

Global On-Device Multimodal Large Model Service Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G79B06F9E01DEN.html>

Date: October 2026

Pages: 129

Price: US\$ 3,660.00 (Single User License)

ID: G79B06F9E01DEN

Abstracts

The global On-Device Multimodal Large Model Service market size is predicted to grow from US\$ 4745 million in 2025 to US\$ 23388 million in 2032; it is expected to grow at a CAGR of 25.7% from 2026 to 2032.

On-Device Multimodal Large Model Service refers to professional technical services that adapt, compress, deploy and operate multimodal foundation models directly on smartphones, AI PCs, automobiles, robots, wearable devices, XR equipment, industrial terminals and other edge devices. These services enable local processing of two or more data modalities, such as text, images, speech, audio, video, sensor streams, three-dimensional information and device status, within a unified model or coordinated inference workflow. The service scope covers model selection, fine-tuning, distillation, pruning, quantization, format conversion, inference-engine integration, CPU/GPU/NPU optimization, operating-system adaptation, multimodal application development, on-device agent integration, performance testing, privacy protection, over-the-air updates and continuous model operations. This research focuses on projects in which core model inference is primarily completed on the device, with edge-cloud collaboration used for complex reasoning, long-context processing or model updating. Major applications include mobile devices, AI PCs, intelligent vehicles, robotics, industrial manufacturing, healthcare, retail, security, transportation, XR, wearables, smart homes and energy operations.

Key Findings

Mobile devices and AI PCs lead large-scale commercial deployment

Automotive and robotics generate higher-value edge AI requirements

Low latency and privacy define core on-device service value

Quantization and hardware adaptation determine practical deployment efficiency

Edge-cloud collaboration remains important for complex multimodal reasoning

Market Trends

The On-Device Multimodal Large Model Service market is shifting from deploying separate speech, vision and language models toward unified multimodal intelligence capable of understanding and generating information across several data types. Earlier edge AI projects mainly focused on image classification, speech recognition or keyword detection, while current deployments increasingly combine camera input, natural language, audio, sensor signals and device context in one interactive workflow. Model compression is moving beyond basic quantization toward coordinated distillation, pruning, operator replacement, memory optimization and hardware-aware compilation. Customers are also moving from demonstration projects to measurable requirements for response time, sustained performance, power consumption, offline completion rates, privacy and update reliability. The long-term direction is toward on-device agents that can understand the local environment, access authorized device functions, perform multi-step tasks and cooperate dynamically with edge servers or cloud models when local resources are insufficient.

Market Dynamics

Drivers

Demand is driven by the rapid expansion of AI-capable smartphones, personal computers, automotive processors, robotics platforms and industrial edge devices. Users increasingly expect assistants to understand images, speech, documents, video and device context without continuously uploading raw data to remote servers. Local inference can reduce network dependence, improve response time, lower cloud-inference costs and strengthen control over sensitive information. Improvements in neural processing units, memory bandwidth, low-bit quantization and mobile inference frameworks are increasing the size and complexity of models that can run on edge hardware. Growth in intelligent cockpits, embodied intelligence, industrial inspection, healthcare devices and wearable computing is further expanding demand for multimodal models that can perceive, reason and act in real time.

Restraints

Market development is constrained by limited device memory, battery capacity, heat dissipation, storage and sustained computing performance. A model that performs well on a workstation or cloud GPU may suffer significant accuracy loss, slow response or excessive power consumption after compression and deployment on a mobile or embedded processor. Hardware fragmentation also increases project complexity because different chips, accelerators, operating systems and inference engines support different operators and numerical formats. Multimodal models require additional visual, audio or sensor encoders, increasing memory and storage requirements. Customers may also find it difficult to compare service quality because parameter count, peak TOPS and short benchmark results do not fully represent sustained real-world performance. Device testing, compatibility validation and long-term maintenance can materially increase delivery costs.

Opportunities

Future opportunities are concentrated in local AI assistants, intelligent vehicles, embodied robots, industrial copilots, medical equipment and privacy-sensitive enterprise applications. AI PCs and smartphones provide large device volumes for document understanding, meeting assistance, image analysis, translation and personal knowledge services. Automotive and robotics projects create higher-value opportunities because models must combine perception, language and device actions under strict latency and reliability requirements. Industrial, energy and transportation customers need offline fault diagnosis, visual inspection and field-work guidance in environments with unstable connectivity. Local adapters, device-specific personalization and continuous on-device learning may enable differentiated user experiences without centralizing raw personal data. Managed model operations, cross-device deployment and secure over-the-air updating can create recurring service revenue after the initial development project.

Challenges

The industry faces long-term challenges in maintaining model quality while reducing memory, computation and energy consumption. Compression may affect small-object recognition, speech understanding, multilingual performance or complex reasoning differently, making a single accuracy metric insufficient. Providers need reproducible methods to evaluate latency, token-generation speed, multimodal-task completion, power consumption, thermal throttling and offline reliability across many device

configurations. Security risks also increase when models can call applications, control vehicles, operate robots or access local files. Clear permission boundaries, model signing, rollback mechanisms and audit records are therefore necessary. Rapid changes in chips, operating systems and model architectures can shorten the useful life of optimization work, while device manufacturers and cloud platforms may increasingly provide their own integrated toolchains.

