

Global Onshore Spoolable Composite Pipe Market Growth 2026-2032

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Abstracts

The global Onshore Spoolable Composite Pipe market size is predicted to grow from US\$ 959 million in 2025 to US\$ 1378 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Onshore spoolable composite pipe refers to continuous-length flexible composite pipe used for onshore oil and gas gathering, water injection, produced-water transfer, natural gas, CO₂ and corrosive-service transportation. It typically consists of a thermoplastic liner, fiber or steel reinforcement layers, an outer jacket and end fittings. Delivered on reels, it enables fast installation and is widely used as an alternative to selected corroded steel, fiberglass and conventional oilfield flowlines.

The upstream supply chain includes thermoplastic liners such as HDPE, PEX, PA and PVDF, reinforcement materials such as glass fiber, aramid, carbon fiber, polyester fiber or steel wire/strip, outer jacket resins, bonding layers, end fittings, flanges, crimp fittings, seals and reel-handling equipment. Downstream users include onshore oilfields, shale oil and gas, tight gas, coalbed methane, oil sands, produced-water disposal, water injection, CO₂ reinjection and steel-pipe rehabilitation projects.

In 2025, global onshore spoolable composite pipe production reached approximately 2,500 km, with an average global market price is \$300 per meter.

From a global industry perspective, onshore spoolable composite pipe has evolved from a supplementary alternative to steel line pipe into an important pipeline solution for corrosion resistance, rapid deployment and lower lifecycle maintenance in onshore fields. Its core value lies in enabling long continuous pipe lengths to be transported and installed from reels, reducing welding, flanges, joints and field anti-corrosion work,

thereby shortening construction time and lowering leakage and corrosion-maintenance risks. API Spec 15S provides manufacturing and qualification requirements for spoolable reinforced plastic line pipe used in oilfield and energy applications, covering multiphase fluids, hydrocarbon gases, hydrocarbon liquids, oilfield production chemicals and nonpotable water, and defines such line pipe as spoolable for storage, transportation and installation. This makes the product especially suitable for produced water, water injection, corrosive gathering systems, marginal wells, shale oil and gas pads, and replacement of aging steel pipelines.

In terms of industry trends, onshore spoolable composite pipe is moving toward higher pressure capability, longer continuous lengths, corrosion resistance, lightweighting, faster connection, lower maintenance and integrity management. Conventional steel pipelines face limitations in corrosion control, welding construction, routing through complex terrain and long-term maintenance, while spoolable composite pipes use thermoplastic liners for media compatibility and corrosion resistance, glass fibre, aramid, carbon fibre or steel reinforcement to carry pressure and tensile loads, and outer sheaths for mechanical and environmental protection. DNV notes that RTP and TCP technologies are challenging traditional steel pipe with lightweight, ductile, spoolable and corrosion-resistant solutions, and that thousands of kilometres of RTP have been installed globally, mainly for hydrocarbon and water transport. Future competition will extend beyond pressure rating and pipe size toward end-fitting reliability, rapid gas decompression resistance, temperature-pressure envelopes, permeation control, field connection quality, UV and mechanical-damage protection, and long-term operating records.

The main growth drivers come from three areas. First, onshore oilfields continue to require produced-water handling, water injection, gathering lines and aging-pipeline replacement, while corrosion failures and leakage risks push operators toward more corrosion-resistant and lower-maintenance nonmetallic or composite pipeline solutions. Second, shale oil and gas, distributed well pads, marginal wells and temporary production facilities require pipeline systems that can be installed quickly, relocated more easily and routed through complex terrain; spoolable composite pipe has clear advantages in reducing welding, shortening installation windows and lowering construction cost. Third, operators increasingly focus on lifecycle cost, safety, environmental compliance and production-loss control, shifting pipeline selection from material-price comparison toward broader evaluation of installation efficiency, corrosion life, maintenance frequency, leakage risk and integrity-management capability.

LP Information, Inc. (LPI) ' newest research report, the "Onshore Spoolable Composite

Pipe Industry Forecast? looks at past sales and reviews total world Onshore Spoolable Composite Pipe sales in 2025, providing a comprehensive analysis by region and market sector of projected Onshore Spoolable Composite Pipe sales for 2026 through 2032. With Onshore Spoolable Composite Pipe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Onshore Spoolable Composite Pipe industry.

