

Global Oligonucleotides Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Oligonucleotides market size is predicted to grow from US\$ 1485 million in 2025 to US\$ 2700 million in 2031; it is expected to grow at a CAGR of 10.5% from 2025 to 2031.

Oligonucleotides are short nucleic acid polymers used in research, genetic testing and forensics.

Oligonucleotides are usually made up of 13 to 25 nucleotides and are designed to hybridize specifically to DNA or RNA sequences. Solid-phase clinical synthesis is used to manufacture these small bits of nucleic acid for use in polymerase chain reaction (PCR), DNA sequencing, library construction and artificial gene synthesis.

Global Oligonucleotides key players include Integrated DNA Technologies, Agilent, Sigma-aldrich, Eurofins Genomics, L.G.C Biosearch Technologies, etc. Global top five manufacturers hold a share over 45%.

North America is the largest market, with a share over 35%, followed by Europe and China, both have a share over 35percent.

In terms of product, DNA Oligos is the largest segment, with a share over 65%. And in terms of application, the largest application is Research, followed by Pharmaceutical.

LPI (LP Information)' newest research report, the "Oligonucleotides Industry Forecast" looks at past sales and reviews total world Oligonucleotides sales in 2024, providing a

comprehensive analysis by region and market sector of projected Oligonucleotides sales for 2025 through 2031. With Oligonucleotides sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Oligonucleotides industry.

This Insight Report provides a comprehensive analysis of the global Oligonucleotides landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Oligonucleotides portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Oligonucleotides market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oligonucleotides and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oligonucleotides.

This report presents a comprehensive overview, market shares, and growth opportunities of Oligonucleotides market by product type, application, key players and key regions and countries.

Segmentation by Type:

DNA Oligos

RNA Oligos

Segmentation by Application:

Pharmaceutical

Research

Diagnostic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Integrated DNA Technologies

Agilent

Sigma-aldrich

Eurofins Genomics

L.G.C Biosearch Technologies

Eurogentec S.A

Nitto Denko Avecia Inc

GenScript

BBI Life Sciences

GeneDesign

TriLink BioTechnologies

SGS DNA

LC Sciences

Twist Bioscience

Creative Biogene

General Biosystems

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