Value Chain Analysis

The upstream portion of the On-Device Multimodal Large Model Service value chain includes foundation models, training datasets, model-development frameworks, processors, neural processing units, memory, operating systems, inference engines, compilers, security technologies and device-management platforms. Model developers provide language, vision, audio and multimodal architectures, while semiconductor and operating-system vendors determine available operators, numerical precision, memory allocation and acceleration capabilities. Major upstream costs include model licensing, engineering talent, computing resources, device samples, testing laboratories, development kits and access to proprietary hardware toolchains. Hardware-aware model design and standardized deployment formats can reduce adaptation costs, whereas fragmented chip and software ecosystems increase repeated engineering work.

Midstream service providers conduct model selection, domain adaptation, compression, conversion, runtime integration, hardware optimization, application development, agent configuration, performance verification and lifecycle management. Value creation depends on balancing model quality, latency, memory, power consumption, privacy and device coverage rather than maximizing a single benchmark. Downstream customers include device manufacturers, operating-system developers, automotive companies, robot manufacturers, industrial enterprises, healthcare-technology companies, retailers, security providers and enterprise-software developers. Project-based optimization and application development generate initial revenue, while software development kits, per-device licensing, update services and managed model operations support recurring income. Providers with access to multiple hardware ecosystems and large-scale device-testing capabilities are better positioned to support commercial deployment.

Segment Insights

By service type, model adaptation and compression services form the technical foundation because most cloud-trained multimodal models cannot be transferred

directly to constrained devices. On-device inference deployment services focus on runtime integration, operator coverage and processor scheduling, while multimodal application-development services convert model capabilities into user-facing functions. Edge-cloud collaborative services remain important for tasks involving long contexts, large video inputs or complex reasoning. On-device agent services represent a higher-value direction because they connect perception and language understanding with local tools, applications and device controls. End-to-end services integrate model optimization, hardware adaptation, application development, testing, release and continuous maintenance.

By modality count, services supporting two input modalities meet the basic multimodal threshold, while three modalities indicate integrated multimodal capability and four or more represent full-spectrum processing. By inference location, projects with less than 30% of inference completed locally remain cloud-oriented, while a local share between 30% and 70% reflects edge-cloud collaboration. A local inference share of at least 70% represents an edge-primary service, and at least 95% reflects a substantially fully on-device deployment. Model parameter size, offline completion rate, NPU operator coverage, memory usage and sustained generation speed are additional indicators of service maturity. Advanced projects increasingly support at least three modalities, high local-processing ratios and controlled device-agent execution.

Downstream Market Opportunities

Smartphones and AI PCs provide the broadest near-term deployment base for multimodal assistants, image understanding, local document analysis, meeting support, translation and content generation. Automotive customers require models that combine driver speech, camera input, navigation, vehicle status and control functions. Robotics and industrial manufacturing create demand for visual-language-action systems, equipment diagnosis, quality inspection and offline operational guidance. Healthcare applications emphasize local handling of medical images, patient data and sensor signals, while retail and security customers require real-time visual understanding with limited bandwidth. XR devices, smart glasses, wearables and smart-home products create opportunities for low-power, context-aware interaction. Energy, utilities, transportation and field-service organizations offer additional demand where network coverage is unstable and data must be processed close to the operating site.

Regional Insights

North America has a strong ecosystem of semiconductor companies, operating-system

providers, cloud platforms, device manufacturers and AI software developers. The region leads in AI PC, smartphone, automotive and robotics toolchains and has broad demand for local enterprise productivity and privacy-enhanced applications. Europe has established strengths in embedded processors, automotive electronics, industrial automation and edge-semiconductor technologies. European projects frequently emphasize data protection, energy efficiency, industrial reliability and integration with automotive or manufacturing systems.

China has a large installed base of smartphones, consumer electronics, intelligent vehicles, industrial devices and domestic AI platforms, supporting rapid commercialization of device-side models and applications. Local providers combine model development, mobile inference frameworks, terminal manufacturing and industry solutions, while private deployment and domestic chip adaptation remain important requirements. Japan has strong capabilities in imaging sensors, automotive electronics, robotics, industrial equipment and consumer devices. Japanese companies tend to emphasize compact models, hardware-software coordination, energy efficiency and long-term product reliability. Regional competition depends on processor ecosystems, operating-system access, model quality, device shipments, developer tools, local compliance and the ability to validate performance across commercial hardware.

Report Scope

LPI (LP Information)' newest research report, the "On-Device Multimodal Large Model Service Industry Forecast" looks at past sales and reviews total world On-Device Multimodal Large Model Service sales in 2025, providing a comprehensive analysis by region and market sector of projected On-Device Multimodal Large Model Service sales for 2026 through 2032. With On-Device Multimodal Large Model Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world On-Device Multimodal Large Model Service industry.

This Insight Report provides a comprehensive analysis of the global On-Device Multimodal Large Model Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on On-Device Multimodal Large Model Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global On-Device Multimodal Large Model Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for On-Device Multimodal Large Model Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global On-Device Multimodal Large Model Service.