This Insight Report provides a comprehensive analysis of the global Onshore Spoolable Composite Pipe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Onshore Spoolable Composite Pipe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Onshore Spoolable Composite Pipe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Onshore Spoolable Composite Pipe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Onshore Spoolable Composite Pipe.

This report presents a comprehensive overview, market shares, and growth opportunities of Onshore Spoolable Composite Pipe market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Reinforced Thermoplastic Pipe (RTP)

Flexible Composite Pipe (FCP)

Others

Segmentation by Transported Medium:

Crude Oil and Multiphase Fluids

Produced Water

Injection Water

Natural Gas and Associated Gas

Others

Segmentation by Application:

Oilfield Gathering Lines

Produced Water Transfer and Disposal

Water Injection Lines

Gas Gathering and Transmission

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baker Hughes

Strohm

SoluForce

HAT-FLEX Group

NOV Inc.

Hizenflex

Mattr Corp.

FlexSteel Pipe

OPR Offshore Engineering Equipment

Yuelong Technology

CNPC Tubular

Shengli Xinda New Materials

Future Pipe Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Onshore Spoolable Composite Pipe market?

What factors are driving Onshore Spoolable Composite Pipe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Onshore Spoolable Composite Pipe market opportunities vary by end market size?

How does Onshore Spoolable Composite Pipe break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Onshore Spoolable Composite Pipe Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Onshore Spoolable Composite Pipe by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Onshore Spoolable Composite Pipe by Country/Region, 2021, 2025 & 2032
- 2.2 Onshore Spoolable Composite Pipe Segment by Type
 - 2.2.1 Reinforced Thermoplastic Pipe (RTP)
 - 2.2.2 Flexible Composite Pipe (FCP)
 - 2.2.3 Others
 - 2.2.4 Onshore Spoolable Composite Pipe Sales by Type
 - 2.2.4.1 Global Onshore Spoolable Composite Pipe Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Onshore Spoolable Composite Pipe Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Onshore Spoolable Composite Pipe Sale Price by Type (2021-2026)
- 2.3 Onshore Spoolable Composite Pipe Segment by Transported Medium
 - 2.3.1 Crude Oil and Multiphase Fluids
 - 2.3.2 Produced Water
 - 2.3.3 Injection Water
 - 2.3.4 Natural Gas and Associated Gas
 - 2.3.5 Others
 - 2.3.6 Onshore Spoolable Composite Pipe Sales by Transported Medium
 - 2.3.6.1 Global Onshore Spoolable Composite Pipe Sales Market Share by

Transported Medium (2021-2026)

2.3.6.2 Global Onshore Spoolable Composite Pipe Revenue and Market Share by Transported Medium (2021-2026)

2.3.6.3 Global Onshore Spoolable Composite Pipe Sale Price by Transported Medium (2021-2026)

2.4 Onshore Spoolable Composite Pipe Segment by Application

2.4.1 Oilfield Gathering Lines

2.4.2 Produced Water Transfer and Disposal

2.4.3 Water Injection Lines

2.4.4 Gas Gathering and Transmission

2.4.5 Others

2.4.6 Onshore Spoolable Composite Pipe Sales by Application

2.4.6.1 Global Onshore Spoolable Composite Pipe Sale Market Share by Application (2021-2026)

2.4.6.2 Global Onshore Spoolable Composite Pipe Revenue and Market Share by Application (2021-2026)

2.4.6.3 Global Onshore Spoolable Composite Pipe Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Onshore Spoolable Composite Pipe Breakdown Data by Company

3.1.1 Global Onshore Spoolable Composite Pipe Annual Sales by Company (2021-2026)

3.1.2 Global Onshore Spoolable Composite Pipe Sales Market Share by Company (2021-2026)

3.2 Global Onshore Spoolable Composite Pipe Annual Revenue by Company (2021-2026)

3.2.1 Global Onshore Spoolable Composite Pipe Revenue by Company (2021-2026)

3.2.2 Global Onshore Spoolable Composite Pipe Revenue Market Share by Company (2021-2026)

3.3 Global Onshore Spoolable Composite Pipe Sale Price by Company

3.4 Key Manufacturers Onshore Spoolable Composite Pipe Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Onshore Spoolable Composite Pipe Product Location Distribution

3.4.2 Players Onshore Spoolable Composite Pipe Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ONSHORE SPOOLABLE COMPOSITE PIPE BY GEOGRAPHIC REGION

