

Global OIS Camera Modules Market Growth 2026-2032

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Abstracts

The global OIS Camera Modules market size is predicted to grow from US\$ 18822 million in 2025 to US\$ 36702 million in 2032; it is expected to grow at a CAGR of 10.1% from 2026 to 2032.

In 2025, global OIS camera module output reached about 1.6 billion units, with 2.1 billion units in annual capacity. The average unit price is around USD 12, and gross margins are approximately 28%. OIS (Optical Image Stabilization) camera modules are integrated imaging units used in smartphones, tablets, automotive cameras, and other portable electronics that incorporate a lens-shift or sensor-shift stabilization mechanism to compensate for hand shake or motion blur in real time. An OIS module typically consists of the CMOS image sensor, lens stack, voice coil motor (VCM) or MEMS actuator for stabilization, gyroscope sensors, flexible printed circuits (FPC), driver ICs, and precision mechanical housing. The supply chain begins upstream with semiconductor manufacturers producing CMOS image sensors and driver ICs, rare-earth magnet and copper coil suppliers for VCM actuators, precision glass/plastic lens makers, and MEMS gyroscope producers; midstream involves actuator manufacturing, lens assembly, and module integration by camera module specialists; downstream, the fully assembled OIS camera modules are supplied to smartphone OEMs, automotive Tier-1 suppliers, AR/VR device makers, and other consumer electronics brands, where they are integrated into end devices and calibrated through software algorithms for image stabilization performance.

United States market for OIS Camera Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for OIS Camera Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for OIS Camera Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key OIS Camera Modules players cover Sony, LG Innotek, Sunny Optical, Samsung, OFILM Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'OIS Camera Modules Industry Forecast' looks at past sales and reviews total world OIS Camera Modules sales in 2025, providing a comprehensive analysis by region and market sector of projected OIS Camera Modules sales for 2026 through 2032. With OIS Camera Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world OIS Camera Modules industry.

This Insight Report provides a comprehensive analysis of the global OIS Camera Modules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on OIS Camera Modules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global OIS Camera Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for OIS Camera Modules and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global OIS Camera Modules.

This report presents a comprehensive overview, market shares, and growth opportunities of OIS Camera Modules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lens-Shift OIS

Sensor-Shift OIS

Hybrid OIS

Segmentation by Axis Stabilization Capability:

2-Axis OIS

3-Axis OIS

5-Axis OIS

Segmentation by Application:

Smartphones

Digital Cameras

Automotive Cameras

Drones & Robotics

AR/VR Devices

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sony

LG Innotek

Sunny Optical

Samsung

OFILM Group

Hon Hai Technology

Chicony Electronics

OmniVision

STMicroelectronics

Sharp Corporation

Cowell E

Lite-On Technology

Alps Alpine

Mitsumi Electric

TDK Corporation

Jahwa Electronics

New Shicoh Motor

Haesung Optics

Shanghai B.L Electronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global OIS Camera Modules market?

What factors are driving OIS Camera Modules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do OIS Camera Modules market opportunities vary by end market size?

How does OIS Camera Modules break out by Type, by Application?

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