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Global On-Board Courier (OBC) Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global On-Board Courier (OBC) Service market size is predicted to grow from US$ 1398 million in 2025 to US$ 2450 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

On-Board Courier (OBC) Service is a specialized, high-priority logistics solution that leverages dedicated, background-vetted courier professionals to personally accompany time-sensitive, high-value, or mission-critical shipments—including aerospace AOG (Aircraft on Ground) spare parts, life-saving medical supplies and organ transplant specimens, confidential legal/financial documents, precision semiconductor components, and fragile luxury/artwork cargo—on commercial passenger flights, chartered aircraft, or multi-modal transport networks, with the courier maintaining constant physical oversight of the goods from origin to final destination.

United States market for On-Board Courier (OBC) Service is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for On-Board Courier (OBC) Service is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for On-Board Courier (OBC) Service is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key On-Board Courier (OBC) Service players cover DB Schenker, Lordam International, AIT Worldwide Logistics, Chapman Freeborn, Rhenus, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LPI (LP Information)' newest research report, the “On-Board Courier (OBC) Service Industry Forecast” looks at past sales and reviews total world On-Board Courier (OBC) Service sales in 2025, providing a comprehensive analysis by region and market sector of projected On-Board Courier (OBC) Service sales for 2026 through 2032. With On-Board Courier (OBC) Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world On-Board Courier (OBC) Service industry.

This Insight Report provides a comprehensive analysis of the global On-Board Courier (OBC) Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on On-Board Courier (OBC) Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global On-Board Courier (OBC) Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for On-Board Courier (OBC) Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global On-Board Courier (OBC) Service.

This report presents a comprehensive overview, market shares, and growth opportunities of On-Board Courier (OBC) Service market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Domestic OBC

Cross-Border Regional OBC

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Intercontinental OBC

Segmentation by Transport Carrier:

Commercial Flight-Based Service

Chartered Flight Service

Multi-Modal Combined Service

Segmentation by Delivery Time Requirement:

Emergency Urgent Service

Standard Timely Service

Customized Scheduled Service

Segmentation by Application:

Medical & Healthcare Industry

Automotive & High-Tech Manufacturing

Cultural & Luxury Goods

Legal & Financial

Aerospace AOG

Others

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

DB Schenker

Lordam International

AIT Worldwide Logistics

Chapman Freeborn

Rhenus

FedEx

Scan Global Logistics

time:matters

R?hlig

Aerospace Logistics Group

Air Charter Service

Sterling

Logistics Plus

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CNW - Courier NetWork

xpd global

Aberg Express

Hirutrans Garraioak S.L.

Declarators

Eurosender

Air Partner

Air Time Critical

Baiyue Logistics

Nextflightcourier

Ascent

DHL Express

SpeedLink

Speedel

Royale International

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