- 4.1 World Historic Onshore Spoolable Composite Pipe Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Onshore Spoolable Composite Pipe Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Onshore Spoolable Composite Pipe Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Onshore Spoolable Composite Pipe Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Onshore Spoolable Composite Pipe Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Onshore Spoolable Composite Pipe Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Onshore Spoolable Composite Pipe Sales Growth
- 4.4 APAC Onshore Spoolable Composite Pipe Sales Growth
- 4.5 Europe Onshore Spoolable Composite Pipe Sales Growth
- 4.6 Middle East & Africa Onshore Spoolable Composite Pipe Sales Growth

5 AMERICAS

- 5.1 Americas Onshore Spoolable Composite Pipe Sales by Country
 - 5.1.1 Americas Onshore Spoolable Composite Pipe Sales by Country (2021-2026)
 - 5.1.2 Americas Onshore Spoolable Composite Pipe Revenue by Country (2021-2026)
- 5.2 Americas Onshore Spoolable Composite Pipe Sales by Type (2021-2026)
- 5.3 Americas Onshore Spoolable Composite Pipe Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Onshore Spoolable Composite Pipe Sales by Region

- 6.1.1 APAC Onshore Spoolable Composite Pipe Sales by Region (2021-2026)
- 6.1.2 APAC Onshore Spoolable Composite Pipe Revenue by Region (2021-2026)
- 6.2 APAC Onshore Spoolable Composite Pipe Sales by Type (2021-2026)
- 6.3 APAC Onshore Spoolable Composite Pipe Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Onshore Spoolable Composite Pipe by Country
 - 7.1.1 Europe Onshore Spoolable Composite Pipe Sales by Country (2021-2026)
 - 7.1.2 Europe Onshore Spoolable Composite Pipe Revenue by Country (2021-2026)
- 7.2 Europe Onshore Spoolable Composite Pipe Sales by Type (2021-2026)
- 7.3 Europe Onshore Spoolable Composite Pipe Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Onshore Spoolable Composite Pipe by Country
 - 8.1.1 Middle East & Africa Onshore Spoolable Composite Pipe Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Onshore Spoolable Composite Pipe Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Onshore Spoolable Composite Pipe Sales by Type (2021-2026)
- 8.3 Middle East & Africa Onshore Spoolable Composite Pipe Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Onshore Spoolable Composite Pipe

10.3 Manufacturing Process Analysis of Onshore Spoolable Composite Pipe

10.4 Industry Chain Structure of Onshore Spoolable Composite Pipe

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Onshore Spoolable Composite Pipe Distributors

11.3 Onshore Spoolable Composite Pipe Customer

12 WORLD FORECAST REVIEW FOR ONSHORE SPOOLABLE COMPOSITE PIPE BY GEOGRAPHIC REGION

12.1 Global Onshore Spoolable Composite Pipe Market Size Forecast by Region

12.1.1 Global Onshore Spoolable Composite Pipe Forecast by Region (2027-2032)

12.1.2 Global Onshore Spoolable Composite Pipe Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Onshore Spoolable Composite Pipe Forecast by Type (2027-2032)

12.7 Global Onshore Spoolable Composite Pipe Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Baker Hughes

13.1.1 Baker Hughes Company Information

13.1.2 Baker Hughes Onshore Spoolable Composite Pipe Product Portfolios and Specifications

13.1.3 Baker Hughes Onshore Spoolable Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Baker Hughes Main Business Overview

13.1.5 Baker Hughes Latest Developments

13.2 Strohm

13.2.1 Strohm Company Information

13.2.2 Strohm Onshore Spoolable Composite Pipe Product Portfolios and Specifications

13.2.3 Strohm Onshore Spoolable Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Strohm Main Business Overview

13.2.5 Strohm Latest Developments

13.3 SoluForce

13.3.1 SoluForce Company Information

13.3.2 SoluForce Onshore Spoolable Composite Pipe Product Portfolios and Specifications

13.3.3 SoluForce Onshore Spoolable Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 SoluForce Main Business Overview

13.3.5 SoluForce Latest Developments

13.4 HAT-FLEX Group

13.4.1 HAT-FLEX Group Company Information

13.4.2 HAT-FLEX Group Onshore Spoolable Composite Pipe Product Portfolios and Specifications

13.4.3 HAT-FLEX Group Onshore Spoolable Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 HAT-FLEX Group Main Business Overview