This report presents a comprehensive overview, market shares, and growth opportunities of On-Device Multimodal Large Model Service market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Single-Platform Service (1 Platform)

Multi-Platform Service (2–3 Platforms)

Cross-Ecosystem Service (4–6 Platforms)

Full-Device Ecosystem Service (?7 Platforms)

Segmentation by Model Accuracy Retention Rate:

Low-Fidelity Deployment

Standard-Fidelity Deployment

High-Fidelity Deployment

Near-Lossless Deployment

Segmentation by Model Compression Ratio:

Light Compression Service

Standard Compression Service

Deep Compression Service

Extreme Compression Service

Segmentation by Application:

Consumer Electronics Industry

Automotive Industry

Industrial Manufacturing

Medical Industry

Transportation Industry

Education Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Qualcomm

NVIDIA

Microsoft

Google

Apple

Intel

Arm

NXP Semiconductors

STMicroelectronics

Axelera AI

Huawei

Alibaba Cloud

Baidu

SenseTime

Sony Semiconductor Solutions

Renesas Electronics

Fujitsu

NEC

Preferred Networks

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global On-Device Multimodal Large Model Service Market Size (2021-2032)
- 2.1.2 On-Device Multimodal Large Model Service Market Size CAGR by Region (2021 VS 2025 VS 2032)

2.1.3 World Current & Future Analysis for On-Device Multimodal Large Model Service by Country/Region (2021, 2025 & 2032)

2.2 On-Device Multimodal Large Model Service Segment by Type

- 2.2.1 Single-Platform Service (1 Platform)
- 2.2.2 Multi-Platform Service (2–3 Platforms)
- 2.2.3 Cross-Ecosystem Service (4–6 Platforms)
- 2.2.4 Full-Device Ecosystem Service (?7 Platforms)
- 2.2.5 On-Device Multimodal Large Model Service Market Size by Type
 - 2.2.5.1 On-Device Multimodal Large Model Service Market Size CAGR by Type (2021 VS 2025 VS 2032)

2.2.5.2 Global On-Device Multimodal Large Model Service Market Size Market Share by Type (2021-2026)

2.3 On-Device Multimodal Large Model Service Segment by Model Accuracy Retention Rate

- 2.3.1 Low-Fidelity Deployment
- 2.3.2 Standard-Fidelity Deployment
- 2.3.3 High-Fidelity Deployment
- 2.3.4 Near-Lossless Deployment
- 2.3.5 On-Device Multimodal Large Model Service Market Size by Model Accuracy Retention Rate

2.3.5.1 On-Device Multimodal Large Model Service Market Size CAGR by Model Accuracy Retention Rate (2021 VS 2025 VS 2032)

2.3.5.2 Global On-Device Multimodal Large Model Service Market Size Market Share by Model Accuracy Retention Rate (2021-2026)

2.4 On-Device Multimodal Large Model Service Segment by Model Compression Ratio

2.4.1 Light Compression Service

2.4.2 Standard Compression Service

2.4.3 Deep Compression Service

2.4.4 Extreme Compression Service

2.4.5 On-Device Multimodal Large Model Service Market Size by Model Compression Ratio

2.4.5.1 On-Device Multimodal Large Model Service Market Size CAGR by Model Compression Ratio (2021 VS 2025 VS 2032)

2.4.5.2 Global On-Device Multimodal Large Model Service Market Size Market Share by Model Compression Ratio (2021-2026)

2.5 On-Device Multimodal Large Model Service Segment by Application

2.5.1 Consumer Electronics Industry

2.5.2 Automotive Industry

2.5.3 Industrial Manufacturing

2.5.4 Medical Industry

2.5.5 Transportation Industry

2.5.6 Education Industry

2.5.7 Others

2.5.8 On-Device Multimodal Large Model Service Market Size by Application

2.5.8.1 On-Device Multimodal Large Model Service Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.8.2 Global On-Device Multimodal Large Model Service Market Size Market Share by Application (2021-2026)

3 ON-DEVICE MULTIMODAL LARGE MODEL SERVICE MARKET SIZE BY PLAYER

3.1 On-Device Multimodal Large Model Service Market Size Market Share by Player

3.1.1 Global On-Device Multimodal Large Model Service Revenue by Player (2021-2026)

3.1.2 Global On-Device Multimodal Large Model Service Revenue Market Share by Player (2021-2026)

3.2 Global On-Device Multimodal Large Model Service Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

- 3.3.1 Competition Landscape Analysis
- 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 ON-DEVICE MULTIMODAL LARGE MODEL SERVICE BY REGION

- 4.1 On-Device Multimodal Large Model Service Market Size by Region (2021-2026)
- 4.2 Global On-Device Multimodal Large Model Service Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas On-Device Multimodal Large Model Service Market Size Growth (2021-2026)
- 4.4 APAC On-Device Multimodal Large Model Service Market Size Growth (2021-2026)
- 4.5 Europe On-Device Multimodal Large Model Service Market Size Growth (2021-2026)
- 4.6 Middle East & Africa On-Device Multimodal Large Model Service Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas On-Device Multimodal Large Model Service Market Size by Country (2021-2026)
- 5.2 Americas On-Device Multimodal Large Model Service Market Size by Type (2021-2026)
- 5.3 Americas On-Device Multimodal Large Model Service Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC On-Device Multimodal Large Model Service Market Size by Region (2021-2026)
- 6.2 APAC On-Device Multimodal Large Model Service Market Size by Type (2021-2026)
- 6.3 APAC On-Device Multimodal Large Model Service Market Size by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe On-Device Multimodal Large Model Service Market Size by Country (2021-2026)
- 7.2 Europe On-Device Multimodal Large Model Service Market Size by Type (2021-2026)
- 7.3 Europe On-Device Multimodal Large Model Service Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa On-Device Multimodal Large Model Service by Region (2021-2026)
- 8.2 Middle East & Africa On-Device Multimodal Large Model Service Market Size by Type (2021-2026)
- 8.3 Middle East & Africa On-Device Multimodal Large Model Service Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL ON-DEVICE MULTIMODAL LARGE MODEL SERVICE MARKET FORECAST

