

# Global Onshore Structure Corrosion Control Service Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G13A1C5B10ECEN.html>

Date: October 2026

Pages: 152

Price: US\$ 3,660.00 (Single User License)

ID: G13A1C5B10ECEN

## Abstracts

The global Onshore Structure Corrosion Control Service market size is predicted to grow from US\$ 32237 million in 2025 to US\$ 47860 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Onshore Structure Corrosion Control Services encompass a range of professional technical solutions—including inspection, risk assessment, protection design, surface treatment, anti-corrosion coating, cathodic protection, material repair, and long-term monitoring—tailored for steel and concrete structures, pipelines, storage tanks, equipment supports, and other infrastructure in onshore environments. The core objective is to mitigate the impact of metal rusting, rebar corrosion in concrete, chemical attack, and environmental degradation on structural integrity, containment, and service life, thereby preventing leaks, loss of load-bearing capacity, and unplanned downtime. Key clients include onshore oil and gas fields, long-distance pipelines, refineries and petrochemical plants, tank farms, chemical processing units, power facilities, mining equipment, bridges, port facilities, and industrial plants. Unlike simple anti-corrosion coating application, these services typically cover the entire lifecycle: inspection and assessment, solution design, project implementation, quality acceptance, operational monitoring, and maintenance and repair.

The gradual aging of onshore oil and gas, chemical, power, transportation, and municipal infrastructure serves as the primary driver for the growth of onshore structural corrosion control services. Steel structures, storage tanks, pipelines, bridges, and concrete facilities—exposed over long periods to rain, heat and humidity, salt spray, industrial pollutants, soil electrolytes, and chemical media—are prone to coating degradation, wall thinning, rebar corrosion, and localized perforation. Rather than opting for complete asset replacement, operators prefer extending service life through

inspection, recoating, cathodic protection, localized repair, and structural reinforcement, thereby mitigating risks associated with leaks, production shutdowns, and safety incidents. Research by the U.S. Federal Highway Administration indicates that cathodic protection can inhibit rebar corrosion in chloride-contaminated concrete, offering a repair alternative to total replacement for damaged bridges.

Asset integrity regulations, environmental safety requirements, and the corporate need to minimize unplanned downtime are driving a shift in corrosion control from reactive repair to risk-based prevention. Corrosion-induced failure of oil and gas pipelines, storage tanks, refining units, and pressure equipment can lead to leaks, fires, environmental pollution, and significant production losses; consequently, clients are intensifying efforts in risk-based inspection, residual life assessment, corrosion loop management, and online monitoring of critical areas. DNV notes that external corrosion—particularly corrosion under insulation (CUI), corrosion at support contact points, and corrosion in areas difficult to inspect visually—poses a widespread threat to process industry equipment, necessitating more systematic analysis and prediction. Future corrosion control projects will increasingly be implemented in coordination with asset integrity management, maintenance prioritization, and full-lifecycle budgeting.

The industry's technological trajectory is shifting toward digital monitoring, robotic inspection, and condition-driven maintenance. While traditional services relied heavily on manual patrols, periodic thickness measurements, and scheduled recoating, the future will see greater use of fixed corrosion sensors, drones, wall-climbing robots, 3D scanning, intelligent pigging, and AI-based image recognition to continuously or frequently assess coating damage, corrosion rates, and structural deformation. Inspection data will be integrated into digital twins and asset management platforms, enabling operators to predict degradation trends and schedule repairs before risks reach critical thresholds. DNV's pipeline integrity and condition monitoring solutions already utilize data on corrosion, material defects, and external threats for proactive risk management, reflecting the industry's transition from fixed-interval maintenance to predictive and condition-based maintenance.

## Report Scope

LPI (LP Information)' newest research report, the “Onshore Struture Corrosion Control Service Industry Forecast” looks at past sales and reviews total world Onshore Struture Corrosion Control Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Onshore Struture Corrosion Control Service sales for 2026 through 2032. With Onshore Struture Corrosion Control Service sales broken

down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Onshore Struture Corrosion Control Service industry.

This Insight Report provides a comprehensive analysis of the global Onshore Struture Corrosion Control Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Onshore Struture Corrosion Control Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Onshore Struture Corrosion Control Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Onshore Struture Corrosion Control Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Onshore Struture Corrosion Control Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Onshore Struture Corrosion Control Service market by product type, application, key players and key regions and countries.

## Market Segmentation

### **Segmentation by Type:**

Anti-corrosion Coating Application Service

Cathodic Protection Service

Others

### **Segmentation by Corrosive Environments:**

Atmospheric Corrosion Control Services

Soil and Buried Structure Corrosion Control Services

Chemical Medium Corrosion Control Services

Corrosion Control Services for Corrosion Under Insulation (CUI)

Others

## **Segmentation by Project Phases:**

New Projects Anti-corrosion Services

Operational Phase Anti-corrosion Maintenance Services

Emergency Corrosion Repair Services

Others

## **Segmentation by Contracts and Business Models:**

One-off Specific-project Contracts

Annual Maintenance Contracts

Long-term Framework Agreements

Full Lifecycle Services

## **Segmentation by Application:**

Onshore Oil and Gas Pipelines

Storage Tanks and Storage and Transportation Facilities

Refining and Chemical Processing Units

Power and Energy Facilities

Bridges and Transportation Infrastructure

Others

## **This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Arcturus Engineering

Structural Group

ENTRUST Solutions Group

OWO Integrated Services

Kent Offshore

Correlect Engineering

WSG Energy Services

hemmersch?tz Solution

Burner Fire Control

CorrTreat Solutions

MISTRAS Group

Coffman Engineers

BELFOR Property Restoration

JST Group

CONSULTIA

Ultimate Corrosion Control

Pond & Company

Azuria Water Solutions

Cor-Pro Systems

Matcor, Inc.

Engineered Corrosion Solutions

Northwest Corrosion Engineering

Audubon Companies

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