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Global On-Vehicle Battery Case Market Growth 2026-2032

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Abstracts

The global On-Vehicle Battery Case market size is predicted to grow from US$ million in 2025 to US$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

Along with the optimisation of the structural design of new energy vehicles and the improvement of battery technology, battery and vehicle enterprises have interacted and cooperated, with battery enterprises optimising the structure of the electric core and developing higher energy and volumetric power density electric cores, and vehicle enterprises developing chassis structures without battery boxes in order to optimise the layout of the vehicle and lightweighting, and to improve the overall safety, gradually promoting the revolutionary improvement of the battery layout of electric vehicles. In order to optimise vehicle layout and lightweighting, vehicle OEMs have developed a chassis structure without a ?battery box?, which has gradually promoted the revolutionary improvement of EV battery layout, and the battery box-less technology solution represented by CTC has emerged. Driven by the demand for vehicle lightweighting and comprehensive safety enhancement, around the battery layout area, intermediate structures such as modules are removed, and the layout of the attachment system is optimised to save space and fit more electric cores, thus providing the possibility of improving the vehicle's range; based on the integrated design of the chassis structure, the protective structure system for the battery is constructed through the use of a large number of high-strength steels to improve the impact-resistant capability of the battery portion while lowering the vehicle's overall manufacturing cost. The impact resistance of the battery part is improved.

United States market for On-Vehicle Battery Case is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for On-Vehicle Battery Case is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for On-Vehicle Battery Case is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key On-Vehicle Battery Case players cover Ling Yun Industrial Corp Ltd, Guangdong Hoshion Alumini, Novelis, Nemak, Alnera Aluminium, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?On-Vehicle Battery Case Industry Forecast? looks at past sales and reviews total world On-Vehicle Battery Case sales in 2025, providing a comprehensive analysis by region and market sector of projected On-Vehicle Battery Case sales for 2026 through 2032. With On-Vehicle Battery Case sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world On-Vehicle Battery Case industry.

This Insight Report provides a comprehensive analysis of the global On-Vehicle Battery Case landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on On-Vehicle Battery Case portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global On-Vehicle Battery Case market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for On-Vehicle Battery Case and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global On-Vehicle Battery Case.

This report presents a comprehensive overview, market shares, and growth opportunities of On-Vehicle Battery Case market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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CTP Case

CTC Case

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ling Yun Industrial Corp Ltd

Guangdong Hoshion Alumini

Novelis

Nemak

Alnera Aluminium

HUAYU Automotive Systems Co Ltd

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Benteler International

Ningbo Xusheng Auto Tech

Constellium

Gestamp

Wencan Group

Guangdong Hongtu Technology

Huada Automotive Tech Co

Lucky Harvest

Anhui Zhongyuan New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global On-Vehicle Battery Case market?
What factors are driving On-Vehicle Battery Case market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do On-Vehicle Battery Case market opportunities vary by end market size?
How does On-Vehicle Battery Case break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global On-Vehicle Battery Case Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for On-Vehicle Battery Case by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for On-Vehicle Battery Case by Country/Region, 2021, 2025 & 2032
2.2 On-Vehicle Battery Case Segment by Type
  2.2.1 CTP Case
  2.2.2 CTC Case
  2.2.3 On-Vehicle Battery Case Sales by Type
    2.2.3.1 Global On-Vehicle Battery Case Sales Market Share by Type (2021-2026)
    2.2.3.2 Global On-Vehicle Battery Case Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global On-Vehicle Battery Case Sale Price by Type (2021-2026)
2.3 On-Vehicle Battery Case Segment by Application
  2.3.1 Passenger Car
  2.3.2 Commercial Vehicle
  2.3.3 On-Vehicle Battery Case Sales by Application
    2.3.3.1 Global On-Vehicle Battery Case Sale Market Share by Application (2021-2026)
    2.3.3.2 Global On-Vehicle Battery Case Revenue and Market Share by Application (2021-2026)
    2.3.3.3 Global On-Vehicle Battery Case Sale Price by Application (2021-2026)

