales and reviews total world Onshore Wind Turbine Gearbox sales in 2025, providing a comprehensive analysis by region and market sector of projected Onshore Wind Turbine Gearbox sales for 2026 through 2032. With Onshore Wind Turbine Gearbox sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Onshore Wind Turbine Gearbox industry.

This Insight Report provides a comprehensive analysis of the global Onshore Wind Turbine Gearbox landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Onshore Wind Turbine Gearbox portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Onshore Wind Turbine Gearbox market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

+357 96 030922
info@marketpublishers.com

shaping the global outlook for Onshore Wind Turbine Gearbox and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Onshore Wind Turbine Gearbox.

This report presents a comprehensive overview, market shares, and growth opportunities of Onshore Wind Turbine Gearbox market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Below 3MW

3MW-6MW

Above 6MW

Segmentation by Position:

Main Gearbox

Yaw Gearbox

Pitch Gearbox

Segmentation by Drive Type:

High-speed Transmission

Medium-speed Transmission

+357 96 030922
info@marketpublishers.com

Segmentation by Application:

Standard Environment

Special Environment

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

+357 96 030922
info@marketpublishers.com

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

China Transmission

Delijia Transmission Technology

Flender (Winergy)

ZF Friedrichshafen

CRRC Corporation

NFAIC

Dalian Heavy Industry

Chongqing Gearbox

+357 96 030922
info@marketpublishers.com

Siemens Gamesa

Hangzhou Advance Gearbox Group

Tianjin Teek Transmission

Chongqing Wangjiang Industrial

Eickhoff

Taiyuan Heavy Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Onshore Wind Turbine Gearbox market?

What factors are driving Onshore Wind Turbine Gearbox market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Onshore Wind Turbine Gearbox market opportunities vary by end market size?

How does Onshore Wind Turbine Gearbox break out by Type, by Application?

+357 96 030922
info@marketpublishers.com

Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Onshore Wind Turbine Gearbox Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Onshore Wind Turbine Gearbox by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Onshore Wind Turbine Gearbox by Country/Region, 2021, 2025 & 2032
2.2 Onshore Wind Turbine Gearbox Segment by Type
  2.2.1 Below 3MW
  2.2.2 3MW-6MW
  2.2.3 Above 6MW
  2.2.4 Onshore Wind Turbine Gearbox Sales by Type
    2.2.4.1 Global Onshore Wind Turbine Gearbox Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Onshore Wind Turbine Gearbox Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Onshore Wind Turbine Gearbox Sale Price by Type (2021-2026)
2.3 Onshore Wind Turbine Gearbox Segment by Position
  2.3.1 Main Gearbox
  2.3.2 Yaw Gearbox
  2.3.3 Pitch Gearbox
  2.3.4 Onshore Wind Turbine Gearbox Sales by Position
    2.3.4.1 Global Onshore Wind Turbine Gearbox Sales Market Share by Position (2021-2026)
    2.3.4.2 Global Onshore Wind Turbine Gearbox Revenue and Market Share by

+357 96 030922
info@marketpublishers.com

Position (2021-2026)
2.3.4.3 Global Onshore Wind Turbine Gearbox Sale Price by Position (2021-2026)
2.4 Onshore Wind Turbine Gearbox Segment by Drive Type
2.4.1 High-speed Transmission
2.4.2 Medium-speed Transmission
2.4.3 Onshore Wind Turbine Gearbox Sales by Drive Type
2.4.3.1 Global Onshore Wind Turbine Gearbox Sales Market Share by Drive Type (2021-2026)
2.4.3.2 Global Onshore Wind Turbine Gearbox Revenue and Market Share by Drive Type (2021-2026)
2.4.3.3 Global Onshore Wind Turbine Gearbox Sale Price by Drive Type (2021-2026)
2.5 Onshore Wind Turbine Gearbox Segment by Application
2.5.1 Standard Environment
2.5.2 Special Environment
2.5.3 Onshore Wind Turbine Gearbox Sales by Application
2.5.3.1 Global Onshore Wind Turbine Gearbox Sale Market Share by Application (2021-2026)
2.5.3.2 Global Onshore Wind Turbine Gearbox Revenue and Market Share by Application (2021-2026)
2.5.3.3 Global Onshore Wind Turbine Gearbox Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Onshore Wind Turbine Gearbox Breakdown Data by Company
3.1.1 Global Onshore Wind Turbine Gearbox Annual Sales by Company (2021-2026)
3.1.2 Global Onshore Wind Turbine Gearbox Sales Market Share by Company (2021-2026)
3.2 Global Onshore Wind Turbine Gearbox Annual Revenue by Company (2021-2026)
3.2.1 Global Onshore Wind Turbine Gearbox Revenue by Company (2021-2026)
3.2.2 Global Onshore Wind Turbine Gearbox Revenue Market Share by Company (2021-2026)
3.3 Global Onshore Wind Turbine Gearbox Sale Price by Company
3.4 Key Manufacturers Onshore Wind Turbine Gearbox Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Onshore Wind Turbine Gearbox Product Location Distribution
3.4.2 Players Onshore Wind Turbine Gearbox Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

