

Global Oilfield Wellhead Valve Market Growth 2026-2032

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Abstracts

The global Oilfield Wellhead Valve market size is predicted to grow from US\$ 3785 million in 2025 to US\$ 5073 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Oilfield wellhead valves are critical pressure control components installed in oil and gas wellhead equipment and manifold systems. They are used throughout the well's lifecycle—drilling, completion, testing, commissioning, and workover—to control the opening, throttling, isolation, switching, and emergency shut-off of wellhead fluids (oil, gas, water, and sand/acid-containing media), ensuring safe pressure control and stable production operation. They typically need to meet requirements such as high pressure and high temperature (HPHT), corrosion resistance (e.g., in acidic conditions containing H₂S/CO₂), erosion resistance, and long-term sealing reliability, and are designed, manufactured, and tested according to relevant standards.

In 2025, global production of Oilfield Wellhead Valve will reach 1.05 million units, with an average price of approximately \$3,700 and an industry average gross margin of 32%.

From the perspective of the supply chain for manufacturing suppliers, oilfield wellhead valves occupy a position in the chain of 'standard access—materials and key components—valve manufacturing and testing—actuators and controls—channels and aftermarket services.' The midstream is the highest-value manufacturing stage, encompassing core processes such as blank forming, precision machining, large-diameter machining, corrosion-resistant welding/cladding, assembly, pressure testing, and functional testing. Leading OEMs often dominate the high-end market due to their complete process chain, engineering experience, global production capacity, and

delivery system. Examples include SLB Cameron, TechnipFMC, Baker Hughes, and NOV, which can provide wellhead and Christmas tree systems along with API 6A valves and shut-off solutions. There are also manufacturers that focus on a single valve product or regional market (such as Stream-Flo).

In the current market situation, global demand is highly correlated with the oil and gas capital expenditure cycle, but 'existing well maintenance, wellhead safety upgrades, automation transformation, and high-corrosion/high-pressure and high-temperature operating conditions' provide strong resilience. Regionally, the Middle East and North America are usually the most critical sources of demand. The Middle East has strong investment and high localization requirements, driving the supply chain to migrate to regional manufacturing and local assembly/testing, while North America's unconventional oil and gas make a significant contribution to the number of onshore wellhead valves. On the supply side, there is a pattern of 'leader concentration + regional delivery'. Leading companies control high-end orders by leveraging global manufacturing hubs, standardized platforms, engineering capabilities, and service networks, while small and medium-sized suppliers enter the market through cost, delivery time, localization, and segmented processes.

LP Information, Inc. (LPI) ' newest research report, the 'Oilfield Wellhead Valve Industry Forecast' looks at past sales and reviews total world Oilfield Wellhead Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Oilfield Wellhead Valve sales for 2026 through 2032. With Oilfield Wellhead Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Oilfield Wellhead Valve industry.

This Insight Report provides a comprehensive analysis of the global Oilfield Wellhead Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oilfield Wellhead Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Oilfield Wellhead Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oilfield Wellhead Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Oilfield Wellhead Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Oilfield Wellhead Valve market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gate Valve

Frac Valve

Check Valve

Choke Valve

Others

Segmentation by Driving Method:

Manual

Electric

Pneumatic

Segmentation by Application:

Onshore Oilfield

Deep-sea Oilfield

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schlumberger

Baker Hughes

National Oilwell Varco

Weir Group

Worldwide Oilfield Machine (WOM)

TechnipFMC

Kingsa Industries

ITAG International Qatar

Aker Solutions

Dril-Quip, Inc

Stream-Flo Industries

Neway Valve

Nanjing Develop Advanced Manufacturing

Tengwei Petroleum Machinery

Douson Drilling and Production Equipment

CHAODA Valve

Key Questions Addressed in this Report

What is the 10-year outlook for the global Oilfield Wellhead Valve market?

What factors are driving Oilfield Wellhead Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Oilfield Wellhead Valve market opportunities vary by end market size?

