

# Global One-side Glazed Kraft Paper Market Growth 2026-2032

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## Abstracts

The global One-side Glazed Kraft Paper market size is predicted to grow from US\$ 3269 million in 2025 to US\$ 4404 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

One-side glazed kraft paper is a kraft paper made mainly from unbleached or bleached sulfate wood pulp, recycled fiber or blended pulp. It is dried and glazed on a large MG cylinder, creating one smooth, glossy and printable side while the reverse side remains relatively rough and fibrous. It combines strength, stiffness, tear resistance, bag-making performance, coatability, laminating compatibility and printability, and is widely used in food packaging, shopping bags, wrapping paper, laminate base paper, coating base paper, industrial packaging and branded retail packaging.

The upstream supply chain includes softwood pulp, hardwood pulp, unbleached/bleached kraft pulp, recycled fiber, starch, sizing agents, wet-strength agents, grease-resistant additives, water-based barrier coatings, PE/PLA/PBAT coating or laminating materials, inks, adhesives and energy. Midstream processes include pulping, refining, papermaking, MG-cylinder glazing, calendering, coating, lamination, slitting, printing and bag converting. Downstream applications include food packaging, shopping bags, gift bags, takeaway bags, wrapping paper, medical and hygiene packaging, flexible laminates, coating base paper, industrial packaging and branded retail packaging.

In 2025, global one-side glazed kraft paper production reached approximately 3 million tons, with an average global market price is \$1,100 per ton.

One-side glazed kraft paper is a kraft-based paper in which one side is finished to

achieve higher smoothness and gloss through a Yankee dryer or similar machine-glazing process, while the reverse side retains a more natural fibrous surface, mainly serving food packaging, retail bags, takeaway bags, labels, wrapping paper, coating or lamination base paper and selected paper-based plastic-replacement applications. From a global industry perspective, one-side glazed kraft paper has evolved from a traditional packaging paper into a functional paper-based material that combines packaging strength, surface appearance and downstream converting adaptability. The glazed side supports printing, brand presentation and visual quality, while the reverse side is suitable for coating, lamination, bonding or heat-seal processing. As a result, it is widely used in food bags, bakery packaging, fast-food takeaway packaging, shopping bags, consumer goods packaging and light industrial packaging. As packaging shifts from basic protection toward a broader combination of protection, presentation, sustainability and processing efficiency, the role of one-side glazed kraft paper is expanding from ordinary bags and wrapping papers toward functional coated papers, lower-plastic laminated packaging, heat-sealable papers and recyclable paper-based packaging solutions.

In terms of industry trends, one-side glazed kraft paper is moving toward higher strength at lower grammage, food-grade performance, higher surface smoothness, printability, coatability, heat-sealability, recyclability and reduced-plastic packaging. Traditional one-side glazed papers focused mainly on gloss and basic strength, while current market demand places more emphasis on sheet strength, surface uniformity, print reproduction and converting stability at lower basis weight. For food and takeaway packaging, product upgrades focus on grease resistance, moisture resistance, low odor, low migration, food-contact safety and heat-seal compatibility. For retail and branded packaging, the priorities are visual appearance, stiffness, tactile quality, colour stability and print performance. For coating and lamination base papers, the focus shifts to surface flatness, coating uniformity, reel runnability and recyclable barrier solutions.

The main growth drivers come from three areas. First, growth in takeaway food, bakery packaging, retail paper bags, lightweight e-commerce packaging and consumer goods packaging is increasing demand for one-side glazed kraft paper that combines strength, appearance and converting performance. Second, the global packaging industry is continuing to shift toward paper-based, recyclable and lower-plastic solutions, creating more opportunities for this paper to replace selected plastic bags, plastic films, ordinary wrapping papers and conventional laminated packaging. Third, brand owners and packaging converters are placing greater emphasis on packaging appearance, material lightweighting, converting efficiency and sustainability image, pushing products toward higher strength at lower grammage, functional coating, food safety and broader

application adaptability.

LP Information, Inc. (LPI) ' newest research report, the "One-side Glazed Kraft Paper Industry Forecast" looks at past sales and reviews total world One-side Glazed Kraft Paper sales in 2025, providing a comprehensive analysis by region and market sector of projected One-side Glazed Kraft Paper sales for 2026 through 2032. With One-side Glazed Kraft Paper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world One-side Glazed Kraft Paper industry.

This Insight Report provides a comprehensive analysis of the global One-side Glazed Kraft Paper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on One-side Glazed Kraft Paper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global One-side Glazed Kraft Paper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for One-side Glazed Kraft Paper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global One-side Glazed Kraft Paper.

This report presents a comprehensive overview, market shares, and growth opportunities of One-side Glazed Kraft Paper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bleached Kraft Papers

Natural Kraft Papers

Segmentation by Basis Weight:

Lightweight Kraft Paper(80 gsm)

### Segmentation by Application:

Food Industry

Consumer Goods

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Billerud

Mondi Group

Sappi

Gascoigne Papier

Ahlstrom

Smurfit Westrock

Stora Enso

Asia Pulp & Paper

Nordic Paper

Siam Nippon Industrial Paper

Oji Holdings Corporation

Natron-Hayat

Brandia

Twin Rivers Paper

Koehler Paper

BiOrigin

BPM Inc.

Pelta Medical Papers

Thai Paper Mill

Heinzel Group

Modi Industries

Renfeng Special Materials

Union Paper Corporation

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global One-side Glazed Kraft Paper market?

What factors are driving One-side Glazed Kraft Paper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?  
How do One-side Glazed Kraft Paper market opportunities vary by end market size?  
How does One-side Glazed Kraft Paper break out by Type, by Application?

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