+357 96 030922
info@marketpublishers.com

3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ONSHORE WIND TURBINE GEARBOX BY GEOGRAPHIC REGION

4.1 World Historic Onshore Wind Turbine Gearbox Market Size by Geographic Region (2021-2026)
  4.1.1 Global Onshore Wind Turbine Gearbox Annual Sales by Geographic Region (2021-2026)
  4.1.2 Global Onshore Wind Turbine Gearbox Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Onshore Wind Turbine Gearbox Market Size by Country/Region (2021-2026)
  4.2.1 Global Onshore Wind Turbine Gearbox Annual Sales by Country/Region (2021-2026)
  4.2.2 Global Onshore Wind Turbine Gearbox Annual Revenue by Country/Region (2021-2026)
4.3 Americas Onshore Wind Turbine Gearbox Sales Growth
4.4 APAC Onshore Wind Turbine Gearbox Sales Growth
4.5 Europe Onshore Wind Turbine Gearbox Sales Growth
4.6 Middle East & Africa Onshore Wind Turbine Gearbox Sales Growth

5 AMERICAS

5.1 Americas Onshore Wind Turbine Gearbox Sales by Country
  5.1.1 Americas Onshore Wind Turbine Gearbox Sales by Country (2021-2026)
  5.1.2 Americas Onshore Wind Turbine Gearbox Revenue by Country (2021-2026)
5.2 Americas Onshore Wind Turbine Gearbox Sales by Type (2021-2026)
5.3 Americas Onshore Wind Turbine Gearbox Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Onshore Wind Turbine Gearbox Sales by Region
  6.1.1 APAC Onshore Wind Turbine Gearbox Sales by Region (2021-2026)

+357 96 030922
info@marketpublishers.com

6.1.2 APAC Onshore Wind Turbine Gearbox Revenue by Region (2021-2026)
6.2 APAC Onshore Wind Turbine Gearbox Sales by Type (2021-2026)
6.3 APAC Onshore Wind Turbine Gearbox Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Onshore Wind Turbine Gearbox by Country
7.1.1 Europe Onshore Wind Turbine Gearbox Sales by Country (2021-2026)
7.1.2 Europe Onshore Wind Turbine Gearbox Revenue by Country (2021-2026)
7.2 Europe Onshore Wind Turbine Gearbox Sales by Type (2021-2026)
7.3 Europe Onshore Wind Turbine Gearbox Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Onshore Wind Turbine Gearbox by Country
8.1.1 Middle East & Africa Onshore Wind Turbine Gearbox Sales by Country (2021-2026)
8.1.2 Middle East & Africa Onshore Wind Turbine Gearbox Revenue by Country (2021-2026)
8.2 Middle East & Africa Onshore Wind Turbine Gearbox Sales by Type (2021-2026)
8.3 Middle East & Africa Onshore Wind Turbine Gearbox Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

+357 96 030922
info@marketpublishers.com

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Onshore Wind Turbine Gearbox
10.3 Manufacturing Process Analysis of Onshore Wind Turbine Gearbox
10.4 Industry Chain Structure of Onshore Wind Turbine Gearbox

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Onshore Wind Turbine Gearbox Distributors
11.3 Onshore Wind Turbine Gearbox Customer

12 WORLD FORECAST REVIEW FOR ONSHORE WIND TURBINE GEARBOX BY GEOGRAPHIC REGION

12.1 Global Onshore Wind Turbine Gearbox Market Size Forecast by Region
  12.1.1 Global Onshore Wind Turbine Gearbox Forecast by Region (2027-2032)
  12.1.2 Global Onshore Wind Turbine Gearbox Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Onshore Wind Turbine Gearbox Forecast by Type (2027-2032)
12.7 Global Onshore Wind Turbine Gearbox Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 China Transmission

