

Global Oligonucleotide-based Therapy Medicinal Product Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Oligonucleotide-based Therapy Medicinal Product market size is predicted to grow from US\$ 13040 million in 2025 to US\$ 16910 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

Oligonucleotides can be used to modulate gene expression via a range of processes including RNAi, target degradation by RNase H-mediated cleavage, splicing modulation, non-coding RNA inhibition, gene activation and programmed gene editing.

The Oligonucleotide Drug Delivery Market is driven by the rapid advancement in oligonucleotide-based therapies, including antisense, siRNA, and aptamer-based drugs, which hold immense potential for treating various genetic and rare diseases. These therapies rely on oligonucleotides to modulate gene expression, inhibit specific targets, or diagnose genetic disorders. As the understanding of genetic mechanisms and precision medicine continues to evolve, the demand for efficient and targeted delivery systems for oligonucleotide drugs grows. Innovations in drug delivery technologies, such as lipid nanoparticles and conjugates, as well as the expansion of oligonucleotide drug pipelines, further contribute to market expansion. However, a significant challenge for this market is the need to address the complexity of drug delivery, including overcoming biological barriers, minimizing off-target effects, and ensuring long-term safety and efficacy. Overcoming delivery hurdles, optimizing pharmacokinetics, and navigating regulatory pathways are ongoing challenges. Additionally, the market faces competition from traditional drug therapies, and the need for continuous research and development to enhance the delivery efficiency and patient acceptance of oligonucleotide drugs. Striking a balance between providing efficient and precise oligonucleotide drug delivery solutions while addressing safety and regulatory

considerations is crucial for the continued growth of the Oligonucleotide Drug Delivery Market.

LPI (LP Information)' newest research report, the “Oligonucleotide-based Therapy Medicinal Product Industry Forecast” looks at past sales and reviews total world Oligonucleotide-based Therapy Medicinal Product sales in 2025, providing a comprehensive analysis by region and market sector of projected Oligonucleotide-based Therapy Medicinal Product sales for 2026 through 2032. With Oligonucleotide-based Therapy Medicinal Product sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Oligonucleotide-based Therapy Medicinal Product industry.

This Insight Report provides a comprehensive analysis of the global Oligonucleotide-based Therapy Medicinal Product landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Oligonucleotide-based Therapy Medicinal Product portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Oligonucleotide-based Therapy Medicinal Product market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oligonucleotide-based Therapy Medicinal Product and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oligonucleotide-based Therapy Medicinal Product.

This report presents a comprehensive overview, market shares, and growth opportunities of Oligonucleotide-based Therapy Medicinal Product market by product type, application, key players and key regions and countries.

Segmentation by Type:

Antisense Oligonucleotides (ASO)

siRNA

mRNA

Segmentation by Application:

Neuromuscular Diseases

hATTR

COVID-19

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Sarepta Therapeutics

Ionis Pharmaceuticals

Alnylam

Biogen

Nippon Shinyaku

Sobi

Novartis

BioNTech

Pfizer

Moderna Therapeutics

Jazz Pharmaceuticals

CureVac

Regulus Therapeutics

ProQR

Secarna

MiNA Therapeutics

Sylentis

Arrowhead

Silence Therapeutics

Dicerna

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