

Global Onshore Oil & Gas Flexible Pipe Market Growth 2026-2032

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Abstracts

The global Onshore Oil & Gas Flexible Pipe market size is predicted to grow from US\$ 1151 million in 2025 to US\$ 1684 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Onshore oil & gas flexible pipe refers to spoolable flexible composite pipe systems used for onshore oilfield gathering, water injection, produced-water reinjection, gas transport, CO₂ service and pipeline rehabilitation. They typically consist of a thermoplastic liner, fiber or steel reinforcement layers, outer cover and end fittings. Key advantages include corrosion resistance, fast installation, reduced welding and long continuous laying, making them suitable alternatives to selected steel, fiberglass and conventional oilfield flowlines.

The upstream supply chain includes HDPE, PEX, PA, PVDF and other thermoplastic liners, glass fiber, aramid, carbon fiber, polyester fiber or high-strength steel wire reinforcement, outer jacket materials, bonding layers, end fittings, flanges, crimp fittings, seals and reel-handling equipment. Downstream demand comes from onshore oilfields, shale oil and gas, tight gas, coalbed methane, oil sands, water injection, produced-water disposal, CO₂ reinjection and steel-pipe rehabilitation.

In 2025, global onshore oil & gas flexible pipe production reached approximately 3,000 km, with an average global market price is \$300 per meter.

From a global industry perspective, onshore oil and gas flexible pipe has evolved from a supplementary alternative to steel pipe into an important pipeline solution for cost reduction, corrosion resistance and fast deployment in onshore fields. Its core value lies in combining polymer liners, steel or non-metallic reinforcement layers, outer covers and

dedicated end fittings to provide corrosion resistance, flexibility, spoolable transportation, reduced welding and better adaptability to complex terrain. It is particularly suitable for produced water, water injection, CO₂/H₂S corrosive environments, low- to medium/high-pressure gathering, aging-pipeline replacement and rapid development of marginal well sites. API Spec 15S provides manufacturing and qualification requirements for spoolable reinforced plastic line pipe used in oilfield and energy applications, including transport of multiphase fluids, hydrocarbon gases, hydrocarbon liquids, oilfield production chemicals and nonpotable water, and identifies such line pipe as spoolable for storage, transportation and installation.

In terms of industry trends, onshore oil and gas flexible pipe is moving toward higher pressure capability, corrosion resistance, spoolability, faster installation, longer service life, lower maintenance and digital integrity management. Conventional onshore steel pipelines face limitations related to corrosion, welding, construction lead time, leakage repair and adaptability to difficult terrain, while flexible composite and reinforced thermoplastic pipes can reduce weld count through long continuous reels, shorten installation windows and lower corrosion-protection and maintenance burdens. In material design, thermoplastic liners improve media compatibility and corrosion resistance; steel wire or aramid, glass-fiber and carbon-fiber reinforcement layers carry pressure and tensile loads; and outer covers provide mechanical and environmental protection. DNV also notes that RTP and TCP technologies are challenging conventional steel pipe by offering lightweight, ductile, spoolable and corrosion-free solutions for liquid and gas transport. However, wider adoption still requires qualification of long-term internal pressure strength, end-fitting reliability, rapid gas decompression resistance, temperature-pressure operating envelopes, UV or mechanical damage resistance, permeation control and field connection quality.

The main growth drivers come from three areas. First, onshore oilfields continue to require gathering, water injection, produced-water handling and aging-line replacement, while corrosion failures and leakage risks push operators toward more corrosion-resistant and lower-maintenance flexible pipeline solutions. Second, shale oil and gas, marginal wells, distributed well pads and temporary production facilities require pipelines that can be installed quickly, relocated more easily and routed through complex terrain, giving flexible pipes advantages in reduced welding, shorter construction time and lower installation cost. Third, operators increasingly focus on lifecycle cost, safety, environmental compliance and production-loss control, shifting pipeline selection from material-price comparison toward a broader evaluation of installation efficiency, corrosion life, maintenance frequency, leakage risk and integrity-management capability.

LP Information, Inc. (LPI) ' newest research report, the "Onshore Oil & Gas Flexible Pipe Industry Forecast" looks at past sales and reviews total world Onshore Oil & Gas Flexible Pipe sales in 2025, providing a comprehensive analysis by region and market sector of projected Onshore Oil & Gas Flexible Pipe sales for 2026 through 2032. With Onshore Oil & Gas Flexible Pipe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Onshore Oil & Gas Flexible Pipe industry.

This Insight Report provides a comprehensive analysis of the global Onshore Oil & Gas Flexible Pipe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Onshore Oil & Gas Flexible Pipe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Onshore Oil & Gas Flexible Pipe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Onshore Oil & Gas Flexible Pipe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Onshore Oil & Gas Flexible Pipe.

This report presents a comprehensive overview, market shares, and growth opportunities of Onshore Oil & Gas Flexible Pipe market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Reinforced Thermoplastic Pipe (RTP)

Flexible Composite Pipe (FCP)

Others

Segmentation by Transported Medium:

Crude Oil and Multiphase Fluids

Produced Water

Injection Water

Natural Gas and Associated Gas

Others

Segmentation by Application:

Oilfield Gathering Lines

Produced Water Transfer and Disposal

Water Injection Lines

Gas Gathering and Transmission

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baker Hughes

Strohm

SoluForce

HAT-FLEX Group

NOV Inc.

Hizenflex

Mattr Corp.

FlexSteel Pipe

OPR Offshore Engineering Equipment

Yuelong Technology

CNPC Tubular

Shengli Xinda New Materials

Future Pipe Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Onshore Oil & Gas Flexible Pipe market?

What factors are driving Onshore Oil & Gas Flexible Pipe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Onshore Oil & Gas Flexible Pipe market opportunities vary by end market size?

How does Onshore Oil & Gas Flexible Pipe break out by Type, by Application?

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