+357 96 030922
info@marketpublishers.com

13.1.1 China Transmission Company Information
13.1.2 China Transmission Onshore Wind Turbine Gearbox Product Portfolios and Specifications
13.1.3 China Transmission Onshore Wind Turbine Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 China Transmission Main Business Overview
13.1.5 China Transmission Latest Developments
13.2 Delijia Transmission Technology
13.2.1 Delijia Transmission Technology Company Information
13.2.2 Delijia Transmission Technology Onshore Wind Turbine Gearbox Product Portfolios and Specifications
13.2.3 Delijia Transmission Technology Onshore Wind Turbine Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Delijia Transmission Technology Main Business Overview
13.2.5 Delijia Transmission Technology Latest Developments
13.3 Flender (Winergy)
13.3.1 Flender (Winergy) Company Information
13.3.2 Flender (Winergy) Onshore Wind Turbine Gearbox Product Portfolios and Specifications
13.3.3 Flender (Winergy) Onshore Wind Turbine Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Flender (Winergy) Main Business Overview
13.3.5 Flender (Winergy) Latest Developments
13.4 ZF Friedrichshafen
13.4.1 ZF Friedrichshafen Company Information
13.4.2 ZF Friedrichshafen Onshore Wind Turbine Gearbox Product Portfolios and Specifications
13.4.3 ZF Friedrichshafen Onshore Wind Turbine Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 ZF Friedrichshafen Main Business Overview
13.4.5 ZF Friedrichshafen Latest Developments
13.5 CRRC Corporation
13.5.1 CRRC Corporation Company Information
13.5.2 CRRC Corporation Onshore Wind Turbine Gearbox Product Portfolios and Specifications
13.5.3 CRRC Corporation Onshore Wind Turbine Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 CRRC Corporation Main Business Overview
13.5.5 CRRC Corporation Latest Developments

+357 96 030922
info@marketpublishers.com

13.6 NFAIC
13.6.1 NFAIC Company Information
13.6.2 NFAIC Onshore Wind Turbine Gearbox Product Portfolios and Specifications
13.6.3 NFAIC Onshore Wind Turbine Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 NFAIC Main Business Overview
13.6.5 NFAIC Latest Developments
13.7 Dalian Heavy Industry
13.7.1 Dalian Heavy Industry Company Information
13.7.2 Dalian Heavy Industry Onshore Wind Turbine Gearbox Product Portfolios and Specifications
13.7.3 Dalian Heavy Industry Onshore Wind Turbine Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Dalian Heavy Industry Main Business Overview
13.7.5 Dalian Heavy Industry Latest Developments
13.8 Chongqing Gearbox
13.8.1 Chongqing Gearbox Company Information
13.8.2 Chongqing Gearbox Onshore Wind Turbine Gearbox Product Portfolios and Specifications
13.8.3 Chongqing Gearbox Onshore Wind Turbine Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Chongqing Gearbox Main Business Overview
13.8.5 Chongqing Gearbox Latest Developments
13.9 Siemens Gamesa
13.9.1 Siemens Gamesa Company Information
13.9.2 Siemens Gamesa Onshore Wind Turbine Gearbox Product Portfolios and Specifications
13.9.3 Siemens Gamesa Onshore Wind Turbine Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Siemens Gamesa Main Business Overview
13.9.5 Siemens Gamesa Latest Developments
13.10 Hangzhou Advance Gearbox Group
13.10.1 Hangzhou Advance Gearbox Group Company Information
13.10.2 Hangzhou Advance Gearbox Group Onshore Wind Turbine Gearbox Product Portfolios and Specifications
13.10.3 Hangzhou Advance Gearbox Group Onshore Wind Turbine Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Hangzhou Advance Gearbox Group Main Business Overview
13.10.5 Hangzhou Advance Gearbox Group Latest Developments

