

Global Oil-sealed Pump Helium Leak Detector Market Growth 2026-2032

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Abstracts

The global Oil-sealed Pump Helium Leak Detector market size is predicted to grow from US\$ 172 million in 2025 to US\$ 248 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

An oil-sealed pump helium leak detector is a helium mass spectrometer leak detection instrument equipped with an oil-sealed rotary vane pump as the backing or roughing pump. The system uses helium as a tracer gas and detects helium molecules through a mass spectrometer to identify extremely small leaks in sealed parts, vacuum systems, pressure vessels, refrigeration components, automotive parts, batteries, and industrial assemblies. Compared with dry-pump leak detectors, oil-sealed pump models generally offer stable pumping performance, mature technology, and lower equipment cost, but they require regular oil maintenance and are less suitable for ultra-clean or oil-free production environments.

Global production capacity is approximately 10 thousand units.

In 2025, global sales reached approximately 8.1 thousand units, with an average price of around KUS\$ 20.6 per unit, gross margin around 48%.

The oil-sealed pump helium leak detectors are a mature and cost-effective product category within the helium leak detection market. Their main advantages are stable performance, proven technology, wide application coverage, and relatively low acquisition cost. However, they face competition from dry-pump leak detectors in clean, high-end, and contamination-sensitive applications. Future demand will remain stable in automotive parts, refrigeration, industrial vacuum, power equipment, metal components, and general manufacturing. Market competition will focus on sensitivity, response

speed, oil management, reliability, automation compatibility, service cost, and after-sales support. Oil-sealed pump models will continue to serve as a mainstream solution for industrial leak testing.

Market Trend

The oil-sealed pump helium leak detector market is developing toward higher sensitivity, faster response, compact structure, easier operation, and better cost-performance. Although dry leak detectors are gaining share in semiconductor, lithium battery, medical, and cleanroom applications, oil-sealed pump models remain widely used in general industrial testing because of their reliability and lower purchase cost. Manufacturers are improving oil filtration, anti-contamination design, automatic calibration, touchscreen interfaces, and data connectivity to support production-line quality control. Demand is also shifting from standalone instruments to integrated leak detection systems used in automated inspection stations for automotive, refrigeration, power equipment, and industrial components.

Market Drive

The key market driver is the rising requirement for reliable sealing performance across industrial manufacturing. Products such as air-conditioning systems, heat exchangers, valves, vacuum chambers, automotive components, hydraulic parts, electronic packages, and energy storage components require accurate leak testing before delivery. Oil-sealed pump helium leak detectors provide a practical balance between sensitivity, operating stability, and equipment cost, making them attractive for factories with medium to high testing volumes. Growth in automotive electrification, refrigeration equipment, aerospace components, industrial vacuum systems, and export-oriented manufacturing further supports demand. In price-sensitive markets, oil-sealed pump models remain important because they are easier to adopt than higher-cost dry systems.

Upstream and Downstream

The upstream supply chain includes oil-sealed rotary vane pumps, turbomolecular pumps, mass spectrometer tubes, ion sources, vacuum gauges, valves, seals, electronic control boards, sensors, vacuum oils, filters, metal housings, and precision machining parts. Key suppliers are vacuum pump manufacturers, mass spectrometer component makers, electronics suppliers, and sealing material companies. Midstream companies design and assemble helium leak detectors or complete automated leak

testing systems. Downstream customers include refrigeration and air-conditioning manufacturers, automotive parts companies, battery and energy equipment producers, vacuum equipment makers, aerospace suppliers, power equipment manufacturers, research laboratories, maintenance service providers, and general industrial component factories.

LP Information, Inc. (LPI) ' newest research report, the "Oil-sealed Pump Helium Leak Detector Industry Forecast" looks at past sales and reviews total world Oil-sealed Pump Helium Leak Detector sales in 2025, providing a comprehensive analysis by region and market sector of projected Oil-sealed Pump Helium Leak Detector sales for 2026 through 2032. With Oil-sealed Pump Helium Leak Detector sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Oil-sealed Pump Helium Leak Detector industry.

This Insight Report provides a comprehensive analysis of the global Oil-sealed Pump Helium Leak Detector landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oil-sealed Pump Helium Leak Detector portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Oil-sealed Pump Helium Leak Detector market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oil-sealed Pump Helium Leak Detector and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oil-sealed Pump Helium Leak Detector.

This report presents a comprehensive overview, market shares, and growth opportunities of Oil-sealed Pump Helium Leak Detector market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Benchtop

Mobile

Segmentation by Detection Method:

Vacuum Method

Sniffer Method

Others

Segmentation by Degree of Automation:

Fully Automatic

Semi-automatic

Segmentation by Application:

Automotive

Semiconductors and Electronics

Medical Devices

Aerospace

General Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shimadzu

Agilent

INFICON

Leybold

Pfeiffer Vacuum

ULVAC

Edwards Vacuum

Canon Anelva

LACO Technologies

Wanyi Technology

NOY

Bowei

KYKY

REBORN

Key Questions Addressed in this Report

What is the 10-year outlook for the global Oil-sealed Pump Helium Leak Detector market?

What factors are driving Oil-sealed Pump Helium Leak Detector market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Oil-sealed Pump Helium Leak Detector market opportunities vary by end market size?

How does Oil-sealed Pump Helium Leak Detector break out by Type, by Application?

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