

Global Oil Seeds Market Growth 2026-2032

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Abstracts

The global Oil Seeds market size is predicted to grow from US\$ 17365 million in 2025 to US\$ 22050 million in 2032; it is expected to grow at a CAGR of 3.0% from 2026 to 2032.

Oil seeds are agricultural sowing materials whose core economic value lies in seed oil and the protein-rich by-products generated after crushing. They mainly include soybeans, rapeseed, sunflower, peanuts, sesame, cottonseed, linseed, and other oilseed crop seeds. These products are not harvested commodity oilseeds used for trading and crushing, but seed products delivered to growers after breeding, seed production, processing, coating, inspection, and commercial packaging. They mainly address issues such as oilseed crop yield, oil content, protein quality, disease and stress resistance, herbicide tolerance, regional adaptability, and compatibility with downstream processing. Their core technological paradigms include conventional breeding, hybrid vigor utilization, marker-assisted selection, trait introgression, seed treatment, and regional variety testing. Common delivery forms include untreated seeds, coated seeds, chemically treated seeds, inoculated seeds, and supporting agronomic services. The main users of oil seeds are field crop growers, farms, agricultural cooperatives, seed distribution systems, and contract oilseed crop production organizations. Downstream demand is connected to vegetable oil crushing, plant protein feed, food processing, biofuels, and industrial oils. The industry's competitive foundation lies in germplasm resources, variety approval or registration, regional trial networks, seed production quality control, channel coverage, and agronomic service capabilities. Its revenue structure is mainly based on seed sales and further extends to trait licensing, seed treatment, technical services, and contract-growing synergies.

The core value of the oilseed seed industry is evolving from a single sowing input into an integrated solution built on germplasm resources, trait combinations, regional

adaptability, and agronomic services. Soybean seed, rapeseed and canola seed, and sunflower seed remain the three most commercialized oilseed crop seed categories worldwide. Soybeans provide both vegetable oil and feed protein value, rapeseed and canola combine edible oil, crop rotation, and low-carbon fuel potential, while sunflower seeds have clear demand in high-oleic edible oils, snack processing, and dryland adaptability. Because the profitability of oilseed crops depends not only on yield but also on oil content, protein level, fatty acid profile, disease and stress resistance, and harvest stability, seed companies are expanding their breeding objectives from high yield to high yield combined with quality and management convenience. This shift is making hybrid vigor, marker-assisted selection, disease resistance, herbicide tolerance, low erucic acid, high oleic content, and high-oleic low-linolenic profiles increasingly important competitive directions. For growers, oilseed seed is not just an input but a key production material that determines annual yield, oil quality, and compatibility with downstream procurement. For crushing, feed, biofuel, and food companies, stable variety systems help secure raw material quality, improve crushing efficiency, and reduce supply-chain volatility.

The global oilseed seed market has a clear regionalized competitive structure. European companies have deep capabilities in rapeseed, sunflower, and multi-crop seed portfolios, and their product pages commonly emphasize winter rapeseed, spring rapeseed, disease resistance, virus resistance, high oleic content, and regional adaptability, indicating that variety segmentation and agronomic stability are central to the European market. The North American market highlights trait licensing systems for field crops such as soybean, canola, and cotton, where herbicide tolerance, seed treatment, branded distribution, and agronomic data create commercial barriers. China's growth logic comes from domestic oilseed security, import substitution, regional soybean and peanut variety renewal, and expansion demand for rapeseed and specialty oilseed crops. As China places greater emphasis on the supply security of soybeans, rapeseed, and edible vegetable oils, domestic seed companies still have considerable room to upgrade in soybeans, peanuts, rapeseed, and related crops. Japan and South Korea are more oriented toward oilseed imports, processing, and consumption, and few local oilseed seed producers with verifiable official product pages were identified, reflecting the relatively limited scale and public visibility of their sowing-end supply. Therefore, the global oilseed seed industry is not a single market of globally interchangeable varieties, but a multi-regional, multi-crop, and multi-trait competitive landscape shaped by ecological zones, regulations, disease pressure, cropping systems, and downstream processing needs.

Over the next few years, the oilseed seed industry is expected to benefit from the

combined pull of vegetable oil consumption, animal protein feed, biofuels, and industrial oil demand. USDA's expectation of continued record global oilseed output indicates that oilseed crop acreage and processing demand remain in an expansionary environment, while the commercial seed market can capture higher added value through yield, disease resistance, stress tolerance, and specialty-quality traits. Market opportunities are concentrated in three directions. The first is high-performance rapeseed, sunflower, and soybean seed, where hybrid breeding and regional testing improve stable yields. The second is specialty oil-quality seed, such as high-oleic, low-erucic, high-oleic low-linolenic, and industrial high-erucic varieties, which meet demand for healthier edible oils, long-life frying oils, biofuels, and industrial oils. The third is seed treatment and digital agronomic services, where coating, chemical treatment, inoculation, planting-window advice, and regional trial data improve emergence rates and planting decisions. Major risks include climate volatility, changing pest and disease pressure, differences in seed regulations, the pace of genetically modified trait approvals, and agricultural commodity price fluctuations. These same factors, however, also increase the value of high-quality seed and professional services. Overall, the oilseed seed industry has both stable growth and structural upgrading attributes, and leading companies are likely to strengthen their advantages through germplasm resources, R&D networks, distribution systems, and trait portfolios.

LP Information, Inc. (LPI)'s newest research report, the "Oil Seeds Industry Forecast" looks at past sales and reviews total world Oil Seeds sales in 2025, providing a comprehensive analysis by region and market sector of projected Oil Seeds sales for 2026 through 2032. With Oil Seeds sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Oil Seeds industry.

This Insight Report provides a comprehensive analysis of the global Oil Seeds landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oil Seeds portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Oil Seeds market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oil Seeds and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and

quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oil Seeds.

This report presents a comprehensive overview, market shares, and growth opportunities of Oil Seeds market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Soybeans

Sunflower

Rape

Peanut

Sesame

Broad Bean

Segmentation by Commercial Breeding Mode:

Conventional Variety Seed

Hybrid Variety Seed

Trait-Licensed Seed

Others

Segmentation by Seed Treatment Status:

Untreated Seed

Coated Seed

Chemically Treated Seed

Inoculated Seed

Others

Segmentation by Application:

Edible Oil Processing

Plant Protein Feed

Direct Food Processing

Bioenergy Feedstock

Industrial Oil Feedstock

Crop Rotation Enhancement

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Agri Obtentions

KWS SAAT SE & Co. KGaA

Lidea

Deutsche Saatveredelung AG

Deleplanque

GDM

MAS Seeds

SAATBAU LINZ eGen

Advanta Seeds

BASF SE

Bayer AG

Corteva Agriscience

Syngenta Group

Limagrain

RAGT

NPZ

Lantmännen

Nufarm

Beidahuang Kenfeng Seed Co., Ltd.

Shandong Shofine Seed Technology Co., Ltd.

Heilongjiang Longke Seed Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Oil Seeds market?

What factors are driving Oil Seeds market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Oil Seeds market opportunities vary by end market size?

How does Oil Seeds break out by Type, by Application?

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