+357 96 030922
info@marketpublishers.com

13.11 Tianjin Teek Transmission
13.11.1 Tianjin Teek Transmission Company Information
13.11.2 Tianjin Teek Transmission Onshore Wind Turbine Gearbox Product Portfolios and Specifications
13.11.3 Tianjin Teek Transmission Onshore Wind Turbine Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Tianjin Teek Transmission Main Business Overview
13.11.5 Tianjin Teek Transmission Latest Developments
13.12 Chongqing Wangjiang Industrial
13.12.1 Chongqing Wangjiang Industrial Company Information
13.12.2 Chongqing Wangjiang Industrial Onshore Wind Turbine Gearbox Product Portfolios and Specifications
13.12.3 Chongqing Wangjiang Industrial Onshore Wind Turbine Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Chongqing Wangjiang Industrial Main Business Overview
13.12.5 Chongqing Wangjiang Industrial Latest Developments
13.13 Eickhoff
13.13.1 Eickhoff Company Information
13.13.2 Eickhoff Onshore Wind Turbine Gearbox Product Portfolios and Specifications
13.13.3 Eickhoff Onshore Wind Turbine Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Eickhoff Main Business Overview
13.13.5 Eickhoff Latest Developments
13.14 Taiyuan Heavy Industry
13.14.1 Taiyuan Heavy Industry Company Information
13.14.2 Taiyuan Heavy Industry Onshore Wind Turbine Gearbox Product Portfolios and Specifications
13.14.3 Taiyuan Heavy Industry Onshore Wind Turbine Gearbox Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Taiyuan Heavy Industry Main Business Overview
13.14.5 Taiyuan Heavy Industry Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Onshore Wind Turbine Gearbox Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Onshore Wind Turbine Gearbox Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Below 3MW
Table 4. Major Players of 3MW-6MW
Table 5. Major Players of Above 6MW
Table 6. Global Onshore Wind Turbine Gearbox Sales by Type (2021-2026) & (MW)
Table 7. Global Onshore Wind Turbine Gearbox Sales Market Share by Type (2021-2026)
Table 8. Global Onshore Wind Turbine Gearbox Revenue by Type (2021-2026) & ($ million)
Table 9. Global Onshore Wind Turbine Gearbox Revenue Market Share by Type (2021-2026)
Table 10. Global Onshore Wind Turbine Gearbox Sale Price by Type (2021-2026) & (US$/KW)
Table 11. Major Players of Main Gearbox
Table 12. Major Players of Yaw Gearbox
Table 13. Major Players of Pitch Gearbox
Table 14. Global Onshore Wind Turbine Gearbox Sales by Position (2021-2026) & (MW)
Table 15. Global Onshore Wind Turbine Gearbox Sales Market Share by Position (2021-2026)
Table 16. Global Onshore Wind Turbine Gearbox Revenue by Position (2021-2026) & ($ million)
Table 17. Global Onshore Wind Turbine Gearbox Revenue Market Share by Position (2021-2026)
Table 18. Global Onshore Wind Turbine Gearbox Sale Price by Position (2021-2026) & (US$/KW)
Table 19. Major Players of High-speed Transmission
Table 20. Major Players of Medium-speed Transmission
Table 21. Global Onshore Wind Turbine Gearbox Sales by Drive Type (2021-2026) & (MW)
Table 22. Global Onshore Wind Turbine Gearbox Sales Market Share by Drive Type (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 23. Global Onshore Wind Turbine Gearbox Revenue by Drive Type (2021-2026) & ($ million)
Table 24. Global Onshore Wind Turbine Gearbox Revenue Market Share by Drive Type (2021-2026)
Table 25. Global Onshore Wind Turbine Gearbox Sale Price by Drive Type (2021-2026) & (US$/KW)
Table 26. Global Onshore Wind Turbine Gearbox Sale by Application (2021-2026) & (MW)
Table 27. Global Onshore Wind Turbine Gearbox Sale Market Share by Application (2021-2026)
Table 28. Global Onshore Wind Turbine Gearbox Revenue by Application (2021-2026) & ($ million)
Table 29. Global Onshore Wind Turbine Gearbox Revenue Market Share by Application (2021-2026)
Table 30. Global Onshore Wind Turbine Gearbox Sale Price by Application (2021-2026) & (US$/KW)
Table 31. Global Onshore Wind Turbine Gearbox Sales by Company (2021-2026) & (MW)
Table 32. Global Onshore Wind Turbine Gearbox Sales Market Share by Company (2021-2026)
Table 33. Global Onshore Wind Turbine Gearbox Revenue by Company (2021-2026) & ($ millions)
Table 34. Global Onshore Wind Turbine Gearbox Revenue Market Share by Company (2021-2026)
Table 35. Global Onshore Wind Turbine Gearbox Sale Price by Company (2021-2026) & (US$/KW)
Table 36. Key Manufacturers Onshore Wind Turbine Gearbox Producing Area Distribution and Sales Area