10.1 Global On-Device Multimodal Large Model Service Forecast by Region (2027-2032)

10.1.1 Global On-Device Multimodal Large Model Service Forecast by Region (2027-2032)

10.1.2 Americas On-Device Multimodal Large Model Service Forecast

10.1.3 APAC On-Device Multimodal Large Model Service Forecast

10.1.4 Europe On-Device Multimodal Large Model Service Forecast

10.1.5 Middle East & Africa On-Device Multimodal Large Model Service Forecast

10.2 Americas On-Device Multimodal Large Model Service Forecast by Country (2027-2032)

10.2.1 United States Market On-Device Multimodal Large Model Service Forecast

10.2.2 Canada Market On-Device Multimodal Large Model Service Forecast

10.2.3 Mexico Market On-Device Multimodal Large Model Service Forecast

10.2.4 Brazil Market On-Device Multimodal Large Model Service Forecast

10.3 APAC On-Device Multimodal Large Model Service Forecast by Region (2027-2032)

10.3.1 China On-Device Multimodal Large Model Service Market Forecast

10.3.2 Japan Market On-Device Multimodal Large Model Service Forecast

10.3.3 Korea Market On-Device Multimodal Large Model Service Forecast

10.3.4 Southeast Asia Market On-Device Multimodal Large Model Service Forecast

10.3.5 India Market On-Device Multimodal Large Model Service Forecast

10.3.6 Australia Market On-Device Multimodal Large Model Service Forecast

10.4 Europe On-Device Multimodal Large Model Service Forecast by Country (2027-2032)

10.4.1 Germany Market On-Device Multimodal Large Model Service Forecast

10.4.2 France Market On-Device Multimodal Large Model Service Forecast

10.4.3 UK Market On-Device Multimodal Large Model Service Forecast

10.4.4 Italy Market On-Device Multimodal Large Model Service Forecast

10.4.5 Russia Market On-Device Multimodal Large Model Service Forecast

10.5 Middle East & Africa On-Device Multimodal Large Model Service Forecast by Region (2027-2032)

10.5.1 Egypt Market On-Device Multimodal Large Model Service Forecast

10.5.2 South Africa Market On-Device Multimodal Large Model Service Forecast

10.5.3 Israel Market On-Device Multimodal Large Model Service Forecast

- 10.5.4 Turkey Market On-Device Multimodal Large Model Service Forecast
- 10.6 Global On-Device Multimodal Large Model Service Forecast by Type (2027-2032)
- 10.7 Global On-Device Multimodal Large Model Service Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market On-Device Multimodal Large Model Service Forecast

11 KEY PLAYERS ANALYSIS

11.1 Qualcomm

- 11.1.1 Qualcomm Company Information
- 11.1.2 Qualcomm On-Device Multimodal Large Model Service Product Offered
- 11.1.3 Qualcomm On-Device Multimodal Large Model Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Qualcomm Main Business Overview
- 11.1.5 Qualcomm Latest Developments

11.2 NVIDIA

- 11.2.1 NVIDIA Company Information
- 11.2.2 NVIDIA On-Device Multimodal Large Model Service Product Offered
- 11.2.3 NVIDIA On-Device Multimodal Large Model Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 NVIDIA Main Business Overview
- 11.2.5 NVIDIA Latest Developments

11.3 Microsoft

- 11.3.1 Microsoft Company Information
- 11.3.2 Microsoft On-Device Multimodal Large Model Service Product Offered
- 11.3.3 Microsoft On-Device Multimodal Large Model Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Microsoft Main Business Overview
- 11.3.5 Microsoft Latest Developments

11.4 Google

- 11.4.1 Google Company Information
- 11.4.2 Google On-Device Multimodal Large Model Service Product Offered
- 11.4.3 Google On-Device Multimodal Large Model Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 Google Main Business Overview
- 11.4.5 Google Latest Developments

11.5 Apple

- 11.5.1 Apple Company Information
- 11.5.2 Apple On-Device Multimodal Large Model Service Product Offered

11.5.3 Apple On-Device Multimodal Large Model Service Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Apple Main Business Overview

11.5.5 Apple Latest Developments

11.6 Intel

11.6.1 Intel Company Information

11.6.2 Intel On-Device Multimodal Large Model Service Product Offered

11.6.3 Intel On-Device Multimodal Large Model Service Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Intel Main Business Overview

11.6.5 Intel Latest Developments

11.7 Arm

11.7.1 Arm Company Information

11.7.2 Arm On-Device Multimodal Large Model Service Product Offered

11.7.3 Arm On-Device Multimodal Large Model Service Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Arm Main Business Overview

11.7.5 Arm Latest Developments

11.8 NXP Semiconductors

11.8.1 NXP Semiconductors Company Information

11.8.2 NXP Semiconductors On-Device Multimodal Large Model Service Product Offered

11.8.3 NXP Semiconductors On-Device Multimodal Large Model Service Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 NXP Semiconductors Main Business Overview

11.8.5 NXP Semiconductors Latest Developments

11.9 STMicroelectronics

11.9.1 STMicroelectronics Company Information

11.9.2 STMicroelectronics On-Device Multimodal Large Model Service Product Offered

11.9.3 STMicroelectronics On-Device Multimodal Large Model Service Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 STMicroelectronics Main Business Overview

