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Global Online Single-Parameter Water Quality Analyzer Market Growth 2026-2032

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Abstracts

The global Online Single-Parameter Water Quality Analyzer market size is predicted to grow from US$ 900 million in 2025 to US$ 1348 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Online Single-Parameter Water Quality Analyzer refers to automatic water monitoring equipment complying with ISO 15839 standards. Each unit can continuously and automatically measure only one single water quality parameter via in-situ probe or partial flow sampling. Adopting electrochemical, optical scattering or spectrophotometric detection principles, it supports auto-calibration, auto-cleaning, real-time data logging and signal output for process control. It differs from multi-parameter analyzers which detect multiple indicators simultaneously, and is widely deployed in municipal water, industrial wastewater, petrochemical and environmental monitoring fields.The prices of online single-parameter water quality analyzers vary widely. Basic electrode instruments are priced at USD 1,100–3,500, imported standard meters USD 2,000–6,000, while cabinet-type reagent analyzers for COD and heavy metals range from USD 5,000–30,000, with recurring costs from maintenance and consumables. The industrial chain operates globally. High-end sensors, optical modules and chips are mainly supplied by overseas suppliers, and domestic component localization is accelerating. Midstream participants include global leaders and local manufacturers engaged in equipment integration. Downstream demand covers municipal water, petrochemical, chemical, food & beverage sectors worldwide. International brands dominate high-end segments, while Chinese manufacturers expand into mid-tier and emerging markets relying on cost advantages.

United States market for Online Single-Parameter Water Quality Analyzer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026

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through 2032.

China market for Online Single-Parameter Water Quality Analyzer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Online Single-Parameter Water Quality Analyzer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Online Single-Parameter Water Quality Analyzer players cover Endress+Hauser, Hach, Emerson, Yokogawa, ABB, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Online Single-Parameter Water Quality Analyzer Industry Forecast” looks at past sales and reviews total world Online Single-Parameter Water Quality Analyzer sales in 2025, providing a comprehensive analysis by region and market sector of projected Online Single-Parameter Water Quality Analyzer sales for 2026 through 2032. With Online Single-Parameter Water Quality Analyzer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Online Single-Parameter Water Quality Analyzer industry.

This Insight Report provides a comprehensive analysis of the global Online Single-Parameter Water Quality Analyzer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Online Single-Parameter Water Quality Analyzer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Online Single-Parameter Water Quality Analyzer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Online Single-Parameter Water Quality Analyzer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast

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offers a highly nuanced view of the current state and future trajectory in the global Online Single-Parameter Water Quality Analyzer.

This report presents a comprehensive overview, market shares, and growth opportunities of Online Single-Parameter Water Quality Analyzer market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

pH/ORP Analyzers

Dissolved Oxygen Analyzers

Conductivity/TDS Analyzers

Turbidity and Suspended Solids Analyzers

Chlorine and Disinfectant Analyzers

Nutrient and Ion Analyzers

Others

Segmentation by Detection Principle:

Electrochemical Electrode Analyzers

Optical Scattering & Transmission Analyzers

Spectrophotometric Reagent-based Analyzers

Special Biological & Ion Analyzers

Other

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Segmentation by Installation Structure:

Panel-mounted Compact Electrode Meters

Wall-mounted Integrated Analysis Cabinets

Submersible & Pipeline Probe Equipment

Cabinet-type Automatic Reagent Analyzers

Other

Segmentation by Application:

Municipal Water Treatment Industry

Industrial Wastewater Treatment Industry

Chemical Manufacturing Industry

Petrochemical Industry

Food & Beverage Processing Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Endress+Hauser

Hach

Emerson

Yokogawa

ABB

Thermo Fisher Scientific

Mettler Toledo

Xylem

Honeywell

Krohne Messtechnik

GF Piping Systems

Horiba Ltd.

Schneider

Dkk-Toa Corporation

Knick Elektronische Messger?te

Swan Analytical Instruments

Jumo

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Burkert

Sensorex

FPI

GMM Pfaudler

INESA Scientific Instrument

ProMinent GmbH

Badger Meter

Metrohm Process Analytics

Process Instruments?Pi?

Shimadzu

Veolia Water Technologies

Process Insights

Aqualabo

SYSTEA

Kuntze Instruments

Walchem

Key Questions Addressed in this Report

What is the 10-year outlook for the global Online Single-Parameter Water Quality Analyzer market?

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What factors are driving Online Single-Parameter Water Quality Analyzer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Online Single-Parameter Water Quality Analyzer market opportunities vary by end market size?

How does Online Single-Parameter Water Quality Analyzer break out by Type, by Application?

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