Table 37. Players Onshore Wind Turbine Gearbox Products Offered
Table 38. Onshore Wind Turbine Gearbox Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 39. New Products and Potential Entrants
Table 40. Market M&A Activity & Strategy
Table 41. Global Onshore Wind Turbine Gearbox Sales by Geographic Region (2021-2026) & (MW)
Table 42. Global Onshore Wind Turbine Gearbox Sales Market Share Geographic Region (2021-2026)
Table 43. Global Onshore Wind Turbine Gearbox Revenue by Geographic Region (2021-2026) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 44. Global Onshore Wind Turbine Gearbox Revenue Market Share by Geographic Region (2021-2026)
Table 45. Global Onshore Wind Turbine Gearbox Sales by Country/Region (2021-2026) & (MW)
Table 46. Global Onshore Wind Turbine Gearbox Sales Market Share by Country/Region (2021-2026)
Table 47. Global Onshore Wind Turbine Gearbox Revenue by Country/Region (2021-2026) & ($ millions)
Table 48. Global Onshore Wind Turbine Gearbox Revenue Market Share by Country/Region (2021-2026)
Table 49. Americas Onshore Wind Turbine Gearbox Sales by Country (2021-2026) & (MW)
Table 50. Americas Onshore Wind Turbine Gearbox Sales Market Share by Country (2021-2026)
Table 51. Americas Onshore Wind Turbine Gearbox Revenue by Country (2021-2026) & ($ millions)
Table 52. Americas Onshore Wind Turbine Gearbox Sales by Type (2021-2026) & (MW)
Table 53. Americas Onshore Wind Turbine Gearbox Sales by Application (2021-2026) & (MW)
Table 54. APAC Onshore Wind Turbine Gearbox Sales by Region (2021-2026) & (MW)
Table 55. APAC Onshore Wind Turbine Gearbox Sales Market Share by Region (2021-2026)
Table 56. APAC Onshore Wind Turbine Gearbox Revenue by Region (2021-2026) & ($ millions)
Table 57. APAC Onshore Wind Turbine Gearbox Sales by Type (2021-2026) & (MW)
Table 58. APAC Onshore Wind Turbine Gearbox Sales by Application (2021-2026) & (MW)
Table 59. Europe Onshore Wind Turbine Gearbox Sales by Country (2021-2026) & (MW)
Table 60. Europe Onshore Wind Turbine Gearbox Revenue by Country (2021-2026) & ($ millions)
Table 61. Europe Onshore Wind Turbine Gearbox Sales by Type (2021-2026) & (MW)
Table 62. Europe Onshore Wind Turbine Gearbox Sales by Application (2021-2026) & (MW)
Table 63. Middle East & Africa Onshore Wind Turbine Gearbox Sales by Country (2021-2026) & (MW)
Table 64. Middle East & Africa Onshore Wind Turbine Gearbox Revenue Market Share by Country (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 65. Middle East & Africa Onshore Wind Turbine Gearbox Sales by Type (2021-2026) & (MW)
Table 66. Middle East & Africa Onshore Wind Turbine Gearbox Sales by Application (2021-2026) & (MW)
Table 67. Key Market Drivers & Growth Opportunities of Onshore Wind Turbine Gearbox
Table 68. Key Market Challenges & Risks of Onshore Wind Turbine Gearbox
Table 69. Key Industry Trends of Onshore Wind Turbine Gearbox
Table 70. Onshore Wind Turbine Gearbox Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. Onshore Wind Turbine Gearbox Distributors List
Table 73. Onshore Wind Turbine Gearbox Customer List
Table 74. Global Onshore Wind Turbine Gearbox Sales Forecast by Region (2027-2032) & (MW)
Table 75. Global Onshore Wind Turbine Gearbox Revenue Forecast by Region (2027-2032) & ($ millions)
Table 76. Americas Onshore Wind Turbine Gearbox Sales Forecast by Country (2027-2032) & (MW)
Table 77. Americas Onshore Wind Turbine Gearbox Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 78. APAC Onshore Wind Turbine Gearbox Sales Forecast by Region (2027-2032) & (MW)
Table 79. APAC Onshore Wind Turbine Gearbox Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 80. Europe Onshore Wind Turbine Gearbox Sales Forecast by Country (2027-2032) & (MW)
Table 81. Europe Onshore Wind Turbine Gearbox Revenue Forecast by Country (2027-2032) & ($ millions)
Table 82. Middle East & Africa Onshore Wind Turbine Gearbox Sales Forecast by Country (2027-2032) & (MW)
Table 83. Middle East & Africa Onshore Wind Turbine Gearbox Revenue Forecast by Country (2027-2032) & ($ millions)
Table 84. Global Onshore Wind Turbine Gearbox Sales Forecast by Type (2027-2032) & (MW)
Table 85. Global Onshore Wind Turbine Gearbox Revenue Forecast by Type (2027-2032) & ($ millions)
Table 86. Global Onshore Wind Turbine Gearbox Sales Forecast by Application (2027-2032) & (MW)
Table 87. Global Onshore Wind Turbine Gearbox Revenue Forecast by Application

