

Global One-Component Polyurethane Structural Adhesive Market Growth 2026-2032

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Abstracts

The global One-Component Polyurethane Structural Adhesive market size is predicted to grow from US\$ 1387 million in 2025 to US\$ 2171 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

In 2025, global One-Component Polyurethane Structural Adhesive production reached approximately 94.5k tons , with an average global market price of around US\$15k per ton.

One-component polyurethane structural adhesive is a high-strength structural bonding material based on polyurethane prepolymers that cures through reaction with moisture in the air or on substrate surfaces. It features no mixing requirement, convenient application, high bonding strength, excellent flexibility, and strong fatigue resistance. This type of structural adhesive can provide reliable structural bonding for metals, glass, plastics, composite materials, and coated surfaces, while also offering vibration damping, sealing, and weather resistance. It is widely used in automotive body assembly, new energy battery systems, rail transportation, curtain wall construction, construction machinery, and industrial equipment. Compared with traditional welding or mechanical fastening methods, one-component polyurethane structural adhesives can effectively reduce structural weight, improve NVH performance, and enhance assembly automation, and are evolving toward higher strength, lower VOC emissions, faster curing, and environmentally friendly formulations.

The upstream of the one-component polyurethane structural adhesive industry mainly includes suppliers of MDI/TDI isocyanates, polyether polyols, polyester polyols, catalysts, plasticizers, fillers, silane coupling agents, and functional additives. Representative companies include BASF, Covestro, Wanhua Chemical, Dow,

Huntsman, Evonik, LANXESS, and Arkema. The midstream consists of polyurethane structural adhesive manufacturers such as Henkel, Sika, 3M, H.B. Fuller, Bostik, Mapei, Huitian New Material, which are responsible for formulation design, polymerization, automated packaging, and industrial application solution development. The downstream mainly covers automotive manufacturing, new energy batteries, rail transportation, curtain wall construction, industrial equipment, and electronics companies including Tesla, BYD, Volkswagen, Toyota, CATL, CRRC, Huawei, and Foxconn, with wide applications in body structural bonding, battery pack sealing, composite material joining, and industrial structural assembly.

The one-component polyurethane structural adhesive market continues to grow driven by demand from new energy vehicle lightweighting, power battery encapsulation, and prefabricated construction applications. Products are evolving toward higher strength, lower VOC emissions, and faster curing performance. Increasing demand for automotive body structural bonding, composite material joining, and automated dispensing is further promoting the application of high-performance polyurethane structural adhesives. Meanwhile, stricter environmental regulations, lightweight design trends, and the replacement of traditional welding processes are accelerating industry upgrades. However, the industry is still affected by fluctuations in isocyanate raw material prices, technical barriers for advanced formulations, and increasingly stringent environmental requirements. Overall, the one-component polyurethane structural adhesive market is moving toward higher performance, greener sustainability, and better compatibility with intelligent manufacturing systems.

LP Information, Inc. (LPI) ' newest research report, the "One-Component Polyurethane Structural Adhesive Industry Forecast" looks at past sales and reviews total world One-Component Polyurethane Structural Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected One-Component Polyurethane Structural Adhesive sales for 2026 through 2032. With One-Component Polyurethane Structural Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world One-Component Polyurethane Structural Adhesive industry.

This Insight Report provides a comprehensive analysis of the global One-Component Polyurethane Structural Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on One-Component Polyurethane Structural Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic

footprints, to better understand these firms? unique position in an accelerating global One-Component Polyurethane Structural Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for One-Component Polyurethane Structural Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global One-Component Polyurethane Structural Adhesive.

This report presents a comprehensive overview, market shares, and growth opportunities of One-Component Polyurethane Structural Adhesive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Moisture Curing

Thermal Reaction Curing

Radiation Curing

Segmentation by Performance:

High Modulus Type

Low Modulus Type

Segmentation by Viscosity:

1000 ? 10000 cps

10000 ? 100000 cps

100000 ? 1000000 cps

Others

Segmentation by Application:

Automotive

Aerospace

Architecture

Electronic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Graco Inc

3M

Henkel

Sika

Dow

Bostik

Wacker

Mapei

H.B. Fuller

Huntsman

Arkema

Ashland

Permabond

Master Bond

ITW Performance Polymers

Shychmat

Jiadi New Materials

Comens New Materials

Jointas Chemical

Huitian New Materials

Darbond Technology

Colltech

Baiyun Technology

Hinnel New Material

KingFuler

Key Questions Addressed in this Report

What is the 10-year outlook for the global One-Component Polyurethane Structural Adhesive market?

What factors are driving One-Component Polyurethane Structural Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do One-Component Polyurethane Structural Adhesive market opportunities vary by end market size?

How does One-Component Polyurethane Structural Adhesive break out by Type, by Application?

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