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3 GLOBAL BY COMPANY

3.1 Global On-Vehicle Battery Case Breakdown Data by Company
3.1.1 Global On-Vehicle Battery Case Annual Sales by Company (2021-2026)
3.1.2 Global On-Vehicle Battery Case Sales Market Share by Company (2021-2026)
3.2 Global On-Vehicle Battery Case Annual Revenue by Company (2021-2026)
3.2.1 Global On-Vehicle Battery Case Revenue by Company (2021-2026)
3.2.2 Global On-Vehicle Battery Case Revenue Market Share by Company (2021-2026)
3.3 Global On-Vehicle Battery Case Sale Price by Company
3.4 Key Manufacturers On-Vehicle Battery Case Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers On-Vehicle Battery Case Product Location Distribution
3.4.2 Players On-Vehicle Battery Case Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ON-VEHICLE BATTERY CASE BY GEOGRAPHIC REGION

4.1 World Historic On-Vehicle Battery Case Market Size by Geographic Region (2021-2026)
4.1.1 Global On-Vehicle Battery Case Annual Sales by Geographic Region (2021-2026)
4.1.2 Global On-Vehicle Battery Case Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic On-Vehicle Battery Case Market Size by Country/Region (2021-2026)
4.2.1 Global On-Vehicle Battery Case Annual Sales by Country/Region (2021-2026)
4.2.2 Global On-Vehicle Battery Case Annual Revenue by Country/Region (2021-2026)
4.3 Americas On-Vehicle Battery Case Sales Growth
4.4 APAC On-Vehicle Battery Case Sales Growth
4.5 Europe On-Vehicle Battery Case Sales Growth
4.6 Middle East & Africa On-Vehicle Battery Case Sales Growth

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5 AMERICAS

5.1 Americas On-Vehicle Battery Case Sales by Country
5.1.1 Americas On-Vehicle Battery Case Sales by Country (2021-2026)
5.1.2 Americas On-Vehicle Battery Case Revenue by Country (2021-2026)
5.2 Americas On-Vehicle Battery Case Sales by Type (2021-2026)
5.3 Americas On-Vehicle Battery Case Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC On-Vehicle Battery Case Sales by Region
6.1.1 APAC On-Vehicle Battery Case Sales by Region (2021-2026)
6.1.2 APAC On-Vehicle Battery Case Revenue by Region (2021-2026)
6.2 APAC On-Vehicle Battery Case Sales by Type (2021-2026)
6.3 APAC On-Vehicle Battery Case Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe On-Vehicle Battery Case by Country
7.1.1 Europe On-Vehicle Battery Case Sales by Country (2021-2026)
7.1.2 Europe On-Vehicle Battery Case Revenue by Country (2021-2026)
7.2 Europe On-Vehicle Battery Case Sales by Type (2021-2026)
7.3 Europe On-Vehicle Battery Case Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

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8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa On-Vehicle Battery Case by Country
  8.1.1 Middle East & Africa On-Vehicle Battery Case Sales by Country (2021-2026)
  8.1.2 Middle East & Africa On-Vehicle Battery Case Revenue by Country (2021-2026)
8.2 Middle East & Africa On-Vehicle Battery Case Sales by Type (2021-2026)
8.3 Middle East & Africa On-Vehicle Battery Case Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of On-Vehicle Battery Case
10.3 Manufacturing Process Analysis of On-Vehicle Battery Case
10.4 Industry Chain Structure of On-Vehicle Battery Case

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 On-Vehicle Battery Case Distributors
11.3 On-Vehicle Battery Case Customer