How does Oilfield Wellhead Valve break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Oilfield Wellhead Valve Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Oilfield Wellhead Valve by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Oilfield Wellhead Valve by Country/Region, 2021, 2025 & 2032
- 2.2 Oilfield Wellhead Valve Segment by Type
 - 2.2.1 Gate Valve
 - 2.2.2 Frac Valve
 - 2.2.3 Check Valve
 - 2.2.4 Choke Valve
 - 2.2.5 Others
 - 2.2.6 Oilfield Wellhead Valve Sales by Type
 - 2.2.6.1 Global Oilfield Wellhead Valve Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Oilfield Wellhead Valve Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Oilfield Wellhead Valve Sale Price by Type (2021-2026)
- 2.3 Oilfield Wellhead Valve Segment by Driving Method
 - 2.3.1 Manual
 - 2.3.2 Electric
 - 2.3.3 Pneumatic
 - 2.3.4 Oilfield Wellhead Valve Sales by Driving Method
 - 2.3.4.1 Global Oilfield Wellhead Valve Sales Market Share by Driving Method (2021-2026)

2.3.4.2 Global Oilfield Wellhead Valve Revenue and Market Share by Driving Method (2021-2026)

2.3.4.3 Global Oilfield Wellhead Valve Sale Price by Driving Method (2021-2026)

2.4 Oilfield Wellhead Valve Segment by Application

2.4.1 Onshore Oilfield

2.4.2 Deep-sea Oilfield

2.4.3 Oilfield Wellhead Valve Sales by Application

2.4.3.1 Global Oilfield Wellhead Valve Sale Market Share by Application (2021-2026)

2.4.3.2 Global Oilfield Wellhead Valve Revenue and Market Share by Application (2021-2026)

2.4.3.3 Global Oilfield Wellhead Valve Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Oilfield Wellhead Valve Breakdown Data by Company

3.1.1 Global Oilfield Wellhead Valve Annual Sales by Company (2021-2026)

3.1.2 Global Oilfield Wellhead Valve Sales Market Share by Company (2021-2026)

3.2 Global Oilfield Wellhead Valve Annual Revenue by Company (2021-2026)

3.2.1 Global Oilfield Wellhead Valve Revenue by Company (2021-2026)

3.2.2 Global Oilfield Wellhead Valve Revenue Market Share by Company (2021-2026)

3.3 Global Oilfield Wellhead Valve Sale Price by Company

3.4 Key Manufacturers Oilfield Wellhead Valve Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Oilfield Wellhead Valve Product Location Distribution

3.4.2 Players Oilfield Wellhead Valve Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR OILFIELD WELLHEAD VALVE BY GEOGRAPHIC REGION

4.1 World Historic Oilfield Wellhead Valve Market Size by Geographic Region (2021-2026)

4.1.1 Global Oilfield Wellhead Valve Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Oilfield Wellhead Valve Annual Revenue by Geographic Region (2021-2026)

- 4.2 World Historic Oilfield Wellhead Valve Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Oilfield Wellhead Valve Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Oilfield Wellhead Valve Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Oilfield Wellhead Valve Sales Growth
- 4.4 APAC Oilfield Wellhead Valve Sales Growth
- 4.5 Europe Oilfield Wellhead Valve Sales Growth
- 4.6 Middle East & Africa Oilfield Wellhead Valve Sales Growth

5 AMERICAS

- 5.1 Americas Oilfield Wellhead Valve Sales by Country
 - 5.1.1 Americas Oilfield Wellhead Valve Sales by Country (2021-2026)
 - 5.1.2 Americas Oilfield Wellhead Valve Revenue by Country (2021-2026)
- 5.2 Americas Oilfield Wellhead Valve Sales by Type (2021-2026)
- 5.3 Americas Oilfield Wellhead Valve Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Oilfield Wellhead Valve Sales by Region
 - 6.1.1 APAC Oilfield Wellhead Valve Sales by Region (2021-2026)
 - 6.1.2 APAC Oilfield Wellhead Valve Revenue by Region (2021-2026)
- 6.2 APAC Oilfield Wellhead Valve Sales by Type (2021-2026)
- 6.3 APAC Oilfield Wellhead Valve Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Oilfield Wellhead Valve by Country
 - 7.1.1 Europe Oilfield Wellhead Valve Sales by Country (2021-2026)

