

Global Oil-Sealed Mechanical Vacuum Pump Market Growth 2026-2032

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Abstracts

The global Oil-Sealed Mechanical Vacuum Pump market size is predicted to grow from US\$ 1688 million in 2025 to US\$ 2340 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

In 2025, the global production of oil-sealed mechanical vacuum pumps reached 431,300 units, with an average selling price of 4,000 USD per unit. The global annual production capacity for oil-sealed mechanical vacuum pumps is about 800,000 units, and the gross margin is approximately 24.7%. An oil-sealed mechanical vacuum pump is a rotary positive displacement vacuum pump that uses mechanical motion to change the pump chamber volume, and employs oil (vacuum pump oil) to seal the clearances between moving parts and fill dead spaces. Its core working principle is as follows: the rotor rotates eccentrically inside the pump chamber, and through components such as vanes, the pump chamber volume changes periodically (increasing to intake gas and decreasing to compress and exhaust gas), thereby achieving gas extraction and creating a vacuum. These pumps are usually equipped with a gas ballast device, are suitable for low-vacuum applications (10^{-2} to 10^3 Pa), and are often used as the main pump for low-vacuum systems or as a backing pump for high-vacuum pumps. They are widely applied in industrial fields such as metallurgy, chemical engineering, electronics, and pharmaceuticals. The upstream supply chain for oil-sealed mechanical vacuum pumps includes cast iron/steel, electric motors, and bearings. The midstream consists of manufacturers of these pumps, while the downstream is mainly applications in industries such as industrial manufacturing, medical care, and chemical processing.

As a traditional mainstay in the vacuum acquisition field, the oil-sealed mechanical vacuum pump market has entered a mature and stable development phase. With advantages such as controlled cost, reliable structure, and easy maintenance, it

maintains steady fundamental demand across numerous industrial sectors including metallurgy, chemical engineering, pharmaceuticals, electronics, and food packaging. The continued expansion of downstream high-end manufacturing—such as semiconductors, photovoltaics, and new energy—imposes higher requirements on vacuum system performance and stability, driving oil-sealed mechanical vacuum pumps toward higher efficiency, lower noise, and reduced vibration. At the same time, increasingly stringent environmental protection and energy-saving regulations are accelerating the industry shift toward low oil consumption, recyclability, and synergy with dry or hybrid vacuum technologies. Intelligent control and remote monitoring features are also gradually becoming standard on new products. Overall, the global oil-sealed mechanical vacuum pump market maintains a balanced supply and demand, with both replacement of existing equipment and emerging application needs jointly supporting its enduring and solid market position.

Report Scope

LP Information, Inc. (LPI)'s newest research report, the “Oil-Sealed Mechanical Vacuum Pump Industry Forecast” looks at past sales and reviews total world Oil-Sealed Mechanical Vacuum Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Oil-Sealed Mechanical Vacuum Pump sales for 2026 through 2032. With Oil-Sealed Mechanical Vacuum Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Oil-Sealed Mechanical Vacuum Pump industry.

This Insight Report provides a comprehensive analysis of the global Oil-Sealed Mechanical Vacuum Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oil-Sealed Mechanical Vacuum Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Oil-Sealed Mechanical Vacuum Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oil-Sealed Mechanical Vacuum Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oil-Sealed Mechanical

Vacuum Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Oil-Sealed Mechanical Vacuum Pump market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Rotary Vane Pump

Screw Pump

Piston Pump

Segmentation by Ultimate Vacuum Degree:

Low Vacuum Oil-Sealed Pumps

Medium Vacuum Oil-Sealed Pumps

High Vacuum Backing Pumps

Segmentation by Motor Power:

?1 kW

1–7.5 kW

?7.5 kW

Segmentation by Application:

Industrial

Medical

Chemical

Semiconductor

Photovoltaic

Lithium Battery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Atlas Copco

Busch

Gardner Denver

Pfeiffer Vacuum

Tuthill

Becker Pumps

Agilent

Gast Manufacturing

ULVAC

Value Specializes

Dekker Vacuum Technologies

Osaka Vacuum

Hokaido Vacuum Technology

Wenling Tingwei

TOPTION

Leybold

Edwards Vacuum

Intlvac

Dongguan Datutong Vacuum Equipment Manufacturing

SHENG SHIN

SYNMERIT

Ebara Corporation

Shinko Seiki

Key Questions Addressed in this Report

What is the 10-year outlook for the global Oil-Sealed Mechanical Vacuum Pump market?

What factors are driving Oil-Sealed Mechanical Vacuum Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Oil-Sealed Mechanical Vacuum Pump market opportunities vary by end market size?

How does Oil-Sealed Mechanical Vacuum Pump break out by Type, by Application?

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