12 WORLD FORECAST REVIEW FOR ON-VEHICLE BATTERY CASE BY GEOGRAPHIC REGION

12.1 Global On-Vehicle Battery Case Market Size Forecast by Region

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12.1.1 Global On-Vehicle Battery Case Forecast by Region (2027-2032)
12.1.2 Global On-Vehicle Battery Case Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global On-Vehicle Battery Case Forecast by Type (2027-2032)
12.7 Global On-Vehicle Battery Case Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Ling Yun Industrial Corp Ltd
13.1.1 Ling Yun Industrial Corp Ltd Company Information
13.1.2 Ling Yun Industrial Corp Ltd On-Vehicle Battery Case Product Portfolios and Specifications
13.1.3 Ling Yun Industrial Corp Ltd On-Vehicle Battery Case Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Ling Yun Industrial Corp Ltd Main Business Overview
13.1.5 Ling Yun Industrial Corp Ltd Latest Developments
13.2 Guangdong Hoshion Alumini
13.2.1 Guangdong Hoshion Alumini Company Information
13.2.2 Guangdong Hoshion Alumini On-Vehicle Battery Case Product Portfolios and Specifications
13.2.3 Guangdong Hoshion Alumini On-Vehicle Battery Case Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Guangdong Hoshion Alumini Main Business Overview
13.2.5 Guangdong Hoshion Alumini Latest Developments
13.3 Novelis
13.3.1 Novelis Company Information
13.3.2 Novelis On-Vehicle Battery Case Product Portfolios and Specifications
13.3.3 Novelis On-Vehicle Battery Case Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Novelis Main Business Overview
13.3.5 Novelis Latest Developments
13.4 Nemak
13.4.1 Nemak Company Information
13.4.2 Nemak On-Vehicle Battery Case Product Portfolios and Specifications
13.4.3 Nemak On-Vehicle Battery Case Sales, Revenue, Price and Gross Margin

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(2021-2026)
13.4.4 Nemak Main Business Overview
13.4.5 Nemak Latest Developments
13.5 Alnera Aluminium
13.5.1 Alnera Aluminium Company Information
13.5.2 Alnera Aluminium On-Vehicle Battery Case Product Portfolios and Specifications
13.5.3 Alnera Aluminium On-Vehicle Battery Case Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Alnera Aluminium Main Business Overview
13.5.5 Alnera Aluminium Latest Developments
13.6 HUAYU Automotive Systems Co Ltd
13.6.1 HUAYU Automotive Systems Co Ltd Company Information
13.6.2 HUAYU Automotive Systems Co Ltd On-Vehicle Battery Case Product Portfolios and Specifications
13.6.3 HUAYU Automotive Systems Co Ltd On-Vehicle Battery Case Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 HUAYU Automotive Systems Co Ltd Main Business Overview
13.6.5 HUAYU Automotive Systems Co Ltd Latest Developments
13.7 Benteler International
13.7.1 Benteler International Company Information
13.7.2 Benteler International On-Vehicle Battery Case Product Portfolios and Specifications
13.7.3 Benteler International On-Vehicle Battery Case Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Benteler International Main Business Overview
13.7.5 Benteler International Latest Developments
13.8 Ningbo Xusheng Auto Tech
13.8.1 Ningbo Xusheng Auto Tech Company Information
13.8.2 Ningbo Xusheng Auto Tech On-Vehicle Battery Case Product Portfolios and Specifications
13.8.3 Ningbo Xusheng Auto Tech On-Vehicle Battery Case Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Ningbo Xusheng Auto Tech Main Business Overview
13.8.5 Ningbo Xusheng Auto Tech Latest Developments
13.9 Constellium
13.9.1 Constellium Company Information
13.9.2 Constellium On-Vehicle Battery Case Product Portfolios and Specifications
13.9.3 Constellium On-Vehicle Battery Case Sales, Revenue, Price and Gross Margin