13.4.5 HAT-FLEX Group Latest Developments

13.5 NOV Inc.

13.5.1 NOV Inc. Company Information

13.5.2 NOV Inc. Onshore Spoolable Composite Pipe Product Portfolios and Specifications

13.5.3 NOV Inc. Onshore Spoolable Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.5.4 NOV Inc. Main Business Overview
- 13.5.5 NOV Inc. Latest Developments
- 13.6 Hizenflex
 - 13.6.1 Hizenflex Company Information
 - 13.6.2 Hizenflex Onshore Spoolable Composite Pipe Product Portfolios and Specifications
 - 13.6.3 Hizenflex Onshore Spoolable Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Hizenflex Main Business Overview
 - 13.6.5 Hizenflex Latest Developments
- 13.7 Mattr Corp.
 - 13.7.1 Mattr Corp. Company Information
 - 13.7.2 Mattr Corp. Onshore Spoolable Composite Pipe Product Portfolios and Specifications
 - 13.7.3 Mattr Corp. Onshore Spoolable Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Mattr Corp. Main Business Overview
 - 13.7.5 Mattr Corp. Latest Developments
- 13.8 FlexSteel Pipe
 - 13.8.1 FlexSteel Pipe Company Information
 - 13.8.2 FlexSteel Pipe Onshore Spoolable Composite Pipe Product Portfolios and Specifications
 - 13.8.3 FlexSteel Pipe Onshore Spoolable Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 FlexSteel Pipe Main Business Overview
 - 13.8.5 FlexSteel Pipe Latest Developments
- 13.9 OPR Offshore Engineering Equipment
 - 13.9.1 OPR Offshore Engineering Equipment Company Information
 - 13.9.2 OPR Offshore Engineering Equipment Onshore Spoolable Composite Pipe Product Portfolios and Specifications
 - 13.9.3 OPR Offshore Engineering Equipment Onshore Spoolable Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 OPR Offshore Engineering Equipment Main Business Overview
 - 13.9.5 OPR Offshore Engineering Equipment Latest Developments
- 13.10 Yuelong Technology
 - 13.10.1 Yuelong Technology Company Information
 - 13.10.2 Yuelong Technology Onshore Spoolable Composite Pipe Product Portfolios and Specifications
 - 13.10.3 Yuelong Technology Onshore Spoolable Composite Pipe Sales, Revenue,

Price and Gross Margin (2021-2026)

13.10.4 Yuelong Technology Main Business Overview

13.10.5 Yuelong Technology Latest Developments

13.11 CNPC Tubular

13.11.1 CNPC Tubular Company Information

13.11.2 CNPC Tubular Onshore Spoolable Composite Pipe Product Portfolios and Specifications

13.11.3 CNPC Tubular Onshore Spoolable Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 CNPC Tubular Main Business Overview

13.11.5 CNPC Tubular Latest Developments

13.12 Shengli Xinda New Materials

13.12.1 Shengli Xinda New Materials Company Information

13.12.2 Shengli Xinda New Materials Onshore Spoolable Composite Pipe Product Portfolios and Specifications

13.12.3 Shengli Xinda New Materials Onshore Spoolable Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Shengli Xinda New Materials Main Business Overview

13.12.5 Shengli Xinda New Materials Latest Developments

13.13 Future Pipe Industries

13.13.1 Future Pipe Industries Company Information

13.13.2 Future Pipe Industries Onshore Spoolable Composite Pipe Product Portfolios and Specifications

13.13.3 Future Pipe Industries Onshore Spoolable Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Future Pipe Industries Main Business Overview

13.13.5 Future Pipe Industries Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Onshore Spoolable Composite Pipe Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Onshore Spoolable Composite Pipe Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Reinforced Thermoplastic Pipe (RTP)

Table 4. Major Players of Flexible Composite Pipe (FCP)

Table 5. Major Players of Others

Table 6. Global Onshore Spoolable Composite Pipe Sales by Type (2021-2026) & (K Meter)

Table 7. Global Onshore Spoolable Composite Pipe Sales Market Share by Type (2021-2026)

Table 8. Global Onshore Spoolable Composite Pipe Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Onshore Spoolable Composite Pipe Revenue Market Share by Type (2021-2026)

Table 10. Global Onshore Spoolable Composite Pipe Sale Price by Type (2021-2026) & (US\$/Meter)

Table 11. Major Players of Crude Oil and Multiphase Fluids

Table 12. Major Players of Produced Water

Table 13. Major Players of Injection Water

Table 14. Major Players of Natural Gas and Associated Gas

Table 15. Major Players of Others

Table 16. Global Onshore Spoolable Composite Pipe Sales by Transported Medium (2021-2026) & (K Meter)