11.9.5 STMicroelectronics Latest Developments

11.10 Axelera AI

11.10.1 Axelera AI Company Information

11.10.2 Axelera AI On-Device Multimodal Large Model Service Product Offered

11.10.3 Axelera AI On-Device Multimodal Large Model Service Revenue, Gross Margin and Market Share (2021-2026)

- 11.10.4 Axelera AI Main Business Overview
- 11.10.5 Axelera AI Latest Developments
- 11.11 Huawei
 - 11.11.1 Huawei Company Information
 - 11.11.2 Huawei On-Device Multimodal Large Model Service Product Offered
 - 11.11.3 Huawei On-Device Multimodal Large Model Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Huawei Main Business Overview
 - 11.11.5 Huawei Latest Developments
- 11.12 Alibaba Cloud
 - 11.12.1 Alibaba Cloud Company Information
 - 11.12.2 Alibaba Cloud On-Device Multimodal Large Model Service Product Offered
 - 11.12.3 Alibaba Cloud On-Device Multimodal Large Model Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Alibaba Cloud Main Business Overview
 - 11.12.5 Alibaba Cloud Latest Developments
- 11.13 Baidu
 - 11.13.1 Baidu Company Information
 - 11.13.2 Baidu On-Device Multimodal Large Model Service Product Offered
 - 11.13.3 Baidu On-Device Multimodal Large Model Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Baidu Main Business Overview
 - 11.13.5 Baidu Latest Developments
- 11.14 SenseTime
 - 11.14.1 SenseTime Company Information
 - 11.14.2 SenseTime On-Device Multimodal Large Model Service Product Offered
 - 11.14.3 SenseTime On-Device Multimodal Large Model Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 SenseTime Main Business Overview
 - 11.14.5 SenseTime Latest Developments
- 11.15 Sony Semiconductor Solutions
 - 11.15.1 Sony Semiconductor Solutions Company Information
 - 11.15.2 Sony Semiconductor Solutions On-Device Multimodal Large Model Service Product Offered
 - 11.15.3 Sony Semiconductor Solutions On-Device Multimodal Large Model Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Sony Semiconductor Solutions Main Business Overview
 - 11.15.5 Sony Semiconductor Solutions Latest Developments
- 11.16 Renesas Electronics

- 11.16.1 Renesas Electronics Company Information
- 11.16.2 Renesas Electronics On-Device Multimodal Large Model Service Product Offered
- 11.16.3 Renesas Electronics On-Device Multimodal Large Model Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.16.4 Renesas Electronics Main Business Overview
- 11.16.5 Renesas Electronics Latest Developments
- 11.17 Fujitsu
 - 11.17.1 Fujitsu Company Information
 - 11.17.2 Fujitsu On-Device Multimodal Large Model Service Product Offered
 - 11.17.3 Fujitsu On-Device Multimodal Large Model Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 Fujitsu Main Business Overview
 - 11.17.5 Fujitsu Latest Developments
- 11.18 NEC
 - 11.18.1 NEC Company Information
 - 11.18.2 NEC On-Device Multimodal Large Model Service Product Offered
 - 11.18.3 NEC On-Device Multimodal Large Model Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 NEC Main Business Overview
 - 11.18.5 NEC Latest Developments
- 11.19 Preferred Networks
 - 11.19.1 Preferred Networks Company Information
 - 11.19.2 Preferred Networks On-Device Multimodal Large Model Service Product Offered
 - 11.19.3 Preferred Networks On-Device Multimodal Large Model Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.19.4 Preferred Networks Main Business Overview
 - 11.19.5 Preferred Networks Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. On-Device Multimodal Large Model Service Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. On-Device Multimodal Large Model Service Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Single-Platform Service (1 Platform)

Table 4. Major Players of Multi-Platform Service (2–3 Platforms)

Table 5. Major Players of Cross-Ecosystem Service (4–6 Platforms)

Table 6. Major Players of Full-Device Ecosystem Service (?7 Platforms)

Table 7. On-Device Multimodal Large Model Service Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 8. Global On-Device Multimodal Large Model Service Market Size by Type (2021-2026) & (\$ millions)

Table 9. Global On-Device Multimodal Large Model Service Market Size Market Share by Type (2021-2026)

Table 10. Major Players of Low-Fidelity Deployment

Table 11. Major Players of Standard-Fidelity Deployment

Table 12. Major Players of High-Fidelity Deployment

Table 13. Major Players of Near-Lossless Deployment

Table 14. On-Device Multimodal Large Model Service Market Size CAGR by Model Accuracy Retention Rate (2021 VS 2025 VS 2032) & (\$ millions)

Table 15. Global On-Device Multimodal Large Model Service Market Size by Model Accuracy Retention Rate (2021-2026) & (\$ millions)

Table 16. Global On-Device Multimodal Large Model Service Market Size Market Share by Model Accuracy Retention Rate (2021-2026)

Table 17. Major Players of Light Compression Service

Table 18. Major Players of Standard Compression Service

Table 19. Major Players of Deep Compression Service

Table 20. Major Players of Extreme Compression Service

Table 21. On-Device Multimodal Large Model Service Market Size CAGR by Model Compression Ratio (2021 VS 2025 VS 2032) & (\$ millions)

Table 22. Global On-Device Multimodal Large Model Service Market Size by Model Compression Ratio (2021-2026) & (\$ millions)

Table 23. Global On-Device Multimodal Large Model Service Market Size Market Share by Model Compression Ratio (2021-2026)

Table 24. On-Device Multimodal Large Model Service Market Size CAGR by Application

(2021 VS 2025 VS 2032) & (\$ millions)

Table 25. Global On-Device Multimodal Large Model Service Market Size by Application (2021-2026) & (\$ millions)

Table 26. Global On-Device Multimodal Large Model Service Market Size Market Share by Application (2021-2026)

Table 27. Global On-Device Multimodal Large Model Service Revenue by Player (2021-2026) & (\$ millions)

Table 28. Global On-Device Multimodal Large Model Service Revenue Market Share by Player (2021-2026)

Table 29. On-Device Multimodal Large Model Service Key Players Head office and Products Offered

