

# Global Oncology Nuclear Medicine Equipment Market Growth 2026-2032

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## Abstracts

The global Oncology Nuclear Medicine Equipment market size is predicted to grow from US\$ 1886 million in 2025 to US\$ 3094 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

In 2025, the global annual production capacity of oncology nuclear medicine equipment reached approximately 1,950 units, while actual production was about 1,543 units. The global average market price was approximately US\$1.25 million per unit. Major manufacturers in the industry achieved gross profit margins ranging from 45% to 65%, reflecting strong technological barriers and high regulatory value. Oncology nuclear medicine equipment refers to imaging and therapeutic systems that use radioactive tracers to diagnose, stage, and treat malignant tumors. Typical equipment includes PET, PET/CT, PET/MR scanners, gamma cameras, and radionuclide therapy systems, enabling functional imaging and targeted radiotherapy for cancer management.

Upstream of the oncology nuclear medicine equipment industry includes scintillation crystals, photodetectors, high-voltage power modules, superconducting magnets, precision electronics, and radioisotope components. Midstream manufacturers integrate imaging systems, detectors, software algorithms, and system calibration, with leading players concentrated in the US, Europe, and China. Downstream applications are primarily hospitals, oncology centers, and nuclear medicine departments. End users focus on image resolution, quantitative accuracy, radiation dose control, system reliability, and regulatory compliance.

The oncology nuclear medicine equipment market is driven by the rising global cancer incidence and the shift toward precision diagnostics and targeted therapy. PET-based imaging systems continue to gain adoption due to their superior functional imaging

capabilities. Advances in detector technology, AI-assisted image reconstruction, and hybrid imaging systems are improving diagnostic accuracy and workflow efficiency. Emerging markets are becoming key growth drivers as healthcare infrastructure and nuclear medicine capacity expand. Overall, the market demonstrates strong long-term growth potential supported by clinical demand and technological innovation.

LP Information, Inc. (LPI) ' newest research report, the "Oncology Nuclear Medicine Equipment Industry Forecast" looks at past sales and reviews total world Oncology Nuclear Medicine Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Oncology Nuclear Medicine Equipment sales for 2026 through 2032. With Oncology Nuclear Medicine Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Oncology Nuclear Medicine Equipment industry.

This Insight Report provides a comprehensive analysis of the global Oncology Nuclear Medicine Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oncology Nuclear Medicine Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Oncology Nuclear Medicine Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oncology Nuclear Medicine Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oncology Nuclear Medicine Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Oncology Nuclear Medicine Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed

Mobile

Segmentation by Clinical Function:

Diagnostic Nuclear Medicine Equipment

Therapeutic Nuclear Medicine Equipment

Integrated Diagnosis & Therapy Equipment

Segmentation by Application:

Hospital

Radiation Therapy Center

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Siemens Healthineers

Elekta

Accuray

United Imaging Healthcare

Suzhou Lintek

Neusoft Medical

Shinva Medical

China Isotope & Radiation Corporation

Huiheng Medical

Shenzhen Yitai Medical

Yingkang Life Science

Dazhao Group

Best Theratronics

Ion Beam Applications

BEBIG Medical

Mevion Medical Systems

Best Cyclotron Systems

Advanced Cyclotron Systems

Sumitomo Heavy Industries

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Oncology Nuclear Medicine Equipment market?

What factors are driving Oncology Nuclear Medicine Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Oncology Nuclear Medicine Equipment market opportunities vary by end market size?

How does Oncology Nuclear Medicine Equipment break out by Type, by Application?

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