+357 96 030922
info@marketpublishers.com

(2027-2032) & ($ millions)
Table 88. China Transmission Basic Information, Onshore Wind Turbine Gearbox Manufacturing Base, Sales Area and Its Competitors
Table 89. China Transmission Onshore Wind Turbine Gearbox Product Portfolios and Specifications
Table 90. China Transmission Onshore Wind Turbine Gearbox Sales (MW), Revenue ($ Million), Price (US$/KW) and Gross Margin (2021-2026)
Table 91. China Transmission Main Business
Table 92. China Transmission Latest Developments
Table 93. Delijia Transmission Technology Basic Information, Onshore Wind Turbine Gearbox Manufacturing Base, Sales Area and Its Competitors
Table 94. Delijia Transmission Technology Onshore Wind Turbine Gearbox Product Portfolios and Specifications
Table 95. Delijia Transmission Technology Onshore Wind Turbine Gearbox Sales (MW), Revenue ($ Million), Price (US$/KW) and Gross Margin (2021-2026)
Table 96. Delijia Transmission Technology Main Business
Table 97. Delijia Transmission Technology Latest Developments
Table 98. Flender (Winergy) Basic Information, Onshore Wind Turbine Gearbox Manufacturing Base, Sales Area and Its Competitors
Table 99. Flender (Winergy) Onshore Wind Turbine Gearbox Product Portfolios and Specifications
Table 100. Flender (Winergy) Onshore Wind Turbine Gearbox Sales (MW), Revenue ($ Million), Price (US$/KW) and Gross Margin (2021-2026)
Table 101. Flender (Winergy) Main Business
Table 102. Flender (Winergy) Latest Developments
Table 103. ZF Friedrichshafen Basic Information, Onshore Wind Turbine Gearbox Manufacturing Base, Sales Area and Its Competitors
Table 104. ZF Friedrichshafen Onshore Wind Turbine Gearbox Product Portfolios and Specifications
Table 105. ZF Friedrichshafen Onshore Wind Turbine Gearbox Sales (MW), Revenue ($ Million), Price (US$/KW) and Gross Margin (2021-2026)
Table 106. ZF Friedrichshafen Main Business
Table 107. ZF Friedrichshafen Latest Developments
Table 108. CRRC Corporation Basic Information, Onshore Wind Turbine Gearbox Manufacturing Base, Sales Area and Its Competitors
Table 109. CRRC Corporation Onshore Wind Turbine Gearbox Product Portfolios and Specifications
Table 110. CRRC Corporation Onshore Wind Turbine Gearbox Sales (MW), Revenue ($ Million), Price (US$/KW) and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 111. CRRC Corporation Main Business
Table 112. CRRC Corporation Latest Developments
Table 113. NFAIC Basic Information, Onshore Wind Turbine Gearbox Manufacturing Base, Sales Area and Its Competitors
Table 114. NFAIC Onshore Wind Turbine Gearbox Product Portfolios and Specifications
Table 115. NFAIC Onshore Wind Turbine Gearbox Sales (MW), Revenue ($ Million), Price (US$/KW) and Gross Margin (2021-2026)
Table 116. NFAIC Main Business
Table 117. NFAIC Latest Developments
Table 118. Dalian Heavy Industry Basic Information, Onshore Wind Turbine Gearbox Manufacturing Base, Sales Area and Its Competitors
Table 119. Dalian Heavy Industry Onshore Wind Turbine Gearbox Product Portfolios and Specifications
Table 120. Dalian Heavy Industry Onshore Wind Turbine Gearbox Sales (MW), Revenue ($ Million), Price (US$/KW) and Gross Margin (2021-2026)
Table 121. Dalian Heavy Industry Main Business
Table 122. Dalian Heavy Industry Latest Developments
Table 123. Chongqing Gearbox Basic Information, Onshore Wind Turbine Gearbox Manufacturing Base, Sales Area and Its Competitors
Table 124. Chongqing Gearbox Onshore Wind Turbine Gearbox Product Portfolios and Specifications
Table 125. Chongqing Gearbox Onshore Wind Turbine Gearbox Sales (MW), Revenue ($ Million), Price (US$/KW) and Gross Margin (2021-2026)
Table 126. Chongqing Gearbox Main Business
Table 127. Chongqing Gearbox Latest Developments
Table 128. Siemens Gamesa Basic Information, Onshore Wind Turbine Gearbox Manufacturing Base, Sales Area and Its Competitors
Table 129. Siemens Gamesa Onshore Wind Turbine Gearbox Product Portfolios and Specifications
Table 130. Siemens Gamesa Onshore Wind Turbine Gearbox Sales (MW), Revenue ($ Million), Price (US$/KW) and Gross Margin (2021-2026)
Table 131. Siemens Gamesa Main Business
Table 132. Siemens Gamesa Latest Developments
Table 133. Hangzhou Advance Gearbox Group Basic Information, Onshore Wind Turbine Gearbox Manufacturing Base, Sales Area and Its Competitors
Table 134. Hangzhou Advance Gearbox Group Onshore Wind Turbine Gearbox Product Portfolios and Specifications
Table 135. Hangzhou Advance Gearbox Group Onshore Wind Turbine Gearbox Sales