+357 96 030922
info@marketpublishers.com

(2021-2026)
13.9.4 Constellium Main Business Overview
13.9.5 Constellium Latest Developments
13.10 Gestamp
13.10.1 Gestamp Company Information
13.10.2 Gestamp On-Vehicle Battery Case Product Portfolios and Specifications
13.10.3 Gestamp On-Vehicle Battery Case Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Gestamp Main Business Overview
13.10.5 Gestamp Latest Developments
13.11 Wencan Group
13.11.1 Wencan Group Company Information
13.11.2 Wencan Group On-Vehicle Battery Case Product Portfolios and Specifications
13.11.3 Wencan Group On-Vehicle Battery Case Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Wencan Group Main Business Overview
13.11.5 Wencan Group Latest Developments
13.12 Guangdong Hongtu Technology
13.12.1 Guangdong Hongtu Technology Company Information
13.12.2 Guangdong Hongtu Technology On-Vehicle Battery Case Product Portfolios and Specifications
13.12.3 Guangdong Hongtu Technology On-Vehicle Battery Case Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Guangdong Hongtu Technology Main Business Overview
13.12.5 Guangdong Hongtu Technology Latest Developments
13.13 Huada Automotive Tech Co
13.13.1 Huada Automotive Tech Co Company Information
13.13.2 Huada Automotive Tech Co On-Vehicle Battery Case Product Portfolios and Specifications
13.13.3 Huada Automotive Tech Co On-Vehicle Battery Case Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Huada Automotive Tech Co Main Business Overview
13.13.5 Huada Automotive Tech Co Latest Developments
13.14 Lucky Harvest
13.14.1 Lucky Harvest Company Information
13.14.2 Lucky Harvest On-Vehicle Battery Case Product Portfolios and Specifications
13.14.3 Lucky Harvest On-Vehicle Battery Case Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Lucky Harvest Main Business Overview

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info@marketpublishers.com

13.14.5 Lucky Harvest Latest Developments
13.15 Anhui Zhongyuan New Materials
13.15.1 Anhui Zhongyuan New Materials Company Information
13.15.2 Anhui Zhongyuan New Materials On-Vehicle Battery Case Product Portfolios and Specifications
13.15.3 Anhui Zhongyuan New Materials On-Vehicle Battery Case Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Anhui Zhongyuan New Materials Main Business Overview
13.15.5 Anhui Zhongyuan New Materials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. On-Vehicle Battery Case Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. On-Vehicle Battery Case Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of CTP Case
Table 4. Major Players of CTC Case
Table 5. Global On-Vehicle Battery Case Sales by Type (2021-2026) & (K Units)
Table 6. Global On-Vehicle Battery Case Sales Market Share by Type (2021-2026)
Table 7. Global On-Vehicle Battery Case Revenue by Type (2021-2026) & ($ million)
Table 8. Global On-Vehicle Battery Case Revenue Market Share by Type (2021-2026)
Table 9. Global On-Vehicle Battery Case Sale Price by Type (2021-2026) & (US$/Unit)
Table 10. Global On-Vehicle Battery Case Sale by Application (2021-2026) & (K Units)
Table 11. Global On-Vehicle Battery Case Sale Market Share by Application (2021-2026)
Table 12. Global On-Vehicle Battery Case Revenue by Application (2021-2026) & ($ million)
Table 13. Global On-Vehicle Battery Case Revenue Market Share by Application (2021-2026)
Table 14. Global On-Vehicle Battery Case Sale Price by Application (2021-2026) & (US$/Unit)
Table 15. Global On-Vehicle Battery Case Sales by Company (2021-2026) & (K Units)
Table 16. Global On-Vehicle Battery Case Sales Market Share by Company (2021-2026)
Table 17. Global On-Vehicle Battery Case Revenue by Company (2021-2026) & ($ millions)
Table 18. Global On-Vehicle Battery Case Revenue Market Share by Company (2021-2026)
Table 19. Global On-Vehicle Battery Case Sale Price by Company (2021-2026) & (US$/Unit)
Table 20. Key Manufacturers On-Vehicle Battery Case Producing Area Distribution and Sales Area
Table 21. Players On-Vehicle Battery Case Products Offered
Table 22. On-Vehicle Battery Case Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 23. New Products and Potential Entrants

