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Global Omnidirectional Steering Wheel Module Market Growth 2026-2032

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Abstracts

The global Omnidirectional Steering Wheel Module market size is predicted to grow from US$ 215 million in 2025 to US$ 280 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

In 2025, global Omnidirectional Steering Wheel Module production reached approximately 3,667 k units?with an average global market price of around US$ 60 per unit, and a gross profit margin of approximately 20%-40%. Omnidirectional Steering Wheel Modules are integrated electromechanical drive assemblies designed to provide independent wheel propulsion and steering for automated guided vehicles, autonomous mobile robots, and industrial mobile platforms. A typical module combines a drive motor, steering motor, precision reducer, wheel, encoder, brake, bearings, controller, and structural housing. By independently controlling wheel speed and steering angle, multiple modules enable forward, backward, lateral, diagonal, curved, and in-place rotational movement. The category includes vertical, horizontal, differential, single-wheel, dual-wheel, and heavy-duty steering modules but excludes passive casters, conventional fixed drive wheels, and standalone Mecanum wheels. The industrial chain of Omnidirectional Steering Wheel Modules covers upstream materials and components such as permanent magnets, electrical steel, copper wire, aluminum housings, polyurethane wheels, bearings, gears, planetary reducers, encoders, brakes, servo drives, controllers, sensors, cables, and connectors. The midstream includes electromagnetic design, motor winding, gear machining, reducer assembly, wheel molding, structural processing, electronic-control development, module integration, software calibration, load testing, steering-accuracy testing, durability testing, and quality inspection. Downstream applications include automated guided vehicles, autonomous mobile robots, robotic forklifts, heavy-load transport platforms, assembly-line carriers, inspection robots, service robots, and specialized industrial vehicles.

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Supporting activities include system integration, installation, commissioning, maintenance, replacement, and technical services.

United States market for Omnidirectional Steering Wheel Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Omnidirectional Steering Wheel Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Omnidirectional Steering Wheel Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Omnidirectional Steering Wheel Module players cover ebm-papst, Framo Morat, SPINEA, Metalrota, Motiontech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Omnidirectional Steering Wheel Module Industry Forecast” looks at past sales and reviews total world Omnidirectional Steering Wheel Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Omnidirectional Steering Wheel Module sales for 2026 through 2032. With Omnidirectional Steering Wheel Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Omnidirectional Steering Wheel Module industry.

This Insight Report provides a comprehensive analysis of the global Omnidirectional Steering Wheel Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Omnidirectional Steering Wheel Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Omnidirectional Steering Wheel Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Omnidirectional Steering Wheel Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global Omnidirectional Steering Wheel Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Omnidirectional Steering Wheel Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Horizontal

Vertical

Segmentation by Wheel Diameter:

Wheel Diameter: 150mm

Wheel Diameter: 200mm

Wheel Diameter: 250mm

Others

Segmentation by Application:

Automated Guided Vehicles (AGVs)

Autonomous Mobile Robots (AMRs)

Unmanned Forklifts

Others

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ebm-papst

Framo Morat

SPINEA

Metalrota

Motiontech

TUKU Singapore

Nidec Drive Technology

Zhongda Leader Intelligent Transmission

MOONS’

Shanghai Tongyi Automation Technology

H-EDrive

Hubei Kofon Intelligent Transmission

PhoenixPower

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TZBOT

BeUDMKE

HKT Robot

EED Transmission

Key Questions Addressed in this Report

What is the 10-year outlook for the global Omnidirectional Steering Wheel Module market?

What factors are driving Omnidirectional Steering Wheel Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Omnidirectional Steering Wheel Module market opportunities vary by end market size?

How does Omnidirectional Steering Wheel Module break out by Type, by Application?

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