Table 17. Global Onshore Spoolable Composite Pipe Sales Market Share by Transported Medium (2021-2026)

Table 18. Global Onshore Spoolable Composite Pipe Revenue by Transported Medium (2021-2026) & (\$ million)

Table 19. Global Onshore Spoolable Composite Pipe Revenue Market Share by Transported Medium (2021-2026)

Table 20. Global Onshore Spoolable Composite Pipe Sale Price by Transported Medium (2021-2026) & (US\$/Meter)

Table 21. Global Onshore Spoolable Composite Pipe Sale by Application (2021-2026) & (K Meter)

Table 22. Global Onshore Spoolable Composite Pipe Sale Market Share by Application

(2021-2026)

Table 23. Global Onshore Spoolable Composite Pipe Revenue by Application (2021-2026) & (\$ million)

Table 24. Global Onshore Spoolable Composite Pipe Revenue Market Share by Application (2021-2026)

Table 25. Global Onshore Spoolable Composite Pipe Sale Price by Application (2021-2026) & (US\$/Meter)

Table 26. Global Onshore Spoolable Composite Pipe Sales by Company (2021-2026) & (K Meter)

Table 27. Global Onshore Spoolable Composite Pipe Sales Market Share by Company (2021-2026)

Table 28. Global Onshore Spoolable Composite Pipe Revenue by Company (2021-2026) & (\$ millions)

Table 29. Global Onshore Spoolable Composite Pipe Revenue Market Share by Company (2021-2026)

Table 30. Global Onshore Spoolable Composite Pipe Sale Price by Company (2021-2026) & (US\$/Meter)

Table 31. Key Manufacturers Onshore Spoolable Composite Pipe Producing Area Distribution and Sales Area

Table 32. Players Onshore Spoolable Composite Pipe Products Offered

Table 33. Onshore Spoolable Composite Pipe Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 34. New Products and Potential Entrants

Table 35. Market M&A Activity & Strategy

Table 36. Global Onshore Spoolable Composite Pipe Sales by Geographic Region (2021-2026) & (K Meter)

Table 37. Global Onshore Spoolable Composite Pipe Sales Market Share Geographic Region (2021-2026)

Table 38. Global Onshore Spoolable Composite Pipe Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 39. Global Onshore Spoolable Composite Pipe Revenue Market Share by Geographic Region (2021-2026)

Table 40. Global Onshore Spoolable Composite Pipe Sales by Country/Region (2021-2026) & (K Meter)

Table 41. Global Onshore Spoolable Composite Pipe Sales Market Share by Country/Region (2021-2026)

Table 42. Global Onshore Spoolable Composite Pipe Revenue by Country/Region (2021-2026) & (\$ millions)

Table 43. Global Onshore Spoolable Composite Pipe Revenue Market Share by

Country/Region (2021-2026)

Table 44. Americas Onshore Spoolable Composite Pipe Sales by Country (2021-2026) & (K Meter)

Table 45. Americas Onshore Spoolable Composite Pipe Sales Market Share by Country (2021-2026)

Table 46. Americas Onshore Spoolable Composite Pipe Revenue by Country (2021-2026) & (\$ millions)

Table 47. Americas Onshore Spoolable Composite Pipe Sales by Type (2021-2026) & (K Meter)

Table 48. Americas Onshore Spoolable Composite Pipe Sales by Application (2021-2026) & (K Meter)

Table 49. APAC Onshore Spoolable Composite Pipe Sales by Region (2021-2026) & (K Meter)

Table 50. APAC Onshore Spoolable Composite Pipe Sales Market Share by Region (2021-2026)

Table 51. APAC Onshore Spoolable Composite Pipe Revenue by Region (2021-2026) & (\$ millions)

Table 52. APAC Onshore Spoolable Composite Pipe Sales by Type (2021-2026) & (K Meter)

Table 53. APAC Onshore Spoolable Composite Pipe Sales by Application (2021-2026) & (K Meter)

Table 54. Europe Onshore Spoolable Composite Pipe Sales by Country (2021-2026) & (K Meter)

Table 55. Europe Onshore Spoolable Composite Pipe Revenue by Country (2021-2026) & (\$ millions)

Table 56. Europe Onshore Spoolable Composite Pipe Sales by Type (2021-2026) & (K Meter)

