

Global On-orbit Satellite Servicing Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global On-orbit Satellite Servicing market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

On-orbit satellite servicing represent a transformative approach to managing and optimizing satellite operations in Earth's orbit. These advanced technologies involve the deployment of robotic systems, spacecraft, and autonomous navigation capabilities to perform a range of tasks on satellites already in orbit. This includes satellite refueling, docking, attachment of additional components, payload replacement, and on-orbit repair and maintenance. These services are designed to extend the operational life of satellites, enhance their performance, and address malfunctions without the need for their return to Earth. On-orbit servicing also plays a critical role in sustainable space activities by facilitating end-of-life deorbiting, removing defunct satellites from orbit. The integration of spacecraft tugs allows for towing or repositioning satellites, while collaborative satellite operations enable multiple satellites to work together on complex tasks. Overall, on-orbit satellite servicing solutions offer a cost-effective and efficient means of managing satellite fleets, adapting to evolving mission requirements, and contributing to the long-term sustainability of activities in space.

The primary advantage of commercial on-orbit satellite servicing is the potential to extend the operational lifetime of commercial satellites, allowing them to provide valuable services and generate revenue for a longer period of time. It can also help reduce the need for costly and risky satellite replacements while enabling operators to upgrade and modify their existing satellites to keep up with technological advancements and market demands.

Overall, the commercial on-orbit satellite servicing market is expected to experience rapid growth as more satellite operators seek to maximize the value and utility of their space assets.

LPI (LP Information)' newest research report, the 'On-orbit Satellite Servicing Industry Forecast' looks at past sales and reviews total world On-orbit Satellite Servicing sales in 2025, providing a comprehensive analysis by region and market sector of projected On-orbit Satellite Servicing sales for 2026 through 2032. With On-orbit Satellite Servicing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world On-orbit Satellite Servicing industry.

This Insight Report provides a comprehensive analysis of the global On-orbit Satellite Servicing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on On-orbit Satellite Servicing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global On-orbit Satellite Servicing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for On-orbit Satellite Servicing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global On-orbit Satellite Servicing.

This report presents a comprehensive overview, market shares, and growth opportunities of On-orbit Satellite Servicing market by product type, application, key players and key regions and countries.

Segmentation by Type:

Lifetime Extension

On-orbit Assembly

On-orbit Refueling

Others

Segmentation by Application:

Military & Government

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Northrop Grumman

Maxar Technologies

Astroscale

Airbus

Thales Alenia Space

Tethers Unlimited

Altius Space Machines

Orbit Fab

Momentus

Clearspace

Rogue Space Systems

Starfish Space

D-Orbit

Turion Space

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