- 7.1.2 Europe Oilfield Wellhead Valve Revenue by Country (2021-2026)
- 7.2 Europe Oilfield Wellhead Valve Sales by Type (2021-2026)
- 7.3 Europe Oilfield Wellhead Valve Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Oilfield Wellhead Valve by Country
 - 8.1.1 Middle East & Africa Oilfield Wellhead Valve Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Oilfield Wellhead Valve Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Oilfield Wellhead Valve Sales by Type (2021-2026)
- 8.3 Middle East & Africa Oilfield Wellhead Valve Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Oilfield Wellhead Valve
- 10.3 Manufacturing Process Analysis of Oilfield Wellhead Valve
- 10.4 Industry Chain Structure of Oilfield Wellhead Valve

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Oilfield Wellhead Valve Distributors
- 11.3 Oilfield Wellhead Valve Customer

12 WORLD FORECAST REVIEW FOR OILFIELD WELLHEAD VALVE BY GEOGRAPHIC REGION

- 12.1 Global Oilfield Wellhead Valve Market Size Forecast by Region
 - 12.1.1 Global Oilfield Wellhead Valve Forecast by Region (2027-2032)
 - 12.1.2 Global Oilfield Wellhead Valve Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Oilfield Wellhead Valve Forecast by Type (2027-2032)
- 12.7 Global Oilfield Wellhead Valve Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Schlumberger
 - 13.1.1 Schlumberger Company Information
 - 13.1.2 Schlumberger Oilfield Wellhead Valve Product Portfolios and Specifications
 - 13.1.3 Schlumberger Oilfield Wellhead Valve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Schlumberger Main Business Overview
 - 13.1.5 Schlumberger Latest Developments
- 13.2 Baker Hughes
 - 13.2.1 Baker Hughes Company Information
 - 13.2.2 Baker Hughes Oilfield Wellhead Valve Product Portfolios and Specifications
 - 13.2.3 Baker Hughes Oilfield Wellhead Valve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Baker Hughes Main Business Overview
 - 13.2.5 Baker Hughes Latest Developments
- 13.3 National Oilwell Varco
 - 13.3.1 National Oilwell Varco Company Information
 - 13.3.2 National Oilwell Varco Oilfield Wellhead Valve Product Portfolios and Specifications
 - 13.3.3 National Oilwell Varco Oilfield Wellhead Valve Sales, Revenue, Price and

Gross Margin (2021-2026)

13.3.4 National Oilwell Varco Main Business Overview

13.3.5 National Oilwell Varco Latest Developments

13.4 Weir Group

13.4.1 Weir Group Company Information

13.4.2 Weir Group Oilfield Wellhead Valve Product Portfolios and Specifications

13.4.3 Weir Group Oilfield Wellhead Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Weir Group Main Business Overview

13.4.5 Weir Group Latest Developments

13.5 Worldwide Oilfield Machine (WOM)

13.5.1 Worldwide Oilfield Machine (WOM) Company Information

13.5.2 Worldwide Oilfield Machine (WOM) Oilfield Wellhead Valve Product Portfolios and Specifications

13.5.3 Worldwide Oilfield Machine (WOM) Oilfield Wellhead Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Worldwide Oilfield Machine (WOM) Main Business Overview

13.5.5 Worldwide Oilfield Machine (WOM) Latest Developments

13.6 TechnipFMC

13.6.1 TechnipFMC Company Information

13.6.2 TechnipFMC Oilfield Wellhead Valve Product Portfolios and Specifications

13.6.3 TechnipFMC Oilfield Wellhead Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 TechnipFMC Main Business Overview

13.6.5 TechnipFMC Latest Developments

13.7 Kingsa Industries

13.7.1 Kingsa Industries Company Information

13.7.2 Kingsa Industries Oilfield Wellhead Valve Product Portfolios and Specifications

13.7.3 Kingsa Industries Oilfield Wellhead Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Kingsa Industries Main Business Overview

13.7.5 Kingsa Industries Latest Developments

13.8 ITAG International Qatar

13.8.1 ITAG International Qatar Company Information

13.8.2 ITAG International Qatar Oilfield Wellhead Valve Product Portfolios and Specifications

13.8.3 ITAG International Qatar Oilfield Wellhead Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 ITAG International Qatar Main Business Overview