Table 30. On-Device Multimodal Large Model Service Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Mergers & Acquisitions, Expansion

Table 33. Global On-Device Multimodal Large Model Service Market Size by Region (2021-2026) & (\$ millions)

Table 34. Global On-Device Multimodal Large Model Service Market Size Market Share by Region (2021-2026)

Table 35. Global On-Device Multimodal Large Model Service Revenue by Country/Region (2021-2026) & (\$ millions)

Table 36. Global On-Device Multimodal Large Model Service Revenue Market Share by Country/Region (2021-2026)

Table 37. Americas On-Device Multimodal Large Model Service Market Size by Country (2021-2026) & (\$ millions)

Table 38. Americas On-Device Multimodal Large Model Service Market Size Market Share by Country (2021-2026)

Table 39. Americas On-Device Multimodal Large Model Service Market Size by Type (2021-2026) & (\$ millions)

Table 40. Americas On-Device Multimodal Large Model Service Market Size Market Share by Type (2021-2026)

Table 41. Americas On-Device Multimodal Large Model Service Market Size by Application (2021-2026) & (\$ millions)

Table 42. Americas On-Device Multimodal Large Model Service Market Size Market Share by Application (2021-2026)

Table 43. APAC On-Device Multimodal Large Model Service Market Size by Region (2021-2026) & (\$ millions)

Table 44. APAC On-Device Multimodal Large Model Service Market Size Market Share by Region (2021-2026)

Table 45. APAC On-Device Multimodal Large Model Service Market Size by Type (2021-2026) & (\$ millions)

Table 46. APAC On-Device Multimodal Large Model Service Market Size by Application (2021-2026) & (\$ millions)

Table 47. Europe On-Device Multimodal Large Model Service Market Size by Country (2021-2026) & (\$ millions)

Table 48. Europe On-Device Multimodal Large Model Service Market Size Market Share by Country (2021-2026)

Table 49. Europe On-Device Multimodal Large Model Service Market Size by Type (2021-2026) & (\$ millions)

Table 50. Europe On-Device Multimodal Large Model Service Market Size by Application (2021-2026) & (\$ millions)

Table 51. Middle East & Africa On-Device Multimodal Large Model Service Market Size by Region (2021-2026) & (\$ millions)

Table 52. Middle East & Africa On-Device Multimodal Large Model Service Market Size by Type (2021-2026) & (\$ millions)

Table 53. Middle East & Africa On-Device Multimodal Large Model Service Market Size by Application (2021-2026) & (\$ millions)

Table 54. Key Market Drivers & Growth Opportunities of On-Device Multimodal Large Model Service

Table 55. Key Market Challenges & Risks of On-Device Multimodal Large Model Service

Table 56. Key Industry Trends of On-Device Multimodal Large Model Service

Table 57. Global On-Device Multimodal Large Model Service Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 58. Global On-Device Multimodal Large Model Service Market Size Market Share Forecast by Region (2027-2032)

Table 59. Global On-Device Multimodal Large Model Service Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 60. Global On-Device Multimodal Large Model Service Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 61. Qualcomm Details, Company Type, On-Device Multimodal Large Model Service Area Served and Its Competitors

Table 62. Qualcomm On-Device Multimodal Large Model Service Product Offered

Table 63. Qualcomm On-Device Multimodal Large Model Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 64. Qualcomm Main Business

Table 65. Qualcomm Latest Developments

Table 66. NVIDIA Details, Company Type, On-Device Multimodal Large Model Service

Area Served and Its Competitors

Table 67. NVIDIA On-Device Multimodal Large Model Service Product Offered

Table 68. NVIDIA On-Device Multimodal Large Model Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 69. NVIDIA Main Business

Table 70. NVIDIA Latest Developments

Table 71. Microsoft Details, Company Type, On-Device Multimodal Large Model Service Area Served and Its Competitors

Table 72. Microsoft On-Device Multimodal Large Model Service Product Offered

Table 73. Microsoft On-Device Multimodal Large Model Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 74. Microsoft Main Business

Table 75. Microsoft Latest Developments

Table 76. Google Details, Company Type, On-Device Multimodal Large Model Service Area Served and Its Competitors

Table 77. Google On-Device Multimodal Large Model Service Product Offered

Table 78. Google On-Device Multimodal Large Model Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 79. Google Main Business

Table 80. Google Latest Developments

Table 81. Apple Details, Company Type, On-Device Multimodal Large Model Service Area Served and Its Competitors

Table 82. Apple On-Device Multimodal Large Model Service Product Offered

Table 83. Apple On-Device Multimodal Large Model Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 84. Apple Main Business

Table 85. Apple Latest Developments

Table 86. Intel Details, Company Type, On-Device Multimodal Large Model Service Area Served and Its Competitors

Table 87. Intel On-Device Multimodal Large Model Service Product Offered

Table 88. Intel On-Device Multimodal Large Model Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 89. Intel Main Business

Table 90. Intel Latest Developments

Table 91. Arm Details, Company Type, On-Device Multimodal Large Model Service Area Served and Its Competitors

Table 92. Arm On-Device Multimodal Large Model Service Product Offered

Table 93. Arm On-Device Multimodal Large Model Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 94. Arm Main Business

Table 95. Arm Latest Developments

Table 96. NXP Semiconductors Details, Company Type, On-Device Multimodal Large Model Service Area Served and Its Competitors

Table 97. NXP Semiconductors On-Device Multimodal Large Model Service Product Offered

Table 98. NXP Semiconductors On-Device Multimodal Large Model Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 99. NXP Semiconductors Main Business