+357 96 030922
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Table 24. Market M&A Activity & Strategy
Table 25. Global On-Vehicle Battery Case Sales by Geographic Region (2021-2026) & (K Units)
Table 26. Global On-Vehicle Battery Case Sales Market Share Geographic Region (2021-2026)
Table 27. Global On-Vehicle Battery Case Revenue by Geographic Region (2021-2026) & ($ millions)
Table 28. Global On-Vehicle Battery Case Revenue Market Share by Geographic Region (2021-2026)
Table 29. Global On-Vehicle Battery Case Sales by Country/Region (2021-2026) & (K Units)
Table 30. Global On-Vehicle Battery Case Sales Market Share by Country/Region (2021-2026)
Table 31. Global On-Vehicle Battery Case Revenue by Country/Region (2021-2026) & ($ millions)
Table 32. Global On-Vehicle Battery Case Revenue Market Share by Country/Region (2021-2026)
Table 33. Americas On-Vehicle Battery Case Sales by Country (2021-2026) & (K Units)
Table 34. Americas On-Vehicle Battery Case Sales Market Share by Country (2021-2026)
Table 35. Americas On-Vehicle Battery Case Revenue by Country (2021-2026) & ($ millions)
Table 36. Americas On-Vehicle Battery Case Sales by Type (2021-2026) & (K Units)
Table 37. Americas On-Vehicle Battery Case Sales by Application (2021-2026) & (K Units)
Table 38. APAC On-Vehicle Battery Case Sales by Region (2021-2026) & (K Units)
Table 39. APAC On-Vehicle Battery Case Sales Market Share by Region (2021-2026)
Table 40. APAC On-Vehicle Battery Case Revenue by Region (2021-2026) & ($ millions)
Table 41. APAC On-Vehicle Battery Case Sales by Type (2021-2026) & (K Units)
Table 42. APAC On-Vehicle Battery Case Sales by Application (2021-2026) & (K Units)
Table 43. Europe On-Vehicle Battery Case Sales by Country (2021-2026) & (K Units)
Table 44. Europe On-Vehicle Battery Case Revenue by Country (2021-2026) & ($ millions)
Table 45. Europe On-Vehicle Battery Case Sales by Type (2021-2026) & (K Units)
Table 46. Europe On-Vehicle Battery Case Sales by Application (2021-2026) & (K Units)
Table 47. Middle East & Africa On-Vehicle Battery Case Sales by Country (2021-2026) & (K Units)

