

Global On-Board Engine Fault Reader Market Growth 2026-2032

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Abstracts

The global On-Board Engine Fault Reader market size is predicted to grow from US\$ 1611 million in 2025 to US\$ 2512 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

In 2025, global sales of on-board engine fault readers are projected to reach 4.87 million units, with an average price of \$338.3 per unit and a gross profit margin of 29%-38%. As a standard diagnostic tool mandated in most regions globally, the on-board engine fault reader is a portable diagnostic device used to read vehicle 'Check Engine' diagnostic trouble codes (DTCs), clear fault lights, and monitor engine and emission system status in real time. It typically connects to the vehicle via a standard OBD-II interface and is compatible with almost all vehicles manufactured after 1996. Known for their ease of use and cost-effectiveness, they are popular among DIY car owners and chain repair shops. On-board engine fault readers are a type of fault detection tool developed based on OBD-II and related on-board diagnostic standards. By communicating with the vehicle's ECU (Electronic Control Unit), they can read fault codes, real-time sensor data, and perform some functional tests. They are widely used in automotive aftermarket repair, fleet management, owner self-diagnosis, and emissions testing. In a typical automotive repair shop, each repair bay is usually equipped with at least 1-2 scanners, making them an indispensable basic diagnostic tool.

The production capacity of complete vehicles and parts has shifted from Europe, the United States, and Japan to China, Mexico, Eastern Europe, and Southeast Asia, resulting in the formation of complete automotive industry chains and a massive installed base in these regions. This industrial transfer has two direct consequences: firstly, local vehicle and parts manufacturers have extensively adopted ECUs, sensors,

and drive-by-wire systems, leading to a rapid increase in vehicle electronic sophistication, with OBD interfaces becoming standard; secondly, after-sales service networks have rapidly formed around these emerging production bases, and a large number of small and medium-sized repair shops and chain stores require on-board engine fault readers to cover multiple vehicle brands. Simultaneously, consumer upgrading has led car owners to place greater emphasis on driving experience and safety, no longer satisfied with simply 'being able to drive,' and their willingness to pay for services such as fault light elimination, fuel consumption optimization, emissions testing, and used car inspection has increased. This has forced repair shops to upgrade from simple fault light eliminators to on-board engine fault readers with data stream capabilities, bidirectional control, and system-level diagnostics. The combination of industrial transfer and consumer upgrading has transformed on-board engine fault readers from 'optional gadgets' into essential diagnostic tools in emerging automotive markets, providing a long-term and sustainable demand base for the industry. Against the backdrop of continuously strengthening emissions regulations and repair compliance, OBD, as a legally mandated on-board self-diagnostic system, ensures that universal scanners are 'essential tools.' For example, US regulations have specific requirements for key OBD functions (MIL, DTC, etc.), and European type approval regulations further require the provision of standardized, non-discriminatory access to OBD and repair information for independent repair shops, directly expanding the demand for tools in independent repair and multi-brand service scenarios.

LP Information, Inc. (LPI) ' newest research report, the 'On-Board Engine Fault Reader Industry Forecast' looks at past sales and reviews total world On-Board Engine Fault Reader sales in 2025, providing a comprehensive analysis by region and market sector of projected On-Board Engine Fault Reader sales for 2026 through 2032. With On-Board Engine Fault Reader sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world On-Board Engine Fault Reader industry.

This Insight Report provides a comprehensive analysis of the global On-Board Engine Fault Reader landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on On-Board Engine Fault Reader portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global On-Board Engine Fault Reader market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for On-Board Engine Fault Reader and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global On-Board Engine Fault Reader.

This report presents a comprehensive overview, market shares, and growth opportunities of On-Board Engine Fault Reader market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

OBD Adapter

Handheld All-in-One Device

Tablet Scanner

Segmentation by Function:

Basic Code Reader

Full-Function Scanner

Segmentation by Deployment Method:

On-Premises

On-Premises + Cloud

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Snap-On

Bosch

Autel

Launch Tech

TEXA

THINKCAR

Opus IVS

Topdon

Hella Gutmann

Autoland Scientech

Shenzhen Xtooltech Intelligent

Foxwell

ANCEL

Innova

OBDeleven

Autocom

FCAR Technology

Repairify

Jinbenteng S&T

Gearwrench (Apex Tool)

Autophix Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global On-Board Engine Fault Reader market?

What factors are driving On-Board Engine Fault Reader market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do On-Board Engine Fault Reader market opportunities vary by end market size?

How does On-Board Engine Fault Reader break out by Type, by Application?

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