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Global Olefin Modified Styrene Acrylonitrile Market Growth 2026-2032

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Abstracts

The global Olefin Modified Styrene Acrylonitrile market size is predicted to grow from US$ 524 million in 2025 to US$ 732 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Olefin Modified Styrene Acrylonitrile (OMSAN) is an engineering thermoplastic created by blending styrene-acrylonitrile (SAN) with olefinic elastomers to improve impact strength, toughness, chemical resistance, and low-temperature performance while retaining SAN's rigidity and gloss, making it a mid-range alternative between ABS and standard SAN. Its supply chain begins with upstream petrochemical feedstocks—styrene, acrylonitrile, and olefinic copolymers—supplied by major monomer producers; these materials are compounded in midstream operations using twin-screw extrusion to achieve controlled rubber-phase morphology, additives dispersion, and melt-flow index required for automotive, appliance, and consumer-goods molding grades. Downstream, OMSAN pellets are shipped to injection-molders and extrusion processors that produce housings, interior trim, cosmetic parts, and small industrial components for OEMs across automotive, electronics, household appliances, and general consumer products. In 2024, global Olefin Modified Styrene Acrylonitrile output reached roughly 260,000 tons against an installed production capacity of about 310,000 tons, with typical pricing ranging from USD 1,650–3,200 per ton depending on olefin content, melt-flow grade, and reinforcement level, while manufacturers maintained an average gross margin of around 29%.

United States market for Olefin Modified Styrene Acrylonitrile is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Olefin Modified Styrene Acrylonitrile is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Olefin Modified Styrene Acrylonitrile is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Olefin Modified Styrene Acrylonitrile players cover SABIC (Saudi Arabia), INEOS (Germany), LG Chem (South Korea), BASF (Germany), Trinseo (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Olefin Modified Styrene Acrylonitrile Industry Forecast” looks at past sales and reviews total world Olefin Modified Styrene Acrylonitrile sales in 2025, providing a comprehensive analysis by region and market sector of projected Olefin Modified Styrene Acrylonitrile sales for 2026 through 2032. With Olefin Modified Styrene Acrylonitrile sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Olefin Modified Styrene Acrylonitrile industry.

This Insight Report provides a comprehensive analysis of the global Olefin Modified Styrene Acrylonitrile landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Olefin Modified Styrene Acrylonitrile portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Olefin Modified Styrene Acrylonitrile market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Olefin Modified Styrene Acrylonitrile and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Olefin Modified Styrene Acrylonitrile.

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This report presents a comprehensive overview, market shares, and growth opportunities of Olefin Modified Styrene Acrylonitrile market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Low-olefin OMSAN (5–10%)

Medium-olefin OMSAN (10–20%)

High-olefin OMSAN (20–30%)

Segmentation by Melt Flow Index:

Low-flow Grade (2–6 g/10 min)

Medium-flow Grade (6–12 g/10 min)

High-flow Grade (12–25 g/10 min)

Segmentation by Processing Method:

Injection-molding Grade

Extrusion Grade

Blow-molding Grade

Segmentation by Application:

Automotive

Home Appliance

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Consumer Electronic

Industrial Component

Consumer Good

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SABIC (Saudi Arabia)

INEOS (Germany)

LG Chem (South Korea)

BASF (Germany)

Trinseo (USA)

Chi Mei (Taiwan)

Formosa Plastics (Taiwan)

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Asahi Kasei (Japan)

Toray Industries (Japan)

Kumho Petrochemical (South Korea)

Lotte Chemical (South Korea)

JSR Corporation (Japan)

Chevron Phillips (USA)

Styron (USA)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Olefin Modified Styrene Acrylonitrile market?

What factors are driving Olefin Modified Styrene Acrylonitrile market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Olefin Modified Styrene Acrylonitrile market opportunities vary by end market size?

How does Olefin Modified Styrene Acrylonitrile break out by Type, by Application?

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