Table 57. Europe Onshore Spoolable Composite Pipe Sales by Application (2021-2026) & (K Meter)

Table 58. Middle East & Africa Onshore Spoolable Composite Pipe Sales by Country (2021-2026) & (K Meter)

Table 59. Middle East & Africa Onshore Spoolable Composite Pipe Revenue Market Share by Country (2021-2026)

Table 60. Middle East & Africa Onshore Spoolable Composite Pipe Sales by Type (2021-2026) & (K Meter)

Table 61. Middle East & Africa Onshore Spoolable Composite Pipe Sales by Application (2021-2026) & (K Meter)

Table 62. Key Market Drivers & Growth Opportunities of Onshore Spoolable Composite Pipe

Table 63. Key Market Challenges & Risks of Onshore Spoolable Composite Pipe

Table 64. Key Industry Trends of Onshore Spoolable Composite Pipe

Table 65. Onshore Spoolable Composite Pipe Raw Material

Table 66. Key Suppliers of Raw Materials

Table 67. Onshore Spoolable Composite Pipe Distributors List

Table 68. Onshore Spoolable Composite Pipe Customer List

Table 69. Global Onshore Spoolable Composite Pipe Sales Forecast by Region
(2027-2032) & (K Meter)

Table 70. Global Onshore Spoolable Composite Pipe Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 71. Americas Onshore Spoolable Composite Pipe Sales Forecast by Country
(2027-2032) & (K Meter)

Table 72. Americas Onshore Spoolable Composite Pipe Annual Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 73. APAC Onshore Spoolable Composite Pipe Sales Forecast by Region
(2027-2032) & (K Meter)

Table 74. APAC Onshore Spoolable Composite Pipe Annual Revenue Forecast by
Region (2027-2032) & (\$ millions)

Table 75. Europe Onshore Spoolable Composite Pipe Sales Forecast by Country
(2027-2032) & (K Meter)

Table 76. Europe Onshore Spoolable Composite Pipe Revenue Forecast by Country
(2027-2032) & (\$ millions)

Table 77. Middle East & Africa Onshore Spoolable Composite Pipe Sales Forecast by
Country (2027-2032) & (K Meter)

Table 78. Middle East & Africa Onshore Spoolable Composite Pipe Revenue Forecast
by Country (2027-2032) & (\$ millions)

Table 79. Global Onshore Spoolable Composite Pipe Sales Forecast by Type
(2027-2032) & (K Meter)

Table 80. Global Onshore Spoolable Composite Pipe Revenue Forecast by Type
(2027-2032) & (\$ millions)

Table 81. Global Onshore Spoolable Composite Pipe Sales Forecast by Application
(2027-2032) & (K Meter)

Table 82. Global Onshore Spoolable Composite Pipe Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 83. Baker Hughes Basic Information, Onshore Spoolable Composite Pipe
Manufacturing Base, Sales Area and Its Competitors

Table 84. Baker Hughes Onshore Spoolable Composite Pipe Product Portfolios and
Specifications

Table 85. Baker Hughes Onshore Spoolable Composite Pipe Sales (K Meter), Revenue

(\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 86. Baker Hughes Main Business

Table 87. Baker Hughes Latest Developments

Table 88. Strohm Basic Information, Onshore Spoolable Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 89. Strohm Onshore Spoolable Composite Pipe Product Portfolios and Specifications

Table 90. Strohm Onshore Spoolable Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 91. Strohm Main Business

Table 92. Strohm Latest Developments

Table 93. SoluForce Basic Information, Onshore Spoolable Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 94. SoluForce Onshore Spoolable Composite Pipe Product Portfolios and Specifications

Table 95. SoluForce Onshore Spoolable Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 96. SoluForce Main Business

Table 97. SoluForce Latest Developments

Table 98. HAT-FLEX Group Basic Information, Onshore Spoolable Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 99. HAT-FLEX Group Onshore Spoolable Composite Pipe Product Portfolios and Specifications

Table 100. HAT-FLEX Group Onshore Spoolable Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 101. HAT-FLEX Group Main Business

Table 102. HAT-FLEX Group Latest Developments

Table 103. NOV Inc. Basic Information, Onshore Spoolable Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 104. NOV Inc. Onshore Spoolable Composite Pipe Product Portfolios and Specifications

Table 105. NOV Inc. Onshore Spoolable Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 106. NOV Inc. Main Business