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Table 48. Middle East & Africa On-Vehicle Battery Case Revenue Market Share by Country (2021-2026)
Table 49. Middle East & Africa On-Vehicle Battery Case Sales by Type (2021-2026) & (K Units)
Table 50. Middle East & Africa On-Vehicle Battery Case Sales by Application (2021-2026) & (K Units)
Table 51. Key Market Drivers & Growth Opportunities of On-Vehicle Battery Case
Table 52. Key Market Challenges & Risks of On-Vehicle Battery Case
Table 53. Key Industry Trends of On-Vehicle Battery Case
Table 54. On-Vehicle Battery Case Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. On-Vehicle Battery Case Distributors List
Table 57. On-Vehicle Battery Case Customer List
Table 58. Global On-Vehicle Battery Case Sales Forecast by Region (2027-2032) & (K Units)
Table 59. Global On-Vehicle Battery Case Revenue Forecast by Region (2027-2032) & ($ millions)
Table 60. Americas On-Vehicle Battery Case Sales Forecast by Country (2027-2032) & (K Units)
Table 61. Americas On-Vehicle Battery Case Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 62. APAC On-Vehicle Battery Case Sales Forecast by Region (2027-2032) & (K Units)
Table 63. APAC On-Vehicle Battery Case Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 64. Europe On-Vehicle Battery Case Sales Forecast by Country (2027-2032) & (K Units)
Table 65. Europe On-Vehicle Battery Case Revenue Forecast by Country (2027-2032) & ($ millions)
Table 66. Middle East & Africa On-Vehicle Battery Case Sales Forecast by Country (2027-2032) & (K Units)
Table 67. Middle East & Africa On-Vehicle Battery Case Revenue Forecast by Country (2027-2032) & ($ millions)
Table 68. Global On-Vehicle Battery Case Sales Forecast by Type (2027-2032) & (K Units)
Table 69. Global On-Vehicle Battery Case Revenue Forecast by Type (2027-2032) & ($ millions)
Table 70. Global On-Vehicle Battery Case Sales Forecast by Application (2027-2032) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 71. Global On-Vehicle Battery Case Revenue Forecast by Application (2027-2032) & ($ millions)
Table 72. Ling Yun Industrial Corp Ltd Basic Information, On-Vehicle Battery Case Manufacturing Base, Sales Area and Its Competitors
Table 73. Ling Yun Industrial Corp Ltd On-Vehicle Battery Case Product Portfolios and Specifications
Table 74. Ling Yun Industrial Corp Ltd On-Vehicle Battery Case Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 75. Ling Yun Industrial Corp Ltd Main Business
Table 76. Ling Yun Industrial Corp Ltd Latest Developments
Table 77. Guangdong Hoshion Alumini Basic Information, On-Vehicle Battery Case Manufacturing Base, Sales Area and Its Competitors
Table 78. Guangdong Hoshion Alumini On-Vehicle Battery Case Product Portfolios and Specifications
Table 79. Guangdong Hoshion Alumini On-Vehicle Battery Case Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 80. Guangdong Hoshion Alumini Main Business
Table 81. Guangdong Hoshion Alumini Latest Developments
Table 82. Novelis Basic Information, On-Vehicle Battery Case Manufacturing Base, Sales Area and Its Competitors
Table 83. Novelis On-Vehicle Battery Case Product Portfolios and Specifications
Table 84. Novelis On-Vehicle Battery Case Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 85. Novelis Main Business
Table 86. Novelis Latest Developments
Table 87. Nemak Basic Information, On-Vehicle Battery Case Manufacturing Base, Sales Area and Its Competitors
Table 88. Nemak On-Vehicle Battery Case Product Portfolios and Specifications
Table 89. Nemak On-Vehicle Battery Case Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 90. Nemak Main Business
Table 91. Nemak Latest Developments
Table 92. Alnera Aluminium Basic Information, On-Vehicle Battery Case Manufacturing Base, Sales Area and Its Competitors
Table 93. Alnera Aluminium On-Vehicle Battery Case Product Portfolios and Specifications
Table 94. Alnera Aluminium On-Vehicle Battery Case Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 95. Alnera Aluminium Main Business

+357 96 030922
info@marketpublishers.com

Table 96. Alnera Aluminium Latest Developments
Table 97. HUAYU Automotive Systems Co Ltd Basic Information, On-Vehicle Battery Case Manufacturing Base, Sales Area and Its Competitors
Table 98. HUAYU Automotive Systems Co Ltd On-Vehicle Battery Case Product Portfolios and Specifications
Table 99. HUAYU Automotive Systems Co Ltd On-Vehicle Battery Case Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 100. HUAYU Automotive Systems Co Ltd Main Business
Table 101. HUAYU Automotive Systems Co Ltd Latest Developments
Table 102. Benteler International Basic Information, On-Vehicle Battery Case Manufacturing Base, Sales Area and Its Competitors
Table 103. Benteler International On-Vehicle Battery Case Product Portfolios and Specifications
Table 104. Benteler International On-Vehicle Battery Case Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 105. Benteler International Main Business
Table 106. Benteler International Latest Developments
Table 107. Ningbo Xusheng Auto Tech Basic Information, On-Vehicle Battery Case Manufacturing Base, Sales Area and Its Competitors
Table 108. Ningbo Xusheng Auto Tech On-Vehicle Battery Case Product Portfolios and Specifications
Table 109. Ningbo Xusheng Auto Tech On-Vehicle Battery Case Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 110. Ningbo Xusheng Auto Tech Main Business
Table 111. Ningbo Xusheng Auto Tech Latest Developments
Table 112. Constellium Basic Information, On-Vehicle Battery Case Manufacturing Base, Sales Area and Its Competitors
Table 113. Constellium On-Vehicle Battery Case Product Portfolios and Specifications
Table 114. Constellium On-Vehicle Battery Case Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 115. Constellium Main Business
Table 116. Constellium Latest Developments
Table 117. Gestamp Basic Information, On-Vehicle Battery Case Manufacturing Base, Sales Area and Its Competitors
Table 118. Gestamp On-Vehicle Battery Case Product Portfolios and Specifications
Table 119. Gestamp On-Vehicle Battery Case Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 120. Gestamp Main Business
Table 121. Gestamp Latest Developments

