

Global ONC Certified EMR Software Market Growth (Status and Outlook) 2024-2030

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Abstracts

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In 2010, the Office of the National Coordinator for Health Information Technology (ONC) selected six organizations to test and certify electronic health records (EHR) software, which are also known as electronic medical records (EMR) software. Dubbed ONC-Authorized Testing and Certification Bodies, or ONC-ATCBs, these six companies determine which EHRs meet criteria to support 'meaningful use' (established by the Secretary of Health and Human Services).

An ONC-ATCB certified software assures users that the EHR software system comprises the technological capabilities, functionalities and security requirements that meet the criteria of meaningful use. The certification also ensures the provision of a compatible and structured format for patient data that can be retrieved from and transferred to other EHR systems.

The global ONC Certified EMR Software market size is projected to grow from US\$ 1061.4 million in 2023 to US\$ 1501.8 million in 2030; it is expected to grow at a CAGR of 5.1% from 2024 to 2030.

LPI (LP Information)' newest research report, the "ONC Certified EMR Software Industry Forecast" looks at past sales and reviews total world ONC Certified EMR Software sales in 2023, providing a comprehensive analysis by region and market sector of projected ONC Certified EMR Software sales for 2024 through 2030. With ONC Certified EMR Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ONC Certified EMR Software industry.

This Insight Report provides a comprehensive analysis of the global ONC Certified EMR Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ONC Certified EMR Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ONC Certified EMR Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ONC Certified EMR Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ONC Certified EMR Software.

The future market trends of ONC Certified EMR Software include the following:

Increasing demand for cloud-based and web-based EMR solutions, which offer greater accessibility, scalability, and cost-effectiveness than traditional client-server-based EMR solutions.

Growing adoption of EMR solutions by specialty practices, such as oncology, cardiology, neurology, and radiology, which require specific features and functionalities to support their clinical workflows and protocols.

Rising integration of EMR solutions with other healthcare IT systems, such as telehealth, artificial intelligence, big data analytics, and blockchain, to enhance the quality and efficiency of care delivery, patient engagement, and clinical decision making.

Expanding government initiatives and incentives to encourage the use of EMR solutions, especially in emerging markets, such as Asia-Pacific, Middle East and Africa, and Latin America, where the penetration of EMR solutions is still low compared to developed markets, such as North America and Europe.

This report presents a comprehensive overview, market shares, and growth opportunities of ONC Certified EMR Software market by product type, application, key players and key regions and countries.

Segmentation by type

Cloud-based

On-premises

Segmentation by application

Physician

Patients

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Cliniko

Vagaro

SimplePractice

NextGen Healthcare

MINDBODY

CounSol.com

TheraNest

athenaOne

TherapyNotes

Deputy

ChiroFusion

NueMD

DrChrono

WebPT

AdvancedEHR

Practice Fusion

qualifacts

Kareo

eClinicalWorks

blzmatix

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