

# Global Online Payment Security Services Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GA0127FDDED4EN.html>

Date: May 2026

Pages: 130

Price: US\$ 3,660.00 (Single User License)

ID: GA0127FDDED4EN

## Abstracts

The global Online Payment Security Services market size is predicted to grow from US\$ 3287 million in 2025 to US\$ 7985 million in 2032; it is expected to grow at a CAGR of 13.6% from 2026 to 2032.

Online payment security services refer to a type of information security service that protects and manages accounts, transaction data, and fund flows during internet and mobile payment processes through security technologies such as encryption, identity authentication, risk control, and real-time monitoring. This service establishes payment identity verification mechanisms, anti-fraud systems, transaction risk identification models, and encrypted data transmission systems to conduct real-time detection and risk assessment of payment transactions, preventing security issues such as account theft, transaction fraud, and data leakage. This ensures the security, stability, and credibility of the online payment environment and is widely used in banks, third-party payment platforms, e-commerce platforms, and internet finance institutions.

The online payment security service industry chain mainly consists of upstream technology and infrastructure providers, midstream security service providers, and downstream application industries. The upstream sector primarily comprises cybersecurity infrastructure technology companies, encryption algorithm and identity authentication technology providers, cloud computing and data center service providers, and security hardware manufacturers, offering encryption technology, identity verification, risk control models, and computing power for payment security systems. The midstream sector consists of online payment security service platforms and solution providers, offering anti-fraud systems, risk control platforms, identity authentication services, transaction monitoring, and data security management?the core link in the industry chain. The downstream sector is widely used in banks, third-party payment

institutions, e-commerce platforms, internet finance, cross-border payments, and digital wallets. Overall, upstream infrastructure technology companies typically have gross profit margins of around 40%–60%, midstream online payment security service providers, primarily offering software, SaaS, and security solutions, usually have gross profit margins between 50% and 70%, while downstream financial and payment institutions have gross profit margins significantly influenced by their business models, generally around 20%–40%.

United States market for Online Payment Security Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Online Payment Security Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Online Payment Security Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Online Payment Security Services players cover Feedzai, SEON Technologies, BioCatch, Kount, Riskified, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Online Payment Security Services Industry Forecast' looks at past sales and reviews total world Online Payment Security Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Online Payment Security Services sales for 2026 through 2032. With Online Payment Security Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Online Payment Security Services industry.

This Insight Report provides a comprehensive analysis of the global Online Payment Security Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Online Payment Security Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Online Payment Security Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Online Payment Security Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Online Payment Security Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Online Payment Security Services market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Encryption Security Services

Biometric Security Services

Artificial Intelligence Risk Control Services

Equipment and Environmental Security Services

#### Segmentation by Security Function Types:

Identity Authentication Security Services

Transaction Risk Control Services

Anti-Fraud Services

Transmission Security Services

#### Segmentation by Security Protection Levels:

Account Security Protection Services

Transaction Security Protection Services

## Data and System Security Services

### Segmentation by Application:

Banks and Financial Institutions

E-Commerce Industry

Retail Industry

Others

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Feedzai

SEON Technologies

BioCatch

Kount

Riskified

Sift

ThreatMetrix

Cybersource

Clari5

RSA Security

FICO

NICE Actimize

Experian

LexisNexis Risk Solutions

ACI Worldwide

Eastnets

PingPong Payments

Know Your Customer

Trulioo

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