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Table 122. Wencan Group Basic Information, On-Vehicle Battery Case Manufacturing Base, Sales Area and Its Competitors
Table 123. Wencan Group On-Vehicle Battery Case Product Portfolios and Specifications
Table 124. Wencan Group On-Vehicle Battery Case Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 125. Wencan Group Main Business
Table 126. Wencan Group Latest Developments
Table 127. Guangdong Hongtu Technology Basic Information, On-Vehicle Battery Case Manufacturing Base, Sales Area and Its Competitors
Table 128. Guangdong Hongtu Technology On-Vehicle Battery Case Product Portfolios and Specifications
Table 129. Guangdong Hongtu Technology On-Vehicle Battery Case Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 130. Guangdong Hongtu Technology Main Business
Table 131. Guangdong Hongtu Technology Latest Developments
Table 132. Huada Automotive Tech Co Basic Information, On-Vehicle Battery Case Manufacturing Base, Sales Area and Its Competitors
Table 133. Huada Automotive Tech Co On-Vehicle Battery Case Product Portfolios and Specifications
Table 134. Huada Automotive Tech Co On-Vehicle Battery Case Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 135. Huada Automotive Tech Co Main Business
Table 136. Huada Automotive Tech Co Latest Developments
Table 137. Lucky Harvest Basic Information, On-Vehicle Battery Case Manufacturing Base, Sales Area and Its Competitors
Table 138. Lucky Harvest On-Vehicle Battery Case Product Portfolios and Specifications
Table 139. Lucky Harvest On-Vehicle Battery Case Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 140. Lucky Harvest Main Business
Table 141. Lucky Harvest Latest Developments
Table 142. Anhui Zhongyuan New Materials Basic Information, On-Vehicle Battery Case Manufacturing Base, Sales Area and Its Competitors
Table 143. Anhui Zhongyuan New Materials On-Vehicle Battery Case Product Portfolios and Specifications
Table 144. Anhui Zhongyuan New Materials On-Vehicle Battery Case Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 145. Anhui Zhongyuan New Materials Main Business

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Table 146. Anhui Zhongyuan New Materials Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of On-Vehicle Battery Case
Figure 2. On-Vehicle Battery Case Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global On-Vehicle Battery Case Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global On-Vehicle Battery Case Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. On-Vehicle Battery Case Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. On-Vehicle Battery Case Sales Market Share by Country/Region (2025)
Figure 10. On-Vehicle Battery Case Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of CTP Case
Figure 12. Product Picture of CTC Case
Figure 13. Global On-Vehicle Battery Case Sales Market Share by Type in 2026
Figure 14. Global On-Vehicle Battery Case Revenue Market Share by Type (2021-2026)
Figure 15. On-Vehicle Battery Case Consumed in Passenger Car
Figure 16. Global On-Vehicle Battery Case Market: Passenger Car (2021-2026) & (K Units)
Figure 17. On-Vehicle Battery Case Consumed in Commercial Vehicle
Figure 18. Global On-Vehicle Battery Case Market: Commercial Vehicle (2021-2026) & (K Units)
Figure 19. Global On-Vehicle Battery Case Sale Market Share by Application (2025)
Figure 20. Global On-Vehicle Battery Case Revenue Market Share by Application in 2026
Figure 21. On-Vehicle Battery Case Sales by Company in 2026 (K Units)
Figure 22. Global On-Vehicle Battery Case Sales Market Share by Company in 2026
Figure 23. On-Vehicle Battery Case Revenue by Company in 2026 ($ millions)
Figure 24. Global On-Vehicle Battery Case Revenue Market Share by Company in 2026
Figure 25. Global On-Vehicle Battery Case Sales Market Share by Geographic Region (2021-2026)
Figure 26. Global On-Vehicle Battery Case Revenue Market Share by Geographic Region in 2026
Figure 27. Americas On-Vehicle Battery Case Sales 2021-2026 (K Units)