- 13.8.5 ITAG International Qatar Latest Developments
- 13.9 Aker Solutions
 - 13.9.1 Aker Solutions Company Information
 - 13.9.2 Aker Solutions Oilfield Wellhead Valve Product Portfolios and Specifications
 - 13.9.3 Aker Solutions Oilfield Wellhead Valve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Aker Solutions Main Business Overview
 - 13.9.5 Aker Solutions Latest Developments
- 13.10 Dril-Quip, Inc
 - 13.10.1 Dril-Quip, Inc Company Information
 - 13.10.2 Dril-Quip, Inc Oilfield Wellhead Valve Product Portfolios and Specifications
 - 13.10.3 Dril-Quip, Inc Oilfield Wellhead Valve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Dril-Quip, Inc Main Business Overview
 - 13.10.5 Dril-Quip, Inc Latest Developments
- 13.11 Stream-Flo Industries
 - 13.11.1 Stream-Flo Industries Company Information
 - 13.11.2 Stream-Flo Industries Oilfield Wellhead Valve Product Portfolios and Specifications
 - 13.11.3 Stream-Flo Industries Oilfield Wellhead Valve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Stream-Flo Industries Main Business Overview
 - 13.11.5 Stream-Flo Industries Latest Developments
- 13.12 Neway Valve
 - 13.12.1 Neway Valve Company Information
 - 13.12.2 Neway Valve Oilfield Wellhead Valve Product Portfolios and Specifications
 - 13.12.3 Neway Valve Oilfield Wellhead Valve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Neway Valve Main Business Overview
 - 13.12.5 Neway Valve Latest Developments
- 13.13 Nanjing Develop Advanced Manufacturing
 - 13.13.1 Nanjing Develop Advanced Manufacturing Company Information
 - 13.13.2 Nanjing Develop Advanced Manufacturing Oilfield Wellhead Valve Product Portfolios and Specifications
 - 13.13.3 Nanjing Develop Advanced Manufacturing Oilfield Wellhead Valve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Nanjing Develop Advanced Manufacturing Main Business Overview
 - 13.13.5 Nanjing Develop Advanced Manufacturing Latest Developments
- 13.14 Tengwei Petroleum Machinery

- 13.14.1 Tengwei Petroleum Machinery Company Information
- 13.14.2 Tengwei Petroleum Machinery Oilfield Wellhead Valve Product Portfolios and Specifications
- 13.14.3 Tengwei Petroleum Machinery Oilfield Wellhead Valve Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.14.4 Tengwei Petroleum Machinery Main Business Overview
- 13.14.5 Tengwei Petroleum Machinery Latest Developments
- 13.15 Douson Drilling and Production Equipment
 - 13.15.1 Douson Drilling and Production Equipment Company Information
 - 13.15.2 Douson Drilling and Production Equipment Oilfield Wellhead Valve Product Portfolios and Specifications
 - 13.15.3 Douson Drilling and Production Equipment Oilfield Wellhead Valve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Douson Drilling and Production Equipment Main Business Overview
 - 13.15.5 Douson Drilling and Production Equipment Latest Developments
- 13.16 CHAODA Valve
 - 13.16.1 CHAODA Valve Company Information
 - 13.16.2 CHAODA Valve Oilfield Wellhead Valve Product Portfolios and Specifications
 - 13.16.3 CHAODA Valve Oilfield Wellhead Valve Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 CHAODA Valve Main Business Overview
 - 13.16.5 CHAODA Valve Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Oilfield Wellhead Valve Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Oilfield Wellhead Valve Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Gate Valve

Table 4. Major Players of Frac Valve

Table 5. Major Players of Check Valve

Table 6. Major Players of Choke Valve

Table 7. Major Players of Others

Table 8. Global Oilfield Wellhead Valve Sales by Type (2021-2026) & (Units)

Table 9. Global Oilfield Wellhead Valve Sales Market Share by Type (2021-2026)

Table 10. Global Oilfield Wellhead Valve Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Oilfield Wellhead Valve Revenue Market Share by Type (2021-2026)

Table 12. Global Oilfield Wellhead Valve Sale Price by Type (2021-2026) & (US\$/Unit)

Table 13. Major Players of Manual

Table 14. Major Players of Electric

Table 15. Major Players of Pneumatic

Table 16. Global Oilfield Wellhead Valve Sales by Driving Method (2021-2026) & (Units)

Table 17. Global Oilfield Wellhead Valve Sales Market Share by Driving Method (2021-2026)

Table 18. Global Oilfield Wellhead Valve Revenue by Driving Method (2021-2026) & (\$ million)