Table 107. NOV Inc. Latest Developments

Table 108. Hizenflex Basic Information, Onshore Spoolable Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 109. Hizenflex Onshore Spoolable Composite Pipe Product Portfolios and Specifications

Table 110. Hizenflex Onshore Spoolable Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 111. Hizenflex Main Business

Table 112. Hizenflex Latest Developments

Table 113. Mattr Corp. Basic Information, Onshore Spoolable Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 114. Mattr Corp. Onshore Spoolable Composite Pipe Product Portfolios and Specifications

Table 115. Mattr Corp. Onshore Spoolable Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 116. Mattr Corp. Main Business

Table 117. Mattr Corp. Latest Developments

Table 118. FlexSteel Pipe Basic Information, Onshore Spoolable Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 119. FlexSteel Pipe Onshore Spoolable Composite Pipe Product Portfolios and Specifications

Table 120. FlexSteel Pipe Onshore Spoolable Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 121. FlexSteel Pipe Main Business

Table 122. FlexSteel Pipe Latest Developments

Table 123. OPR Offshore Engineering Equipment Basic Information, Onshore Spoolable Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 124. OPR Offshore Engineering Equipment Onshore Spoolable Composite Pipe Product Portfolios and Specifications

Table 125. OPR Offshore Engineering Equipment Onshore Spoolable Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 126. OPR Offshore Engineering Equipment Main Business

Table 127. OPR Offshore Engineering Equipment Latest Developments

Table 128. Yuelong Technology Basic Information, Onshore Spoolable Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 129. Yuelong Technology Onshore Spoolable Composite Pipe Product Portfolios and Specifications

Table 130. Yuelong Technology Onshore Spoolable Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 131. Yuelong Technology Main Business

Table 132. Yuelong Technology Latest Developments

Table 133. CNPC Tubular Basic Information, Onshore Spoolable Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 134. CNPC Tubular Onshore Spoolable Composite Pipe Product Portfolios and

Specifications

Table 135. CNPC Tubular Onshore Spoolable Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 136. CNPC Tubular Main Business

Table 137. CNPC Tubular Latest Developments

Table 138. Shengli Xinda New Materials Basic Information, Onshore Spoolable Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 139. Shengli Xinda New Materials Onshore Spoolable Composite Pipe Product Portfolios and Specifications

Table 140. Shengli Xinda New Materials Onshore Spoolable Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 141. Shengli Xinda New Materials Main Business

Table 142. Shengli Xinda New Materials Latest Developments

Table 143. Future Pipe Industries Basic Information, Onshore Spoolable Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 144. Future Pipe Industries Onshore Spoolable Composite Pipe Product Portfolios and Specifications

Table 145. Future Pipe Industries Onshore Spoolable Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 146. Future Pipe Industries Main Business

Table 147. Future Pipe Industries Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Onshore Spoolable Composite Pipe
- Figure 2. Onshore Spoolable Composite Pipe Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Onshore Spoolable Composite Pipe Sales Growth Rate 2021-2032 (K Meter)
- Figure 7. Global Onshore Spoolable Composite Pipe Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Onshore Spoolable Composite Pipe Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Onshore Spoolable Composite Pipe Sales Market Share by Country/Region (2025)
- Figure 10. Onshore Spoolable Composite Pipe Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Reinforced Thermoplastic Pipe (RTP)
- Figure 12. Product Picture of Flexible Composite Pipe (FCP)
- Figure 13. Product Picture of Others
- Figure 14. Global Onshore Spoolable Composite Pipe Sales Market Share by Type in 2026
- Figure 15. Global Onshore Spoolable Composite Pipe Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Crude Oil and Multiphase Fluids
- Figure 17. Product Picture of Produced Water
- Figure 18. Product Picture of Injection Water
- Figure 19. Product Picture of Natural Gas and Associated Gas
- Figure 20. Product Picture of Others
- Figure 21. Global Onshore Spoolable Composite Pipe Sales Market Share by Transported Medium in 2026
- Figure 22. Global Onshore Spoolable Composite Pipe Revenue Market Share by Transported Medium (2021-2026)
- Figure 23. Onshore Spoolable Composite Pipe Consumed in Oilfield Gathering Lines
- Figure 24. Global Onshore Spoolable Composite Pipe Market: Oilfield Gathering Lines (2021-2026) & (K Meter)
- Figure 25. Onshore Spoolable Composite Pipe Consumed in Produced Water Transfer

and Disposal

Figure 26. Global Onshore Spoolable Composite Pipe Market: Produced Water Transfer and Disposal (2021-2026) & (K Meter)

