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Global OLED Moisture Getters Market Growth 2026-2032

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Abstracts

The global OLED Moisture Getters market size is predicted to grow from US$ 34.59 million in 2025 to US$ 49.66 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

OLED encapsulation moisture getters are functional moisture control materials used inside or alongside the encapsulation structure of OLED displays, OLED lighting panels, and organic electronic devices. Their main role is to absorb residual moisture and water vapor that may remain in or penetrate the encapsulated device, thereby reducing moisture induced degradation of organic emitting layers, cathodes, electrode interfaces, adhesive layers, and other sensitive functional stacks. The product scope mainly covers moisture getter sheets, moisture getter films, desiccant sheets, liquid desiccants, coatable getter materials, transparent moisture getters, dispensable getters, and active getter filler systems designed for OLED packaging structures. Typical active chemistries include metal oxides, alkaline earth metal oxides, moisture absorbing resins, composite inorganic fillers, and polymer carrier systems. Key specifications include moisture absorption capacity, absorption rate, residual moisture control performance, low outgassing, optical transparency, thickness uniformity, cleanliness level, ionic impurity control, thermal stability, curing compatibility, and material compatibility with sealants, cover glass, metal lids, polymer substrates, and thin film encapsulation related layers. In 2025, the global average gross margin of OLED encapsulation moisture getter materials is estimated at about 35% to 55%.

The industry nature of OLED encapsulation moisture getter materials is not general desiccant sales, but a high cleanliness functional material capability built around OLED device lifetime, dark spot control, and encapsulation reliability. The upstream supply chain mainly includes metal oxides, alkaline earth metal oxides, inorganic moisture

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absorbing fillers, moisture absorbing resins, polymer carriers, release films, base films, adhesive systems, and clean coating materials. The midstream segment consists of moisture getter sheets, moisture getter films, desiccant sheets, liquid desiccants, coatable getter materials, transparent moisture getters, and dispensable getter materials. Downstream applications mainly serve OLED panels, OLED lighting, organic sensors, OPV devices, and other organic electronic device packaging. Asia Pacific is the largest demand region, driven by OLED panel manufacturing, packaging validation, and material adoption systems in South Korea, mainland China, Japan, and Taiwan. Since OLED emitting layers, cathodes, and interface materials are extremely sensitive to moisture and oxygen, the value of this industry lies more in low outgassing, low ionic contamination, stable moisture absorption, encapsulation compatibility, and long term reliability than in simple material consumption.

The global competitive landscape is characterized by a small market size, high qualification barriers, and a limited number of core suppliers. Japanese and European companies have deeper experience in OLED specific moisture getter materials, coatable desiccants, transparent getter systems, and long term reliability data, while suppliers in mainland China and Taiwan are building complementary supply capabilities in OLED dry films, liquid desiccants, and encapsulation consumables. The entry barrier of this industry does not come only from formulation technology, but also from clean manufacturing, trace moisture control, material outgassing control, customer qualification cycles, and mass production consistency. Once an OLED encapsulation material enters a mass production system, replacement risk is relatively high. Therefore, downstream panel makers usually maintain stable supplier relationships, while gradually introducing local alternatives under localization and supply chain security requirements.

In this landscape, the value of a company is not reflected only in a single moisture getter product, but in its ability to match material systems with encapsulation structures and customer process conditions. SAES Getters S.p.A. is valued for its dispensable high capacity desiccants, transparent active moisture absorbing coatings, active edge sealant materials, and thin film encapsulation related moisture control materials. These products are mainly used in OLED and organic electronic encapsulation, with advantages in broad product coverage, strong reliability foundations, and suitability for demanding packaging structures. DYNIC CORPORATION is valued for sheet type moisture getter materials such as HG Sheet, mainly used in cavity or sealed package structures for OLEDs, OPVs, and organic electronic devices. Its advantages lie in mature product form, clear usage method, and the ability to reduce dark spots and lifetime degradation caused by residual moisture. FUTABA CORPORATION is valued for its OleDry series coatable desiccants, mainly used in organic EL displays, organic

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EL lighting, and small size cavity encapsulation routes. Its advantages lie in strong coatability and suitability for thinner encapsulation designs in specific device structures.

Future growth will not come from the expansion of general desiccant demand, but from changes in OLED application structures and upgrades in packaging routes. Traditional desiccant sheets have limited room in smartphone AMOLED applications, especially as thin film encapsulation becomes more mature and the use of standalone getter sheets is reduced. However, OLED tablets, automotive displays, monitors, OLED lighting, organic sensors, and new organic electronic devices can still bring selective growth opportunities. Policy environment and supply chain security are also changing material procurement logic. Localization of new display materials, semiconductor and display supply chain security, green manufacturing, and support for high reliability electronic materials will encourage more local suppliers to enter qualification stages. The main industry risks come from substitution pressure from thin film encapsulation, multilayer barrier films, and high performance encapsulation adhesives, as well as fluctuations in OLED end market shipment cycles. In the long term, OLED encapsulation moisture getter materials will remain a key auxiliary material for improving the reliability of organic electronic devices, and the industry will maintain a small scale, high technical density, and steady growth profile.

LP Information, Inc. (LPI) ' newest research report, the “OLED Moisture Getters Industry Forecast” looks at past sales and reviews total world OLED Moisture Getters sales in 2025, providing a comprehensive analysis by region and market sector of projected OLED Moisture Getters sales for 2026 through 2032. With OLED Moisture Getters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world OLED Moisture Getters industry.

This Insight Report provides a comprehensive analysis of the global OLED Moisture Getters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on OLED Moisture Getters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global OLED Moisture Getters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for OLED Moisture Getters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

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qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global OLED Moisture Getters.

This report presents a comprehensive overview, market shares, and growth opportunities of OLED Moisture Getters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

oisture Getter Sheets

Coatable Getter Pastes

Liquid Desiccants

Others

Segmentation by Optical Property:

Opaque Getters

Semi Transparent Getters

Transparent Getters

Others

Segmentation by Application:

Consumer Electronics

Automotive and Transportation

Display and Lighting Manufacturing

Industrial and Specialty Electronics

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Research and Academic Use

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SAES Getters S.p.A.

DYNIC CORPORATION

FUTABA CORPORATION

Pan Asian Microvent Tech (Jiangsu) Corporation

Luminescence Technology Corp.

MacDermid Alpha Electronics Solutions

Hi-Rel Group

Kunshan Wisepac Desiccant Co., Ltd.

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WiseSorbent Technology LLC

ACE Display

Furukawa Electric Power Systems Co., Ltd.

Sekisui Kasei Co., Ltd.

Flow Dry Technology, Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global OLED Moisture Getters market?

What factors are driving OLED Moisture Getters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do OLED Moisture Getters market opportunities vary by end market size?

How does OLED Moisture Getters break out by Type, by Application?

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