Table 19. Global Oilfield Wellhead Valve Revenue Market Share by Driving Method (2021-2026)

Table 20. Global Oilfield Wellhead Valve Sale Price by Driving Method (2021-2026) & (US\$/Unit)

Table 21. Global Oilfield Wellhead Valve Sale by Application (2021-2026) & (Units)

Table 22. Global Oilfield Wellhead Valve Sale Market Share by Application (2021-2026)

Table 23. Global Oilfield Wellhead Valve Revenue by Application (2021-2026) & (\$ million)

Table 24. Global Oilfield Wellhead Valve Revenue Market Share by Application (2021-2026)

Table 25. Global Oilfield Wellhead Valve Sale Price by Application (2021-2026) & (US\$/Unit)

Table 26. Global Oilfield Wellhead Valve Sales by Company (2021-2026) & (Units)

Table 27. Global Oilfield Wellhead Valve Sales Market Share by Company (2021-2026)

Table 28. Global Oilfield Wellhead Valve Revenue by Company (2021-2026) & (\$ millions)

Table 29. Global Oilfield Wellhead Valve Revenue Market Share by Company (2021-2026)

Table 30. Global Oilfield Wellhead Valve Sale Price by Company (2021-2026) & (US\$/Unit)

Table 31. Key Manufacturers Oilfield Wellhead Valve Producing Area Distribution and Sales Area

Table 32. Players Oilfield Wellhead Valve Products Offered

Table 33. Oilfield Wellhead Valve Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 34. New Products and Potential Entrants

Table 35. Market M&A Activity & Strategy

Table 36. Global Oilfield Wellhead Valve Sales by Geographic Region (2021-2026) & (Units)

Table 37. Global Oilfield Wellhead Valve Sales Market Share Geographic Region (2021-2026)

Table 38. Global Oilfield Wellhead Valve Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 39. Global Oilfield Wellhead Valve Revenue Market Share by Geographic Region (2021-2026)

Table 40. Global Oilfield Wellhead Valve Sales by Country/Region (2021-2026) & (Units)

Table 41. Global Oilfield Wellhead Valve Sales Market Share by Country/Region (2021-2026)

Table 42. Global Oilfield Wellhead Valve Revenue by Country/Region (2021-2026) & (\$ millions)

Table 43. Global Oilfield Wellhead Valve Revenue Market Share by Country/Region (2021-2026)

Table 44. Americas Oilfield Wellhead Valve Sales by Country (2021-2026) & (Units)

Table 45. Americas Oilfield Wellhead Valve Sales Market Share by Country (2021-2026)

Table 46. Americas Oilfield Wellhead Valve Revenue by Country (2021-2026) & (\$ millions)

Table 47. Americas Oilfield Wellhead Valve Sales by Type (2021-2026) & (Units)

Table 48. Americas Oilfield Wellhead Valve Sales by Application (2021-2026) & (Units)

Table 49. APAC Oilfield Wellhead Valve Sales by Region (2021-2026) & (Units)

Table 50. APAC Oilfield Wellhead Valve Sales Market Share by Region (2021-2026)

Table 51. APAC Oilfield Wellhead Valve Revenue by Region (2021-2026) & (\$ millions)
Table 52. APAC Oilfield Wellhead Valve Sales by Type (2021-2026) & (Units)
Table 53. APAC Oilfield Wellhead Valve Sales by Application (2021-2026) & (Units)
Table 54. Europe Oilfield Wellhead Valve Sales by Country (2021-2026) & (Units)
Table 55. Europe Oilfield Wellhead Valve Revenue by Country (2021-2026) & (\$ millions)
Table 56. Europe Oilfield Wellhead Valve Sales by Type (2021-2026) & (Units)
Table 57. Europe Oilfield Wellhead Valve Sales by Application (2021-2026) & (Units)
Table 58. Middle East & Africa Oilfield Wellhead Valve Sales by Country (2021-2026) & (Units)
Table 59. Middle East & Africa Oilfield Wellhead Valve Revenue Market Share by Country (2021-2026)
Table 60. Middle East & Africa Oilfield Wellhead Valve Sales by Type (2021-2026) & (Units)
Table 61. Middle East & Africa Oilfield Wellhead Valve Sales by Application (2021-2026) & (Units)
Table 62. Key Market Drivers & Growth Opportunities of Oilfield Wellhead Valve
Table 63. Key Market Challenges & Risks of Oilfield Wellhead Valve
Table 64. Key Industry Trends of Oilfield Wellhead Valve
Table 65. Oilfield Wellhead Valve Raw Material
Table 66. Key Suppliers of Raw Materials
Table 67. Oilfield Wellhead Valve Distributors List
Table 68. Oilfield Wellhead Valve Customer List
Table 69. Global Oilfield Wellhead Valve Sales Forecast by Region (2027-2032) & (Units)
Table 70. Global Oilfield Wellhead Valve Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 71. Americas Oilfield Wellhead Valve Sales Forecast by Country (2027-2032) & (Units)
Table 72. Americas Oilfield Wellhead Valve Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 73. APAC Oilfield Wellhead Valve Sales Forecast by Region (2027-2032) & (Units)
Table 74. APAC Oilfield Wellhead Valve Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 75. Europe Oilfield Wellhead Valve Sales Forecast by Country (2027-2032) & (Units)
Table 76. Europe Oilfield Wellhead Valve Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Middle East & Africa Oilfield Wellhead Valve Sales Forecast by Country (2027-2032) & (Units)

