

Global Onshore Wind Power Anchor Bolt Market Growth 2026-2032

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Abstracts

The global Onshore Wind Power Anchor Bolt market size is predicted to grow from US\$ 2987 million in 2025 to US\$ 4589 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global Onshore Wind Power Anchor Bolt production reached approximately 15.27 million units, with an average global market price of around US\$200 per unit.

An Onshore Wind Power Anchor Bolt is a critical structural fastening component used to connect wind turbine towers to reinforced concrete foundations in onshore wind farms. Its primary function is to transfer static loads, wind loads, vibration loads, and fatigue loads generated during turbine operation safely into the foundation structure, ensuring long-term operational stability. Onshore wind anchor bolts are typically manufactured from high-strength alloy steel and undergo heat treatment, anti-corrosion treatment, and precision machining to achieve high strength, excellent fatigue resistance, and long-term durability. As wind turbines continue to increase in capacity and tower height, anchor bolt systems are becoming larger and more demanding in terms of material properties, manufacturing precision, and installation reliability, making them indispensable components of modern wind power infrastructure.

The upstream segment of the onshore wind anchor bolt industry includes suppliers of alloy steel, steel bars, forgings, anti-corrosion coatings, and heat-treatment materials. Representative companies include Baowu Steel Group, Nippon Steel, ArcelorMittal, and Ovako. The midstream sector consists of manufacturers of wind power anchor bolts and foundation fastening systems, such as FineWork, Goodnail Fastener, and Reewind. Downstream customers mainly include wind turbine OEMs and wind farm construction companies, including Vestas, Goldwind, Envision Energy, and Mingyang Smart Energy.

Anchor bolt systems play a critical role in foundation integrity and long-term operational reliability of wind turbines.

United States market for Onshore Wind Power Anchor Bolt is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Onshore Wind Power Anchor Bolt is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Onshore Wind Power Anchor Bolt is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Onshore Wind Power Anchor Bolt players cover CTB Group, Dyson Corp, All-Pro Fasteners, Williams Form Engineering, Jaaseft, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Onshore Wind Power Anchor Bolt Industry Forecast" looks at past sales and reviews total world Onshore Wind Power Anchor Bolt sales in 2025, providing a comprehensive analysis by region and market sector of projected Onshore Wind Power Anchor Bolt sales for 2026 through 2032. With Onshore Wind Power Anchor Bolt sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Onshore Wind Power Anchor Bolt industry.

This Insight Report provides a comprehensive analysis of the global Onshore Wind Power Anchor Bolt landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Onshore Wind Power Anchor Bolt portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Onshore Wind Power Anchor Bolt market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Onshore Wind Power Anchor Bolt and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Onshore Wind Power Anchor Bolt.

This report presents a comprehensive overview, market shares, and growth opportunities of Onshore Wind Power Anchor Bolt market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hot-Dip Galvanizing

Dacromet Coating

Epoxy Coating

Others

Segmentation by Wind Turbine Capacity:

?3MW

3?6MW

6?10MW

10MW

Segmentation by Application:

Mountain Wind Power Projects

Plain Wind Power Projects

Desert and Gobi Wind Power Projects

Distributed Wind Power Projects

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CTB Group

Dyson Corp

All-Pro Fasteners

Williams Form Engineering

Jaaseft

Allfasteners

Allthread Industries

W?rth

Tianneng Heavy Industry

FineWork

Goodnail Fastener

Jinli High Strength Fastener

Zhongding High Strength Fastener

Xiangsheng Fastener

Jinzaobo High Strength Fastener

Ningli High-Strength Fastener

Xinjiuli Wind Energy Equipment Parts

Reewind

Fastenwell

Zcbolt

Powerchina Henan Electric Power Equipment

Jinwei Fastener

Key Questions Addressed in this Report

What is the 10-year outlook for the global Onshore Wind Power Anchor Bolt market?

What factors are driving Onshore Wind Power Anchor Bolt market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Onshore Wind Power Anchor Bolt market opportunities vary by end market size?

How does Onshore Wind Power Anchor Bolt break out by Type, by Application?

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