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Figure 28. Americas On-Vehicle Battery Case Revenue 2021-2026 ($ millions)
Figure 29. APAC On-Vehicle Battery Case Sales 2021-2026 (K Units)
Figure 30. APAC On-Vehicle Battery Case Revenue 2021-2026 ($ millions)
Figure 31. Europe On-Vehicle Battery Case Sales 2021-2026 (K Units)
Figure 32. Europe On-Vehicle Battery Case Revenue 2021-2026 ($ millions)
Figure 33. Middle East & Africa On-Vehicle Battery Case Sales 2021-2026 (K Units)
Figure 34. Middle East & Africa On-Vehicle Battery Case Revenue 2021-2026 ($ millions)
Figure 35. Americas On-Vehicle Battery Case Sales Market Share by Country in 2026
Figure 36. Americas On-Vehicle Battery Case Revenue Market Share by Country (2021-2026)
Figure 37. Americas On-Vehicle Battery Case Sales Market Share by Type (2021-2026)
Figure 38. Americas On-Vehicle Battery Case Sales Market Share by Application (2021-2026)
Figure 39. United States On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 40. Canada On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 41. Mexico On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 42. Brazil On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 43. APAC On-Vehicle Battery Case Sales Market Share by Region in 2026
Figure 44. APAC On-Vehicle Battery Case Revenue Market Share by Region (2021-2026)
Figure 45. APAC On-Vehicle Battery Case Sales Market Share by Type (2021-2026)
Figure 46. APAC On-Vehicle Battery Case Sales Market Share by Application (2021-2026)
Figure 47. China On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 48. Japan On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 49. South Korea On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 50. Southeast Asia On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 51. India On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 52. Australia On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 53. China Taiwan On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 54. Europe On-Vehicle Battery Case Sales Market Share by Country in 2026
Figure 55. Europe On-Vehicle Battery Case Revenue Market Share by Country (2021-2026)
Figure 56. Europe On-Vehicle Battery Case Sales Market Share by Type (2021-2026)

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Figure 57. Europe On-Vehicle Battery Case Sales Market Share by Application (2021-2026)
Figure 58. Germany On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 59. France On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 60. UK On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 61. Italy On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 62. Russia On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 63. Middle East & Africa On-Vehicle Battery Case Sales Market Share by Country (2021-2026)
Figure 64. Middle East & Africa On-Vehicle Battery Case Sales Market Share by Type (2021-2026)
Figure 65. Middle East & Africa On-Vehicle Battery Case Sales Market Share by Application (2021-2026)
Figure 66. Egypt On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 67. South Africa On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 68. Israel On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 69. Turkey On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 70. GCC Countries On-Vehicle Battery Case Revenue Growth 2021-2026 ($ millions)
Figure 71. Manufacturing Cost Structure Analysis of On-Vehicle Battery Case in 2026
Figure 72. Manufacturing Process Analysis of On-Vehicle Battery Case
Figure 73. Industry Chain Structure of On-Vehicle Battery Case
Figure 74. Channels of Distribution
Figure 75. Global On-Vehicle Battery Case Sales Market Forecast by Region (2027-2032)
Figure 76. Global On-Vehicle Battery Case Revenue Market Share Forecast by Region (2027-2032)
Figure 77. Global On-Vehicle Battery Case Sales Market Share Forecast by Type (2027-2032)
Figure 78. Global On-Vehicle Battery Case Revenue Market Share Forecast by Type (2027-2032)
Figure 79. Global On-Vehicle Battery Case Sales Market Share Forecast by Application (2027-2032)
Figure 80. Global On-Vehicle Battery Case Revenue Market Share Forecast by Application (2027-2032)

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