Table 78. Middle East & Africa Oilfield Wellhead Valve Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. Global Oilfield Wellhead Valve Sales Forecast by Type (2027-2032) & (Units)

Table 80. Global Oilfield Wellhead Valve Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 81. Global Oilfield Wellhead Valve Sales Forecast by Application (2027-2032) & (Units)

Table 82. Global Oilfield Wellhead Valve Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 83. Schlumberger Basic Information, Oilfield Wellhead Valve Manufacturing Base, Sales Area and Its Competitors

Table 84. Schlumberger Oilfield Wellhead Valve Product Portfolios and Specifications

Table 85. Schlumberger Oilfield Wellhead Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 86. Schlumberger Main Business

Table 87. Schlumberger Latest Developments

Table 88. Baker Hughes Basic Information, Oilfield Wellhead Valve Manufacturing Base, Sales Area and Its Competitors

Table 89. Baker Hughes Oilfield Wellhead Valve Product Portfolios and Specifications

Table 90. Baker Hughes Oilfield Wellhead Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Baker Hughes Main Business

Table 92. Baker Hughes Latest Developments

Table 93. National Oilwell Varco Basic Information, Oilfield Wellhead Valve Manufacturing Base, Sales Area and Its Competitors

Table 94. National Oilwell Varco Oilfield Wellhead Valve Product Portfolios and Specifications

Table 95. National Oilwell Varco Oilfield Wellhead Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. National Oilwell Varco Main Business

Table 97. National Oilwell Varco Latest Developments

Table 98. Weir Group Basic Information, Oilfield Wellhead Valve Manufacturing Base, Sales Area and Its Competitors

Table 99. Weir Group Oilfield Wellhead Valve Product Portfolios and Specifications

Table 100. Weir Group Oilfield Wellhead Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Weir Group Main Business

Table 102. Weir Group Latest Developments

Table 103. Worldwide Oilfield Machine (WOM) Basic Information, Oilfield Wellhead Valve Manufacturing Base, Sales Area and Its Competitors

Table 104. Worldwide Oilfield Machine (WOM) Oilfield Wellhead Valve Product Portfolios and Specifications

Table 105. Worldwide Oilfield Machine (WOM) Oilfield Wellhead Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Worldwide Oilfield Machine (WOM) Main Business

Table 107. Worldwide Oilfield Machine (WOM) Latest Developments

Table 108. TechnipFMC Basic Information, Oilfield Wellhead Valve Manufacturing Base, Sales Area and Its Competitors

Table 109. TechnipFMC Oilfield Wellhead Valve Product Portfolios and Specifications

Table 110. TechnipFMC Oilfield Wellhead Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. TechnipFMC Main Business

Table 112. TechnipFMC Latest Developments

Table 113. Kingsa Industries Basic Information, Oilfield Wellhead Valve Manufacturing Base, Sales Area and Its Competitors

Table 114. Kingsa Industries Oilfield Wellhead Valve Product Portfolios and Specifications

Table 115. Kingsa Industries Oilfield Wellhead Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Kingsa Industries Main Business

Table 117. Kingsa Industries Latest Developments

Table 118. ITAG International Qatar Basic Information, Oilfield Wellhead Valve Manufacturing Base, Sales Area and Its Competitors