Figure 27. Onshore Spoolable Composite Pipe Consumed in Water Injection Lines

Figure 28. Global Onshore Spoolable Composite Pipe Market: Water Injection Lines (2021-2026) & (K Meter)

Figure 29. Onshore Spoolable Composite Pipe Consumed in Gas Gathering and Transmission

Figure 30. Global Onshore Spoolable Composite Pipe Market: Gas Gathering and Transmission (2021-2026) & (K Meter)

Figure 31. Onshore Spoolable Composite Pipe Consumed in Others

Figure 32. Global Onshore Spoolable Composite Pipe Market: Others (2021-2026) & (K Meter)

Figure 33. Global Onshore Spoolable Composite Pipe Sale Market Share by Application (2025)

Figure 34. Global Onshore Spoolable Composite Pipe Revenue Market Share by Application in 2025

Figure 35. Onshore Spoolable Composite Pipe Sales by Company in 2025 (K Meter)

Figure 36. Global Onshore Spoolable Composite Pipe Sales Market Share by Company in 2025

Figure 37. Onshore Spoolable Composite Pipe Revenue by Company in 2025 (\$ millions)

Figure 38. Global Onshore Spoolable Composite Pipe Revenue Market Share by Company in 2025

Figure 39. Global Onshore Spoolable Composite Pipe Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Onshore Spoolable Composite Pipe Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Onshore Spoolable Composite Pipe Sales 2021-2026 (K Meter)

Figure 42. Americas Onshore Spoolable Composite Pipe Revenue 2021-2026 (\$ millions)

Figure 43. APAC Onshore Spoolable Composite Pipe Sales 2021-2026 (K Meter)

Figure 44. APAC Onshore Spoolable Composite Pipe Revenue 2021-2026 (\$ millions)

Figure 45. Europe Onshore Spoolable Composite Pipe Sales 2021-2026 (K Meter)

Figure 46. Europe Onshore Spoolable Composite Pipe Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Onshore Spoolable Composite Pipe Sales 2021-2026 (K Meter)

Figure 48. Middle East & Africa Onshore Spoolable Composite Pipe Revenue 2021-2026 (\$ millions)

Figure 49. Americas Onshore Spoolable Composite Pipe Sales Market Share by Country in 2025

Figure 50. Americas Onshore Spoolable Composite Pipe Revenue Market Share by Country (2021-2026)

Figure 51. Americas Onshore Spoolable Composite Pipe Sales Market Share by Type (2021-2026)

Figure 52. Americas Onshore Spoolable Composite Pipe Sales Market Share by Application (2021-2026)

Figure 53. United States Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Onshore Spoolable Composite Pipe Sales Market Share by Region in 2025

Figure 58. APAC Onshore Spoolable Composite Pipe Revenue Market Share by Region (2021-2026)

Figure 59. APAC Onshore Spoolable Composite Pipe Sales Market Share by Type (2021-2026)

Figure 60. APAC Onshore Spoolable Composite Pipe Sales Market Share by Application (2021-2026)

Figure 61. China Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Onshore Spoolable Composite Pipe Sales Market Share by Country

in 2025

Figure 69. Europe Onshore Spoolable Composite Pipe Revenue Market Share by Country (2021-2026)

Figure 70. Europe Onshore Spoolable Composite Pipe Sales Market Share by Type (2021-2026)

Figure 71. Europe Onshore Spoolable Composite Pipe Sales Market Share by Application (2021-2026)

Figure 72. Germany Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Onshore Spoolable Composite Pipe Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Onshore Spoolable Composite Pipe Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Onshore Spoolable Composite Pipe Sales Market Share by Application (2021-2026)

Figure 80. Egypt Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Onshore Spoolable Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Onshore Spoolable Composite Pipe in 2026

Figure 86. Manufacturing Process Analysis of Onshore Spoolable Composite Pipe

Figure 87. Industry Chain Structure of Onshore Spoolable Composite Pipe

Figure 88. Channels of Distribution

Figure 89. Global Onshore Spoolable Composite Pipe Sales Market Forecast by Region

(2027-2032)

Figure 90. Global Onshore Spoolable Composite Pipe Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Onshore Spoolable Composite Pipe Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Onshore Spoolable Composite Pipe Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Onshore Spoolable Composite Pipe Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Onshore Spoolable Composite Pipe Revenue Market Share Forecast by Application (2027-2032)

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