Table 100. NXP Semiconductors Latest Developments

Table 101. STMicroelectronics Details, Company Type, On-Device Multimodal Large Model Service Area Served and Its Competitors

Table 102. STMicroelectronics On-Device Multimodal Large Model Service Product Offered

Table 103. STMicroelectronics On-Device Multimodal Large Model Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 104. STMicroelectronics Main Business

Table 105. STMicroelectronics Latest Developments

Table 106. Axelera AI Details, Company Type, On-Device Multimodal Large Model Service Area Served and Its Competitors

Table 107. Axelera AI On-Device Multimodal Large Model Service Product Offered

Table 108. Axelera AI On-Device Multimodal Large Model Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 109. Axelera AI Main Business

Table 110. Axelera AI Latest Developments

Table 111. Huawei Details, Company Type, On-Device Multimodal Large Model Service Area Served and Its Competitors

Table 112. Huawei On-Device Multimodal Large Model Service Product Offered

Table 113. Huawei On-Device Multimodal Large Model Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 114. Huawei Main Business

Table 115. Huawei Latest Developments

Table 116. Alibaba Cloud Details, Company Type, On-Device Multimodal Large Model Service Area Served and Its Competitors

Table 117. Alibaba Cloud On-Device Multimodal Large Model Service Product Offered

Table 118. Alibaba Cloud On-Device Multimodal Large Model Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 119. Alibaba Cloud Main Business

Table 120. Alibaba Cloud Latest Developments

Table 121. Baidu Details, Company Type, On-Device Multimodal Large Model Service Area Served and Its Competitors

Table 122. Baidu On-Device Multimodal Large Model Service Product Offered

Table 123. Baidu On-Device Multimodal Large Model Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 124. Baidu Main Business

Table 125. Baidu Latest Developments

Table 126. SenseTime Details, Company Type, On-Device Multimodal Large Model Service Area Served and Its Competitors

Table 127. SenseTime On-Device Multimodal Large Model Service Product Offered

Table 128. SenseTime On-Device Multimodal Large Model Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 129. SenseTime Main Business

Table 130. SenseTime Latest Developments

Table 131. Sony Semiconductor Solutions Details, Company Type, On-Device Multimodal Large Model Service Area Served and Its Competitors

Table 132. Sony Semiconductor Solutions On-Device Multimodal Large Model Service Product Offered

Table 133. Sony Semiconductor Solutions On-Device Multimodal Large Model Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 134. Sony Semiconductor Solutions Main Business

Table 135. Sony Semiconductor Solutions Latest Developments

Table 136. Renesas Electronics Details, Company Type, On-Device Multimodal Large Model Service Area Served and Its Competitors

Table 137. Renesas Electronics On-Device Multimodal Large Model Service Product Offered

Table 138. Renesas Electronics On-Device Multimodal Large Model Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 139. Renesas Electronics Main Business

Table 140. Renesas Electronics Latest Developments

Table 141. Fujitsu Details, Company Type, On-Device Multimodal Large Model Service Area Served and Its Competitors

Table 142. Fujitsu On-Device Multimodal Large Model Service Product Offered

Table 143. Fujitsu On-Device Multimodal Large Model Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 144. Fujitsu Main Business

Table 145. Fujitsu Latest Developments

Table 146. NEC Details, Company Type, On-Device Multimodal Large Model Service Area Served and Its Competitors

Table 147. NEC On-Device Multimodal Large Model Service Product Offered
Table 148. NEC On-Device Multimodal Large Model Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 149. NEC Main Business
Table 150. NEC Latest Developments
Table 151. Preferred Networks Details, Company Type, On-Device Multimodal Large Model Service Area Served and Its Competitors
Table 152. Preferred Networks On-Device Multimodal Large Model Service Product Offered
Table 153. Preferred Networks On-Device Multimodal Large Model Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 154. Preferred Networks Main Business
Table 155. Preferred Networks Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. On-Device Multimodal Large Model Service Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global On-Device Multimodal Large Model Service Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. On-Device Multimodal Large Model Service Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. On-Device Multimodal Large Model Service Sales Market Share by Country/Region (2025)

Figure 8. On-Device Multimodal Large Model Service Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global On-Device Multimodal Large Model Service Market Size Market Share by Type in 2025

Figure 10. Global On-Device Multimodal Large Model Service Market Size Market Share by Model Accuracy Retention Rate in 2025

Figure 11. Global On-Device Multimodal Large Model Service Market Size Market Share by Model Compression Ratio in 2025

Figure 12. On-Device Multimodal Large Model Service in Consumer Electronics Industry

Figure 13. Global On-Device Multimodal Large Model Service Market: Consumer Electronics Industry (2021-2026) & (\$ millions)

Figure 14. On-Device Multimodal Large Model Service in Automotive Industry

Figure 15. Global On-Device Multimodal Large Model Service Market: Automotive Industry (2021-2026) & (\$ millions)

Figure 16. On-Device Multimodal Large Model Service in Industrial Manufacturing

Figure 17. Global On-Device Multimodal Large Model Service Market: Industrial Manufacturing (2021-2026) & (\$ millions)

Figure 18. On-Device Multimodal Large Model Service in Medical Industry

Figure 19. Global On-Device Multimodal Large Model Service Market: Medical Industry (2021-2026) & (\$ millions)

Figure 20. On-Device Multimodal Large Model Service in Transportation Industry

Figure 21. Global On-Device Multimodal Large Model Service Market: Transportation Industry (2021-2026) & (\$ millions)

Figure 22. On-Device Multimodal Large Model Service in Education Industry

Figure 23. Global On-Device Multimodal Large Model Service Market: Education Industry (2021-2026) & (\$ millions)