Table 119. ITAG International Qatar Oilfield Wellhead Valve Product Portfolios and Specifications

Table 120. ITAG International Qatar Oilfield Wellhead Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. ITAG International Qatar Main Business

Table 122. ITAG International Qatar Latest Developments

Table 123. Aker Solutions Basic Information, Oilfield Wellhead Valve Manufacturing Base, Sales Area and Its Competitors

Table 124. Aker Solutions Oilfield Wellhead Valve Product Portfolios and Specifications

Table 125. Aker Solutions Oilfield Wellhead Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Aker Solutions Main Business

Table 127. Aker Solutions Latest Developments

Table 128. Dril-Quip, Inc Basic Information, Oilfield Wellhead Valve Manufacturing Base, Sales Area and Its Competitors

Table 129. Dril-Quip, Inc Oilfield Wellhead Valve Product Portfolios and Specifications

Table 130. Dril-Quip, Inc Oilfield Wellhead Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Dril-Quip, Inc Main Business

Table 132. Dril-Quip, Inc Latest Developments

Table 133. Stream-Flo Industries Basic Information, Oilfield Wellhead Valve Manufacturing Base, Sales Area and Its Competitors

Table 134. Stream-Flo Industries Oilfield Wellhead Valve Product Portfolios and Specifications

Table 135. Stream-Flo Industries Oilfield Wellhead Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Stream-Flo Industries Main Business

Table 137. Stream-Flo Industries Latest Developments

Table 138. Neway Valve Basic Information, Oilfield Wellhead Valve Manufacturing Base, Sales Area and Its Competitors

Table 139. Neway Valve Oilfield Wellhead Valve Product Portfolios and Specifications

Table 140. Neway Valve Oilfield Wellhead Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Neway Valve Main Business

Table 142. Neway Valve Latest Developments

Table 143. Nanjing Develop Advanced Manufacturing Basic Information, Oilfield Wellhead Valve Manufacturing Base, Sales Area and Its Competitors

Table 144. Nanjing Develop Advanced Manufacturing Oilfield Wellhead Valve Product Portfolios and Specifications

Table 145. Nanjing Develop Advanced Manufacturing Oilfield Wellhead Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Nanjing Develop Advanced Manufacturing Main Business

Table 147. Nanjing Develop Advanced Manufacturing Latest Developments

Table 148. Tengwei Petroleum Machinery Basic Information, Oilfield Wellhead Valve Manufacturing Base, Sales Area and Its Competitors

Table 149. Tengwei Petroleum Machinery Oilfield Wellhead Valve Product Portfolios and Specifications

Table 150. Tengwei Petroleum Machinery Oilfield Wellhead Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Tengwei Petroleum Machinery Main Business

Table 152. Tengwei Petroleum Machinery Latest Developments

Table 153. Douson Drilling and Production Equipment Basic Information, Oilfield

Wellhead Valve Manufacturing Base, Sales Area and Its Competitors

Table 154. Douson Drilling and Production Equipment Oilfield Wellhead Valve Product Portfolios and Specifications

Table 155. Douson Drilling and Production Equipment Oilfield Wellhead Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Douson Drilling and Production Equipment Main Business

Table 157. Douson Drilling and Production Equipment Latest Developments

Table 158. CHAODA Valve Basic Information, Oilfield Wellhead Valve Manufacturing Base, Sales Area and Its Competitors

Table 159. CHAODA Valve Oilfield Wellhead Valve Product Portfolios and Specifications

Table 160. CHAODA Valve Oilfield Wellhead Valve Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. CHAODA Valve Main Business