+357 96 030922
info@marketpublishers.com

(MW), Revenue ($ Million), Price (US$/KW) and Gross Margin (2021-2026)
Table 136. Hangzhou Advance Gearbox Group Main Business
Table 137. Hangzhou Advance Gearbox Group Latest Developments
Table 138. Tianjin Teek Transmission Basic Information, Onshore Wind Turbine Gearbox Manufacturing Base, Sales Area and Its Competitors
Table 139. Tianjin Teek Transmission Onshore Wind Turbine Gearbox Product Portfolios and Specifications
Table 140. Tianjin Teek Transmission Onshore Wind Turbine Gearbox Sales (MW), Revenue ($ Million), Price (US$/KW) and Gross Margin (2021-2026)
Table 141. Tianjin Teek Transmission Main Business
Table 142. Tianjin Teek Transmission Latest Developments
Table 143. Chongqing Wangjiang Industrial Basic Information, Onshore Wind Turbine Gearbox Manufacturing Base, Sales Area and Its Competitors
Table 144. Chongqing Wangjiang Industrial Onshore Wind Turbine Gearbox Product Portfolios and Specifications
Table 145. Chongqing Wangjiang Industrial Onshore Wind Turbine Gearbox Sales (MW), Revenue ($ Million), Price (US$/KW) and Gross Margin (2021-2026)
Table 146. Chongqing Wangjiang Industrial Main Business
Table 147. Chongqing Wangjiang Industrial Latest Developments
Table 148. Eickhoff Basic Information, Onshore Wind Turbine Gearbox Manufacturing Base, Sales Area and Its Competitors
Table 149. Eickhoff Onshore Wind Turbine Gearbox Product Portfolios and Specifications
Table 150. Eickhoff Onshore Wind Turbine Gearbox Sales (MW), Revenue ($ Million), Price (US$/KW) and Gross Margin (2021-2026)
Table 151. Eickhoff Main Business
Table 152. Eickhoff Latest Developments
Table 153. Taiyuan Heavy Industry Basic Information, Onshore Wind Turbine Gearbox Manufacturing Base, Sales Area and Its Competitors
Table 154. Taiyuan Heavy Industry Onshore Wind Turbine Gearbox Product Portfolios and Specifications
Table 155. Taiyuan Heavy Industry Onshore Wind Turbine Gearbox Sales (MW), Revenue ($ Million), Price (US$/KW) and Gross Margin (2021-2026)
Table 156. Taiyuan Heavy Industry Main Business
Table 157. Taiyuan Heavy Industry Latest Developments

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Onshore Wind Turbine Gearbox
Figure 2. Onshore Wind Turbine Gearbox Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Onshore Wind Turbine Gearbox Sales Growth Rate 2021-2032 (MW)
Figure 7. Global Onshore Wind Turbine Gearbox Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Onshore Wind Turbine Gearbox Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Onshore Wind Turbine Gearbox Sales Market Share by Country/Region (2025)
Figure 10. Onshore Wind Turbine Gearbox Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Below 3MW
Figure 12. Product Picture of 3MW-6MW
Figure 13. Product Picture of Above 6MW
Figure 14. Global Onshore Wind Turbine Gearbox Sales Market Share by Type in 2026
Figure 15. Global Onshore Wind Turbine Gearbox Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Main Gearbox
Figure 17. Product Picture of Yaw Gearbox
Figure 18. Product Picture of Pitch Gearbox
Figure 19. Global Onshore Wind Turbine Gearbox Sales Market Share by Position in 2026
Figure 20. Global Onshore Wind Turbine Gearbox Revenue Market Share by Position (2021-2026)
Figure 21. Product Picture of High-speed Transmission
Figure 22. Product Picture of Medium-speed Transmission
Figure 23. Global Onshore Wind Turbine Gearbox Sales Market Share by Drive Type in 2026
Figure 24. Global Onshore Wind Turbine Gearbox Revenue Market Share by Drive Type (2021-2026)
Figure 25. Onshore Wind Turbine Gearbox Consumed in Standard Environment
Figure 26. Global Onshore Wind Turbine Gearbox Market: Standard Environment

