

Global Online Sulfide Water Quality Analyzer Market Growth 2026-2032

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Abstracts

The global Online Sulfide Water Quality Analyzer market size is predicted to grow from US\$ 117 million in 2025 to US\$ 158 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2025, the global production of online sulfide water quality analyzers reached 114,100 units, with an average selling price of US\$1,050 per unit. The global annual production capacity for online sulfide water quality analyzers was approximately 180,000 units, with a gross profit margin of approximately 31.5%. Online sulfide water quality analyzers are online analytical devices used for real-time monitoring of sulfide concentrations and related parameters in water bodies. They are widely used in wastewater treatment, industrial emission monitoring, drinking water safety, mining and metallurgical industries, and chemical production process control. Common sulfide forms include hydrogen sulfide (H₂S) as well as sulfide ions and complexes in water. Analyzers typically measure total sulfide, free sulfide, or specific forms. Upstream components of online sulfide water quality analyzers include colorimetric reagents, oxidants, and carrier gases. The midstream consists of manufacturers of online sulfide water quality analyzers, while downstream applications are mainly in laboratories, environmental facilities, and municipal sectors.

Currently, the market for online sulfide water quality analyzers is in a stage of technological maturity and steady demand release, mainly driven by increasingly stringent regulations on industrial wastewater discharge, upgrading and renovation of municipal sewage treatment plants, and the ongoing treatment of black and odorous water bodies. Compared to manual laboratory testing, this equipment can achieve continuous automatic on-site monitoring, effectively avoiding detection errors caused by the easy oxidation and difficult storage of sulfides. Market supply has gradually

expanded from the traditional single path of colorimetry to diversified technical routes including methylene blue spectrophotometry, ion-selective electrode method, and flow injection analysis to meet the detection needs of different concentration ranges and complex water matrices. However, there is still room for technological optimization in terms of the stability of low-concentration samples, the reliability of pretreatment of high-suspended solids water samples, and the elimination of interference from reducing substances on colorimetric reactions. The user base has gradually expanded from environmental monitoring stations and large sewage treatment plants to polluting enterprises in industries such as leather making, papermaking, printing and dyeing, and petrochemicals, as well as urban drainage monitoring agencies, driving the product to continuously evolve in two directions: 'anti-interference trace detection' and 'remote intelligent operation and maintenance and automatic quality control'.

LP Information, Inc. (LPI) ' newest research report, the "Online Sulfide Water Quality Analyzer Industry Forecast" looks at past sales and reviews total world Online Sulfide Water Quality Analyzer sales in 2025, providing a comprehensive analysis by region and market sector of projected Online Sulfide Water Quality Analyzer sales for 2026 through 2032. With Online Sulfide Water Quality Analyzer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Online Sulfide Water Quality Analyzer industry.

This Insight Report provides a comprehensive analysis of the global Online Sulfide Water Quality Analyzer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Online Sulfide Water Quality Analyzer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Online Sulfide Water Quality Analyzer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Online Sulfide Water Quality Analyzer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Online Sulfide Water Quality Analyzer.

This report presents a comprehensive overview, market shares, and growth

opportunities of Online Sulfide Water Quality Analyzer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Colorimetry

Iodine Titration

Ion-Selective Electrode Method

Gas-Phase Molecular Absorption Spectroscopy

Segmentation by Measuring Range:

Low Concentration Type

Medium to High Concentration Type

Segmentation by Operation Method:

Manual Operation Type

Automatic Operation Type

Segmentation by Measurement Range:

≤1 mg/L

1-50 mg/L

50-500 mg/L

≥500 mg/L

Segmentation by Application:

Laboratory

Environmental Industry

Municipal Industry

Industrial Water Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HACH

ECD

Kacise

SEAL Analytical

LIHERO

SDL

WEISHUI

ZETIAN

Focused Photonics (Hangzhou)

SHANDONG LANJING ELECTRONIC TECHNOLOGY

YOUYUNPU

SHANDONG HOLDER ELECTRONIC TECHNOLOGY

LvHuan Technology

SHANGHAI MEXCEL ENVIRONMENTAL TECHNOLOGY

Xi'an Erun Environmental Protection Technology

SHANDONG LAIENDE INTELLIGENT TECHNOLOGY

SANTIHONGKE

Key Questions Addressed in this Report

What is the 10-year outlook for the global Online Sulfide Water Quality Analyzer market?

What factors are driving Online Sulfide Water Quality Analyzer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Online Sulfide Water Quality Analyzer market opportunities vary by end market size?

How does Online Sulfide Water Quality Analyzer break out by Type, by Application?

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