Table 162. CHAODA Valve Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Oilfield Wellhead Valve
- Figure 2. Oilfield Wellhead Valve Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Oilfield Wellhead Valve Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Oilfield Wellhead Valve Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Oilfield Wellhead Valve Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Oilfield Wellhead Valve Sales Market Share by Country/Region (2025)
- Figure 10. Oilfield Wellhead Valve Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Gate Valve
- Figure 12. Product Picture of Frac Valve
- Figure 13. Product Picture of Check Valve
- Figure 14. Product Picture of Choke Valve
- Figure 15. Product Picture of Others
- Figure 16. Global Oilfield Wellhead Valve Sales Market Share by Type in 2026
- Figure 17. Global Oilfield Wellhead Valve Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Manual
- Figure 19. Product Picture of Electric
- Figure 20. Product Picture of Pneumatic
- Figure 21. Global Oilfield Wellhead Valve Sales Market Share by Driving Method in 2026
- Figure 22. Global Oilfield Wellhead Valve Revenue Market Share by Driving Method (2021-2026)
- Figure 23. Oilfield Wellhead Valve Consumed in Onshore Oilfield
- Figure 24. Global Oilfield Wellhead Valve Market: Onshore Oilfield (2021-2026) & (Units)
- Figure 25. Oilfield Wellhead Valve Consumed in Deep-sea Oilfield
- Figure 26. Global Oilfield Wellhead Valve Market: Deep-sea Oilfield (2021-2026) & (Units)
- Figure 27. Global Oilfield Wellhead Valve Sale Market Share by Application (2025)
- Figure 28. Global Oilfield Wellhead Valve Revenue Market Share by Application in 2026
- Figure 29. Oilfield Wellhead Valve Sales by Company in 2026 (Units)

Figure 30. Global Oilfield Wellhead Valve Sales Market Share by Company in 2026

Figure 31. Oilfield Wellhead Valve Revenue by Company in 2026 (\$ millions)

Figure 32. Global Oilfield Wellhead Valve Revenue Market Share by Company in 2026

Figure 33. Global Oilfield Wellhead Valve Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global Oilfield Wellhead Valve Revenue Market Share by Geographic Region in 2026

Figure 35. Americas Oilfield Wellhead Valve Sales 2021-2026 (Units)

Figure 36. Americas Oilfield Wellhead Valve Revenue 2021-2026 (\$ millions)

Figure 37. APAC Oilfield Wellhead Valve Sales 2021-2026 (Units)

Figure 38. APAC Oilfield Wellhead Valve Revenue 2021-2026 (\$ millions)

Figure 39. Europe Oilfield Wellhead Valve Sales 2021-2026 (Units)

Figure 40. Europe Oilfield Wellhead Valve Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa Oilfield Wellhead Valve Sales 2021-2026 (Units)

Figure 42. Middle East & Africa Oilfield Wellhead Valve Revenue 2021-2026 (\$ millions)

Figure 43. Americas Oilfield Wellhead Valve Sales Market Share by Country in 2026

Figure 44. Americas Oilfield Wellhead Valve Revenue Market Share by Country (2021-2026)

Figure 45. Americas Oilfield Wellhead Valve Sales Market Share by Type (2021-2026)

Figure 46. Americas Oilfield Wellhead Valve Sales Market Share by Application (2021-2026)

Figure 47. United States Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Oilfield Wellhead Valve Sales Market Share by Region in 2026

Figure 52. APAC Oilfield Wellhead Valve Revenue Market Share by Region (2021-2026)

Figure 53. APAC Oilfield Wellhead Valve Sales Market Share by Type (2021-2026)

Figure 54. APAC Oilfield Wellhead Valve Sales Market Share by Application (2021-2026)

Figure 55. China Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Oilfield Wellhead Valve Sales Market Share by Country in 2026

Figure 63. Europe Oilfield Wellhead Valve Revenue Market Share by Country (2021-2026)

Figure 64. Europe Oilfield Wellhead Valve Sales Market Share by Type (2021-2026)

Figure 65. Europe Oilfield Wellhead Valve Sales Market Share by Application (2021-2026)

Figure 66. Germany Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Oilfield Wellhead Valve Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Oilfield Wellhead Valve Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Oilfield Wellhead Valve Sales Market Share by Application (2021-2026)

Figure 74. Egypt Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Oilfield Wellhead Valve Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Oilfield Wellhead Valve in 2026

Figure 80. Manufacturing Process Analysis of Oilfield Wellhead Valve

Figure 81. Industry Chain Structure of Oilfield Wellhead Valve

Figure 82. Channels of Distribution

Figure 83. Global Oilfield Wellhead Valve Sales Market Forecast by Region (2027-2032)

Figure 84. Global Oilfield Wellhead Valve Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Oilfield Wellhead Valve Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Oilfield Wellhead Valve Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Oilfield Wellhead Valve Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global Oilfield Wellhead Valve Revenue Market Share Forecast by Application (2027-2032)

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