+357 96 030922
info@marketpublishers.com

(2021-2026) & (MW)
Figure 27. Onshore Wind Turbine Gearbox Consumed in Special Environment
Figure 28. Global Onshore Wind Turbine Gearbox Market: Special Environment (2021-2026) & (MW)
Figure 29. Global Onshore Wind Turbine Gearbox Sale Market Share by Application (2025)
Figure 30. Global Onshore Wind Turbine Gearbox Revenue Market Share by Application in 2025
Figure 31. Onshore Wind Turbine Gearbox Sales by Company in 2025 (MW)
Figure 32. Global Onshore Wind Turbine Gearbox Sales Market Share by Company in 2025
Figure 33. Onshore Wind Turbine Gearbox Revenue by Company in 2025 ($ millions)
Figure 34. Global Onshore Wind Turbine Gearbox Revenue Market Share by Company in 2025
Figure 35. Global Onshore Wind Turbine Gearbox Sales Market Share by Geographic Region (2021-2026)
Figure 36. Global Onshore Wind Turbine Gearbox Revenue Market Share by Geographic Region in 2025
Figure 37. Americas Onshore Wind Turbine Gearbox Sales 2021-2026 (MW)
Figure 38. Americas Onshore Wind Turbine Gearbox Revenue 2021-2026 ($ millions)
Figure 39. APAC Onshore Wind Turbine Gearbox Sales 2021-2026 (MW)
Figure 40. APAC Onshore Wind Turbine Gearbox Revenue 2021-2026 ($ millions)
Figure 41. Europe Onshore Wind Turbine Gearbox Sales 2021-2026 (MW)
Figure 42. Europe Onshore Wind Turbine Gearbox Revenue 2021-2026 ($ millions)
Figure 43. Middle East & Africa Onshore Wind Turbine Gearbox Sales 2021-2026 (MW)
Figure 44. Middle East & Africa Onshore Wind Turbine Gearbox Revenue 2021-2026 ($ millions)
Figure 45. Americas Onshore Wind Turbine Gearbox Sales Market Share by Country in 2025
Figure 46. Americas Onshore Wind Turbine Gearbox Revenue Market Share by Country (2021-2026)
Figure 47. Americas Onshore Wind Turbine Gearbox Sales Market Share by Type (2021-2026)
Figure 48. Americas Onshore Wind Turbine Gearbox Sales Market Share by Application (2021-2026)
Figure 49. United States Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)
Figure 50. Canada Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)

+357 96 030922
info@marketpublishers.com

Figure 51. Mexico Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)
Figure 52. Brazil Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)
Figure 53. APAC Onshore Wind Turbine Gearbox Sales Market Share by Region in 2025
Figure 54. APAC Onshore Wind Turbine Gearbox Revenue Market Share by Region (2021-2026)
Figure 55. APAC Onshore Wind Turbine Gearbox Sales Market Share by Type (2021-2026)
Figure 56. APAC Onshore Wind Turbine Gearbox Sales Market Share by Application (2021-2026)
Figure 57. China Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)
Figure 58. Japan Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)
Figure 59. South Korea Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)
Figure 60. Southeast Asia Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)
Figure 61. India Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)
Figure 62. Australia Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)
Figure 63. China Taiwan Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)
Figure 64. Europe Onshore Wind Turbine Gearbox Sales Market Share by Country in 2025
Figure 65. Europe Onshore Wind Turbine Gearbox Revenue Market Share by Country (2021-2026)
Figure 66. Europe Onshore Wind Turbine Gearbox Sales Market Share by Type (2021-2026)
Figure 67. Europe Onshore Wind Turbine Gearbox Sales Market Share by Application (2021-2026)
Figure 68. Germany Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)
Figure 69. France Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)
Figure 70. UK Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)

+357 96 030922
info@marketpublishers.com

Figure 71. Italy Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)
Figure 72. Russia Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)
Figure 73. Middle East & Africa Onshore Wind Turbine Gearbox Sales Market Share by Country (2021-2026)
Figure 74. Middle East & Africa Onshore Wind Turbine Gearbox Sales Market Share by Type (2021-2026)
Figure 75. Middle East & Africa Onshore Wind Turbine Gearbox Sales Market Share by Application (2021-2026)
Figure 76. Egypt Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)
Figure 77. South Africa Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)
Figure 78. Israel Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)
Figure 79. Turkey Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)
Figure 80. GCC Countries Onshore Wind Turbine Gearbox Revenue Growth 2021-2026 ($ millions)
Figure 81. Manufacturing Cost Structure Analysis of Onshore Wind Turbine Gearbox in 2026
Figure 82. Manufacturing Process Analysis of Onshore Wind Turbine Gearbox
Figure 83. Industry Chain Structure of Onshore Wind Turbine Gearbox
Figure 84. Channels of Distribution
Figure 85. Global Onshore Wind Turbine Gearbox Sales Market Forecast by Region (2027-2032)
Figure 86. Global Onshore Wind Turbine Gearbox Revenue Market Share Forecast by Region (2027-2032)
Figure 87. Global Onshore Wind Turbine Gearbox Sales Market Share Forecast by Type (2027-2032)
Figure 88. Global Onshore Wind Turbine Gearbox Revenue Market Share Forecast by Type (2027-2032)
Figure 89. Global Onshore Wind Turbine Gearbox Sales Market Share Forecast by Application (2027-2032)
Figure 90. Global Onshore Wind Turbine Gearbox Revenue Market Share Forecast by Application (2027-2032)

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Onshore Wind Turbine Gearbox Market Growth 2026-2032
Product link: https://marketpublishers.com/r/G3008C7C63D9EN.html
Price: US$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G3008C7C63D9EN.html