Figure 24. On-Device Multimodal Large Model Service in Others

Figure 25. Global On-Device Multimodal Large Model Service Market: Others (2021-2026) & (\$ millions)

Figure 26. Global On-Device Multimodal Large Model Service Market Size Market Share by Application in 2025

Figure 27. Global On-Device Multimodal Large Model Service Revenue Market Share by Player in 2025

Figure 28. Global On-Device Multimodal Large Model Service Market Size Market Share by Region (2021-2026)

Figure 29. Americas On-Device Multimodal Large Model Service Market Size 2021-2026 (\$ millions)

Figure 30. APAC On-Device Multimodal Large Model Service Market Size 2021-2026 (\$ millions)

Figure 31. Europe On-Device Multimodal Large Model Service Market Size 2021-2026 (\$ millions)

Figure 32. Middle East & Africa On-Device Multimodal Large Model Service Market Size 2021-2026 (\$ millions)

Figure 33. Americas On-Device Multimodal Large Model Service Value Market Share by Country in 2025

Figure 34. United States On-Device Multimodal Large Model Service Market Size Growth 2021-2026 (\$ millions)

Figure 35. Canada On-Device Multimodal Large Model Service Market Size Growth 2021-2026 (\$ millions)

Figure 36. Mexico On-Device Multimodal Large Model Service Market Size Growth 2021-2026 (\$ millions)

Figure 37. Brazil On-Device Multimodal Large Model Service Market Size Growth 2021-2026 (\$ millions)

Figure 38. APAC On-Device Multimodal Large Model Service Market Size Market Share by Region in 2025

Figure 39. APAC On-Device Multimodal Large Model Service Market Size Market Share by Type (2021-2026)

Figure 40. APAC On-Device Multimodal Large Model Service Market Size Market Share by Application (2021-2026)

Figure 41. China On-Device Multimodal Large Model Service Market Size Growth 2021-2026 (\$ millions)

Figure 42. Japan On-Device Multimodal Large Model Service Market Size Growth 2021-2026 (\$ millions)

Figure 43. South Korea On-Device Multimodal Large Model Service Market Size Growth 2021-2026 (\$ millions)

Figure 44. Southeast Asia On-Device Multimodal Large Model Service Market Size Growth 2021-2026 (\$ millions)

Figure 45. India On-Device Multimodal Large Model Service Market Size Growth 2021-2026 (\$ millions)

Figure 46. Australia On-Device Multimodal Large Model Service Market Size Growth 2021-2026 (\$ millions)

Figure 47. Europe On-Device Multimodal Large Model Service Market Size Market Share by Country in 2025

Figure 48. Europe On-Device Multimodal Large Model Service Market Size Market Share by Type (2021-2026)

Figure 49. Europe On-Device Multimodal Large Model Service Market Size Market Share by Application (2021-2026)

Figure 50. Germany On-Device Multimodal Large Model Service Market Size Growth 2021-2026 (\$ millions)

Figure 51. France On-Device Multimodal Large Model Service Market Size Growth 2021-2026 (\$ millions)

Figure 52. UK On-Device Multimodal Large Model Service Market Size Growth 2021-2026 (\$ millions)

Figure 53. Italy On-Device Multimodal Large Model Service Market Size Growth 2021-2026 (\$ millions)

Figure 54. Russia On-Device Multimodal Large Model Service Market Size Growth 2021-2026 (\$ millions)

Figure 55. Middle East & Africa On-Device Multimodal Large Model Service Market Size Market Share by Region (2021-2026)

Figure 56. Middle East & Africa On-Device Multimodal Large Model Service Market Size Market Share by Type (2021-2026)

Figure 57. Middle East & Africa On-Device Multimodal Large Model Service Market Size Market Share by Application (2021-2026)

Figure 58. Egypt On-Device Multimodal Large Model Service Market Size Growth 2021-2026 (\$ millions)

Figure 59. South Africa On-Device Multimodal Large Model Service Market Size Growth 2021-2026 (\$ millions)

Figure 60. Israel On-Device Multimodal Large Model Service Market Size Growth 2021-2026 (\$ millions)

Figure 61. Turkey On-Device Multimodal Large Model Service Market Size Growth 2021-2026 (\$ millions)

Figure 62. GCC Countries On-Device Multimodal Large Model Service Market Size

Growth 2021-2026 (\$ millions)

Figure 63. Americas On-Device Multimodal Large Model Service Market Size

2027-2032 (\$ millions)

Figure 64. APAC On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 65. Europe On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 66. Middle East & Africa On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 67. United States On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 68. Canada On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 69. Mexico On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 70. Brazil On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 71. China On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 72. Japan On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 73. Korea On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 74. Southeast Asia On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 75. India On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 76. Australia On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 77. Germany On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 78. France On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 79. UK On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 80. Italy On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 81. Russia On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 82. Egypt On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 83. South Africa On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 84. Israel On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 85. Turkey On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

Figure 86. Global On-Device Multimodal Large Model Service Market Size Market Share Forecast by Type (2027-2032)

Figure 87. Global On-Device Multimodal Large Model Service Market Size Market Share Forecast by Application (2027-2032)

Figure 88. GCC Countries On-Device Multimodal Large Model Service Market Size 2027-2032 (\$ millions)

I would like to order

Product name: Global On-Device Multimodal Large Model Service Market Growth (Status and Outlook) 2026-2032

Product link: <https://marketpublishers.com/r/G79B06F9E01DEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G79B06F9E01DEN.html>