

Global Onboard Auxiliary Power System Market Growth 2026-2032

<https://marketpublishers.com/r/G47EDA907CCDEN.html>

Date: May 2026

Pages: 109

Price: US\$ 3,660.00 (Single User License)

ID: G47EDA907CCDEN

Abstracts

The global Onboard Auxiliary Power System market size is predicted to grow from US\$ 530 million in 2025 to US\$ 919 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

In 2025, global Onboard Auxiliary Power System production reached approximately 66,067 units, with an average global market price of around US\$ 8,196 per unit. Gross margin is about 47%. The cost is 4,344 usd, the production is 90,000 units. Onboard Auxiliary Power System is defined as a secondary energy or power supply system installed within a vehicle or mobile platform to provide electrical power, thermal energy, or mechanical support for onboard equipment when the main propulsion system is inactive or operating under low load. It supports functions such as climate control, communication systems, electronic devices, battery charging, and mission-specific equipment operation. These systems improve overall energy efficiency, reduce main engine idling, and enhance operational reliability across applications including commercial vehicles, military platforms, construction machinery, and specialty transport systems.

United States market for Onboard Auxiliary Power System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Onboard Auxiliary Power System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Onboard Auxiliary Power System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Onboard Auxiliary Power System players cover Safran (Microturbo), Elbit System, Dewey Electronics, The Marvin Group, Thermo King, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Onboard Auxiliary Power System Industry Forecast' looks at past sales and reviews total world Onboard Auxiliary Power System sales in 2025, providing a comprehensive analysis by region and market sector of projected Onboard Auxiliary Power System sales for 2026 through 2032. With Onboard Auxiliary Power System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Onboard Auxiliary Power System industry.

This Insight Report provides a comprehensive analysis of the global Onboard Auxiliary Power System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Onboard Auxiliary Power System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Onboard Auxiliary Power System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Onboard Auxiliary Power System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Onboard Auxiliary Power System.

This report presents a comprehensive overview, market shares, and growth opportunities of Onboard Auxiliary Power System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-electric (Diesel, etc.)

Electric

Segmentation by Structure:

Integrated APU

External APU

Segmentation by Application:

For Online

For Offline

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Safran (Microturbo)

Elbit System

Dewey Electronics

The Marvin Group

Thermo King

Aerosila

Carrier ComfortPro

Green APU

AMETEK

Tepas

Go Green APU

Vikas Group

Dynasys

NERO Industry

China Hangkong Engine Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Onboard Auxiliary Power System market?

What factors are driving Onboard Auxiliary Power System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Onboard Auxiliary Power System market opportunities vary by end market size?

How does Onboard Auxiliary Power System break out by Type, by Application?

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