

Global Onshore Wind Power Tower Market Growth 2026-2032

<https://marketpublishers.com/r/GC226EA1EAB4EN.html>

Date: July 2026

Pages: 146

Price: US\$ 3,660.00 (Single User License)

ID: GC226EA1EAB4EN

Abstracts

The global Onshore Wind Power Tower market size is predicted to grow from US\$ 960 million in 2025 to US\$ 1468 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

An Onshore Wind Power Tower is a key supporting structure used in onshore wind turbine systems to support the nacelle, generator, hub, and blades, while raising the rotor to a sufficient height to capture stronger and more stable wind resources. These towers are commonly made of tubular steel, concrete, or hybrid steel-concrete structures, and are transported in sections to wind farm sites for installation and assembly. Onshore wind power towers must withstand wind loads, turbine vibration, fatigue loads, temperature changes, and seismic effects over a long service life. Therefore, they require high structural strength, reliable welding quality, corrosion resistance, fatigue durability, and efficient transportation and installation design. As wind turbines become larger and more low-wind-speed areas are developed, onshore wind towers are moving toward higher hub heights, larger tower diameters, higher-strength materials, and modular structural designs. In 2025, global Onshore Wind Power Tower production reached approximately 1025 Units, with an average global market price of around 957 k USD/Unit. The production capacity for Onshore Wind Power Tower in 2025 was approximately 1100 Units. The typical gross profit margin for Onshore Wind Power Tower between 20% and 40%.

The Onshore Wind Power Tower market is mainly driven by the growth of global renewable energy installations, the development of large onshore wind bases, repowering of aging wind farms, and the trend toward larger wind turbines. Compared with offshore wind towers, onshore wind towers have a wider application base, more project deployments, and a more mature manufacturing and transportation system,

making them one of the largest segments in the wind tower market. With the increasing development of low-wind-speed regions and complex terrain wind projects, demand continues to rise for taller towers, flexible tower structures, hybrid steel-concrete towers, and tower solutions for large-megawatt turbines. At the same time, steel prices, transportation radius, lifting capacity, tower diameter limits, and project bidding prices have a significant impact on manufacturers' profitability. Future competition will focus on lightweight structural design, high-strength steel adoption, welding automation, corrosion protection life, segmented transportation efficiency, and integrated delivery capability. Overall, the market is closely linked to new wind power installations, wind equipment tender activity, grid absorption capacity, and national energy policies, while long-term demand will continue to be supported by the energy transition and the need for low-carbon electricity.

LP Information, Inc. (LPI)'s newest research report, the "Onshore Wind Power Tower Industry Forecast" looks at past sales and reviews total world Onshore Wind Power Tower sales in 2025, providing a comprehensive analysis by region and market sector of projected Onshore Wind Power Tower sales for 2026 through 2032. With Onshore Wind Power Tower sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Onshore Wind Power Tower industry.

This Insight Report provides a comprehensive analysis of the global Onshore Wind Power Tower landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Onshore Wind Power Tower portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Onshore Wind Power Tower market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Onshore Wind Power Tower and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Onshore Wind Power Tower.

This report presents a comprehensive overview, market shares, and growth opportunities of Onshore Wind Power Tower market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Steel Tubular Tower

Concrete Tower

Steel-Concrete Hybrid Tower

Segmentation by Height:

Medium-high Hybrid Tower

Tall Hybrid Tower

Ultra-tall Hybrid Tower

Segmentation by Power:

?3 MW

3?6 MW

6?10 MW

?10 MW

Segmentation by Application:

Low Wind Speed Area

Medium Wind Speed Area

High Wind Speed Area

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Trinity Industries

CS Wind

KGW

Valmont SM

Dongkuk Steel

Broadwind Energy

Enercon

Vestas

Win & P., Ltd.

Windar Renovables

Arcosa Towers

Siemens Gamesa

Marmen

Navacel

Shanghai Taisheng

Dajin Heavy Industry

Titan Wind Energy

Qingdao Tianneng Heavy Industries

Qingdao Pingcheng

Miracle Equipment

Harbin Red Boiler Group

Baolong Equipment

Qingdao Wuxiao

Key Questions Addressed in this Report

What is the 10-year outlook for the global Onshore Wind Power Tower market?

What factors are driving Onshore Wind Power Tower market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Onshore Wind Power Tower market opportunities vary by end market size?

How does Onshore Wind Power Tower break out by Type, by Application?

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