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Global One-piece Bicycle Helmet Market Growth 2026-2032

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Abstracts

The global One-piece Bicycle Helmet market size is predicted to grow from US$ 882 million in 2025 to US$ 1345 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2024, global One-piece Bicycle Helmet production reached approximately 13.49million units , with an average global market price of around US$ 63 per unit.

One-piece Bicycle Helmet refers to a specialized head protection device designed for cyclists, characterized by an integrated manufacturing process that fuses the outer shell and inner impact-absorbing liner into a single, seamless structure (rather than assembling separate shell and liner components). The outer shell is typically made of lightweight, high-impact-resistant materials such as ABS (Acrylonitrile Butadiene Styrene), PC (Polycarbonate), or fiberglass, which serve to resist external scratches, punctures, and distribute initial impact forces. The inner liner is usually composed of expanded polystyrene (EPS) or advanced materials like expanded polypropylene (EPP), which efficiently absorb and dissipate most of the impact energy during collisions to reduce head injury risk. This one-piece design not only enhances the helmet's overall structural strength, durability, and impact resistance but also ensures a more compact, lightweight profile and better fit. It is widely used in various cycling scenarios, including road cycling, mountain biking, commuting, and professional competitive cycling, complying with international safety standards such as CE (EN 1078), CPSC (Consumer Product Safety Commission), or SGS.

United States market for One-piece Bicycle Helmet is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for One-piece Bicycle Helmet is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for One-piece Bicycle Helmet is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key One-piece Bicycle Helmet players cover Vista Outdoor, Dorel, Giant, Trek Bicycle, KASK, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “One-piece Bicycle Helmet Industry Forecast” looks at past sales and reviews total world One-piece Bicycle Helmet sales in 2025, providing a comprehensive analysis by region and market sector of projected One-piece Bicycle Helmet sales for 2026 through 2032. With One-piece Bicycle Helmet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world One-piece Bicycle Helmet industry.

This Insight Report provides a comprehensive analysis of the global One-piece Bicycle Helmet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on One-piece Bicycle Helmet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global One-piece Bicycle Helmet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for One-piece Bicycle Helmet and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global One-piece Bicycle Helmet.

This report presents a comprehensive overview, market shares, and growth opportunities of One-piece Bicycle Helmet market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Carbon Fiber Helmet

ABS/Composite Helmet

Segmentation by Application:

Commuter & Recreation

Sport Games

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vista Outdoor

Dorel

Giant

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Trek Bicycle

KASK

Mavic

Merida

Specialized

Uvex

Scott Sports

OGK KABUTO

MET

ABUS

POC

Urge

Lazer

Louis Garneau

Strategic Sports

LAS helmets

Fox Racing

Limar

Orbea

Rudy Project

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Moon Helmet

SenHai Sports Goods

Shenghong Sports

GUB

One Industries

HardnutZ

Key Questions Addressed in this Report

What is the 10-year outlook for the global One-piece Bicycle Helmet market?

What factors are driving One-piece Bicycle Helmet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do One-piece Bicycle Helmet market opportunities vary by end market size?

How does One-piece Bicycle Helmet break out by Type, by Application?

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